AO 10
Rev. 3/2023

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

*Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)*

| 1. Person Reporting (last name, first, middle initial) | 2. Court or Organization | 3. Date of Report |
|---|---|---|
| Moore, Kimberly A. | Federal Circuit | 05/09/2024 |
| **4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)** | **5a. Report Type (check appropriate type)** | **6. Reporting Period** |
| Circuit Judge - Active | ☐ Nomination Date<br>☐ Initial ☑ Annual ☐ Final | 01/01/2023 **to** 12/31/2023 |
| | **5b.** ☐ Amended Report | |
| **7. Chambers or Office Address** | | |
| United States Court of Appeals for the Federal Circuit<br>717 Madison Place, NW<br>Washington, DC 20439 | | |

***IMPORTANT NOTES:*** ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

## I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

| POSITION | NAME OF ORGANIZATION/ENTITY |
|---|---|
| 1. | |
| 2. | |
| 3. | |
| 4. | |
| 5. | |

## II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

| DATE | PARTIES AND TERMS |
|---|---|
| 1. | |
| 2. | |
| 3. | |

## III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

### A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE AND TYPE | INCOME (yours, not spouse's) |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |

### B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

☐ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE |
|---|---|---|
| 1. | 2023 | attorney, self-employed, partner |
| 2. | | |
| 3. | | |
| 4. | | |

## IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable reimbursements.)*

| | SOURCE | DATES | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| 1. | The Association of Corporate Patent Counsel (ACPC) | January 22-25, 2023 | Pheonix, AZ | Activity of Professional Association - Speaker | Transportation, Meals and Lodging |
| 2. | American Inns of Court - The Alan D. Lourie Boston Intellectual Property | May 10-11, 2023 | Boston, MA | Activity of Professional Association | Transportation, Meals and Lodging |
| 3. | Federal Circuit Bar Association (FCBA) | October 30 - November 3, 2023 | Milan, Italy | Activity of Professional Association - Speaker | Transportation, Meals and Lodging |
| 4. | | | | | |
| 5. | | | | | |

## V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

| | SOURCE | DESCRIPTION | VALUE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

## VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

| | CREDITOR | DESCRIPTION | VALUE CODE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Moore, Kimberly A.** | 05/09/2024 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1. Alexandria Apartment Associates, LLC Alexandria, VA June 2017 $500,000 | E | Rent | N | R | | | | | |
| 2. | | | | | | | | | |
| 3. Capital One Bank Accounts | E | Interest | P1 | T | | | | | |
| 4. | | | | | | | | | |
| 5. Citibank Account | A | Interest | P1 | T | | | | | |
| 6. | | | | | | | | | |
| 7. Northwestern Mutual Life Insurance - Whole Life | B | Dividend | K | T | | | | | |
| 8. | | | | | | | | | |
| 9. Northwestern Mutual Life Insurance - Whole Life | B | Dividend | K | T | | | | | |
| 10. | | | | | | | | | |
| 11. Berkshire Life Insurance - Whole Life | A | Dividend | K | T | | | | | |
| 12. | | | | | | | | | |
| 13. CHARLES SCHWAB ACCOUNTS | | | | | | | | | |
| 14. - Vanguard Developed Markets | A | Dividend | K | T | Buy (add'l) | 01/03/23 | J | | |
| 15. | | | | | | | | | |
| 16. - Vanguard Total Stock Market | E | Dividend | P1 | T | Buy (add'l) | 01/03/23 | J | | |
| 17. | | | | | Buy (add'l) | 12/20/23 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 18. | | | | | | | | | |
| 19. - Vanguard Retirement Savings Trust | C | Interest | M | T | | | | | |
| 20. | | | | | | | | | |
| 21. - T. Rowe Price Mid-Cap Growth | F | Dividend | P1 | T | Buy (add'l) | 01/03/23 | J | | |
| 22. | | | | | Buy (add'l) | 12/13/23 | L | | |
| 23. | | | | | | | | | |
| 24. - Vanguard Instiutional Index Instiutional | E | Dividend | O | T | Buy (add'l) | 01/03/23 | J | | |
| 25. | | | | | Buy (add'l) | 12/27/23 | J | | |
| 26. | | | | | | | | | |
| 27. - Vanguard Total Bond | E | Interest | N | T | Buy (add'l) | 01/03/23 | J | | |
| 28. | | | | | | | | | |
| 29. VA 529 PLANS (H) | | | | | | | | | |
| 30. - pre Paid | | None | M | T | | | | | |
| 31. | | | | | | | | | |
| 32. - in Vest 2021 | | None | L | T | | | | | |
| 33. | | | | | | | | | |
| 34. - in Vest 2015 | | None | N | T | | | | | |

