AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Melgren, Eric F.	U.S. District Court, D. Kansas	08/04/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
Hon. Eric F Melgren United States Courthouse #414 401 N. Market Wichita, KS 67202		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	Advisory Board, Cohen Honors College, Wichita State University
2.	Board Member	Tenth Circuit Historical Society
3.	Board Member	Federal Bar Association for Districts of Kansas and Western Missouri
4.	Trustee	Trust (no reportable assets)
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Melgren, Eric F.	08/04/2022

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Department of Education	Student loan	J
2.	Intrust Bank	Credit Card	J
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Melgren, Eric F.	08/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	AXA Equitable Variable Life Insruance EQ		None	J	T					
2.	[redacted] property, Las Vegas NV		None	L	W					
3.	[redacted] Ft. Lauderdale, FL [redacted] property		None	J	W					
4.	SEI American EuroPacific Growth Fund	A	Int./Div.			Sold	02/22/21	K		
5.	SEI American - The Growth Fund of America	A	Int./Div.			Sold	02/22/21	K		
6.	SEI Fidelity Advisor International Capital Appreciation Fund	A	Int./Div.			Sold	02/22/21	K		
7.	SEI / Schwab Global X Copper Miner	A	Int./Div.	J	T	Buy (add'l)	02/23/21	J		
8.						Sold (part)	02/24/21	K		
9.						Buy (add'l)	11/22/21	J		
10.	SEI Government Fund SEOXX	A	Interest			Sold	02/16/21	J		
11.	SEI iShares Core S&P Small Cap EFT	A	Int./Div.			Sold	02/22/21	K		
12.	SEI Vanguard Consumer Staples	A	Int./Div.			Sold	02/22/21	K		
13.	SEI / Schwab Vanguard Mid-Cap Index Fund	A	Int./Div.	K	T					
14.	SEI Vanguard High Dividend Yield	A	Int./Div.			Sold	02/22/21	K		
15.	SEI iShares Russell 1000	A	Int./Div.			Sold	02/22/21	K		
16.	SEI Fidelity Short Term Treasury Bond	A	Interest			Sold	02/22/21	K		
17.	Schwab DXtrackers Low Beta High Yield Bond ETF	A	Int./Div.	J	T	Buy	02/22/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Melgren, Eric F.	08/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. Schwab Fidelity Total Bond ETF	A	Int./Div.	J	T	Buy	11/22/21	J		
19. Schwab International Equity ETF	B	Int./Div.	K	T	Buy	02/22/21	K		
20.					Buy (add'l)	11/22/21	J		
21.					Buy (add'l)	12/23/21	K		
22. Schwab SPDR S&P Aerospace & Defense ETF	A	Int./Div.	J	T	Buy	02/22/21	J		
23.					Buy (add'l)	02/23/21	J		
24.					Buy (add'l)	11/22/21	J		
25. Schwab US Large-Cap ETF	A	Int./Div.	K	T	Buy	02/21/21	K		
26.					Buy (add'l)	02/22/21	K		
27.					Sold (part)	11/22/21	J		
28. Schwab US Mid-Cap ETF	A	Int./Div.	J	T	Buy	02/22/21	J		
29.					Buy (add'l)	02/23/21	K		
30. Schwab US Small-Cap ETF	A	Int./Div.	K	T	Buy	02/22/21	K		
31.					Buy (add'l)	02/23/21	K		
32. Schwab VanEck Fallen Angel High Yield Bond ETF	A	Interest	J	T	Buy	02/22/21	J		
33. Schwab Vanguard Intermediate-Term Corp Bond Idx Fund ETF	A	Interest	J	T	Buy	02/22/21	J		
34.					Buy (add'l)	02/23/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Melgren, Eric F.	08/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
35. Schwab Vanguard Intermediate-Term Treasury Index Fd ETF	A	Int./Div.	J	T	Buy	02/22/21	J		
36.					Buy (add'l)	02/23/21	J		
37. Schwab Vanguard Long-Term Corp Bond Idx Fund ETF	A	Interest			Buy	02/22/21	J		
38.					Buy (add'l)	02/23/21	J		
39.					Sold	11/22/21	J		
40. Schwab Vanguard Long-Term Treasury Index Fund ETF	A	Int./Div.			Buy	02/22/21	J		
41.					Buy (add'l)	02/23/21	J		
42.					Sold	11/22/21	J		
43. Schwab Vanguard Short-Term Corporate Bond Inx Fd ETF	A	Interest	J	T	Buy	02/22/21	J		
44.					Buy (add'l)	02/23/21	J		
45. Schwab Vanguard Short-Term Treasury Index Fund ETF	A	Int./Div.	J	T	Buy	02/22/21	J		
46.					Buy (add'l)	02/23/21	J		
47.					Buy (add'l)	11/22/21	J		
48. Schwab Vanguard Tax-Exempt Bond Index Fund ETF	A	Interest	J	T	Buy	02/22/21	J		
49.					Buy (add'l)	02/23/21	J		
50. Schwab Vanguard Total International Bond Index Fund ETF	A	Interest	J	T	Buy	02/22/21	J		
51.					Buy (add'l)	02/22/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Melgren, Eric F.	08/04/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
52.					Buy (add'l)	11/22/21	J		
53.									
54.									
55.									

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Melgren, Eric F.	08/04/2022

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Although I am the Trustee of the [redacted] Trust created in 2020, I have no current beneficial interest in the principal or income from the trust. Therefore, I have no reportable assets in the trust.

Part VII: The Global X Copper MIne asset reported at lines 7-9, and the Vanguard Mid-Cap Index Fund reported at line 13, were both managed in 2020 by SEI. When my investments were transferred to Schwab, management of these funds was transferred directly from SEI to Schwab without liquidation and reinvestment; so no transcation is reported for that event, but I have changed the identification of the funds to "SEI / Schwab" in both instances to reflect the prior and current fund manager.

Name of Person Reporting	Date of Report
Melgren, Eric F.	08/04/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Eric F. Melgren

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544