AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
MEANS, TERRY R.	UNITED STATES DISTRICT COURT	09/10/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. DISTRICT JUDGE - SENIOR STATUS	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
502 ELDON B. MAHON U.S. COURTHOUSE 501 WEST 10TH STREET FORT WORTH, TEXAS 76102		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Sucessor Trustee	Testamentary trust
2.	President	The Gardens Homeowners Association
3.	Member	SMU Alumni Board
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	Means & Means, PC, d/b/a [redacted] attorney at law
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
MEANS, TERRY R.	09/10/2024

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Corsicana National Bank (account)	A	Interest	K	T					
2. First Fin. Bank (accounts)	A	Interest	N	T					
3. Frost National Bank (accounts)	A	Interest	K	T					
4. Goldman Sachs Bank (account)	B	Interest	N	T					
5. Citibank, N.A. (account) (X)	D	Interest	M	T					
6. State St. Bank & Trust (account)	B	Interest	L	T					
7. 1/2 interest in apt bldg (1985)($250,000) Corsicana, TX		None	N	R					
8. IRA #1 (H)									
9. --RBC U.S. Gov't. MM Fund	A	Dividend			Buy	01/04/23	J		
10.					Sold	01/04/23	J	A	
11. --iShares J.P. Morgan USD Emerging Mkts. Bond ETF (EMB)	A	Dividend	J	T					
12. --iShares iBoxx USD Investment Grade Corp Bond ETF (LQD)	A	Dividend	J	T					
13. --Vanguard FTSE Developed Mkts. ETF (VEA)	A	Dividend	J	T					
14. --Vanguard REIT Index Fund (VNQ)	A	Dividend	J	T					
15. --Vanguard Total Stock Mkt. ETF (VTI)	A	Dividend	K	T					
16. --Vanguard FTSE Emerging Mkts. ETF (VWO)	A	Dividend	J	T					
17. Principal Employer's 401(k) Plan (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. ---SAM Conservative Growth Port (PCGJX)	A	Dividend	J	T					
19. Community Nat'l Bank & Trust common stock	B	Dividend	K	T					
20. Testamentary trust #1 (H)									
21. ---Min'l interest, parcel 1, Lea Co., NM (1992 appr.)	B	Royalty	J	Q					
22. ---Min'l interest, parcel 2, Lea Co., NM (1992 appr.)		None	J	Q					
23. Northwestern Mutual "Whole Life"	B	Dividend	M	T					
24. Northwestern Mutual "Paid Up Life"	A	Dividend	K	T					
25. Northwestern Mutual "Adjustable CompLife"	B	Dividend	K	T					
26. Northwestern Mutual "65 Life" (EKM)	A	Dividend	J	T					
27. Northwestern Mutual "65 Life" (MHM)	A	Dividend	J	T					
28. Penn Mutual "Whole Life"	A	Dividend	K	T					
29. Mineral Interest, Anderson Co., TX: 2 parcels (H)									
30. ---Parcel 1		None	J	W					
31. ---Parcel 2		None	J	W					
32. Mineral Interest, Andrews Co., TX: 2 parcels (H)									
33. ---Parcel 1		None	J	W					
34. ---Parcel 2		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Mineral Interest, Crockett Co. TX: 17 parcels (H)									
36. ---Parcel 1		None	J	W					
37. ---Parcel 2		None	J	W					
38. ---Parcel 3		None	J	W					
39. ---Parcel 4		None	J	W					
40. ---Parcel 5		None	J	W					
41. ---Parcel 6		None	J	W					
42. ---Parcel 7		None	J	W					
43. ---Parcel 8		None	J	W					
44. ---Parcel 9		None	J	W					
45. ---Parcel 10		None	J	W					
46. ---Parcel 11		None	J	W					
47. ---Parcel 12		None	J	W					
