AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
MOSKOWITZ, Barry T.	Southern District of California	01/23/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior U.S. District Judge (as of 01/23/2019)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
U.S. Courthouse 333 W. Broadway, Suite 1580 San Diego, CA 92101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	[redacted] Trust A
2.	Trustee	[redacted] Trust B
3.	Trustee	Revocable [redacted] trust (no reportable assests)
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	[redacted] California State Teachers Retirement System - Pension
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

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MOSKOWITZ, Barry T.	01/23/2025

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Citi Card (Citi Bank)	Revolving Credit Card Account (1)	J
2.	L.L. Bean Master Card (Citi Bank)	Revolving Credit Card Account (1)	K
3.	Wells Fargo Visa Card	Revolving Credit Card Account	J
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Cabrillo Credit Union (accounts)	A	Interest	M	T					
2.	Ford Common Stock	A	Dividend	J	T	Sold (part)	01/04/22	J	C	
3.						Buy (add'l)	01/25/22	J		
4.						Buy (add'l)	04/08/22	J		
5.	Apple Common Stock	A	Dividend	K	T					
6.	Wells Fargo Bank (cash accounts) (Trust A)	A	Interest	L	T					
7.	Schwab brokerage money market (Trust A) cash sweep	A	Interest	J	T	Distributed (part)	07/15/22	N		
8.						Distributed (part)	10/14/22	M		
9.	American Century CA (BCITX) Bond Fund (A)	B	Dividend			Distributed	07/15/22	M		
10.	Vanguard CA Inter Term Bond Fund (VCADX)(A)	A	Dividend			Distributed	07/15/22	K		
11.	Vanguard Inflation Bond Fund (VAIPX)(A)	A	Dividend			Distributed	07/15/22	K		
12.	I Shares MSCI EAFE ETF (EFA) (A)	A	Dividend			Distributed	07/15/22	K		
13.	Select STR Financial ETF (XLF) (A)	A	Dividend			Distributed	07/15/22	K		
14.	SPDR S&P Mid Cap 400 ETF (MDY)(A)	A	Dividend			Distributed	07/15/22	K		
15.	SPDR S&P 500 ETF (SPY) (A)	A	Dividend			Distributed	07/15/22	L		
16.	Apple Common Stock (A)	A	Dividend			Distributed	07/15/22	K		
17.	Schwab Bank account (B)	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.	Schwab Trust B brokerage cash bank sweep (B)	A	Interest	J	T	Distributed (part)	04/27/22	N		
19.						Distributed (part)	06/07/22	L		
20.						Distributed (part)	10/11/22	L		
21.	American Century Inter (twtix) bond fund (B)	A	Dividend			Distributed	04/27/22	L		
22.	Doubleline EMRG MKTS (DLENX) bond fund (B)	A	Dividend			Distributed	04/27/22	K		
23.	Ridgeworth (Virtus) SEIX INVT bond fund (STTBX) (B)	A	Dividend			Sold	03/04/22	L		
24.	Schwab CA Tax Free Bond Fund (SWCAX) (B)	A	Dividend			Distributed	04/27/22	M		
25.	USAA Tax Exempt Inter bond fund (USATX) (B)	A	Dividend			Distributed	04/27/22	M		
26.	Vanguard CA Inter Term bond fund (VCADX) (B)	B	Dividend			Distributed	04/27/22	M		
27.	Parnassus Core EQTY stock fund (PRBLX) (B)	A	Dividend			Distributed	04/27/22	J		
28.	I Shares Select DIV. A ETF fund (DVY) (B)	A	Dividend			Distributed	04/27/22	K		
29.	SPDR S&P DIV. ETF fund (SDY) (B)	A	Dividend			Distributed	04/27/22	K		
30.	American Century High MUN bond fund (ABHYX) (B)	A	Dividend			Distributed	04/27/22	K		
31.	Vanguard High Yield Corp. bond fund (VWEAX) (B)	A	Dividend			Sold	03/04/22	L	A	
32.	Navy Federal Credit Union (cash accounts)	A	Interest	J	T					
33.	USB Bank (cash account) (Trust A)	A	Interest			Matured	08/11/22	L		
34.	State Bank of India (cash account) (Trust A)	A	Interest			Matured	03/30/22	M		