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|---|---|---|---|---|---|---|---|---|---|
| 35. | | | | | | | | | |
| 36. - in Vest Stable Value | | None | L | T | | | | | |
| 37. | | | | | | | | | |
| 38. VANGUARD ACCOUNT (H) | | | | | | | | | |
| 39. - Large Cap Index | D | Dividend | O | T | Buy (add'l) | 07/11/23 | K | | |
| 40. | | | | | Buy (add'l) | 08/11/23 | K | | |
| 41. | | | | | Buy (add'l) | 09/11/23 | K | | |
| 42. | | | | | Buy (add'l) | 10/11/23 | K | | |
| 43. | | | | | Buy (add'l) | 11/13/23 | K | | |
| 44. | | | | | Buy (add'l) | 12/11/23 | K | | |
| 45. | | | | | | | | | |
| 46. - Mid Cap Index | B | Dividend | N | T | Buy (add'l) | 07/11/23 | K | | |
| 47. | | | | | Buy (add'l) | 08/11/23 | K | | |
| 48. | | | | | Buy (add'l) | 09/11/23 | K | | |
| 49. | | | | | Buy (add'l) | 10/11/23 | K | | |
| 50. | | | | | Buy (add'l) | 11/13/23 | K | | |
| 51. | | | | | Buy (add'l) | 12/11/23 | K | | |

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|---|---|---|---|---|---|---|---|---|---|
| 52. | | | | | | | | | |
| 53. -Vanguard Federal Money Market Fund (formerly Prime Money Market Fund) | A | Interest | L | T | | | | | |
| 54. | | | | | | | | | |
| 55. - Short Term Bond | A | Dividend | L | T | | | | | |
| 56. | | | | | | | | | |
| 57. - Small Cap Index | B | Dividend | M | T | | | | | |
| 58. | | | | | | | | | |
| 59. - Total Bond Market Index | B | Dividend | L | T | | | | | |
| 60. | | | | | | | | | |
| 61. - Total Index Intl Stock | E | Dividend | O | T | Buy (add'l) | 01/11/23 | K | | |
| 62. | | | | | Buy (add'l) | 02/10/23 | K | | |
| 63. | | | | | Buy (add'l) | 03/10/23 | K | | |
| 64. | | | | | Buy (add'l) | 04/11/23 | K | | |
| 65. | | | | | Buy (add'l) | 05/11/23 | K | | |
| 66. | | | | | Buy (add'l) | 06/09/23 | K | | |
| 67. | | | | | | | | | |
| 68. - 500 Index Fund | E | Dividend | P1 | T | Buy (add'l) | 01/10/23 | K | | |

