Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
McIff Allen, Ann Marie
U.S. District Court - Utah
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ McIff Allen, Ann Marie [electronically signed on Jun 11, 2026 4:50pm by McIff Allen, Ann Marie in JEFS]
/s/ McIff Allen, Ann Marie [electronically signed on May 4, 2026 1:57pm by McIff Allen, Ann Marie in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Trust #1 (no reportable assets)	Trust	Co-Trustee
2.	Trust #2	Trust	Co-Trustee
3.	KLM Partnership	Partnerships	Co-General Partner

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	Utah State Retirement System Pension	Pension earned during prior employment with State of Utah, payments to commence upon reaching retirement age.	October	2007

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Fifth Judicial District Court, State of Utah			$0.00	
2.	Iron County School District			$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

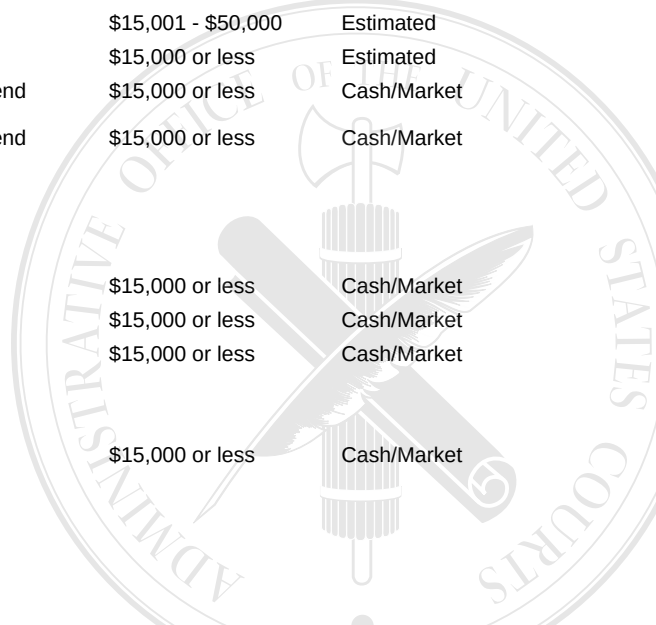
	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**American Funds The Growth Fund of America-A (AGTHX)**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
2.	**Vanguard Intmdt-Term Trs Idx Admiral (VSIGX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3.	**DFA US Targeted Value I (DFFVX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4.	**DFA US Large Cap Value III (DFUVX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5.	**Vanguard 500 Index Admiral (VFIAX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6.	**Vanguard Small Cap Index Adm (VSMAX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7.	**DFA International Small Cap Value I (DISVX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8.	**Vanguard Developed Markets Index Admiral (VTMGX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
9.	**DFA Global Real Estate Securities Port (DFGEX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10.	**DFA Emerging Markets Core Equity I (DFCEX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11.	**Utah Retirement Systems 401(k) Target Date 2035 Fund**		None	$15,001 - $50,000	Cash/Market
12.	**Utah Retirement Systems 457 Target Date 2035 Fund**		None	$15,000 or less	Cash/Market
13.	**SUU 401(A) Plan - TIAA Lifecycle 2040 Fund Institutional (TCOIX)**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
14.	**SUU 401(A) Plan - FID Freedom 2040 K6 (FHTKX)**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
15.	**Utah Independent Bank**	$5,001 - $15,000	Dividend	$50,001 - $100,000	Book Value
16.	**Property #1, Kane County, Utah**		None	$15,001 - $50,000	Estimated
17.	**Property #2 w/water shares (22% Interest), Sanpete County, Utah**		None	$15,000 or less	Estimated
18.	**Mountain America Credit Union - Cash Accounts**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
19.	**Marcus by Goldman Sachs Bank - Cash Accounts**	$15,001 - $50,000	Dividend	$500,001 - $1,000,000	Cash/Market
20.	**State Bank of Southern Utah - Cash Accounts**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
21.	**Mortgage Receivable (22% interest), Sanpete Co, Ut**	$2,501 - $5,000	interest	$50,001 - $100,000	Estimated
22.	**American Funds Capital Income Builder-A (CAIBX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23.	**(H) Trust #2 (20% Interest)**				
23-A.	- Sanpete Fish & Game Club Inc. (Trust 2 owns 6.4% Int) Sanpete Co, Ut		None	$15,001 - $50,000	Estimated
23-B.	- Ameriprise Money Market Account	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-C.	- Hartford Strategic Income CL I (HSNIX)	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Oct 3, 2025 $15,000 or less				
23-D.	- Virtus Convertible INSTL CL (ANNPX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
23-E.	- SPDR Bloomberg Invt Grade Fltg Rate ETF (FLRN)		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 3, 2025 $15,001 - $50,000				
