AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Milazzo, Jane T.	United States District Court, Eastern District of Louisiana	01/15/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
500 Poydras Street, Room C-206 New Orleans, Louisiana 70130		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2023	Arch Settlement	$9,184.72
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE
1. 2023	U.S. Federal Credit Union, Retirement Benefits [redacted]
2. 2023	New York Life Insurance Company Pension payment [redacted]
3. 2023	Voya Retirement Insurance and Annuity [redacted]
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Trial Lawyers of Mass Torts	03/20/2023 - 03/23/2023	Big Sky, MT	Activity of professional association or civic organization	Transportation, lodging, and meals/ entertainement
2.	New Orleans Bar Association	03/24/2023 - 03/26/2023	Point Clear, AL	Activity of professional association or civic organization	Transportation, lodging, and meals
3.	Mass Torts Made Perfect	06/17/2023 - 06/21/2023	Aspen, CO	Non-FJC educational seminar or program	Transportation, lodging, and meals/ entertainment

4.	MDL Judicial Summit	10/10/2023 - 10/12/2023	Las Vegas, NE	Activity of professional association or civic organization	Transportation, lodging, and meals/ entertainment
5.	Trial Lawyers of Mass Torts	12/04/2023 - 12/08/2023	Cabo San Lucas, Mexico	Non-FJC educational seminar or program	Transporatation, lodging, and meals/ entertainment

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Milazzo, Jane T.	01/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Campus Federal Credit Union Checking/ Savings Accounts	A	Interest	K	T					
2.	Driehaus Emerging Market S Growth Inv	A	Dividend	K	T					
3.	Schwab International Opportunities	A	Dividend	K	T					
4.	Royce Small-Cap Opportunity	B	Dividend	K	T					
5.	Vanguard Small Cap Growth Index Admiral	B	Dividend	M	T					
6.	SPDR S&P 500 ETF	A	Dividend	L	T					
7.	MetLife Universal Life Cash Surrender Value	A	Dividend	K	T					
8.	SPDR Global Real Estate ETF	B	Dividend	L	T					
9.	Chemours Company	A	Dividend			Sold	05/30/23	J	B	
10.	Baron Emerging Market Retail	A	Dividend	K	T					
11.	Start LA - 529 Plan 1 Vanguard Age Based - Moderate Track Fund	A	Int./Div.	K	T					
12.	Start LA - 529 Plan 1 Vanguard Age Based - Growth Track Fund	A	Int./Div.	J	T					
13.	Start LA - 529 Plan 1 Vanguard Age Based - Growth Track Fund	A	Int./Div.	K	T					
14.	Start LA - 529 Plan 1 Vanguard Age Based - Growth Track Fund	A	Int./Div.	J	T					
15.	ING Fixed Account	A	Int./Div.	K	T					
16.	American Movil SA De CV ADR	A	Dividend			Sold (part)	05/30/23	J	A	
17.						Sold	06/01/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Milazzo, Jane T.	01/15/2025

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. AT&T	A	Dividend			Sold (part)	03/02/23	J	A	
19.					Sold	05/30/23	J	A	
20. Capital One Financial Corp	A	Dividend	L	T					
21. Caterpillar Inc.	A	Dividend			Sold	05/30/23	J	B	
22. Chevron Corp	A	Dividend	J	T					
23. Legg Mason Western Asset Core Fund	B	Dividend	K	T					
24. Comcast Corp Cl A	A	Dividend			Sold (part)	03/02/23	J	A	
25.					Sold	05/30/23	J	A	
26. Ford Motor Co	A	Dividend			Sold	05/30/23	J	A	
27. Gatx Corp	A	Dividend	J	T	Sold (part)	06/01/23	J	A	
28. General Electric Co	A	Dividend			Sold	05/30/23	J	A	
29. Glaxo Smithkline PLC	A	Dividend			Sold	05/30/23	J	A	
30. Home Depot	A	Dividend	L	T					
31. McDonalds	A	Dividend	K	T					
32. Merck & Co. Inc., New	A	Dividend	K	T					
33. Organon & Co.	A	Dividend			Sold	05/30/23	J	A	
34. Dupont de Nemours	A	Dividend	K	T					

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Pepsico Inc.	A	Dividend	J	T	Sold (part)	05/30/23	J	A	
36. Proctor & Gamble	A	Dividend			Sold	05/30/23	J	B	
37. Corteva Inc.	A	Dividend	J	T					
38. Texas Instruments Inc.	A	Dividend	J	T					
39. Tredegar Industries	A	Dividend			Sold (part)	03/02/23	J	A	
40.					Sold	05/30/23	J	A	
41. Verizon	A	Dividend			Sold	05/30/23	J	A	
42. Allstate Corp	A	Dividend	J	T					
43. Archer Daniels Midland Co.	A	Dividend	J	T					
44. Arthur Gallagher & Co.	A	Dividend	M	T					
45. Hancock Whitney Corporation	A	Dividend			Sold	06/01/23	J	A	
46. IBM	A	Dividend	K	T					
47. J.P. Morgan Chase	A	Dividend	J	T					
48. Microsoft Corp	A	Dividend	J	T					
49. Rockwell Automation	A	Dividend			Sold	06/01/23	J	A	
50. J.P. Morgan Large Cap Growth	A	Dividend	L	T					
51. Warner Bros Discovery Inc.	A	Dividend			Sold	05/30/23	J	A	

