AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Motz, Diana G.	Fourth Circuit Court of Appeals	06/17/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Fourth Circuit Judge - Senior Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
U.S. Courthouse 101 West Lombard St Baltimore, Maryland 21201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1
2.	Trustee	Trust #2
3.	Trustee	Life Insurance Trust #1
4.	Trustee	Generation Skipping Trust
5.	Custodian	529 #1
6.	Custodian	529 #2
7.	Custodian	529 #5

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Motz, Diana G.	06/17/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Investment Account #1 (H)									
2. - Altria Group Inc (MO)	B	Dividend	K	T					
3. - Apple Inc (AAPL)	D	Dividend	P1	T					
4. - AT&T Inc (T)	C	Dividend	K	T					
5. - Campbell Soup Co (CPB)	A	Dividend	J	T					
6. - Chevron Corp (CVX)	B	Dividend	K	T					
7. - CVS Health Corp (CVS)	B	Dividend	K	T					
8. - Elme Communities Sh Ben Int (ELME)	B	Dividend	K	T					
9. - Exxon Mobil Corporation (XOM)	D	Dividend	M	T					
10. - Fidelity Treasury Money Market Fund (FZFXX)	A	Distribution	J	T					
11. - GE Aerospace Co (GE)	A	Dividend	K	T	Redeemed (part)	01/04/23	J		
12. - GE Healthcare Technologies Inc (GEHC)	A	Dividend	J	T	Spinoff (from line 11)	01/04/23	J		
13.					Redeemed (part)	01/06/23	J		
14. - International Business Machines (IBM)	D	Dividend	M	T					
15. - Kraft Heinz Company (KHC)	A	Dividend	J	T					
16. - Kyndryl Hldgs Inc Com (KD)		None	J	T					
17. - Merck & Co Inc (MRK)	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. - Mondelez Intl Inc (MDLZ)	A	Dividend	K	T					
19. - Olin Corp (OLN)	A	Dividend	J	T					
20. - Organon & Co (OGN)	A	Dividend	J	T					
21. - Pepsico Incorporated (PEP)	C	Dividend	M	T					
22. - Philip Morris International Inc (PM)	C	Dividend	K	T					
23. - ProLogis Inc (PLD)	B	Dividend	L	T					
24. - Stanley Black & Decker Inc (SWK)	B	Dividend	L	T					
25. - T. Rowe Price Group Inc (TROW)	D	Dividend	N	T					
26. - Union Pacific Corp (UNP)	D	Dividend	N	T					
27. - Wabtec Corporation (WAB)	A	Dividend	K	T					
28. - Warner Bros Discovery Inc Series A (WBD)		None	J	T					
29. - Yum China Holdings Inc (YUMC)	A	Dividend	K	T					
30. - Yum! Brands Inc (YUM)	B	Dividend	M	T					
31. Investment Account #2 (H)									
32. - Fidelity 500 Index Fund (FXAIX)	D	Dividend	N	T	Sold (part)	01/09/23	K	D	
33.					Sold (part)	12/13/23	J	D	
34. - Fidelity Tax Free Bond (FTABX)	A	Dividend	K	T	Buy	09/25/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. - Fidelity Treasury Money Market Fund (FZFXX)	A	Dividend	J	T					
36. - Invesco S&P 500 Equal Weight (RSP)	C	Dividend	N	T					
37. - iShares 0-3 Month Treasury Bond ETF (SGOV)	A	Dividend			Buy	04/17/23	K		
38.					Sold	12/13/23	K	A	
39. - iShares Core S&P 500 (IVV)	D	Dividend	O	T					
40. - iShares Core S&P Small-Cap ETF (IJR)	C	Dividend	M	T					
41. - iShares Russell 2000 ETF (IWM)	A	Dividend	L	T					
42. - PIMCO High Yield Municipal Bond Instl (PHMIX)	A	Dividend	L	T	Buy	11/03/23	K		
43. - Schwab International Equity (SCHF)	D	Dividend	M	T					
44. - SPDR S&P 500 Trust (SPY)	D	Dividend	N	T					
45. - T Rowe Price MD Tax Free Bond (MDXBX)	D	Dividend	M	T	Sold (part)	12/13/23	J	A	
46. - Vanguard FTSE Emerging Markets (VWO)	D	Dividend	M	T					
47. - Vanguard High-Yield Tax-Exempt Admiral (VWALX)	C	Dividend			Sold (part)	09/22/23	K		
48.					Sold	11/03/23	K		
49. - Western Asset Municipal High Income Fund (MHF)	A	Dividend	K	T					
50. IRA #1 (H)									
51. - Doubleline ETF Trust Mortgage (DMBS)	A	Dividend	K	T	Buy	12/08/23	K		