23-F.	- Garmin LTD (GRMN) (Y)		None		
23-G.	- ASML Holding NV NY Registry SHS New 2012 (ASML)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-H.	- Ferrari NV New (RACE) (Y)		None		
23-I.	- NXP SemiconductorsV (NXPI)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-J.	- Adobe Inc (ADBE) (Y)		None		
23-K.	- Advanced Drain System Inc Del (WMS) (Y)		None		
23-L.	- Alphabet Inc CL A (GOOGL)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-M.	- Amgen Inc (AMGN)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-N.	- Amphenol Corp Class A New (APH)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-O.	- Apple Inc (AAPL) (Y)		None		
23-P.	- Autodesk Inc (ADSK)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-Q.	- Cadence Design Systems Inc (CDNS) (Y)		None		
23-R.	- Canadian National Railway Company (CNI) (Y)		None		
23-S.	- Cintas Corp (CTAS) (Y)		None		
23-T.	- Copart Inc (CPRT)		None	$15,000 or less	Cash/Market
23-U.	- Equity Lifestyle Properties Inc ((ELS)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-V.	- Meta Platforms Inc CL A (META)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-W.	- Factset Research Systems Inc (FDS) (Y)		None		
23-X.	- Gaming & Leisure Properties Inc (GLPI) (Y)		None		

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
23-Y.	- Graco Inc (GGG)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-Z.	- Hershey Company (HSY) (Y)		None		
23-AA.	- Idexx Laboratories Inc (IDXX)		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 3, 2025 $15,000 or less				
23-AB.	- Illinois Tool Works Inc (ITW) (Y)		None		
23-AC.	- KLA Corp (KLAC)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-AD.	- LAM Research Corp (LRCX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-AE.	- Marsh & McLennan COS INC (MMC)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-AF.	- Mastercard Inc CL A (MA)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-AG.	- Microsoft Corp (MSFT) (Y)		None		
23-AH.	- Monolithic Power System Inc (MPWR)		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 3, 2025 $15,000 or less				
23-AI.	- Monster Beverage Corp New (MNST)		None	$15,000 or less	Cash/Market
23-AJ.	- Moodys Corp (MCO)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-AK.	- Nordson Corp (NDSN)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-AL.	- Novo Nordisk AS ADR (NVO) (X))	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-AM.	- Nvidia Corp (NVDA)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-AN.	- Paychex Inc (PAYX) (Y)		None		
23-AO.	- Procter & Gamble Co (PG) (Y)		None		
23-AP.	- Pultegroup Inc (PHM) (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-AQ.	- Qualcomm Inc (QCOM)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-AR.	- Regeneron Pharmaceuticals Inc (REGN) (Y)		None		
23-AS.	- Resmed Inc (RMD)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-AT.	- Simpson Manufacturing Co Inc (SSD) (Y)		None		
23-AU.	- Southern Copper Corp Del (SCCO)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-AV.	- Teradyne Inc (TER)		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 3, 2025 $15,000 or less				
23-AW.	- Verisk Analytics Inc (VRSK) (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 8, 2025 $15,000 or less				
23-AX.	- Visa Inc CL A (V)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-AY.	- Western Union Co (WU) (Y)		None		
23-AZ.	- JPMorgan Chase & Co. (JPM)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
23-BA.	- Zions Bank - Cash Account		None	$50,001 - $100,000	Cash/Market
23-BB.	- Water shares in Sevier County, Utah		None	$15,001 - $50,000	Estimated
23-BC.	- Property #3, Sevier County, Utah		None	$50,001 - $100,000	Estimated
23-BD.	- Property #4, Sevier County, Utah		None	$15,001 - $50,000	Estimated
