AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Morrison, Nina	U.S. District Court for the Eastern District of New York	08/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U. S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
225 Cadman Plaza E. Brooklyn, NY 11201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1 (reportable assets are listed in Part VII)
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Innocence Network	April 14-16, 2023	Phoenix, AZ	Speaker	Lodging, Meals
2.					
3.					
4.					
5.					

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Morrison, Nina	08/13/2024

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	Rachel Skaistis	Contribution toward investiture celebration	$1,000.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Morrison, Nina	08/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Individual Assets (H)									
2. Chase Bank (cash)		None	K	T					
3. Citibank (cash)	A	Interest	K	T					
4. Account #1 (H)									
5. AssetMark FDIC (cash)	A	Interest	J	T					
6. Ishares MSCI USA Momentum Factor ETF (MTUM)	A	Dividend	K	T	Buy (add'l)	07/06/23	J		
7. Vanguard Mega Cap Growth ETF (MGK)	A	Dividend	M	T	Buy (add'l)	01/09/23	J		
8.					Sold (part)	07/06/23	J		
9. Vanguard Mega Cap Value (MGV)	B	Dividend	L	T					
10. Vanguard Mid Cap Growth ETF (VOT)	A	Dividend	K	T					
11. Vanguard Mid Cap Value ETF (VOE)	A	Dividend	K	T	Buy (add'l)	07/06/23	J		
12. Vanguard Small Cap Growth ETF (VBK)	A	Dividend	J	T					
13. Vanguard Small Cap Value ETF (VBR)	A	Dividend	K	T	Buy (add'l)	07/06/23	J		
14. Account #2 (H)									
15. AssetMark FDIC (cash)	A	Interest	J	T					
16. U.S. Treasury Notes (X)	C	Interest	N	T					
17. Account #3 (H)									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Brighthouse Shield Level Select 3-Year Annuity (fixed)		None	M	T					
19. Account #4 (H)									
20. Fidelity Cash Deposit Account (cash) (Y)									
21. Flexshares iBoxx 3-yr Target Duration TIPS ETF (TDTT) (Y)									
22. Flexshares iBoxx 5-yr Target Duration TIPS ETF (TDTF) (Y)									
23. iShares Core US Aggregate Bond ETF (AGG) (Y)									
24. TE Connectivity Ltd (TEL) (Y)									
25. American International Group (AIG) (Y)									
26. Berkshire Hathaway Class B (BRK/B) (Y)									
27. Comcast Corp Class A (CMCSA) (Y)									
28. Goldman Sachs Group (GS) (Y)									
29. Interpublic Group (IPG) (Y)									
30. Oracle Corp (ORCL) (Y)									
31. Texas Instruments Inc (TXN) (Y)									
32. Visa Inc (V) (Y)									
33. Account #5 (H)									
34. Fidelity Cash Deposit Account (cash)	A	Interest	J	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. SPDR MSCI ACWI Ex US ETF (CWI)	A	Dividend	K	T					
36. TE Connectivity Ltd stock (TEL)	A	Dividend	K	T					
37. American International Group (AIG)	A	Dividend	J	T					
38. Bank of America Corp (BAC)	A	Dividend	K	T					
39. Berkshire Hathaway Class B (BRK/B)		None	M	T					
40. Diageo PLC ADR (DEO)	A	Dividend	J	T					
41. General Motors (GM)	A	Dividend	K	T					
42. Intel Corp (INTC)	A	Dividend	K	T					
43. Interpublic Group (IPG)	A	Dividend	K	T					
44. Liberty Broadband Corp Class C (LBRDK)		None	K	T					
45. Trinity Industries (TRN)	B	Dividend	K	T					
46. Visa, Inc. (V) (X)	A	Dividend	K	T					
47. Wells Fargo & Co (WFC)	A	Dividend	J	T	Sold (part)	08/31/23	J	C	
48. Account #6 (H)									
49. AssetMark FDIC High Yield (cash)	B	Interest	J	T					
50. U.S. Treasury Notes	B	Interest	M	T	Buy	05/30/23	M		
51. Account #7 (H)									

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52. ML College Savings MFS Age 14-15 A		None	K	T					
53. ML College Savings Blackrock Age 14-15 Years A		None	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

American U S Govt Money Market CL A was sold in its entirety on Dec. 9, 2022. A trailing dividend of "A" attributable to 2022 was received in 2023.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Nina Morrison

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544