48. ---Parcel 13		None	J	W					
49. ---Parcel 14		None	J	W					
50. ---Parcel 15		None	J	W					
51. ---Parcel 16		None	J	W					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. ---Parcel 17		None	J	W					
53. Mineral Interest, Dawson Co., TX: 2 parcels (H)									
54. ---Parcel 1 ($5180)	B	Royalty	J	S					
55. ---Parcel 2 ($3220)	A	Royalty	J	S					
56. Mineral Interest, Ector Co., TX: 3 parcels (H)									
57. ---Parcel 1		None	J	W					
58. ---Parcel 2		None	J	W					
59. ---Parcel 3		None	J	W					
60. Surf/Min, Freestone Co.,TX: M. Hunt Survey ($80,930)		None	L	S					
61. Mineral Interest, Freestone Co.: 2 parcels (H)									
62. ---Parcel 1		None	J	W					
63. ---Parcel 2 ($1650)	A	Royalty	J	S					
64. Mineral Interest, Gaines Co., TX ($1009)	A	Royalty	J	S					
65. Mineral Interest, Glasscock Co., TX: 4 parcels (H)									
66. ---Parcel 1 ($1310)	A	Royalty	J	S					
67. ---Parcel 2	A	Royalty	J	W					
68. ---Parcel 3	A	Royalty	J	W					

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69. ---Parcel 4	A	Royalty	J	W					
70. Mineral Interest, Gregg Co., TX: 27 parcels (H)									
71. ---Parcel 1		None	J	W					
72. ---Parcel 2		None	J	W					
73. ---Parcel 3		None	J	W					
74. ---Parcel 4		None	J	W					
75. ---Parcel 5		None	J	W					
76. ---Parcel 6		None	J	W					
77. ---Parcel 7		None	J	W					
78. ---Parcel 8		None	J	W					
79. ---Parcel 9		None	J	W					
80. ---Parcel 10		None	J	W					
81. ---Parcel 11		None	J	W					
82. ---Parcel 12		None	J	W					
83. ---Parcel 13		None	J	W					
84. ---Parcel 14		None	J	W					
85. ---Parcel 15		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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86. ---Parcel 16		None	J	W					
87. ---Parcel 17		None	J	W					
88. ---Parcel 18		None	J	W					
89. ---Parcel 19		None	J	W					
90. ---Parcel 20		None	J	W					
91. ---Parcel 21		None	J	W					
92. ---Parcel 22		None	J	W					
93. ---Parcel 23		None	J	W					
94. ---Parcel 24		None	J	W					
95. ---Parcel 25		None	J	W					
96. ---Parcel 26		None	J	W					
97. ---Parcel 27		None	J	W					
98. Mineral Interest, Harrison Co., TX: 6 parcels (H)									
99. ---Parcel 1		None	J	W					
100. ---Parcel 2		None	J	W					
101. ---Parcel 3	A	Royalty	J	W					
102. ---Parcel 4		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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103. ---Parcel 5		None	J	W					
104. ---Parcel 6		None	J	W					
105. Mineral interest, Haskell Co., TX: 1 parcel		None	J	W					
106. Mineral interest, Howard Co., TX: 11 parcels (H)									
107. ---Parcel 1		None	J	W					
108. ---Parcel 2		None	J	W					
109. ---Parcel 3 ($1020)	A	Royalty	J	S					
110. ---Parcel 4 ($1090)	A	Royalty	J	S					
111. ---Parcel 5 ($4790)	B	Royalty	J	S					
112. ---Parcel 6 ($7870)	B	Royalty	J	S					
113. ---Parcel 7 ($7900)	B	Royalty	J	S					
114. ---Parcel 8 ($2230)	A	Royalty	J	S					
115. --Parcel 9 ($2600) (X)	A	Royalty	J	S					
116. --Parcel 10 (X)		None	J	W					
117. --Parcel 11 (X)		None	J	W					
118. Mineral interest, King Co., TX: 2 parcels (H)									
119. --Parcel 1		None	J	W					

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. --Parcel 2		None	J	W					
