AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
MOSKOWITZ, Barry T.	Southern District of California	08/11/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior U.S. District Judge (as of 01/23/2019)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
U.S. Courthouse 333 W. Broadway, Suite 1580 San Diego, CA 92101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust A - No reportable assets.
2.	Trustee	Trust B
3.	Trustee	Revocable trust (no reportable assets)
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	California State Teachers Retirement System - Pension
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
MOSKOWITZ, Barry T.	08/11/2025

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Citi Card (Citi Bank)	Revolving Credit Card Account	J
2.			
3.			
4.			
5.			

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MOSKOWITZ, Barry T.	08/11/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Cabrillo Credit Union (cash accounts)	A	Interest	L	T					
2.	Ford Common Stock	A	Dividend	J	T					
3.	Apple Common Stock	A	Dividend	M	T					
4.	Wells Fargo Bank (accounts) (Trust B)	A	Interest	K	T					
5.	Schwab Trust B brokerage money sweep (Y)									
6.	Navy Federal Credit Union (cash account)	A	Interest	J	T					
7.	Metropolitan West - Total Index Fund (MWTRX)	A	Dividend			Sold	01/31/24	J		
8.	Bank of China (cash account)	B	Interest			Matured	09/20/24	K		
9.	I Shares Select DIV (DVY)	A	Dividend	J	T					
10.	SPDR S and P DIV. ETF (SDY)	A	Dividend	J	T					
11.	American Century High Yield (ABHYX)	A	Dividend	K	T					
12.	American Century Interm (TWTIX)	A	Dividend			Sold (part)	08/06/24	J		
13.						Sold	08/13/24	K		
14.	USAA Tax Exempt Intermed Bond Fund (US ATX)	B	Dividend	K	T					
15.	Vanguard CA Interm Term (VCADX)	C	Dividend	L	T					
16.	Parmassus Core Equity Fund (PRBLX)	A	Dividend	K	T					
17.		B	Distribution							

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
MOSKOWITZ, Barry T.	08/11/2025

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.	Wells Fargo (cash account)	B	Interest			Matured	02/23/24	L		
19.	I Shares MSCI EAFE ETF (EFA)		None			Sold	02/20/24	J		
20.	Select STR Financial ETF (XLF)		None			Sold	01/22/24	J	A	
21.	SPDR S&P Midcap 400 ETF (MDY)	A	Dividend			Sold	07/17/24	J	B	
22.	SPDR S&P 500 ETF (SPY)	A	Dividend	K	T					
23.	Vanguard Inflation Protected SECS (VAIPX)	A	Dividend			Sold	05/06/24	J		
24.	Valley NTNL Bank (cash account)	B	Interest			Buy	02/23/24	L		
25.						Matured	08/28/24	L		
26.	American Century CA Interm (BCITX)	B	Dividend	K	T					
27.	Schwab Bank cash sweep (cash account)	A	Interest	M	T					
28.	Father's Coin collection (Trust B)		None			Sold (part)	12/20/24	J	D	
29.						Sold	12/23/24	J	A	
30.	Bank of America (cash account)	A	Interest			Buy	01/30/24	J		
31.						Matured	08/07/24	J		
32.	Bank of America (cash account)	C	Interest			Matured	03/06/24	M		
33.	Bank of America (cash account)	C	Interest			Buy	03/11/24	M		
34.						Matured	12/16/24	M		

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35. Bank of America (cash account)		None	L	T	Buy	09/04/24	L		
36. Nvidia Corp. Common Stock (NVDA)	A	Dividend	K	T	Buy	06/21/24	J		
37.					Buy (add'l)	07/25/24	J		
38. Vanguard S&P Growth ETF (VOOG)	A	Dividend	K	T	Buy	01/26/24	J		
39.					Buy (add'l)	01/31/24	J		
40.					Buy (add'l)	02/09/24	J		
41.					Buy (add'l)	02/16/24	J		
42.					Buy (add'l)	08/13/24	J		
43.					Buy (add'l)	12/03/24	J		
44. Vanguard S&P ETF (VOO)	A	Dividend	K	T	Buy	02/20/24	J		
45.					Buy (add'l)	08/13/24	J		
46. Goldman Sachs Bank (cash account)	A	Interest			Buy	08/20/24	J		
47.					Matured	11/20/24	J		
48. Goldman Sachs Bank (cash account)		None	L	T	Buy	09/23/24	K		
49.			J	T	Buy	12/10/24	J		
50.									
51. Motley Fool 100 index ETF (TMFC)	A	Distribution	K	T	Buy	08/06/24	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52.					Buy (add'l)	08/07/24	J		
53.					Buy (add'l)	08/13/24	J		
54.					Buy (add'l)	12/03/24	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII.
In 2016, I became the successor trustee. I am a one third beneficiary of the trust. Assets previously listed in trust A were either distributed or combined with trust B.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Barry T. MOSKOWITZ

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544