AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Melgren, Eric F.	U.S. District Court, D. Kansas	12/11/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Hon. Eric F Melgren United States Courthouse #414 401 N. Market Wichita, KS 67202		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	Tenth Circuit Historical Society
2.	Trustee	Trust #1 (no reportable assets)
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Global Antitrust Institute	March 12-17, 2023	Austin, Texas	Conference: Valuation for the Antitrust Economics Institute	travel, food, lodging
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Melgren, Eric F.	12/11/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	AXA Equitable Variable Life Insruance EQ (Y)									
2.	Elara interval [redacted] property, Las Vegas NV		None	L	W					
3.	Breakers of Ft. Lauderdale, FL interval [redacted] property		None	J	W					
4.	SEI / Schwab Global X Copper Miner (COPX)	A	Int./Div.			Sold	06/14/23	J		
5.	SEI / Schwab Vanguard Mid-Cap Index Fund (VO)	A	Int./Div.			Sold	06/14/23	K		
6.	Schwab DXtrackers Low Beta High Yield Bond ETF (HYDW)	A	Int./Div.			Sold	06/14/23	J		
7.	Schwab Fidelity Total Bond ETF (FBND)	A	Int./Div.			Sold	06/16/23	J		
8.	Schwab International Equity ETF (SCHF)	A	Int./Div.			Sold	06/14/23	L		
9.	Schwab SPDR S&P Aerospace & Defense ETF (XAR)	A	Int./Div.			Sold	06/14/23	J		
10.	Schwab US Large-Cap ETF (SCHX)	B	Int./Div.			Sold	06/14/23	L		
11.	Schwab US Mid-Cap ETF (SCHM(	A	Int./Div.			Sold	06/14/23	K		
12.	Schwab US Small-Cap ETF (SCHA)	A	Int./Div.			Sold	06/14/23	L		
13.	Schwab VanEck Fallen Angel High Yield Bond ETF (ANGL)	A	Int./Div.			Sold	06/14/23	J		
14.	Schwab Vanguard Short-Term Corporate Bond Inx Fd ETF (VCSH)	A	Int./Div.			Sold	06/14/23	J		
15.	Schwab Vanguard Short-Term Treasury Index Fund ETF (VGSH)	A	Int./Div.			Sold	06/14/23	J		
16.	Schwab iShares Fallen Agnels USD Bond	A	Int./Div.			Sold	06/16/23	J		
17.	Schwab PIMCO Enhanced Short Maturity Actv (MINT)	A	Int./Div.			Sold	06/14/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.	Schway IQ S&P High Yld Low Vltlty Bnd	A	Int./Div.			Sold	06/16/23	J		
19.	Schwab Boston Partners Small Cap (BPSIX)	C	Int./Div.	K	T	Buy	06/14/23	K		
20.						Buy (add'l)	12/18/23	J		
21.	Schwab Carillon Scout Mid Cap (UMBMX)	A	Int./Div.	K	T	Buy	06/14/23	K		
22.	Schwab Columbia Select Large Cap (SLVIX)	A	Int./Div.	K	T	Buy	06/14/23	K		
23.						Buy (add'l)	12/22/23	J		
24.	Schwab Fidelity Advisor Int'l Small Cap (FIXIX)	A	Int./Div.	J	T	Buy	06/14/23	J		
25.						Buy (add'l)	12/22/23	J		
26.	Schwab Fidelity SMall Cap Discovery (FSCRX)	A	Int./Div.	K	T	Buy	06/14/23	K		
27.	Schwab Harding Loevner Int'l EQ (HLMIX)	A	Int./Div.	K	T	Buy	06/14/23	K		
28.						Buy (add'l)	12/18/23	J		
29.						Buy (add'l)	12/22/23	J		
30.	Schwab JHancock Disciplined Value Mid Cap (JVMIX)	B	Int./Div.	K	T	Buy	06/14/23	K		
31.	Schwab JHancock Fundamental Lrge Cap (JLVIX)	B	Int./Div.	K	T	Buy	06/14/23	K		
32.						Buy (add'l)	12/22/23	J		
33.	Schwab JPMorgan Large Cap Growth (SEEGX)	A	Int./Div.	K	T	Buy	06/14/23	K		
34.	Schwab Kensington Dynamic Growth Institutional (KAGIX)	A	Int./Div.	K	T	Buy	06/14/23	K		

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35.					Buy (add'l)	12/22/23	J		
36. Schwab Morgan Stanley Inst Discovery (MPEGX)		None	K	T	Buy	06/14/23	K		
37. Schwab Morgan Stanley Inst Inception (MSSGX)		None	J	T	Buy	06/14/23	J		
38. Schwab Morgan Stanely Ultra Short Incm Port (MULSX)	A	Int./Div.	J	T	Buy	06/14/23	J		
39. Schwab Northern Mid Cap (NOMIX)	B	Int./Div.	K	T	Buy	06/14/23	K		
40.					Buy (add'l)	12/22/23	J		
41. Schwab Small Cap Index (SWSSX)	A	Int./Div.	J	T	Buy	06/14/23	J		
42. Schwab Total Stock Market Index (SWTSX)	A	Int./Div.	J	T	Buy	06/14/23	J		
43.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Although I am the Trustee of the Trust #1 created in 2020, I have no current beneficial interest in the principal or income from the trust. Therefore, I have no reportable assets in the trust.

The report is amended to reflect that AXA Equiteable Variable Life Insurance on line 1 of Part VII does not have any reportable items.

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Melgren, Eric F.	12/11/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Eric F. Melgren

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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