AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Milazzo, Jane T.	United States District Court, Eastern District of Louisiana	01/06/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
500 Poydras Street, Room C-206 New Orleans, Louisiana 70130		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	U.S. Federal Credit Union, Retirement Benefits [redacted]
2.	2022	New York Life Insurance Company Pension payment [redacted]
3.	2022	Voya Retirement Insurance and Annuity [redacted]
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Louisiana State University	03/28/2022 - 03/28/2022	Baton Rouge, LA	Educational activities other than judicial education	Lodging
2.	State Bar Association	06/07/2022 - 06/08/2022	Destin, FL	Activity of professional association or civic organization	Transportation, lodging, and meals
3.	Louisiana State University	06/13/2022 - 06/30/2022	Lyon, France	Educational activities other than judicial education	Transportation, lodging, and meals
4.	DRI	09/07/2022 - 09/09/2022	Nashville, TN	Activity of professional association or civic organization	Transportation, lodging, and meals

5.	Fulbright Bulgaria	10/17/2022 - 10/21/2022	Sofia, Bulgaria	Meeting or seminar with another government entity	Transportation, lodging, and meals

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Milazzo, Jane T.	01/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Campus Federal Credit Union Checking/ Savings Accounts	A	Interest	L	T					
2.	Driehaus Emergin Market S Growth Inv	B	Dividend	K	T					
3.	Schwab International Opportunities	B	Dividend	J	T					
4.	Royce Small-Cap Opportunity Fund	B	Dividend	K	T					
5.	Vanguard Small Cap Growth Index Admiral	B	Dividend	M	T					
6.	SPDR S&P 500 ETF	B	Dividend	K	T					
7.	MetLife Universal Life Cash Surrender Value	A	Dividend	K	T					
8.	SPDR Global Real Estate ETF	A	Dividend	L	T					
9.	Chemours Company	A	Dividend	J	T					
10.	Baron Emerging Market Retail	B	Dividend	K	T					
11.	Start LA - 529 Plan 1 Vanguard Age Based - Moderate Track Fund	A	Int./Div.	K	T					
12.	Start LA - 529 Plan 1 Vanguard Age Based - Growth Track Fund	A	Int./Div.	J	T					
13.	Start LA - 529 Plan 1 Vanguard Age Based - Growth Track Fund	A	Int./Div.	J	T					
14.	Start LA - 529 Plan 1 Vanguard Age Based - Growth Track Fund	A	Int./Div.	J	T					
15.	ING Fixed Account	A	Int./Div.	K	T					
16.	American Movil SA De CV ADR	A	Dividend	J	T					
17.	AT&T	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Capital One Financial Corp	B	Dividend	L	T					
19. Caterpillar Inc.	A	Dividend	J	T					
20. Chevron Corp	A	Dividend	J	T					
21. Legg Mason Western Asset Corp Fund	B	Dividend	K	T					
22. Comcast Corp Cl A	A	Dividend	J	T					
23. Ford Motor Co	A	Dividend	J	T	Sold (part)	12/19/22	J	A	
24. Gatx Corp	A	Dividend	J	T					
25. General Electric Co	A	Dividend	J	T	Sold (part)	12/19/22	J	A	
26. Glaxo Smithkline PLC	A	Dividend	J	T					
27. Home Depot	A	Dividend	L	T					
28. McDonalds	A	Dividend	K	T					
29. Merck & Co. Inc., New	A	Dividend	K	T					
30. Organon & Co.	A	Dividend	J	T					
31. Dupont de Nemours	A	Dividend	K	T	Sold (part)	12/19/22	J	A	
32. Pepsico Inc.	A	Dividend	J	T					
33. Proctor & Gamble	A	Dividend	J	T					
34. Corteva Inc.	A	Dividend	K	T					

