AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Mehta, Amit P.	US District Court for the District of Columbia	08/12/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Active US District Court Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
US District Court for the District of Columbia 333 Constitution Avenue, NW Washington, DC 20001		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Executive Committe Member, Board - resigned early 2022	Council for Court Excellence
2.	Vice President	Edward Bennett Williams Inn of Court
3.	Board Member	Historical Society of the DC Circuit
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2022	Self-employed attorney
2.	2022	Afiniti, Inc - W-2 employee
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	ABA Antitrust Law Section	October 22, 2022	Philadelphia, PA	Conference	Train, taxi, parking and lunch
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	ACS	Student Loan	J
2.	Greensky	Financing of new windows installed by Andersen Windows	K
3.	Affinit Inc.	Loan from [redacted] employer to exercise options (agreement was signed by both [redacted]) - paid off in 2022	M
4.			
5.			

Name of Person Reporting	Date of Report
Mehta, Amit P.	08/12/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Citibank Accounts	A	Interest	L	T					
2.	DC College Savings Plan (H)									
3.	- Intermediate-Term Bond Portfolio		None	K	T	Buy (add'l)	05/04/22	J		
4.	- US Large Cap Equity Portfolio		None	M	T	Buy (add'l)	05/04/22	J		
5.	- DC College Savings 2025 Portfolio		None	M	T	Buy (add'l)	05/04/22	J		
6.	- DC College Savings 2028 Portfolio		None	M	T	Buy (add'l)	12/05/22	J		
7.	IRA #1 (H)									
8.	- American Funds Developing World Growth & Income	A	Dividend	L	T					
9.	- American Funds Emerging Mkts Bond Fd	B	Dividend	K	T					
10.	- American Funds Small-Cap World	A	Dividend	K	T					
11.	- DFA International Small-Cap Value Portfolio Institutional	B	Dividend	L	T					
12.	- DFA U.S. Micro Capital Portfolio Institutional	B	Dividend	K	T					
13.	- Harbor Small-Cap Value Fund Institutional	C	Dividend	L	T					
14.	- JPMorgan Emerging Mkts Equity Fund	A	Dividend	K	T					
15.	- JPMorgan Income Builder Fund	C	Dividend	M	T					
16.	- Matthews Asia Esg Fund Institutional	B	Dividend	K	T					
17.	- PIMCO Income Fund	C	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Mehta, Amit P.	08/12/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. - Templeton Global Total Return Fund	B	Dividend	K	T					
19. - Wasatch Micro Capital Fund		None	J	T					
20. - American Funds Capital Income Builder	C	Dividend	L	T					
21. - Bailie Gifford Long Term Global Growth Institutional	B	Dividend	K	T	Buy	06/22/22	K		
22. - FDIC Bank Deposit Sweep at Clearstead (IRA Acct)	A	Int./Div.	K	T					
23. IRA #2 (H)									
24. - American Funds Capital Income Builder	E	Dividend	N	T					
25. - American Funds EuroPacific Growth	C	Dividend	M	T					
26. - Harbor Small-Cap Value Fund	D	Dividend	M	T					
27. - American Funds Developing World Growth & Inc Fund	B	Dividend	M	T					
28. - JPMorgan Mid-Cap Gwoth Fund	A	Dividend	L	T					
29. - John Hancock Funds Disciplined Value Mid-Cap Fund	D	Dividend	M	T					
30. - Wasatch Small-Cap Growth Fund Instl		None	L	T					
31. - Cliffwater Corporate Lending Fund I	C	Dividend	L	T	Buy	06/22/22	L		
32. - FDIC Bank Deposit Sweep at Clearstead	A	Int./Div.	K	T					
33. Clearstead at Fidelity - [redacted] Account (H)									
34. - FDIC Bank Deposit Sweep at Clearstead	A	Int./Div.	L	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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35. - American High-Income Municipal Bond	B	Dividend			Sold (part)	06/21/22	M		
36.					Buy (add'l)	07/25/22	K		
37.					Sold	10/21/22	K		
38. - DFA Emerging Markets Small-Cap Portfolio Institutional	A	Dividend	K	T					
39. - DFA International Small Company Portfolio Institutional	A	Dividend	K	T					
40. - DFA International Small-Cap Value Portfolio Institutional	B	Dividend	K	T					
41. - DFA International Sustainability Core 1 Portfolio	A	Dividend	K	T					
42. - Fidelity Small-Cap Value Index Fund	A	Dividend	K	T					
43. - American Capital Income Buildeer	A	Dividend			Sold	10/21/22	K		
44. - Dimensional Emerging Markets Value Portfolio Institutional	A	Dividend			Sold	06/22/22	L		
45. - iShares Russell 2000 Growth ETF	A	Dividend			Sold	10/24/22	K		
46. - iShares Russell 2000 Value ETF	A	Dividend			Sold	06/23/22	K	B	
47. - JPMorgan Income Builder Fund	A	Dividend			Sold	10/21/22	K		
48. - Nuveen High-Yield Municipal Bond Fund	B	Dividend			Sold	06/22/22	L		
49. - PGIM Global Total Return Fund		None			Sold	06/22/22	J		
50. - PIMCO International Bond Fund (U.S. Dollar Hedged) Institutional	A	Dividend			Sold	06/22/22	J		
51. - Principal Spectrum Preferred and Capital Securities Income Fund	B	Dividend			Sold	06/22/22	L		

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52.	- Vanguard FTSE All-World Ex-U.S. Small-Cap Index Fund	A	Dividend			Sold	06/23/22	K		
53.	- Vanguard FTSE Developed Markets ETF	A	Dividend			Sold	06/23/22	K		
54.	- Vanguard FTSE Emerging Markets Index Fund ETF	A	Dividend			Sold	06/23/22	K		
55.	- Cliffwater Corporate Lending Fund I	B	Dividend	K	T	Buy	06/22/22	L		
56.	- PGIM High Yield Cl Z	B	Dividend			Buy	06/22/22	K		
57.						Sold	10/21/22	K		
58.	- Pimco All Asset All Authority-Institutional Cl	A	Dividend			Buy	06/22/22	L		
59.						Sold	10/21/22	K		
60.	- Boston Trust Walden Small-Cap Fund	C	Dividend	K		Buy	06/28/22	J		
61.						Buy (add'l)	07/05/22	J		
62.						Buy (add'l)	08/02/22	J		
63.						Buy (add'l)	09/02/22	J		
64.						Buy (add'l)	10/04/22	J		
65.	- Fidelity 500 Index Fund	A	Dividend	K		Buy	06/28/22	J		
66.						Buy (add'l)	07/05/22	J		
67.						Buy (add'l)	08/02/22	J		
68.						Buy (add'l)	09/02/22	J		

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69.					Buy (add'l)	10/04/22	J		
70. - Mondrian Global Equity Value Fund	B	Dividend	L		Buy	06/28/22	J		
71.					Buy (add'l)	07/05/22	J		
72.					Buy (add'l)	08/02/22	J		
73.					Buy (add'l)	09/02/22	J		
74.					Buy (add'l)	10/04/22	J		
75. - Vanguard Equity Income Admiral Fund	C	Dividend	K		Buy	10/27/22	L		
76. - JPMorgan Exchanged Traded Fund	B	Dividend	L		Buy	10/28/22	L		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amit P. Mehta

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544