Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Means, Terry
U.S. District Court - Texas Northern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Means, Terry [electronically signed on Jul 31, 2026 5:52pm by Means, Terry in JEFS]
/s/ Means, Terry [electronically signed on Jun 25, 2026 5:28pm by Means, Terry in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Testamentary trust	Trust	Successor Trustee
2.	The Gardens Homeowners Association	Other: Unicorporated Association	President

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Means & Means, PC, d/b/a JoAnn H. Means, attorney at law	Law firm	No	$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Corsicana National Bank (account)**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2.	**First Fin. Bank (accounts)**	$5,001 - $15,000	Interest	$250,001 - $500,000	Cash/Market
3.	**Frost National Bank (accounts)**	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
4.	**Wealthfront Indiv. Cash Account (X)**	$5,001 - $15,000	Interest	$100,001 - $250,000	Cash/Market
5.	**Goldman Sachs Bank (account) (Y)**		None		
6.	**Citibank, N.A. (account)**	$5,001 - $15,000	Interest	$100,001 - $250,000	Cash/Market
7.	**State St. Bank & Trust (account)**	$2,501 - $5,000	Interest	$50,001 - $100,000	Cash/Market
8.	**1/2 interest in apt bldg (1985)($250,000) Corsicana, TX**		None	$250,001 - $500,000	Cost (Real Estate Only)
9.	**(H) IRA #1 (KCV)**				
9-A.	--RBC U.S. Gov't. MM Fund (TIMXX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 23, 2025	$15,000 or less
(2).	Buy	Oct 23, 2025	$15,000 or less

9-B.	--iShares J.P. Morgan USD Emerging Mkts. Bond ETF (EMB)	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jul 15, 2025	$15,000 or less

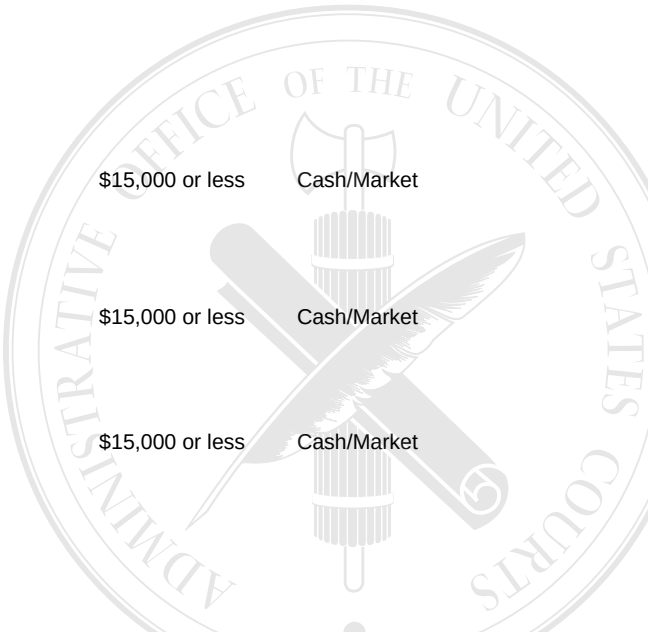
9-C.	--iShares iBoxx USD Investment Grade Corp Bond ETF (LQD)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jul 15, 2025	$15,000 or less

9-D.	--Vanguard FTSE Developed Mkts. ETF (VEA)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jul 15, 2025	$15,000 or less

