AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
MCNAMEE, STEPHEN M.	US DISTRICT COURT OF ARIZONA	08/08/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US DISTRICT JUDGE SENIOR STATUS - ACTIVE	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
SANDRA DAY O'CONNOR US COURTS 401 WEST WASHINGTON STREET SPC 60 PHOENIX AZ 85003-2158		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	MEMBER	UNIVERSITY OF ARIZONA COLLEGE OF LAW BOARD OF VISITORS
2.	BOARD MEMBER	UNIVERSITY OF ARIZONA COLLEGE OF LAW ASSOCIATION
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	MICHAEL BIDWELL (LONG TIME PERSONAL FRIEND - NO LITIGATION)	2 BOX SEAT TICKETS TO CARDINALS FOOTBALL GAME - 2 OF MANY GUESTS INVITED	$2,000.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
MCNAMEE, STEPHEN M.	08/08/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. MERRILL LYNCH [redacted] MASTER ACCOUNT	A	Int./Div.	J	T					
2. IBM COMMON STOCK (IBM)	A	Dividend	J	T					
3. INTERNATIONAL RECTIFIER COMMON STOCK		None	J	T					
4. FAIRFIELD ESTATES FLAGSTAFF AZ		None	J	W					
5. MARRIOTT CANYON VILLAS - PHOENIX, AZ		None	J	W					
6. WELLS FARGO CKG	A	Interest	J	T					
7. WELLS FARGO SAVINGS	A	Interest	J	T					
8. US BANK CKG #1	A	Interest	J	T					
9. US BANK SVGS	A	Interest	J	T					
10. MERRILL LYNCH - IRA #1 (H)									
11. - BANK OF AMERICA, NA - CASH EQUIVALENT	A	Interest	J	T					
12. - BLACKROCK LIQUIDITY FUND - CASH EQUIVALENT	A	Dividend	J	T	Open	02/16/24	J		
13. -VANGUARD FTSE EMERGING MARKETS (VWO)	A	Dividend	J	T	Buy (add'l)	02/20/24	J		
14.					Sold (part)	04/10/24	J	A	
15.					Sold (part)	10/10/24	J	A	
16. -ISHARES BROAD USD INVST GRADE CORP (USIG)	A	Dividend	J	T	Sold (part)	02/20/24	J	A	
17.					Sold (part)	04/10/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
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Name of Person Reporting	Date of Report
MCNAMEE, STEPHEN M.	08/08/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.						Buy (add'l)	10/11/24	J		
19.	-VANGUARD FTSE DEVELOPED MARKETS (VEA)	A	Dividend	J	T	Sold (part)	04/10/24	J	A	
20.						Buy (add'l)	10/11/24	J		
21.	-ISHARES CORE S&P US GROWTH (IUSG)	A	Dividend	J	T	Sold (part)	02/15/24	J	A	
22.						Sold (part)	04/10/24	J	A	
23.						Sold (part)	10/10/24	J	A	
24.	-ISHARES CORE S&P US VALUE (IUSV)	A	Dividend	J	T	Sold (part)	02/15/24	J	A	
25.						Sold (part)	04/10/24	J	A	
26.	-VANGUARD MORTGAGE-BACK SEC (VMBS)	A	Dividend	J	T	Sold (part)	02/15/24	J	A	
27.						Sold (part)	04/10/24	J	A	
28.						Buy (add'l)	10/11/24	J		
29.	-ISHARES US TREASURY BOND (GOVT)	A	Dividend	J	T	Sold (part)	02/15/24	J	A	
30.						Sold (part)	04/10/24	J	A	
31.						Buy (add'l)	10/11/24	J		
32.	-VANGUARD RUSSELL 2000 (VTWO)	A	Dividend	J	T	Buy (add'l)	02/20/24	J		
