Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Montgomery, Ann D.
U.S. District Court - Minnesota
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Montgomery, Ann D. [electronically signed on May 12, 2026 12:43pm by Montgomery, Ann D. in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	Minnesota State (Judges) Retirement System	Retirement		1994

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	Minnesota State Retirement System	Fixed Retirement / Pension Benefits	$26,340.00	

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Trans America Annuity Landmark ML 2008 Blackrock Global Allocation**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
2.	**Vanguard Intermediate Bond-BIV**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 14, 2025	$15,000 or less

3.	**Vanguard Short Term Bond-BSV**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 14, 2025	$15,000 or less

4.	**Vanguard FTSE Emerging Market**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 14, 2025	$15,000 or less

5.	**Vanguard Scottsdale Fund**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 14, 2025	$15,000 or less

6.	**Vanguard FTSE Developed Markets**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 14, 2025	$15,000 or less
(2).	Buy (add'l)	Nov 19, 2025	$15,000 or less

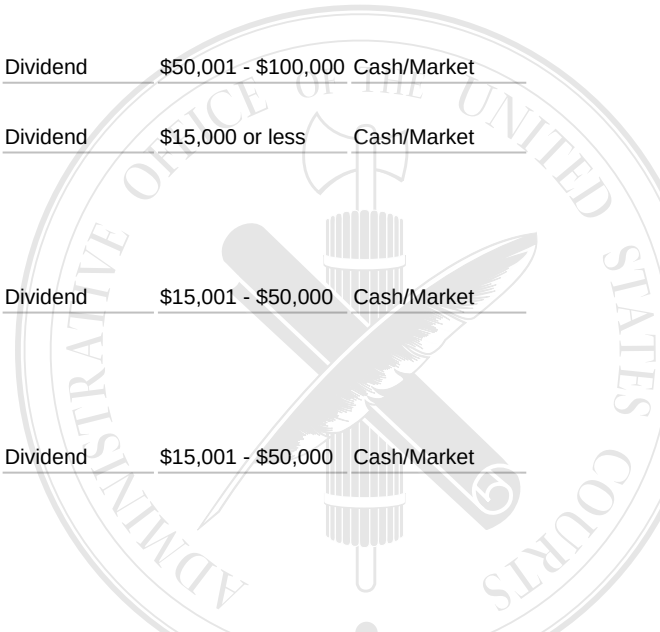
7.	**Vanguard S&P 500**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
8.	**Vanguard Extended Market-VXF**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 14, 2025	$15,000 or less

9.	**Vanguard Long Term Bond-BLV**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 9, 2025	$15,000 or less

10.	**Vanguard Total International Bond - BNDX**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 9, 2025	$15,000 or less

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section