AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
McIff Allen, Ann Marie	U.S. District Court for the District of Utah	05/15/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
St. George Courthouse 206 West Tabernacle St. George, Utah 84770		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	State District Court Judge	Fifth Judicial District Court, State of Utah
2.	Co-Trustee	Trust #1 (no reportable assets)
3.	Co-Trustee	Trust #2
4.	Co-General Partner	KLM Partnership
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2007	Utah State Retirement System Pension
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	Fifth Judicial District Court, State of Utah - Salary	$41,827.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	self-employed lawyer (Allen Law, P.C.)
2.	2024	self-employed musician
3.	2024	Fifth Judicial District Court, State of Utah
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federal Bar Association	Nov. 6, 2024	Salt Lake City, UT	Ronald N. Boyce Federal Court Litigation Seminar (presenting)	Transportation, food, hotel
2.	Federal Bar Association	May 9, 2024	St. George, UT	Southern Utah Federal Law Symposium (presenting)	Food, hotel
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
McIff Allen, Ann Marie	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	American Funds The Growth Fund of America-A (AGTHX)	A	Int./Div.	K	T					
2.	Vanguard Intmdt-Term Trs Idx Admiral (VSIGX)	A	Int./Div.	J	T					
3.	DFA US Targeted Value I (DFFVX)	A	Int./Div.	J	T					
4.	DFA US Large Cap Value III (DFUVX)	A	Int./Div.	J	T					
5.	Vanguard 500 Index Admiral (VFIAX)	A	Int./Div.	J	T					
6.	Vanguard Small Cap Index Adm (VSMAX)	A	Int./Div.	J	T					
7.	DFA International Small Cap Value I (DISVX)	A	Int./Div.	J	T					
8.	Vanguard Developed Markets Index Admiral (VTMGX)	A	Int./Div.	J	T					
9.	DFA Global Real Estate Securities Port (DFGEX)	A	Int./Div.	J	T					
10.	DFA Emerging Markets Core Equity I (DFCEX)	A	Int./Div.	J	T					
11.	Utah Retirement Systems 401(k) Target Date 2035 Fund		None	K	T					
12.	Utah Retirement Systems 457 Target Date 2035 Fund		None	J	T					
13.	SUU 401(A) Plan - TIAA Lifecycle 2040 Fund Institutional (TCOIX)	B	Int./Div.	L	T					
14.	SUU 401(A) Plan - FID Freedom 2040 K6 (FHTKX)	B	Int./Div.	L	T					
15.	Utah Independent Bank	D	Dividend	L	U					
16.	Property #1, Kane County, Utah		None	K	W					
17.	Property #2 w/water shares (22% Interest), Sanpete County, Utah		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
McIff Allen, Ann Marie	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Mountain America Credit Union - Cash Accounts	B	Int./Div.	K	T					
19. Marcus by Goldman Sachs Bank - Cash Accounts	E	Int./Div.	O	T					
20. State Bank of Southern Utah - Cash Accounts	A	Int./Div.	K	T					
21. Mortgage Receivable (22% interest), Sanpete Co, Ut	C	Interest	L	W					
22. American Funds Capital Income Builder-A (CAIBX)	A	Int./Div.	J	T					
23.									
24. [redacted] Trust #2 (20% Interest) (H)									
25. - Sanpete Fish & Game Club Inc. (Trust 2 owns 6.4% Int) Sanpete Co, Ut		None	K	W					
26. - Ameriprise Money Market Account	A	Int./Div.	J	T					
27. - Invesco Cor Bond CL Y (OPBYX)	B	Int./Div.			Sold	04/03/24	J	A	
28. - Hartford Strategic Income CL I (HSNIX)	B	Int./Div.	J	T					
29. - Virtus Convertible CL P	A	Int./Div.	J	T					
30. - Ishares Broad USD Investment Grade Corp Bond ETF (USIG)	B	Int./Div.			Sold	09/30/24	J	A	
31. - SPDR Bloomberg Invt Grade Fltg Rate ETF (FLRN)	A	Int./Div.	J	T					
32. - AON PLC CL A (AON) (Y)									
33. - Garmin LTD (GRMN)	A	Dividend	J	T					
34. - ASML Holding NV NY Registry SHS New 2012 (ASML)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
McIff Allen, Ann Marie	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. - Ferrari NV New (RACE)	A	Dividend	J	T					
36. - NXP Semiconductors N V (NXPI)	A	Dividend	J	T					