9-E.	--Vanguard REIT Index Fund (VNQ)	$1,000 or less	Dividend	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jul 15, 2025 $15,000 or less				
9-F.	--Vanguard Total Stock Mkt. ETF (VTI)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jul 15, 2025 $15,000 or less				
	(2). Sold (part) Oct 22, 2025 $15,000 or less				
9-G.	--Vanguard FTSE Emerging Mkts. ETF (VWO)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
9-H.	---Schwab US TIPS (SCHD) (X)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10.	**(H) Principal Employer's 401(k) Plan**				
10-A.	---SAM Conservative Growth Port (PCGJX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11.	**Community Nat'l Bank & Trust common stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
12.	**(H) Testamentary trust #1**				
12-A.	---Min'l interest, parcel 1, Lea Co., NM (1992 appr.)	$2,501 - $5,000	Royalty	$15,000 or less	Appraisal
12-B.	---Min'l interest, parcel 2, Lea Co., NM (1992 appr.)		None	$15,000 or less	Appraisal
13.	**Northwestern Mutual "Whole Life"**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
14.	**Northwestern Mutual "Paid Up Life"**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
15.	**Northwestern Mutual "Adjustable CompLife"**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
16.	**Northwestern Mutual "65 Life"**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
17.	**Northwestern Mutual "65 Life"**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
18.	**Penn Mutual "Whole Life"**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
19.	**(H) Mineral Interest, Anderson Co., TX: 2 parcels (Y)**				
19-A.	---Parcel 1 (Y)		None		
19-B.	---Parcel 2 (Y)		None		
20.	**(H) Mineral Interest, Andrews Co., TX: 2 parcels (Y)**				
20-A.	---Parcel 1 (Y)		None		
20-B.	---Parcel 2 (Y)		None		
21.	**(H) Mineral Interest, Crockett Co. TX: 17 parcels (Y)**				
21-A.	---Parcel 1 (Y)		None		
21-B.	---Parcel 2 (Y)		None		
21-C.	---Parcel 3 (Y)		None		
21-D.	---Parcel 4 (Y)		None		
21-E.	---Parcel 5 (Y)		None		
21-F.	---Parcel 6 (Y)		None		
21-G.	---Parcel 7 (Y)		None		
21-H.	---Parcel 8 (Y)		None		
21-I.	---Parcel 9 (Y)		None		

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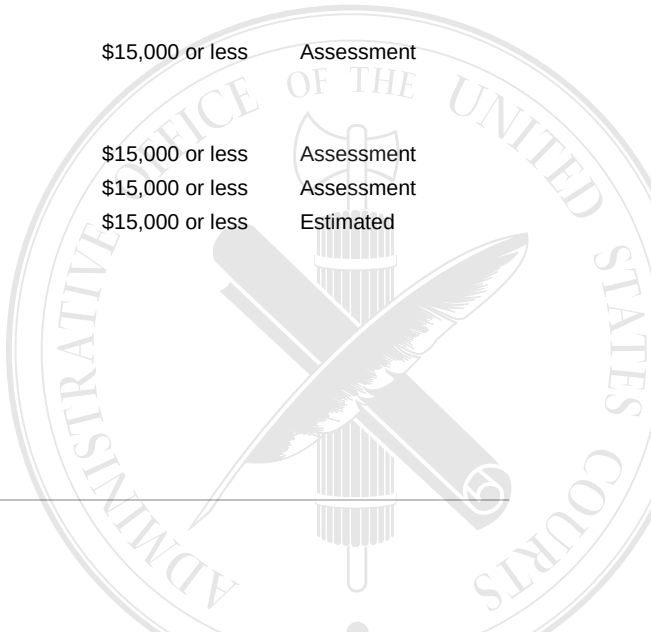
	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
21-J.	---Parcel 10 (Y)		None		
21-K.	---Parcel 11 (Y)		None		
21-L.	---Parcel 12 (Y)		None		
21-M.	---Parcel 13 (Y)		None		
21-N.	---Parcel 14 (Y)		None		
21-O.	---Parcel 15 (Y)		None		
21-P.	---Parcel 16 (Y)		None		
21-Q.	---Parcel 17 (Y)		None		
22.	**(H) Mineral Interest, Dawson Co., TX: 2 parcels**				
22-A.	---Parcel 1		None	$15,000 or less	Estimated
22-B.	---Parcel 2		None	$15,000 or less	Estimated
23.	**(H) Mineral Interest, Ector Co., TX: 3 parcels (Y)**				
23-A.	---Parcel 1 (Y)		None		
23-B.	---Parcel 2 (Y)		None		
23-C.	---Parcel 3 (Y)		None		
24.	**Surf/Min, Freestone Co.,TX: M. Hunt Survey ($104,660) (2025)**		None	$100,001 - $250,000	Assessment
25.	**(H) Mineral Interest, Freestone Co.: 2 parcels**				
25-A.	---Parcel 1		None	$15,000 or less	Estimated
25-B.	---Parcel 2		None	$15,000 or less	Estimated
26.	**Mineral Interest, Gaines Co., TX (Y)**		None		
27.	**(H) Mineral Interest, Glasscock Co., TX: 4 parcels (Y)**				
27-A.	---Parcel 1 (Y)		None		
27-B.	---Parcel 2 (Y)		None		
27-C.	---Parcel 3 (Y)		None		
27-D.	---Parcel 4 (Y)		None		
28.	**(H) Mineral Interest, Gregg Co., TX: 27 parcels (Y)**				
28-A.	---Parcel 1 (Y)		None		
28-B.	---Parcel 2 (Y)		None		
28-C.	---Parcel 3 (Y)		None		
28-D.	---Parcel 4 (Y)		None		
28-E.	---Parcel 5 (Y)		None		
28-F.	---Parcel 6 (Y)		None		
28-G.	---Parcel 7 (Y)		None		
28-H.	---Parcel 8 (Y)		None		
28-I.	---Parcel 9 (Y)		None		
28-J.	---Parcel 10 (Y)		None		
28-K.	---Parcel 11 (Y)		None		
28-L.	---Parcel 12 (Y)		None		
28-M.	---Parcel 13 (Y)		None		
28-N.	---Parcel 14 (Y)		None		
28-O.	---Parcel 15 (Y)		None		
28-P.	---Parcel 16 (Y)		None		
28-Q.	---Parcel 17 (Y)		None		
28-R.	---Parcel 18 (Y)		None		
28-S.	---Parcel 19 (Y)		None		