33.	-VANGUARD TOTAL INTERNATIONAL (BNDX)	A	Dividend	J	T	Buy (add'l)	02/20/24	J		
34.	-SPDR PORTFOLIO LONG TERM TREASURY (SPTL)	A	Dividend	J	T	Sold (part)	10/10/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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35. MERRILL LYNCH - IRA #2 (H)									
36. - BANK OF AMERICA, NA - CASH EQUIVALENT	A	Interest	J	T					
37. - INVESCO DYN BLDG (PKB)	A	Dividend	K	T					
38. -ISHARES MORTGAGE R/E CAPPED (REM)	B	Dividend	J	T					
39. -WISDOMTREE INTERNATL HEDGED QUAL DIV (IHDG)	A	Dividend	K	T					
40. -ARK GENOMIC REVOLUTION (ARKG)		None			Sold	09/05/24	J	A	
41. -TOUCHSTONE SANDS CAPITAL EMERG MKTS GWTH (TSEMX)	A	Dividend	K	T					
42. -ISHARES 1-3 YEAR TREASURY BOND (SHY)	A	Dividend	J	T	Sold (part)	09/05/24	J	A	
43. -ISHARES SILVER TR (SLV)		None	K	T					
44. -SPDR S P BIOTECH (XBI)	A	Dividend	J	T					
45. -ISHARES EDGE MSCI MLTFAC EMERGING MKTS (EMGF)	A	Dividend	J	T					
46. -VANECK VECTROS ETF TR JUNIOR GOLD (GDXJ)	A	Dividend	K	T					
47. -SPDR BLOOMBERG BARCLAYS 1-3 MNTH TBILL (BIL)	B	Dividend	K	T					
48. -HEALTH CARE SELECT SPDR (XLV)	A	Dividend	J	T					
49. -SECTOR SPDR CONSMNRS STPL (XLP)	A	Dividend	J	T					
50. -SECTOR SPDR UTILITIES (XLU)	A	Dividend	J	T					
51. -SPDR GOLD TRUST (GLD)		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52. -ISHARES TREASURY FLOATING (TFLO)	A	Dividend	J	T					
53. -BLACKROCK ULTRA SHORT TERM BOND (ICSH)	A	Dividend	J	T					
54. MERRILL LYNCH - IRRA #1 (H)									
55. -BANK OF AMERICA, NA - CASH EQUIVALENT	A	Interest	J	T					
56. - ISHARES AGENCY BOND FUND (AGZ)	A	Dividend	K	T					
57. - ISHARES TR ISHARES 1-5 (IGSB)	A	Dividend	J	T					
58. - SPDR BLOOMBERG BARCLAYS CONVERTIBLE (CWB)	B	Dividend	L	T					
59. -VANGUARD TOTAL STK MKT (VTI)	B	Dividend	M	T					
60. -VANGUARD REIT ETF (VNQ)	A	Dividend	K	T					
61. -VANGUARD FTSE ALL WORLD (VEU)	A	Dividend	K	T					
62. -VANGUARD TOTAL BOND MKT (BND)	A	Dividend	K	T					
63. -INVESCO PREFERRED ETF (PGX)	A	Dividend	K	T					
64. -VANGUARD TOTAL INTERNATL (BNDX)	B	Dividend	K	T					
65. -BLACKROCK SHORT MATURITY (NEAR)	B	Dividend	K	T					
66. -SECTOR SPDR UTILITIES (XLU)	A	Dividend	K	T	Sold (part)	01/05/24	J	C	
67. -ISHARES COHEN & STEERS REIT (ICF)	A	Dividend			Sold	01/05/24	K	A	
68. -ISHARES INC ESG AWARE MSCI (ESGE)	A	Dividend	K	T					

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69. -TOUCHSTONE SANDS CAPITAL (TSEMX)		None			Sold	01/05/24	J	A	
70. -ISHARES SILVER TR (SLV)		None			Sold	01/05/24	J	A	
71. -SPDR GOLD TRUST (GLD)		None	J	T					
72. -SPDR SP BIOTECH (XBI)	A	Dividend			Sold	01/05/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
MCNAMEE, STEPHEN M.	08/08/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ STEPHEN M. MCNAMEE

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544