121. Mineral interest, Knox Co., TX: 2 parcels (H)									
122. ---Parcel 1		None	J	W					
123. ---Parcel 2		None	J	W					
124. Mineral interest, Martin Co., TX: 3 parcels (H)									
125. ---Parcel 1		None	J	W					
126. ---Parcel 2 ($3260)	A	Royalty	J	S					
127. ---Parcel 3 ($5240)	B	Royalty	J	S					
128. Mineral interests, Midland Co., TX: 6 Parcels (H)									
129. --Parcel 1 ($9400)	B	Royalty	J	S					
130. --Parcel 2 ($3690)	A	Royalty	J	S					
131. --Parcel 3 ($1890)	A	Royalty	J	S					
132. --Parcel 4 ($2640)	A	Royalty	J	S					
133. --Parcel 5 ($1120)	A	Royalty	J	S					
134. --Parcel 6 ($2640)	A	Royalty	J	S					
135. Mineral interest, Navarro Co., TX: 1 Parcel ($3290)	A	Royalty	J	S					
136. Mineral interest, Nolan Co., TX: 3 parcels (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. ---Parcel 1		None	J	W					
138. ---Parcel 2		None	J	W					
139. ---Parcel 3		None	J	W					
140. Mineral interest, Pecos Co., TX: 17 parcels (H)									
141. ---Parcel 1		None	J	W					
142. ---Parcel 2		None	J	W					
143. ---Parcel 3 ($1020)	A	Royalty	J	S					
144. ---Parcel 4		None	J	W					
145. ---Parcel 5		None	J	W					
146. ---Parcel 6		None	J	W					
147. ---Parcel 7		None	J	W					
148. ---Parcel 8		None	J	W					
149. ---Parcel 9		None	J	W					
150. ---Parcel 10		None	J	W					
151. ---Parcel 11 ($1260)	A	Royalty	J	S					
152. ---Parcel 12		None	J	W					
153. ---Parcel 13		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. ---Parcel 14		None	J	W					
155. ---Parcel 15		None	J	W					
156. ---Parcel 16 ($3390)	A	Royalty	J	S					
157. -- Parcel 17		None	J	W					
158. Mineral interest, Reagan Co., TX: 15 parcels (H)									
159. ---Parcel 1		None	J	W					
160. ---Parcel 2		None	J	W					
161. ---Parcel 3		None	J	W					
162. ---Parcel 4		None	J	W					
163. ---Parcel 5 ($11,860)	C	Royalty	J	S					
164. ---Parcel 6		None	J	W					
165. ---Parcel 7		None	J	W					
166. ---Parcel 8 ($6200)	B	Royalty	J	S					
167. ---Parcel 9 ($14,850)	C	Royalty	J	S					
168. ---Parcel 10 ($1510)	A	Royalty	J	S					
169. ---Parcel 11 ($1690)	A	Royalty	J	S					
170. ---Parcel 12 ($1210)	A	Royalty	J	S					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. ---Parcel 13 ($1870)	A	Royalty	J	S					
172. ---Parcel 14 ($1380)	A	Royalty	J	S					
173. ---Parcel 15 ($2030)	A	Royalty	J	S					
174. Mineral interest, Reeves Co., TX: 2 parcels									
175. --Parcel 1 ($34,042)	D	Royalty	K	S					
176. --Parcel 2 ($8424)	B	Royalty	J	S					
177. Mineral interest, Rusk Co., TX: 15 parcels (H)									
178. ---Parcel 1		None	J	W					
179. ---Parcel 2		None	J	W					
180. ---Parcel 3		None	J	W					
181. ---Parcel 4		None	J	W					
182. ---Parcel 5		None	J	W					
183. ---Parcel 6		None	J	W					
184. ---Parcel 7		None	J	W					
185. ---Parcel 8		None	J	W					
186. ---Parcel 9		None	J	W					
187. ---Parcel 10		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
188. ---Parcel 11		None	J	W					
189. ---Parcel 12		None	J	W					
190. ---Parcel 13		None	J	W					
191. ---Parcel 14		None	J	W					
192. ---Parcel 15		None	J	W					
193. Mineral interest, Stonewall Co. TX: 3 parcels (H)									