37. - Abbvie Inc (ABBV) (Y)									
38. - Adobe Inc (ADBE)	A	Dividend	J	T					
39. - Advanced Drain System Inc Del (WMS)	A	Dividend	J	T					
40. - Alphabet Inc CL C (GOOG)		None	J	T					
41. - Alphabet Inc CL A (GOOGL)		None	J	T					
42. - Ametek Inc New (AME) (Y)									
43. - Amgen Inc (AMGN)	A	Dividend			Sold	09/30/24	J	A	
44. - Amphenol Corp Class A New (APH)	A	Dividend	J	T					
45. - Apple Inc (AAPL)	A	Dividend	J	T					
46. - Applied Materials Inc (AMAT)	A	Dividend			Sold	04/03/24	J	A	
47. - Autodesk Inc (ADSK)	A	Dividend	J	T					
48. - Bristol Myers Squibb Company (BMY) (Y)									
49. - Broadcom Inc (AVGO)	A	Dividend			Sold	04/03/24	J	A	
50. - Cadence Design Systems Inc (CDNS)		None	J	T					
51. - Canadian National Railway Company (CNI)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
McIff Allen, Ann Marie	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52. - Cintas Corp (CTAS)	A	Dividend	J	T					
53. - Copart Inc (CPRT)		None	J	T					
54. - Equity Lifestyle Properties Inc ((ELS)	A	Dividend	J	T					
55. - Extra Space Storage Inc (EXR) (Y)									
56. - Meta Platforms Inc CL A (META)		None	J	T					
57. - Factset Research Systems Inc (FDS)	A	Dividend	J	T					
58. - Fortinet Inc (FTNT) (Y)									
59. - Gaming & Leisure Properties Inc (GLPI)	A	Dividend	J	T					
60. - Gentex Corp (GNTX) (Y)									
61. - Graco Inc (GGG)	A	Dividend	J	T					
62. - Hershey Company (HSY)	A	Dividend	J	T					
63. - Idex Corp (IEX) (Y)									
64. - Idexx Laboratories Inc (IDXX)		None	J	T					
65. - Illinois Tool Works Inc (ITW)	A	Dividend	J	T					
66. - KLA Corp (KLAC)	A	Dividend	J	T					
67. - Keysight Technologies Inc (KEYS) (Y)									
68. - LAM Research Corp (LRCX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
McIff Allen, Ann Marie	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69. - Eli Lilly & Co (LLY)	A	Dividend			Sold	04/03/24	J	A	
70. - Marsh & McLennan COS INC (MMC)	A	Dividend	J	T					
71. - Mastercard Inc CL A (MA)	A	Dividend	J	T					
72. - Microsoft Corp (MSFT)	A	Dividend	J	T					
73. - Microchip Technology Inc (MCHP) (Y)									
74. - Monolithic Power System Inc (MPWR)	A	Dividend	J	T					
75. - Monster Beverage Corp New (MNST)		None	J	T					
76. - Moodys Corp (MCO)	A	Dividend	J	T					
77. - Nasdaq Inc (NDAQ) (Y)									
78. - Nordson Corp (NDSN)	A	Dividend	J	T					
79. - Novo Nordisk AS ADR (NVO) (Y)									
80. - Nvidia Corp (NVDA)	A	Dividend	J	T					
81. - Paycom Software Inc (PAYC) (Y)									
82. - Paychex Inc (PAYX)	A	Dividend	J	T					
83. - Procter & Gamble Co (PG)	A	Dividend	J	T					
84. - Pultegroup Inc (PHM) (Y)									
85. - Qualcomm Inc (QCOM)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
McIff Allen, Ann Marie	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
86. - Regeneron Pharmaceuticals Inc (REGN)		None	J	T					
87. - Resmed Inc (REGN)	A	Dividend	J	T					
88. - Restaurant Brands Intl Inc (QSR) (Y)									
89. - Rockwell Automation Inc (ROK) (Y)									
90. - Simpson Manufacturing Co Inc (SSD)	A	Dividend	J	T					
91. - Southern Copper Corp Del (SCCO)	A	Dividend	J	T					
92. - Teradyne Inc (TER)	A	Dividend	J	T					
93. - Verisk Analytics Inc (VRSK)	A	Dividend	J	T					
94. - Vertex Pharmaceuticals Inc (VRTX)		None			Sold	09/30/24	J	A	
95. - Visa Inc CL A (V)	A	Dividend	J	T					
96. - Western Union Co (WU)	A	Dividend	J	T					
97. - JPMorgan Chase & Co. (JPM)	B	Dividend	L	T					
98. - Zions Bank - Cash Account		None	K	T					
99. - Water shares in Sevier County, Utah		None	K	W					
100. - Property #3, Sevier County, Utah		None	L	W					
101. - Property #4, Sevier County, Utah		None	K	W					
102. - Property #5, Iron County, Utah		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
McIff Allen, Ann Marie	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. - Hartford Dynamic Bond Fund Cl I ((HDBIX)	A	Int./Div.	J	T	Buy	04/03/24	J		
