AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Morrison, Sarah D.	United States District Court, Southern District of Ohio	08/13/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2024 **to** 12/31/2024
	5b. ☐ Amended Report	
7. Chambers or Office Address		
U.S District Court 85 Marconi Blvd Columbas, OH 43215		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 1991	Ohio Public Employees Retirement Plan (defined benefit pension plan)
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Self-employed (financial advisor)
2.	2024	Janney Montgomery Scott (fees)
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Goldman Sachs	Personal Line of Credit	None
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Morrison, Sarah D.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. INDIVIDUAL ASSETS (H)									
2. USAA BANK (cash)	A	Interest	L	T					
3. HUNTINGTON BANK (cash)		None	K	T					
4. STRATOS WEALTH HOLDINGS LLC		None			Closed	10/31/24	L		
5. ACCOUNT #1 (H)									
6. JANNEY INSURED SWEEP (cash) (X)	A	Interest	K	T					
7. LPL FINANCIAL INSURED DEPOSIT ACCOUNT (cash)	A	Interest			Closed	12/06/24	J		
8. JPMORGAN 100% US TREAS SECS MMKT PREMIER CL (VHPXX) (cash eq.)	C	Dividend	M	T	Buy	03/19/24	L		
9.					Buy (add'l)	06/24/24	K		
10.					Buy (add'l)	06/25/24	L		
11.					Buy (add'l)	07/09/24	L		
12.					Sold (part)	07/12/24	L		
13.					Sold (part)	09/05/24	L		
14.					Sold (part)	09/13/24	K		
15. ALPHABET INC CL C (GOOG)	A	Dividend	L	T	Sold (part)	07/09/24	J		
16. ALPHABET INC CL A (GOOGL)	A	Dividend	L	T	Sold (part)	07/09/24	J		
17. APPLE INC (AAPL)	A	Dividend	M	T	Buy (add'l)	03/19/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Morrison, Sarah D.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. ARCH CAPITAL GROUP LTD (ACGL)		None	L	T	Buy	01/02/24	L		
19. BROADCOM INC (AVGO)	A	Dividend	L	T	Buy	09/10/24	K		
20. CHEVRON CORP (CVX)	B	Dividend	K	T					
21. CIGNA CORP NEW (Cl)	A	Dividend	K	T					
22. COCA-COLA COMPANY (KO)		None			Sold	01/08/24	L		
23. COSTCO WHOLESALE CORP (COST)	B	Dividend	L	T					
24. ELI LILLY & CO (LLY)	A	Dividend	M	T	Sold (part)	07/09/24	K		
25. EXXON MOBIL CORP (XOM)	A	Dividend	K	T					
26. FISERV INC (FISV)		None	L	T					
27. GSK PLC SPONSORED ADR NEW (GSK)	A	Dividend			Sold	01/02/24	K		
28. HALLIBURTON COMPANY (HAL)		None			Sold	01/02/24	K		
29. INTEL CORP (INTC)	A	Dividend	K	T					
30. ITURAN LOCATION AND CONTROL LTD SHS (ITRN)	A	Dividend			Sold	02/08/24	K		
31. JOHNSON & JOHNSON (JNJ)		None			Sold	02/08/24	L		
32. LVMH MOET HENNESSY LOUIS VUITTON ADR (LVMUY)	B	Dividend	L	T	Buy (add'l)	02/08/24	K		
33. META PLATFORMS (META)	A	Dividend	M	T	Sold (part)	06/25/24	L		
34.					Sold (part)	07/09/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Morrison, Sarah D.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. OCCIDENTAL PETROLEUM CORP (OXY)	A	Dividend	K	T					
36. PEPSICO INC (PEP)	B	Dividend	K	T					
37. QUEST DIAGNOSTICS INC (DGX)	A	Dividend	K	T					
38. RTX CORP (RTX)	B	Dividend	L	T	Buy (add'l)	01/08/24	K		
39. TECK RESOURCES LTD CL B (TECK)	A	Dividend	K	T	Buy	07/12/24	L		
40. WALGREENS BOOTS ALLIANCE INC (WBA)		None			Sold	02/08/24	K		
41. WALMART INC (WMT)	A	Dividend	L	T					
42. WELLS FARGO & CO NEW (WFC)	B	Dividend	M	T	Sold (part)	06/25/24	K		
43. ZOETIS INC CL A (ZTS)	A	Dividend	K	T	Buy	04/16/24	K		
44. DAVIS FUNDAMENTAL SELECT US EQUITY (DUSA)	C	Dividend	N	T					
45. DAVIS FUNDAMENTAL SELECT WORLDWIDE ETF (DWLD)		None			Sold	02/01/24	K		
46. MPLX LTD PARTNERSHIP REPSTG LTD PARTNER INT (MPLX)	B	Dividend	L	T	Buy	09/05/24	L		