194. ---Parcel 1		None	J	W					
195. ---Parcel 2		None	J	W					
196. ---Parcel 3		None	J	W					
197. Mineral interest, Upton Co., TX: 32 parcels (H)									
198. ---Parcel 1		None	J	W					
199. ---Parcel 2		None	J	W					
200. ---Parcel 3		None	J	W					
201. ---Parcel 4		None	J	W					
202. ---Parcel 5		None	J	W					
203. ---Parcel 6		None	J	W					
204. ---Parcel 7		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
205. ---Parcel 8		None	J	W					
206. ---Parcel 9		None	J	W					
207. ---Parcel 10		None	J	W					
208. ---Parcel 11		None	J	W					
209. ---Parcel 12		None	J	W					
210. ---Parcel 13 ($2080)	A	Royalty	J	S					
211. ---Parcel 14 ($2130)	A	Royalty	J	S					
212. ---Parcel 15 ($3050)	A	Royalty	J	S					
213. ---Parcel 16 ($3070)	A	Royalty	J	S					
214. ---Parcel 17 ($1330)	A	Royalty	J	S					
215. ---Parcel 18 ($3460)	A	Royalty	J	S					
216. ---Parcel 19 ($1100)	A	Royalty	J	S					
217. ---Parcel 20 ($4000)	B	Royalty	J	S					
218. --Parcel 21 ($1560) (X)	A	Royalty	J	S					
219. --Parcel 22 ($2610) (X)	A	Royalty	J	S					
220. --Parcel 23 ($4600) (X)	B	Royalty	J	S					
221. --Parcel 24 ($4490) (X)	B	Royalty	J	S					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
222. --Parcel 25 ($2020) (X)	A	Royalty	J	S					
223. --Parcel 26 ($1260) (X)	A	Royalty	J	S					
224. --Parcel 27 ($13,380) (X)	C	Royalty	J	S					
225. --Parcel 28 ($23,970) (X)	D	Royalty	K	S					
226. --Parcel 29 ($9170) (X)	B	Royalty	J	S					
227. --Parcel 30 ($20,790) (X)	D	Royalty	K	S					
228. --Parcel 31 ($21,470) (X)	D	Royalty	K	S					
229. --Parcel 32 ($27,830) (X)	D	Royalty	K	S					
230. Mineral interest, Ward Co, TX: 4 parcels (H)									
231. ---Parcel 1		None	J	W					
232. ---Parcel 2		None	J	W					
233. ---Parcel 3		None	J	W					
234. ---Parcel 4		None	J	W					
235. Mineral interest, Wood Co., TX 9 parcels (H)									
236. ---Parcel 1 ($3580)	A	Royalty	J	S					
237. ---Parcel 2 ($10,620)	C	Royalty	J	S					
238. ---Parcel 3 ($5900)	B	Royalty	J	S					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239. ---Parcel 4 ($2370)	A	Royalty	J	S					
240. ---Parcel 5 ($7090)	B	Royalty	J	S					
241. ---Parcel 6		None	J	W					
242. ---Parcel 7		None	J	W					
243. ---Parcel 8		None	J	W					
244. ---Parcel 9		None	J	W					
245. Mineral interest, Yoakum Co., TX: 1 parcel ($50,140)	E	Royalty	L	S					
246. Mineral interest, Zapata Co., TX: 9 parcels (H)									
247. ---Parcel 1 ($4410)	A	Royalty	J	S					
248. ---Parcel 2 ($2780)	A	Royalty	J	S					
249. ---Parcel 3		None	J	W					
250. ---Parcel 4		None	J	W					
251. ---Parcel 5 ($14980)	C	Royalty	J	S					
252. ---Parcel 6 ($3510)	A	Royalty	J	S					
253. ---Parcel 7 ($1230)	A	Royalty	J	S					
254. ---Parcel 8		None	J	W					
255. ---Parcel 9		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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Q =Appraisal
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256. Clearfork Royalty 3, LP, Tarrant Co., TX	D	Distribution	K	U					
257. Clearfork Royalty 3, LP, Tarrant Co., TX	C	Distribution	J	U					
258. BelleTorus Corp. Common Stock (closely held)		None	L	U					
259. Wealthfront Brokerage LLC (Acct. #1) ([redacted] (H)									