104. - Janus Henderson Multi Sector Income Fund CL I (JMUIX)	A	Int./Div.	J	T	Buy	09/30/24	J		
105. - SYNOPSYS INC (SNPS) (X)		None	J	T					
106. - Old Dominion Freight Lines Inc (ODFL) (X)	A	Dividend	J	T					
107. - Agilent Technologies Inc (stock symbol: A) (X)	A	Dividend	J	T					
108. - Qualys Inc (QLYS) (X)		None	J	T					
109. - Deckers Outdoor Corp (CECK) (X)		None	J	T					
110. - Netflix, Inc (NFLX) (X)		None	J	T					
111. - Jack Henry & Associates Inc (JKHY) (X)	A	Dividend	J	T					
112. - Lululemon Athletica Inc (LULU) (X)		None	J	T					
113. - Medpace Holding, Inc (MEDP) (X)		None	J	T					
114. - Netease Inc (NTES) (X)	A	Dividend	J	T					
115. - Mesmed Inc (RMD) (X)	A	Dividend	J	T					
116. - Commerce Bancshares Inc (CBSH) (X)	A	Dividend	J	T					
117. - XP Inc (XP) (X)	A	Dividend	J	T					
118. - Johnson & Johnson (JNJ) (X)	A	Dividend	J	T					
119. - Rio Tinto PLC Sponsored ADR (RIO) (X)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
McIff Allen, Ann Marie	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. - Houlihan Lokey Inc Cl A (HLI) (X)	A	Dividend	J	T					
121. - Zoetis Inc CL A (ZTS) (X)	A	Dividend	J	T					
122. - Palo Alto Networks Inc (PANW) (X)		None	J	T					
123. - Kinsale Capital Group Inc (KNSL) (X)	A	Dividend	J	T					
124. - Logitech Intl SA Namen AKT (LOGI) (X)	A	Dividend	J	T					
125. - Halozyme Therapeutics Inc (HALO) (X)		None	J	T					
126. - Dexcom Inc (DXCM) (X)		None	J	T					
127. - CSX Corp (CSX) (X)	A	Dividend	J	T					
128. - Skyworks Solutions Inc (SWKS) (X)	A	Dividend							
129. - TE Connectivity Ltd (TEL) (X)		None							
130. - Lattice Semiconductor Corp (LSCC) (X)		None							
131. - Gilead Sciences, Inc. (GILD)	A	Dividend			Sold	09/30/24	J	A	
132. - Motorola Solutions Inc (MSI)	A	Dividend			Sold	09/30/24	J	A	
133.									
134. KLM Partnership (20% Interest) (H)									
135. - Land Remanents, Ltd. (KLM Fam Pshp owns 46.63% Int) Sevier Co, Ut		None	J	W					
136. - McIff Dairy (KLM Pship owns 25% Interest) Sevier Co, Ut	A	Rent	L	W					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
McIff Allen, Ann Marie	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. - Yellowstone Condo Assoc (KLM Fam Pshp owns 12.5% Int) W Ylwstone, Mt		None	J	W					
138. - Mortgage Recievable (KLM Pshp owns 39% Int), Sanpete Co, Ut	D	Interest	K	W					
139. - State Bank of Southern Utah - Cash Account	D	Int./Div.	M	T					
140. - Prop #2 w/water sh's, Sanpete Cnty, Ut (KLM Fam Pshp owns 39% Int)		None	J	W					
141. - Water Shares in Sevier County, Utah	A	Rent	K	W					
142. - Property #6, Sevier County, Utah		None	J	W					
143. - Property #7, Sevier County, Utah		None	J	W					
144. - Property #8, Sevier County, Utah		None	J	W					
145. - Property #9, Sevier County, Utah		None	J	W					
146. - Property #10, Sevier County, Utah		None	J	W					
147. - Property #11, Sevier County, Utah		None	K	W					
148. - Property #12, Sevier County, Utah		None	J	W					
149. - Property #13, Sevier County, Utah		None	J	W					
150. - Property #14 w/water rights, Garfield County, Utah		None	J	W					
151. - Property #15, Sevier County, Utah		None	J	W					
152. - Property #16, Sevier County, Utah		None	K	W					
153. - Property #17, Sevier County, Utah		None	K	W					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
McIff Allen, Ann Marie	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. - Property #18, Sevier County, Utah		None	J	W					
155. - Property #19, Sevier County, Utah		None	J	W					
156. - Property #20, Garfield County, Utah		None	J	W					
157. - Property #21, Sevier County, Utah		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
McIff Allen, Ann Marie	05/15/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I/IIIA: I resigned my State District Court Judgeship prior to my appointment as a U.S. District Judge.