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
28-T.	---Parcel 20 (Y)		None		
28-U.	---Parcel 21 (Y)		None		
28-V.	---Parcel 22 (Y)		None		
28-W.	---Parcel 23 (Y)		None		
28-X.	---Parcel 24 (Y)		None		
28-Y.	---Parcel 25 (Y)		None		
28-Z.	---Parcel 26 (Y)		None		
28-AA.	---Parcel 27 (Y)		None		
29.	**(H) Mineral Interest, Harrison Co., TX: 6 parcels (Y)**				
29-A.	---Parcel 1 (Y)		None		
29-B.	---Parcel 2 (Y)		None		
29-C.	---Parcel 3 (Y)		None		
29-D.	---Parcel 4 (Y)		None		
29-E.	---Parcel 5 (Y)		None		
29-F.	---Parcel 6 (Y)		None		
30.	**Mineral interest, Haskell Co., TX: 1 parcel (Y)**		None		
31.	**(H) Mineral interest, Howard Co., TX: 14 parcels**				
31-A.	---Parcel 1 (Y)		None		
31-B.	---Parcel 2 (Y)		None		
31-C.	---Parcel 3 (Y)		None		
31-D.	---Parcel 4 (Y)		None		
31-E.	---Parcel 5 ($1230) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
31-F.	---Parcel 6 ($2350) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
31-G.	---Parcel 7 ($2352) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
31-H.	---Parcel 8 ($1500) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
31-I.	--Parcel 9		None	$15,000 or less	Estimated
31-J.	--Parcel 10 (Y)		None		
31-K.	--Parcel 11 (Y)		None		
31-L.	--Parcel 12 ($2640) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
31-M.	--Parcel 13 ($6940) (2025)	$1,001 - $2,500	Royalty	$15,000 or less	Assessment
31-N.	--Parcel 14 ($7250) (2025)	$1,001 - $2,500	Royalty	$15,000 or less	Assessment
31-O.	---Parcel 15 (X)		None	$15,000 or less	Estimated
31-P.	---Parcel 16 ($2210) (2025) (X)	$1,000 or less	Royalty	$15,000 or less	Assessment
31-Q.	---Parcel 17 ($1530) (2025) (X)	$1,000 or less	Royalty	$15,000 or less	Assessment
32.	**(H) Mineral interest, King Co., TX: 2 parcels (Y)**				
32-A.	--Parcel 1 (Y)		None		
32-B.	--Parcel 2 (Y)		None		
33.	**(H) Mineral interest, Knox Co., TX: 2 parcels (Y)**				
33-A.	---Parcel 1 (Y)		None		
33-B.	---Parcel 2 (Y)		None		
34.	**(H) Mineral interest, Martin Co., TX: 3 parcels (Y)**				
34-A.	---Parcel 1 (Y)		None		
34-B.	---Parcel 2 (Y)		None		
34-C.	---Parcel 3 (Y)		None		