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35. ZYNGA Common Stock		None			Sold	02/25/22	J	A	
36. Apple Common Stock (Appl) (B)	A	Dividend			Distributed	04/27/22	K		
37. Goldman Sachs Bank (cash account) (Trust B)	A	Interest			Matured	08/18/22	L		
38. Bank of China (cash account) (Trust B)	A	Interest			Matured	05/18/22	L		
39. Vanguard Real Estate Fund (VNQ)	A	Dividend			Sold	02/22/22	J	A	
40. Metropolitan West - Total Index Fund (MWTRX)	A	Dividend	J	T					
41. Vanguard Small cap Index Fund (VSMX)	A	Dividend	J	T					
42. Bank of China NE (cash account) (A)	A	Interest			Matured	02/18/22	L		
43. State Bank of Ind (cash account) (A)	A	Interest			Buy	02/22/22	M		
44.					Matured	06/01/22	M		
45. BNY Mellon (cash account) (B)	A	Interest			Buy	03/04/22	M		
46.					Matured	04/08/22	M		
47. I Shares Select DIV (DVY) (X)	A	Dividend	J	T					
48. SPDR S and P DIV. ETF (SDY) (X)	A	Dividend	J	T					
49. American Century High Yield (ABHYX) (X)	A	Dividend	K	T					
50. American Century Interm (TWTIX) (X)	A	Dividend	K	T					
51. Doubleline Emerging Markets (DLEWX) (X)	A	Dividend	J	T	Sold (part)	05/31/22	J		

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52.	Schwab Tax Free Bond Fund (SWCAX) (X)	A	Dividend	K	T					
53.	USAA Tax Exempt Intermed Bond Fund (US ATX) (X)	A	Dividend	K	T					
54.	Vanguard CA Interm Term (VCADX)(X)	B	Dividend	L	T					
55.	Parmassus Core Equity Fund (PRBLX)(X)	B	Dividend	J	T	Buy (add'l)	05/31/22	J		
56.	Wells Fargo (cash account)	A	Interest	K	T	Buy	07/25/22	L		
57.	I Shares MSCI EAFE ETF (EFA)(X)	A	Dividend	J	T					
58.	Select STR Financial ETF (XLF)(X)	A	Dividend	J	T					
59.	SPDR S&P Midcap 400 EFT (MDY)(X)	A	Dividend	J	T					
60.	SPDR S&P 500 ETF (SPY)(X)	A	Dividend	K	T					
61.	Vanguard Inflation Protected SECS (VAIPX)(X)	A	Dividend	J	T					
62.	Valley NTNL Bank (cash account)		None	L	T	Buy	11/07/22	L		
63.	American Century CA Interm (BCITX)(X)	A	Dividend	K	T					
64.	Schwab Brokerage cash sweep (cash account)	A	Interest	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII.
In 2016, I became the successor trustee for one of my family members who is the lifetime beneficiary of the trusts. The assets in Trusts A and B are denoted by (Trust A) or (A) or (Trust B) or (B) respectively.

In 2022, as trustee, I distributed almost all of the assets of the A and B trusts to the three beneficiaries of the trusts, one of which is me. Therefore, for the trust assets there is a distribution entry and entry for the asset as my personal asset with an (X).

The amendment includes a Position of trustee of I and my [redacted] revocable [redacted] trust which has no reportable assets, a revolving credit card account and the Schwab brokerage cash account (see line 64) which were inadvertently left off the 2022 report. I realized this when preparing my 2023 report.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Barry T. MOSKOWITZ

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544