23-BE.	- Property #5, Iron County, Utah		None	$15,000 or less	Estimated
23-BF.	- Hartford Dynamic Bond Fund Cl I ((HDBIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-BG.	- Janus Henderson Multi Sector Income Fund CL I (JMUIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-BH.	- SYNOPSYS INC (SNPS) (Y)		None		
23-BI.	- Old Dominion Freight Lines Inc (ODFL) (Y)		None		
23-BJ.	- Agilent Technologies Inc (stock symbol: A) (Y)		None		
23-BK.	- Qualys Inc (QLYS)		None	$15,000 or less	Cash/Market
23-BL.	- Deckers Outdoor Corp (DECK) (X)		None	$15,000 or less	Cash/Market
23-BM.	- Netflix, Inc (NFLX) (X)		None	$15,000 or less	Cash/Market
23-BN.	- Jack Henry & Associates Inc (JKHY) (Y)		None		
23-BO.	- Lululemon Athletica Inc (LULU) (Y)		None		
23-BP.	- Medpace Holding, Inc (MEDP)		None	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
23-BQ.	- Netease Inc (NTES)		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 3, 2025 $15,000 or less				
23-BR.	- Mesmed Inc (RMD) (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-BS.	- Commerce Bancshares Inc (CBSH) (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-BT.	- XP Inc (XP) (Y)		None		
23-BU.	- Johnson & Johnson (JNJ)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-BV.	- Rio Tinto PLC Sponsored ADR (RIO) (Y)		None		
23-BW.	- Houlihan Lokey Inc Cl A (HLI) (Y)		None		
23-BX.	- Zoetis Inc CL A (ZTS) (Y)		None		
23-BY.	- Palo Alto Networks Inc (PANW) (Y)		None		
23-BZ.	- Kinsale Capital Group Inc (KNSL)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CA.	- Logitech Intl SA Namen AKT (LOGI) (Y)		None		
23-CB.	- Halozyme Therapeutics Inc (HALO) (Y)		None		
23-CC.	- Dexcom Inc (DXCM) (Y)		None		
23-CD.	- CSX Corp (CSX) (Y)		None		
23-CE.	- Motorola Solutions Inc (MSI)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CF.	- Applied Materials Inc (AMAT) (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CG.	- Vistra Corp (VST) (X)		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 3, 2025 $15,000 or less				
23-CH.	- Brown & Brown Inc (BRO)		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 8, 2025 $15,000 or less				
23-CI.	- ALLE, Allegion plc (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CJ.	- ACGL, ARCH CAPITAL GROUP LTD. (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CK.	- BAP, CREDICORP LTD (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CL.	- CHKP, CHECK POINT SOFTWARE TECHNOLOGIES LTD (X)		None	$15,000 or less	Cash/Market
23-CM.	- CPA, Copa Holdings, S.A. (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CN.	- RCL, ROYAL CARIBBEAN CRUISES LTD (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CO.	- AXP, AMERICAN EXPRESS CO (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CP.	- ANET, Arista Networks, Inc. (X)		None	$15,000 or less	Cash/Market
23-CQ.	- AWI, ARMSTRONG WORLD INDUSTRIES INC (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CR.	- ADP, AUTOMATIC DATA PROCESSING INC (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CS.	- BHP Group Ltd Spon ADR (BHP) (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CT.	- CNQ, CANADIAN NATURAL RESOURCES LTD (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CU.	- CSL, CARLISLE COMPANIES INC (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CV.	- CINF, CINCINNATI FINANCIAL CORP (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CW.	- DOV, DOVER Corp (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CX.	- EOG, EOG RESOURCES INC (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CY.	- EWBC, EAST WEST BANCORP INC (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-CZ.	- FHI, FEDERATED HERMES, INC. (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DA.	- FBP, FIRST BANCORP /PR/ (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DB.	- IT, GARTNER INC (X)		None	$15,000 or less	Cash/Market