260. ---iShares Core MSCI Emerging Markets ETF (IEMG) (Y)									
261. ---iShares TR Core S&P Stk (ITOT)	A	Dividend	J	T					
262. ---IShares iBoxx USD Investment Grade Corporate Bond ETF (LQD)	A	Dividend			Sold	05/23/23	J	A	
263. ---iShares S&P Nat'l AMT-Frce Muni (MUR)	A	Dividend	J	T	Buy	03/21/23	J		
264.					Sold	05/23/23	J	A	
265. --Schwab US Broad Market ETF (SCHB)	A	Dividend	J	T	Sold (part)	05/23/23	J	A	
266. ---Schwab Dow Jones US Dividend 100 Index (SCHD) (Y)									
267. ---Schwab International Equity ETF (SCHF)	A	Dividend			Sold	05/23/23	J	A	
268. ---Schwab US TIPS (SCHP)	A	Dividend	J	T	Buy (add'l)	01/30/23	K		
269.					Sold (part)	05/23/23	K	A	
270. ---State Street Barclays Capital Muni (TFI)	A	Dividend			Sold (part)	05/23/23	K	B	
271.					Sold	10/23/23	J	A	
272. ---Vanguard Intermediate Term Corporate Bond ETC (VCIT)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
MEANS, TERRY R.	09/10/2024

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273. ---Vanguard FTSE Developed Mkts. ETF (VEA)	A	Dividend	J	T	Sold (part)	05/23/23	J	A	
274. ---Vanguard Dividend Appreciation (VIG)	A	Dividend	J	T	Sold (part)	05/23/23	J	A	
275. ---Vanguard Tax-Exempt Bond ETF (VTEB)	A	Dividend	J	T	Sold (part)	03/01/23	J	A	
276.					Sold	05/23/23	J	A	
277.					Buy	10/23/23	J		
278. ---Vanguard Total Stock Market ETF (VTI)	A	Dividend	J	T	Sold (part)	05/23/23	K	B	
279. ---Vanguard Short-Term Inflation-Protected Securities ETF (VTIP)	A	Dividend	J	T	Sold (part)	01/30/23	K	A	
280. ---Vanguard FTSE Emerging Mkts ETF (VWO)	A	Dividend	J	T	Sold (part)	05/23/23	J	A	
281. ---RBC US Government Money Market Fund (TIMXX)	A	Dividend	J	T	Buy	05/23/23	M		
282.					Sold (part)	05/23/23	M	A	
283. Wealthfront Brokerage LLC (Acct. #2) (H)									
284. ---iShares Core MSCI Emerging Mkts. ETF (IEMG) (Y)									
285. ---Schwab U.S. Broad Market (SCHB)	A	Dividend	J	T	Sold	05/16/23	J	A	
286. ---Schwab Dow Jones U.S. Div. 100 Index (SCHD)	A	Dividend	J	T	Sold	05/16/23	J	A	
287. ---Schwab International Equity ETF (SCHF) (Y)									
288. ---State Street Barclays Capital Muni (TFI)	A	Dividend	J	T	Sold	05/16/23	J	A	
289. ---RBC US Government Money Mkt. Fund (TIMXX)	A	Dividend			Buy	05/18/23	J		

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290.						Sold	05/18/23	J	A	
291.	---Vanguard FTSE Developed Mkts. ETF (VEA)	A	Dividend			Sold	05/16/23	J	A	
292.	---Vanguard Dividend Appreciation (VIG) (Y)									
293.	---Vanguard Total Stock Mkt. ETF (VTI)	A	Dividend			Sold	05/16/23	J	A	
294.	---Vanguard FTSE Emerging Mkts. ETF (VWO)	A	Dividend			Sold	05/18/23	J	A	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Lines 30-255 of Part VII: Many lines show a "W" in the value method column. This is because, while there are appraisal-authority assessments of less than $1000 for most of these interests, filer's spouse would take no less than $1000 for any of them.

Name of Person Reporting	Date of Report
MEANS, TERRY R.	09/10/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ TERRY R. MEANS**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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