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|---|---|---|---|---|---|---|---|---|---|
| 69. | | | | | Buy (add'l) | 02/10/23 | K | | |
| 70. | | | | | Buy (add'l) | 03/10/23 | K | | |
| 71. | | | | | Buy (add'l) | 04/10/23 | K | | |
| 72. | | | | | Buy (add'l) | 05/11/23 | K | | |
| 73. | | | | | Buy (add'l) | 06/12/23 | K | | |
| 74. | | | | | Buy (add'l) | 07/11/23 | K | | |
| 75. | | | | | Buy (add'l) | 08/11/23 | K | | |
| 76. | | | | | Buy (add'l) | 09/11/23 | K | | |
| 77. | | | | | Buy (add'l) | 10/10/23 | K | | |
| 78. | | | | | Buy (add'l) | 11/13/23 | K | | |
| 79. | | | | | Buy (add'l) | 12/11/23 | K | | |
| 80. | | | | | | | | | |
| 81. | - Real Estate Index | C | Dividend | L | T | | | | |
| 82. | | | | | | | | | |
| 83. | - Information Technology Index | B | Dividend | N | T | | | | |
| 84. | | | | | | | | | |
| 85. | WELLS FARGO ACCOUNT A (BROKERAGE) | | | | | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
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|---|---|---|---|---|---|---|---|---|---|
| 86. - Arista Networks, Inc. | A | Dividend | N | T | Buy | 03/29/23 | N | | |
| 87. | | | | | | | | | |
| 88. - Becton Dickinson | | None | | | Sold | 03/29/23 | N | F | |
| 89. | | | | | | | | | |
| 90. - B & G Foods Inc. | D | Dividend | M | T | | | | | |
| 91. | | | | | | | | | |
| 92. - Cantaloupe Inc. | | None | L | T | | | | | |
| 93. | | | | | | | | | |
| 94. - Church & Dwight | | None | | | Sold | 05/19/23 | N | E | |
| 95. | | | | | | | | | |
| 96. - Cintas | D | Dividend | O | T | | | | | |
| 97. | | | | | | | | | |
| 98. - Coca-Cola | B | Dividend | L | T | | | | | |
| 99. | | | | | | | | | |
| 100. - Constellation Brands | D | Dividend | O | T | | | | | |
| 101. | | | | | | | | | |
| 102. - Cracker Barrel Old Ctry Store | | None | | | Sold | 03/29/23 | N | A | |

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
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N =$250,001 - $500,000
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|---|---|---|---|---|---|---|---|---|---|
| 103. | | | | | | | | | |
| 104. - Danaher Corp. | B | Dividend | N | T | | | | | |
| 105. | | | | | | | | | |
| 106. - Darden Restaurants | E | Dividend | O | T | | | | | |
| 107. | | | | | | | | | |
| 108. - Deere & Co. | D | Dividend | O | T | | | | | |
| 109. | | | | | | | | | |
| 110. - Dollar General | | None | | | Sold | 09/22/23 | M | E | |
| 111. | | | | | | | | | |
| 112. - Fed Ex | | None | | | Sold | 05/19/23 | N | A | |
| 113. | | | | | | | | | |
| 114. - Generac Holdings | | None | N | T | | | | | |
| 115. | | | | | | | | | |
| 116. - Hershey Co. | C | Dividend | O | T | Buy | 09/22/23 | O | | |
| 117. | | | | | | | | | |
| 118. - Intuit Inc. | C | Dividend | O | T | Buy | 03/29/23 | N | | |
| 119. | | | | | Buy (add'l) | 05/19/23 | M | | |