23-DC.	- LOPE, Grand Canyon Education, Inc. (X)		None	$15,000 or less	Cash/Market
23-DD.	- IDCC, InterDigital, Inc. (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DE.	- LII, LENNOX INTERNATIONAL INC (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DF.	- MLI, MUELLER INDUSTRIES INC (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DG.	- NTAP, NetApp, Inc. (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DH.	- NVS, NOVARTIS AG (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DI.	- OMF, OneMain Holdings, Inc. (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
23-DJ.	- PH, Parker-Hannifin Corp (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DK.	- PSA, Public Storage (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DL.	- RMBS, RAMBUS INC (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DM.	- RELX, RELX PLC (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DN.	- SEIC, SEI INVESTMENTS CO (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DO.	- SPG, SIMON PROPERTY GROUP INC. (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DP.	- SNA, Snap-on Inc (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DQ.	- SYF, Synchrony Financial (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DR.	- SKT, TANGER INC. (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DS.	- UBER, Uber Technologies, Inc (X)		None	$15,000 or less	Cash/Market
23-DT.	- URI, UNITED RENTALS, INC. (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23-DU.	- UTHR, UNITED THERAPEUTICS Corp (X)		None	$15,000 or less	Cash/Market
23-DV.	- WAT, WATERS CORP /DE/ (X)		None	$15,000 or less	Cash/Market
23-DW.	- WMB, WILLIAMS COMPANIES, INC. (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
24.	**(H) KLM Partnership (20% Interest)**				
24-A.	- Land Remanents, Ltd. (KLM Fam Pshp owns 46.63% Int) Sevier Co, Ut		None	$15,000 or less	Estimated
24-B.	- McIff Dairy (KLM Pship owns 25% Interest) Sevier Co, Ut	$1,000 or less	Rent	$50,001 - $100,000	Estimated
24-C.	- Yellowstone Condo Assoc (KLM Fam Pshp owns 12.5% Int)Ylwstone, Mt		None	$15,000 or less	Estimated
24-D.	- Mortgage Recievable (KLM Pshp owns 39% Int), Sanpete Co, Ut	$1,001 - $2,500	Interest	$15,001 - $50,000	Estimated
24-E.	- State Bank of Southern Utah - Cash Account	$5,001 - $15,000	Interest	$100,001 - $250,000	Cash/Market
24-F.	- Prop #2 w/water sh's, Sanpete Cnty, Ut (KLM Fam Pshp owns 39% Int)		None	$15,000 or less	Estimated
24-G.	- Water Shares in Sevier County, Utah	$1,000 or less	Rent	$15,001 - $50,000	Estimated
24-H.	- Property #6, Sevier County, Utah		None	$15,000 or less	Estimated
24-I.	- Property #7, Sevier County, Utah		None	$15,000 or less	Estimated
24-J.	- Property #8, Sevier County, Utah		None	$15,000 or less	Estimated
24-K.	- Property #9, Sevier County, Utah		None	$15,000 or less	Estimated
24-L.	- Property #10, Sevier County, Utah		None	$15,000 or less	Estimated
24-M.	- Property #11, Sevier County, Utah		None	$15,001 - $50,000	Estimated
24-N.	- Property #12, Sevier County, Utah		None	$15,000 or less	Estimated
24-O.	- Property #13, Sevier County, Utah		None	$15,000 or less	Estimated
24-P.	- Property #14 w/water rights, Garfield County, Utah		None	$15,000 or less	Estimated
24-Q.	- Property #15, Sevier County, Utah		None	$15,000 or less	Estimated
24-R.	- Property #16, Sevier County, Utah		None	$15,001 - $50,000	Estimated
24-S.	- Property #17, Sevier County, Utah		None	$15,001 - $50,000	Estimated
24-T.	- Property #18, Sevier County, Utah		None	$15,000 or less	Estimated
24-U.	- Property #19, Sevier County, Utah		None	$15,000 or less	Estimated
24-V.	- Property #20, Garfield County, Utah		None	$15,000 or less	Estimated
24-W.	- Property #21, Sevier County, Utah		None	$15,000 or less	Estimated

VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	Part I / Part VII: Trust #1 has no reportable assets.