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
35.	**(H) Mineral interests, Midland Co., TX: 6 Parcels**				
35-A.	--Parcel 1 ($1650) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
35-B.	--Parcel 2 ($2390) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
35-C.	--Parcel 3 ($1440) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
35-D.	--Parcel 4 ($2860) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
35-E.	--Parcel 5 ($1140) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
35-F.	--Parcel 6 ($3990) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
36.	**Mineral interest, Navarro Co., TX: 1 Parcel**		None	$15,000 or less	Estimated
37.	**(H) Mineral interest, Nolan Co., TX: 3 parcels (Y)**				
37-A.	---Parcel 1 (Y)		None		
37-B.	---Parcel 2 (Y)		None		
37-C.	---Parcel 3 (Y)		None		
38.	**(H) Mineral interest, Pecos Co., TX: 17 parcels**				
38-A.	---Parcel 1 (Y)		None		
38-B.	---Parcel 2 (Y)		None		
38-C.	---Parcel 3 (Y)		None		
38-D.	---Parcel 4 (Y)		None		
38-E.	---Parcel 5 (Y)		None		
38-F.	---Parcel 6 (Y)		None		
38-G.	---Parcel 7 (Y)		None		
38-H.	---Parcel 8 (Y)		None		
38-I.	---Parcel 9 (Y)		None		
38-J.	---Parcel 10 (Y)		None		
38-K.	---Parcel 11 (Y)		None		
38-L.	---Parcel 12 (Y)		None		
38-M.	---Parcel 13 (Y)		None		
38-N.	---Parcel 14 (Y)		None		
38-O.	---Parcel 15 (Y)		None		
38-P.	---Parcel 16 ($2160) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
38-Q.	-- Parcel 17 (Y)		None		
39.	**(H) Mineral interest, Reagan Co., TX: 15 parcels**				
39-A.	---Parcel 1 (Y)		None		
39-B.	---Parcel 2 (Y)		None		
39-C.	---Parcel 3 (Y)		None		
39-D.	---Parcel 4 (Y)		None		
39-E.	---Parcel 5 ($6380) (2025)	$1,001 - $2,500	Royalty	$15,000 or less	Assessment
39-F.	---Parcel 6 (Y)		None		
39-G.	---Parcel 7 (Y)		None		
39-H.	---Parcel 8 ($4400) (2025)	$1,001 - $2,500	Royalty	$15,000 or less	Assessment
39-I.	---Parcel 9 ($12,000) (2025)	$2,501 - $5,000	Royalty	$15,000 or less	Assessment
39-J.	---Parcel 10		None	$15,000 or less	Estimated
39-K.	---Parcel 11 (Y)		None		
39-L.	---Parcel 12 (Y)		None		
39-M.	---Parcel 13 (Y)		None		
39-N.	---Parcel 14 (Y)		None		
39-O.	---Parcel 15 (Y)		None		
40.	**(H) Mineral interest, Reeves Co., TX: 2 parcels**				