Part IIIB: After I resigned my State District Court Judgeship and been appointed as a a U.S. District Judge, my [redacted] became a Law Clerk Attorney for the Fifth Judicial District Court, State of Utah.

Part I / Part VII: Trust #1 has no reportable assets.

Part VII: Regarding those reportable asset items which were listed on my Nomination Report, but for which Value (Column C) was blank on the Nomination Report (which indicated that the item was sold prior to the end of reporting period for the Nomination Report, and thus had no value to the reporting party as of the end of the reporting period for the Nomination Report), were left off of this Annual Report, because they were not reportable assets owned during this Reporting Period. (This information is provided in compliance with the AO-10 Filing Instructions which indicate: "Compare the list of assets in Part VII from the prior report to those in the current report and ensure that an explanation is provided for every asset that does not appear on both reports.")

Part VII: GILD and MSI stock was acquired during 2024 in non-reportable transactions (value < $1,000), then sold in a reportable transactions (value > $1,000).

Part VII: Novo Nordisk AS ADR (NVO), and other assets marked with a (Y) in Column A, are previously reported assets which were sold during 2024 in non-reportable transactions (value < $1,000). (The AO-10 Filing Insruction indicate that, for previously reported assets that become unreportable without a corresponding reportable transaction, a "(Y)" is to be inserted after the asset description in Column A, and Columns B - D are to be left blank.) For NVO, BMY, MCHP, QSR, ROK, EXR, NDAQ, PHM, IEX, KEYS, PAYC, ABBV, AME, GNTX, and AON, the 2024 income type was Dividends and the income amount code was A. For FTNT there was no income for 2024 (None).

Part VII: Skyworks Solutions Inc (SWKS), and other assets marked with an (X) in Column A are reportable assets which appear for the first time on this Annual Report, but which had no reportable transactions (no transactions > $1,000). They are listed as a reportable asseet but show no transaction information under Column D. (The AO-10 FIling Instructions indicate "for an asset acquired...upon any event that does not otherwise constitute a reportable transaction" an "(X)" is to be inserted after the asset description in Column A.
Three of these assets (marked with an (X) in Column A), SWKS, TEL, and LSCC were also sold during 2024, in which case Column C is left blank since there is was no value at the end of the reporting period.

Name of Person Reporting	Date of Report
McIff Allen, Ann Marie	05/15/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Ann Marie McIff Allen

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544