47. ACCOUNT #2 (H)									
48. LPL FINANCIAL INSURED DEPOSIT ACCOUNT (cash) (Y)									
49. ALIBABA GROUP HOLDING LTD SPONS ADS REPSTG 8 ORD SHS (BABA)	A	Dividend	J	T	Buy	01/04/24	J		
50. ACCOUNT #3 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Morrison, Sarah D.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
51. ALPHABET INC CL A (GOOGL)	A	Dividend	J	T					
52. AMAZON.COM INC (AMZN)		None	J	T					
53. ACCOUNT #4 (H)									
54. AMERICAN FUNDS, AMCAP FUND-R5	A	Dividend			Sold	10/31/24	J		
55. AMERICAN FUNDS, NEW PERSPECTIVE FUND-R5E		None			Sold	10/31/24	K		
56. AMERICAN FUNDS, FUNDAMENTAL INVESTORS-R5E	A	Dividend			Sold	10/31/24	J		
57. ACCOUNT #5 (H)									
58. JANNEY INSURED SWEEP (cash)	A	Interest	K	T	Open	12/17/24	K		
59. LPL FINANCIAL INSURED DEPOSIT ACCOUNT (cash)	A	Interest			Closed	12/12/24	K		
60. JPMORGAN 100% US TREAS SECS MMKT PREMIER CL (VHPXX) (cash eq.)	A	Dividend			Buy	06/24/24	K		
61.					Sold	07/09/24	K		
62. ALIBABA GROUP HOLDING LTD SPONS ADS REPSTG 8 ORD SHS (BABA)		None			Buy	01/04/24	K		
63.					Sold	02/08/24	K		
64. ALPHABET INC CL A (GOOGL)	A	Dividend	K	T					
65. APPLE INC (AAPL)	A	Dividend	M	T					
66. BLACKSTONE MORTGAGE TRUST INC CL A (BXMT)	A	Dividend			Sold	02/08/24	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Morrison, Sarah D.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
67. CHUBB LTD (CB)	A	Dividend	L	T	Buy	07/09/24	L		
68. HALLIBURTON COMPANY (HAL)	A	Dividend	K	T					
69. TESLA INC (TSLA)		None			Sold	10/25/24	K		
70. WHEELS UP EXPERIENCE INC CL A (UP)		None	J	T					
71. ZOETIS INC CL A (ZTS)	A	Dividend			Sold	07/09/24	K		
72. ACCOUNT #6 (H)									
73. JANNEY INSURED SWEEP (cash)	A	Interest	M	T	Open	12/03/24	K		
74. LPL FINANCIAL INSURED DEPOSIT ACCOUNT (cash) (X)	A	Interest			Closed	11/26/24	K		
75. ALPHABET INC CL C (GOOG)	A	Dividend	L	T					
76. AMAZON.COM INC (AMZN)		None	K	T					
77. AMERICAN INTL GROUP (AIG)		None	K	T	Buy	12/16/24	K		
78. APPLE INC (AAPL)	A	Dividend	K	T	Sold (part)	10/16/24	K		
79. ARCH GROUP CAPITAL GROUP LTD (ACGL)		None	K	T	Buy	12/17/24	K		
80. BERKSHIRE HATHAWAY CL B (BRKB)		None	K	T	Buy	12/17/24	K		
81. BRITISH AMERICAN TOBACCO (BTI)		None	K	T	Buy	12/17/24	K		
82. BROADCOM INC (AVGO)		None	K	T	Buy	12/30/24	K		
83. COPART INC (CPRT)		None			Sold	09/05/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Morrison, Sarah D.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
84. ESTEE LAUDER CO INC (EL)	A	Dividend			Sold	07/08/24	J		
85. LVMH MOET HENNESSY LOUIS VUITTON (LVMUY)		None	K	T	Buy	12/17/24	K		
86. PHILIP MORRIS INTL INC (PM)		None	K	T	Buy	12/16/24	K		
87. TESLA INC (TSLA) (X)		None	L	T					
88. WEST FRASER TIMBER LTB (WFG)		None	K	T	Buy	12/23/24	K		
89. NATURAL RESOURCE PARTNERS LP		None	K	T	Buy	12/16/24	K		
90. ACCOUNT #7 (H)									
91. JANNEY INSURED SWEEP (cash)	A	Interest	J	T	Open	12/09/24	N		
92. LPL FINANCIAL INSURED DEPOSIT ACCOUNT (cash)	A	Interest			Closed	11/19/24	K		
93. VANGUARD FEDERAL MONEY MARKET INV CL (VMFXX) (cash eq.)		None	O	T	Buy	12/10/24	N		
94.					Buy (add'l)	12/11/24	M		
95. ACCOUNT #8 (H)									
96. AMERICAN FUNDS GROWTH FUND OF AMERICA 529-A (CGFAX)	B	Dividend	K	T					
97. ACCOUNT #9 (H)									
98. AMERICAN FUNDS GROWTH FUND OF AMERICA 529-A (CGFAX)	B	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Name of Person Reporting	Date of Report
Morrison, Sarah D.	08/13/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Sarah D. Morrison

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544