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
40-A.	---Parcel 1 ($21,047) (2025)	$5,001 - $15,000	Royalty	$15,001 - $50,000	Assessment
40-B.	---Parcel 2		None	$15,000 or less	Estimated
41.	**(H) Mineral interest, Rusk Co., TX: 15 parcels (Y)**				
41-A.	---Parcel 1 (Y)		None		
41-B.	---Parcel 2 (Y)		None		
41-C.	---Parcel 3 (Y)		None		
41-D.	---Parcel 4 (Y)		None		
41-E.	---Parcel 5 (Y)		None		
41-F.	---Parcel 6 (Y)		None		
41-G.	---Parcel 7 (Y)		None		
41-H.	---Parcel 8 (Y)		None		
41-I.	---Parcel 9 (Y)		None		
41-J.	---Parcel 10 (Y)		None		
41-K.	---Parcel 11 (Y)		None		
41-L.	---Parcel 12 (Y)		None		
41-M.	---Parcel 13 (Y)		None		
41-N.	---Parcel 14 (Y)		None		
41-O.	---Parcel 15 (Y)		None		
42.	**(H) Mineral interest, Stonewall Co. TX: 3 parcels (Y)**				
42-A.	---Parcel 1 (Y)		None		
42-B.	---Parcel 2 (Y)		None		
42-C.	---Parcel 3 (Y)		None		
43.	**(H) Mineral interest, Upton Co., TX: 34 parcels**				
43-A.	---Parcel 1 (Y)		None		
43-B.	---Parcel 2 (Y)		None		
43-C.	---Parcel 3 (Y)		None		
43-D.	---Parcel 4 (Y)		None		
43-E.	---Parcel 5 (Y)		None		
43-F.	---Parcel 6 (Y)		None		
43-G.	---Parcel 7 (Y)		None		
43-H.	---Parcel 8 (Y)		None		
43-I.	---Parcel 9 (Y)		None		
43-J.	---Parcel 10 (Y)		None		
43-K.	---Parcel 11 (Y)		None		
43-L.	---Parcel 12 (Y)		None		
43-M.	---Parcel 13 ($1170) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
43-N.	---Parcel 14 ($1650) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
43-O.	---Parcel 15 ($1410) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
43-P.	---Parcel 16 ($1170) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
43-Q.	---Parcel 17		None	$15,000 or less	Estimated
43-R.	---Parcel 18 ($1850) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
43-S.	---Parcel 19		None	$15,000 or less	Estimated
43-T.	---Parcel 20		None	$15,000 or less	Estimated
43-U.	--Parcel 21 ($1550) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
43-V.	--Parcel 22		None	$15,000 or less	Estimated
43-W.	--Parcel 23 ($2220) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
43-X.	--Parcel 24 ($1800) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
43-Y.	--Parcel 25		None	$15,000 or less	Estimated
43-Z.	--Parcel 26		None	$15,000 or less	Estimated
43-AA.	--Parcel 27 ($8320) (2025)	$1,001 - $2,500	Royalty	$15,000 or less	Assessment

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
43-AB.	--Parcel 28 ($9260) (2025)	$1,001 - $2,500	Royalty	$15,000 or less	Assessment
43-AC.	--Parcel 29 ($6880) (2025)	$1,001 - $2,500	Royalty	$15,000 or less	Assessment
43-AD.	--Parcel 30 ($9060) (2025)	$1,001 - $2,500	Royalty	$15,000 or less	Assessment
43-AE.	--Parcel 31 ($12,790) (2025)	$2,501 - $5,000	Royalty	$15,000 or less	Assessment
43-AF.	--Parcel 32 ($13,750) (2025)	$2,501 - $5,000	Royalty	$15,000 or less	Assessment
43-AG.	--Parcel 33 ($16,280) (2025)	$2,501 - $5,000	Royalty	$15,001 - $50,000	Assessment
43-AH.	--Parcel 34 ($19,120) (2025)	$2,501 - $5,000	Royalty	$15,001 - $50,000	Assessment
44.	**(H) Mineral interest, Ward Co, TX: 4 parcels (Y)**				
44-A.	---Parcel 1 (Y)		None		
44-B.	---Parcel 2 (Y)		None		
44-C.	---Parcel 3 (Y)		None		
44-D.	---Parcel 4 (Y)		None		
45.	**(H) Mineral interest, Wood Co., TX 9 parcels**				
45-A.	---Parcel 1 ($2740) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
45-B.	---Parcel 2 ($8110) (2025)	$1,001 - $2,500	Royalty	$15,000 or less	Assessment
45-C.	---Parcel 3 ($4500) (2025)	$1,001 - $2,500	Royalty	$15,000 or less	Assessment
45-D.	---Parcel 4 ($1810) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
45-E.	---Parcel 5 ($4500) (2025)	$1,001 - $2,500	Royalty	$15,000 or less	Assessment
45-F.	---Parcel 6 (Y)		None		
45-G.	---Parcel 7 (Y)		None		
45-H.	---Parcel 8 (Y)		None		
45-I.	---Parcel 9 (Y)		None		
46.	**Mineral interest, Yoakum Co., TX: 1 parcel ($23,470) (2025)**	$2,501 - $5,000	Royalty	$15,001 - $50,000	Estimated
47.	**(H) Mineral interest, Zapata Co., TX: 9 parcels**				
47-A.	---Parcel 1 ($1560) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
47-B.	---Parcel 2		None	$15,000 or less	Estimated
47-C.	---Parcel 3 (Y)		None		
47-D.	---Parcel 4 (Y)		None		
47-E.	---Parcel 5 ($7750) (2025)	$1,001 - $2,500	Royalty	$15,000 or less	Assessment
47-F.	---Parcel 6 ($1830) (2025)	$1,000 or less	Royalty	$15,000 or less	Assessment
47-G.	---Parcel 7 (Y)		None		
47-H.	---Parcel 8 (Y)		None		
47-I.	---Parcel 9 (Y)		None		
48.	**Clearfork Royalty 3, LP, Tarrant Co., TX (Y)**		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jan 1, 2025	$15,001 - $50,000