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35. Texas Instruments Inc.	A	Dividend	J	T					
36. Tredegar Industries	A	Dividend	J	T					
37. Verizon	A	Dividend	J	T					
38. Allstate Corp	A	Dividend	J	T					
39. Archer Daniels Midland Co.	A	Dividend	J	T					
40. Arthur Gallagher & Co.	B	Dividend	L	T					
41. Hancock Whitney Corporation	A	Dividend	J	T					
42. IBM	A	Dividend	J	T					
43. J.P. Morgan Chase	A	Dividend	J	T					
44. Microsoft Corp	A	Dividend	J	T					
45. Rockwell Automation	A	Dividend	J	T					
46. J.P. Morgan Large Cap Growth	B	Dividend	K	T					
47. Warner Bros Discovery Inc.	A	Dividend	J	T					
48. UBS Group AG	A	Dividend	J	T					
49. Wal-Mart Inc.	A	Dividend	J	T					
50. Walt Disney Co.	A	Dividend	J	T					
51. Yum Brands	A	Dividend	J	T					

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52. Yum China Holdings Inc.	A	Dividend			Sold	12/19/22	J	A	
53. T. Rowe Price Inst Mid-Cap Equity Growth		None			Closed	12/31/22	M	A	
54. Guggenheim Total Return Bond Fund	B	Dividend	L	T					
55. Vanguard Total World Fund ETF	B	Dividend	M	T					
56. Vanguard CRSP US Small Cap Value Ind	A	Dividend	K	T	Buy (add'l)	10/03/22	J		
57. Ishares trust Min Vol EAFE ETF	A	Dividend	L	T	Buy (add'l)	02/22/22	J		
58. Fidelity Funds New Markets Inc.		None			Closed	12/31/22	J		
59. T. Rowe Price Value Fund		None			Sold	09/28/22	L	A	
60. Thornburg LTD-Term Inc. Instl	B	Dividend	K	T					
61. Amazon Company Inc.	A	Dividend	L	T					
62. Alphabet Inc. Cl C	A	Dividend	M	T					
63. Alphabet Inc Cl A	A	Dividend	M	T					
64. Victory Fund Market Neutral Income	A	Dividend	K	T					
65. Vanguard total Intl Bond Index Adm	A	Dividend	K	T					
66. Ishares Edge MSCI MIN VOL USA ETF	A	Dividend	K	T	Buy (add'l)	06/17/22	J		
67. Vanguard Value Index Adm	A	Dividend	M	T					
68. T. Rowe Price Fund Value Investor	B	Dividend	M	T					

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69.	Property #2, Napoleonville, LA		None			Sold	12/09/22	J	A	
70.	Property #4, Napoleonville, LA		None			Sold	12/09/22	J	A	
71.	Property #5, Napoleonville, LA		None			Sold	12/09/22	J	A	
72.	Vanguard Inflation - Protected Sec Admiral	A	Dividend	J	T					
73.	Edward Jones MM Cash Account	A	Int./Div.	K	T					
74.	TDAM Municipal Portfolio Class A Cash		None			Closed	12/31/22	J		
75.	FDIC Insured Deposit Account Cash	A	Interest	J	T					
76.	Orgin Bank MM	A	Interest	J	T					
77.	Bossier Parish LA Sch Dist GO due 3/01/34	A	Interest	J	T					
78.	Charles Schwab MM	A	Interest	J	T					
79.	Calamos Evolving World Growth A		None			Closed	12/31/22	J		
80.	Petroquest Energy LLC Royalty Interest		None			Merged (with line 91)	12/31/22	J		
81.	DFA Real Estate Securities Portfolio	A	Dividend	K	T					
82.	DFA International Real Estate		None			Closed	12/31/22	K		
83.	DFA US Large Cap Value		None			Closed	12/31/22	L		
84.	DFA Emergin Market Small Cap		None			Closed	12/31/22	K		
85.	DFA US Small Cap Value		None			Closed	12/31/22	M		