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52. UBS Group AG	A	Dividend			Sold	03/02/23	J	A	
53. Wal-Mart Inc.	A	Dividend	J	T					
54. Walt Disney Co.	A	Dividend	J	T					
55. Yum Brands	A	Dividend			Sold	06/01/23	J	A	
56. Guggenheim Total Return Bond Fund	B	Dividend	L	T					
57. Vanguard Total World Fund ETF	C	Dividend	N	T	Buy (add'l)	04/17/23	J		
58. Vanguard CRSP US Small Cap Value Ind	A	Dividend	K	T	Sold (part)	12/15/23	J	A	
59. Ishares Trust Min Vol EAFE ETF	A	Dividend	L	T					
60. Thornburg LTD-Term Inc. Instl	B	Dividend	K	T					
61. Amazon Company Inc.	B	Dividend	M	T					
62. Alphabet Inc. Cl C	A	Dividend	M	T					
63. Alphabet Inc. Cl A	A	Dividend	M	T					
64. Victory Fund Market Neutral Income	B	Dividend	K	T					
65. Vanguard Total Intl Bond Index Adm	A	Dividend			Sold	05/22/23	J	A	
66. Ishares Edge MSCI MIN VOL USA ETF	A	Dividend			Sold	03/20/23	K	A	
67. Vanguard Value Index Adm	A	Dividend	M	T					
68. T. Rowe Price Fund Value Investor	D	Dividend	M	T					

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L =$50,001 - $100,000
M =$100,001 - $250,000
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69.	Vanguard Inflation - Protected Sec Admiral	A	Dividend	J	T					
70.	Edward Jones MM Cash Account	A	Int./Div.	L	T					
71.	Campus Federal Credit Union - FDIC Insured Deposit Account Cash	A	Interest	J	T					
72.	Orgin Bank MM	A	Interest	J	T					
73.	Bossier Parish LA Sch Dist GO due 3/01/34	A	Interest	K	T					
74.	Charles Schwab MM	A	Interest	J	T					
75.	DFA Real Estate Securities Portfolio	A	Dividend	K	T					
76.	DFA US Large Company Portfolio Inst	A	Dividend	M	T					
77.	Dodge & Cox Income Fund	B	Dividend	K	T					
78.	Meridian Resources, Royalties - Assumption Parish, LA	B	Royalty	K	W					
79.	Undeveloped property in Assumption parish		None			Closed	06/06/23	M	A	
80.	Ishares Trust Global Clean Energy	A	Dividend	J	T					
81.	MFS Fun Institutional International Equity	A	Dividend	M	T					
82.	Sunnova Energy International Inc.	A	Dividend			Sold	10/11/23	J	A	
83.	Schwab Strategic TR US Dividend EQ ETF	D	Dividend	M	T					
84.	Ishares Trust Bonds Dec 2024 Term Treas	A	Dividend	J	T					
85.	Vanguard Real Estate ETF	A	Dividend			Sold	05/16/23	K	A	

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
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86. Ishares Trust iBonds Dec 2023 Term Treas	A	Dividend	J	T					
87. Start LA - 529 Plan 1 Vanguard Age Based - Growth Track Fund	A	Int./Div.	J	T					
88. J.P. Morgan Funds Emrg Mkts Equity L	A	Dividend	K	T					
89. Vanguard Growth Index Adm	A	Dividend	L	T					
90. Vanguard Small-Cap Index Adm	A	Dividend	K	T					
91. J.P. Morgan Funds Emerg Mkts Eqty R6	A	Dividend	K	T					
92. Vanguard Total intl Stock Index Adm	A	Dividend			Sold	12/18/23	L	A	
93. Vanguard total World Stock Index Adm	A	Dividend	M	T					
94. Vanguard Total Bond Market Index Adm	A	Dividend	K	T					
95. Vanguard Inflation Protected Sec Adm	A	Dividend	J	T					
96. Putnam Stable Value 25 bps	A	Dividend	K	T					
97. J.P. Morgan Funds Emrg Mkts Equity A	A	Dividend	J	T					
98. J.P. Morgan Funds Sm Cap Growth L	A	Dividend	J	T					
99. J.P. Morgan Funds LG Cap Growth A	A	Dividend	J	T					
100. Dow Inc.	A	Dividend	K	T					
101. Haleon PLC	A	Dividend			Sold	05/30/23	J	A	
102. Cigna Corp new	A	Dividend	J	T					

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103. Otis Worldwide Corp	A	Dividend			Sold	03/02/23	J	A	
104. Cohen & Steers Funds Realty Shares I	A	Dividend	J	T	Buy	05/16/23	J		
105. Invesco QQQ Trust Unit Ser 1 ETF	A	Dividend	K	T	Buy	03/20/23	K		
106. Cohen & Steers Funds Inst Realty Shares I	A	Dividend	K	T	Buy	05/16/23	K		
107. PIMCO Intl StksPLUS AR Strat USDol Instl	A	Dividend	L	T	Buy	12/18/23	L		
108. PIMCO Global Bd Opport (USDHedged) I	A	Dividend	J	T	Buy	05/22/23	K		
109.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Milazzo, Jane T.	01/15/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Amending report to update presentation on Part IV for source and reimbursements descriptions. Also updating Part VII, line 11-14, 87, 71 and 78 for description of assets.

Name of Person Reporting	Date of Report
Milazzo, Jane T.	01/15/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jane T. Milazzo

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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