Additional Explanation: The owner's undivided interest in Clearfork Royalty was exchanged for an undivided interest in Topside Royalties, both of which held/hold oil and gas mineral interests.

49.	**Clearfork Royalty 3, LP, Tarrant Co., TX (Y)**		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jan 1, 2025	$15,001 - $50,000

Additional Explanation: The owner's undivided interest in Clearfork Royalty was exchanged for an undivided interest in Topside Royalties, both of which held/hold oil and gas mineral interests.

50.	**Topside Royalties LP, Tarrant Co., TX (X) #1**	$1,000 or less	Distribution	$15,001 - $50,000	Book Value

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jan 1, 2025	$15,001 - $50,000

Additional Explanation: The owner's undivided interest in Clearfork Royalty was exchanged for an undivided interest in Topside Royalties, both of which held/hold oil and gas mineral interests.

51.	**Topside Royalties LP, Tarrant Co., TX (X) #2**	$1,000 or less	Distribution	$15,001 - $50,000	Book Value

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Exchange	Jan 1, 2025	$15,001 - $50,000

Additional Explanation: The owner's undivided interest in Clearfork Royalty was exchanged for an undivided interest in Topside Royalties, both of which held/hold oil and gas mineral interests.

52.	**BelleTorus Corp. Common Stock (closely held)**		None	$50,001 - $100,000	Book Value
53.	**Hyde Closet, Inc. (closely held)**		None	$15,001 - $50,000	Book Value
54.	**(H) Wealthfront Brokerage LLC (Acct. #1) (D5C)**				
54-A.	---iShares TR Core S&P Stk (ITOT)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
54-B.	---IShares iBoxx USD Investment Grade Corporate Bond ETF (LQD)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
54-C.	---iShares S&P Nat'l AMT-Frce Muni (MUB)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
54-D.	---Schwab US Broad Market ETF (SCHB)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
54-E.	---Schwab US TIPS (SCHP)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
54-F.	---Vanguard Intermediate Term Corporate Bond ETC (VCIT)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
54-G.	---Vanguard FTSE Developed Mkts. ETF (VEA)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
54-H.	---Vanguard Dividend Appreciation (VIG) (Y)		None		
54-I.	---Vanguard Tax-Exempt Bond ETF (VTEB)	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 9, 2025	$15,000 or less

54-J.	---Vanguard Total Stock Market ETF (VTI)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
54-K.	---Vanguard Short-Term Inflation-Protected Securities ETF (VTIP)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
54-L.	---Vanguard FTSE Emerging Mkts ETF (VWO)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
54-M.	---RBC US Government Money Market Fund (TIMXX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	A number of lines, beginning with line 19 and concluding with line 47-I, show "estimated" in the value method column. This is because, while there are appraisal-authority assessments of less than $1000 for them, the owner would not take not less than $1000 for them.
2.	A number of lines, beginning with line 19 and concluding with line 47-I, have a "Y" after the descriptions of mineral interests, whereas in previous AO Form 10 reports those interests were listed, as indicated in note 1, above, as having an estimated minimum value of $1000. The owner now acknowledges that those interests are highly unlikely to ever produce oil or gas again and thus that they are now worthless. They will not be listed on future AO Form 10 reports.