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86. DFA Intl Small Company Portfolio		None			Closed	12/31/22	L		
87. DFA Emerging Market Core Equity		None			Closed	12/31/22	K		
88. DFA US Large Company Portfolio Inst	A	Dividend	M	T					
89. Vanguard Short Term Bond Fund		None			Closed	12/31/22	J		
90. Dodge & Cox Income Fund	B	Dividend	K	T					
91. Meridian Resources, Royalties	D	Royalty	K	W					
92. Undeveloped property in Assumption Parish	A	Royalty	J	W					
93. Ishares Trust Global Clean Energy	A	Dividend	J	T					
94. MFS Fund Institutional International Equity	C	Dividend	M	T					
95. Sunnova Energy International Inc.	A	Dividend	J	T					
96. KYNDRYL Hldgs Inc.	A	Dividend			Sold	12/19/22	J	A	
97. Schwab Strategic TR US Dividend EQ ETF	A	Dividend	M	T	Buy	09/28/22	J		
98. Ishares Trust Bonds Dec 2024 Term Treas	A	Dividend	J	T	Buy	09/30/22	J		
99. Vanguard Real Estate ETF	A	Dividend	K	T	Buy	10/03/22	J		
100. Ishares Trust IBonds Dec 2023 Term Treas	A	Dividend	J	T	Buy	09/29/22	J		
101. Start LA - 529 Plan 1 Vanguard Age Based - Growth Track Fund	A	Int./Div.	J	T	Open	12/13/22	J		
102. J.P. Morgan Funds Emrg Mkts Equity L (X)	A	Dividend	K	T					

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103. Vanguard Growth Index Adm (X)	A	Dividend	L	T					
104. Vanguard Small-Cap Index Adm (X)	A	Dividend	K	T					
105. J.P. Morgan Funds Emrg Mkts Eqty R6 (X)	A	Dividend	K	T					
106. Vanguard Total Intl Stock Index Adm (X)	A	Dividend	L	T					
107. Vanguard Total World Stock Index Adm (X)	A	Dividend	M	T					
108. Vanguard Total Bond Market Index Adm (X)	A	Dividend	K	T					
109. Vanguard Inflation Protected Sec Adm (X)	A	Dividend	J	T					
110. Putman Stable Value 25bps (X)	A	Dividend	K	T					
111. Vanguard Mid Cap Index Adm (X)	A	Dividend			Sold	12/31/22	J	A	
112. J.P. Morgan Funds Emrg Mkts Equity A (X)	A	Dividend	J	T					
113. J.P. Morgan Funds Sm Cap Growth L (X)	A	Dividend	J	T					
114. J.P. Morgan Funds LG Cap Growth A (X)	A	Dividend	J	T					
115. Dow Inc. (X)	A	Dividend	J	T					
116. Haleon PLC (X)	A	Dividend	J	T					
117. Carrier Global Corp (X)	A	Dividend			Sold	12/31/22	J	A	
118. Cigna Corp New (X)	A	Dividend	J	T					
119. Otis Worldwide Corp (X)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Milazzo, Jane T.	01/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Raytheon Technologies Corp (X)	A	Dividend			Sold	12/31/22	J	A	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Milazzo, Jane T.	01/06/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII:
LINE 41 - Name change.
LINE 47 - Name change.
LINE 53 - This account was closed in prior years.
LINE 58 - This account was closed in prior years.
LINE 74 - This account was closed in prior years.
LINE 80 - This entity is no longer the operator for royalty activiyt. This activity is reported on line 91.
LINE 82-87 and 89 - These accounts merged/transferred to other accounts, Lines 102-114.
LINE 115-120 - These accounts were not reported in prior year report.

Amending report to update Part IV descriptions for lines 1-5 and update descriptions for LA Start accounts on Part VII lines 11-14 and 101.

Name of Person Reporting	Date of Report
Milazzo, Jane T.	01/06/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jane T. Milazzo

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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