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Moore, Kimberly A.** | 05/09/2024 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 120. | | | | | | | | | |
| 121. - Intuitive Surgical | | None | N | T | | | | | |
| 122. | | | | | | | | | |
| 123. - JM Smucker | | None | | | Sold | 09/22/23 | N | A | |
| 124. | | | | | | | | | |
| 125. - J & J Snack Foods | D | Dividend | O | T | Buy (add'l) | 05/19/23 | M | | |
| 126. | | | | | | | | | |
| 127. - JPMorgan | E | Dividend | M | T | | | | | |
| 128. | | | | | | | | | |
| 129. - M & T Bank Corp. | E | Dividend | O | T | Buy (add'l) | 05/19/23 | M | | |
| 130. | | | | | | | | | |
| 131. - McDonalds | D | Dividend | O | T | | | | | |
| 132. | | | | | | | | | |
| 133. - NVIDIA | A | Dividend | O | T | | | | | |
| 134. | | | | | | | | | |
| 135. - Pepsico Incorporated | E | Dividend | O | T | | | | | |
| 136. | | | | | | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Moore, Kimberly A.** | 05/09/2024 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 137. - Philip Morris | C | Dividend | K | T | | | | | |
| 138. | | | | | | | | | |
| 139. - SPDR S&P Regional Bank (ETF) | | None | | | Sold | 05/19/23 | J | A | |
| 140. | | | | | | | | | |
| 141. - Stericycle Inc. | | None | K | T | | | | | |
| 142. | | | | | | | | | |
| 143. - Stryker | D | Dividend | O | T | | | | | |
| 144. | | | | | | | | | |
| 145. - Texas Roadhouse, Inc. | C | Dividend | O | T | Buy | 09/22/23 | O | | |
| 146. | | | | | | | | | |
| 147. - Ulta Beauty | | None | N | T | | | | | |
| 148. | | | | | | | | | |
| 149. - United Rentals | D | Dividend | O | T | Sold (part) | 09/22/23 | N | G | |
| 150. | | | | | | | | | |
| 151. - Veralto Corp. | A | Dividend | K | T | Spinoff (from line 104) | 10/02/23 | K | | |
| 152. | | | | | | | | | |
| 153. - Visa | D | Dividend | K | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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| **Moore, Kimberly A.** | 05/09/2024 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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|---|---|---|---|---|---|---|---|---|---|
| 154. | | | | | | | | | |
| 155. - Wells Fargo CD | A | Interest | J | T | Open | 01/30/23 | J | | |
| 156. | | | | | | | | | |
| 157. - Zimmer Biomet | A | Dividend | K | T | | | | | |
| 158. | | | | | | | | | |
| 159. WELLS FARGO ACCOUNT B (IRA) | | | | | | | | | |
| 160. - Arista Networks, Inc. | | None | O | T | Buy | 03/29/23 | L | | |
| 161. | | | | | | | | | |
| 162. - Becton Dickinson | | None | | | Sold | 03/29/23 | M | | |
| 163. | | | | | | | | | |
| 164. - Church & Dwight Inc. | | None | | | Sold | 05/19/23 | L | | |
| 165. | | | | | | | | | |
| 166. - Columbia FDS SRS (Mutual Fund) | | None | K | T | | | | | |
| 167. | | | | | | | | | |
| 168. - Cracker Barrel | | None | | | Sold | 03/29/23 | K | A | |
| 169. | | | | | | | | | |
| 170. - Danaher | A | Dividend | M | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
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J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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| **Moore, Kimberly A.** | 05/09/2024 |

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|---|---|---|---|---|---|---|---|---|---|
| 171. | | | | | | | | | |
| 172. - Dollar General | | None | | | Sold | 09/22/23 | M | | |
| 173. | | | | | | | | | |
| 174. - Growth Fund America (Mutual Fund) | E | Dividend | M | T | | | | | |
| 175. | | | | | | | | | |
| 176. - Intuit, Inc. | A | Dividend | O | T | Buy | 03/29/23 | L | | |
| 177. | | | | | | | | | |
| 178. - Intuitive Surgical | | None | N | T | | | | | |
| 179. | | | | | | | | | |
| 180. - J & J Snack Foods | B | Dividend | L | T | Buy | 05/19/23 | L | | |
| 181. | | | | | | | | | |
| 182. - JM Smuckers | B | Dividend | L | T | | | | | |
| 183. | | | | | | | | | |
| 184. - JPMorgan (ETF) | A | Dividend | J | T | | | | | |
| 185. | | | | | | | | | |
| 186. - M&T Bank Corp. | B | Dividend | K | T | | | | | |
| 187. | | | | | | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
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| Name of Person Reporting | Date of Report |
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| **Moore, Kimberly A.** | 05/09/2024 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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|---|---|---|---|---|---|---|---|---|---|
| 188. - Pepsico | C | Dividend | M | T | | | | | |
| 189. | | | | | | | | | |
| 190. - SPDR S&P Regional Bank (Mutual Fund) | | None | | | Sold | 05/19/23 | J | A | |
| 191. | | | | | | | | | |
| 192. - Stericycle | | None | K | T | | | | | |
| 193. | | | | | | | | | |
| 194. - Texas Roadhouse, Inc. | B | Dividend | O | T | Buy | 09/22/23 | M | | |
| 195. | | | | | | | | | |
| 196. - United Rentals | D | Dividend | O | T | | | | | |
| 197. | | | | | | | | | |
| 198. - Veralto | A | Dividend | J | T | Spinoff (from line 170) | 10/02/23 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

| Name of Person Reporting | Date of Report |
|---|---|
| **Moore, Kimberly A.** | 05/09/2024 |

## IX. CERTIFICATION.

**I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.**

**I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.**

**Signature: s/ Kimberly A. Moore**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)**

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544