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52. - DoubleLine Total Return Bond Fund Class I (DBLTX)	A	Dividend	M	T					
53. - Fidelity Inflation Protected Bond Index I (FIPDX)	A	Dividend			Sold	03/08/23	K		
54. - Fidelity Treasury Money Market Fund (FZFXX)	A	Dividend	J	T					
55. - Invesco Taxable Municipal Bond ETF (BAB)	A	Dividend			Sold	06/09/23	K		
56. - iShares 20+ Year Trs Bd Buywrt Stgy ETF (TLTW)	B	Dividend	K	T	Buy	03/08/23	J		
57. - iShares CMBS ETF (CMBS)	B	Dividend	L	T					
58. - iShares MBS ETF (MBB)	C	Dividend	M	T	Buy (add'l)	03/08/23	K		
59.					Buy (add'l)	06/09/23	K		
60.					Sold (part)	12/08/23	K		
61. - PIMCO Income Fund Instl (PIMIX)	D	Dividend	L	T					
62. - Vanguard GNMA Admiral (VFIJX)	A	Dividend	M	T					
63. - Vanguard Long Term Government Bond Index (VGLT)	A	Dividend	K	T					
64. Investment Account #3 (H)									
65. - Apple Inc (AAPL) (Y) (See Part VIII)	C	Dividend							
66. - Fidelity 500 Index Fund (FXAIX) (Y) (See Part VIII)	D	Dividend							
67. - Fidelity Extended Market Index (FSMAX) (Y) (See Part VIII)	A	Dividend			Sold (part)	07/26/23	K	D	
68. - Fidelity Tax Free Bond (FTABX)	A	Dividend			Buy	03/08/23	K		

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69.					Buy (add'l)	07/14/23	K		
70.					Sold	08/16/23	K		
71. - Fidelity Treasury Money Market Fund (FZFXX) (Y) (See Part VIII)	B	Dividend							
72. - iShares 0-3 Month Treasury Bond ETF (SGOV) (Y) (See Part VIII)	A	Dividend			Buy	06/09/23	K		
73. - iShares 0-5 Year TIPS Bond ETF (STIP) (Y) (See Part VIII)	B	Dividend			Buy	03/08/23	L		
74.					Sold (part)	07/26/23	K	A	
75. - iShares Core MSCI Emerging Markets ETF (IEMG) (Y) (See Part VIII)	B	Dividend							
76. - iShares Core S&P 500 (IVV) (Y) (See Part VIII)	C	Dividend							
77. - iShares Russell 1000 ETF (IWB) (Y) (See Part VIII)	D	Dividend			Sold (part)	01/09/23	J	D	
78. - iShares S&P 100 (OEF) (Y) (See Part VIII)	C	Dividend			Sold (part)	06/09/23	K	D	
79.					Sold (part)	07/14/23	K	D	
80.					Sold (part)	07/26/23	K	E	
81. - iShares S&P Small-Cap 600 Value (IJS) (Y) (See Part VIII)	B	Dividend							
82. - Nuveen AMT-Free Municipal Value (NUW) (Y) (See Part VIII)	B	Dividend			Buy	01/12/23	J		
83. - Nuveen Municipal Value (NUV) (Y) (See Part VIII)	B	Dividend			Buy	07/26/23	K		
84.					Buy (add'l)	08/16/23	K		
85. - Nuveen Sel Txfr Income-1 (NXP)	A	Dividend			Sold (part)	01/09/23	J	B	

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
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86.					Sold (part)	01/11/23	J	B	
87.					Sold (part)	01/12/23	J	B	
88.					Sold	01/31/23	K	C	
89. - T Rowe Price MD Tax Free Bond (MDXBX) (Y) (See Part VIII)	C	Dividend			Buy (add'l)	01/11/23	J		
90.					Sold (part)	03/08/23	K		
91. - T Rowe Price Value (TRVLX) (Y) (See Part VIII)	C	Dividend							
92. - VanEck AMT-Free Long Municipal Index ETF (MLN) (Y) (See Part VIII)	B	Dividend							
93. - Vanguard Large-Cap Index Fund ETF (VV) (Y) (See Part VIII)	B	Dividend							
94. IRA #2 (H)									
95. - DoubleLine Total Return Bond Fund Class I (DBLTX)(Y)(See Part VIII)	C	Dividend							
96. - Fidelity Inflation Protected Bond Index I (FIPDX)	A	Dividend			Sold	09/22/23	K		
97. - Fidelity Treasury Money Market Fund (FZFXX) (Y) (See Part VIII)	A	Dividend							
98. - Invesco Taxable Municipal Bond ETF (BAB)	A	Dividend			Sold	06/09/23	K		
99. - iShares 20+ Year Trs Bd Buywrt Stgy ETF (TLTW) (Y) (See Part VIII)	B	Dividend			Buy	06/09/23	K		
100. - iShares MBS ETF (MBB) (Y) (See Part VIII)	A	Dividend			Buy	06/09/23	K		
101. - Vanguard GNMA Admiral (VFIJX) (Y) (See Part VIII)	C	Dividend							
102. - Vanguard Long Term Government Bond Index (VGLT) (Y) (See Part VIII)	A	Dividend			Buy	09/22/23	K		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. Trust #1 (H)									
104. - Fidelity Treasury Money Market Fund (FZFXX)	A	Dividend	J	T					
105. - Vanguard Large-Cap Index Fund ETF (VV) (Y) (See Part VIII)	A	Dividend							
106. Trust #2 (H)									
107. - Apple Inc (AAPL) (See Part VIII)		None	J	T					
108. - Fidelity 500 Index Fund (FXAIX) (See Part VIII)		None	K	T					
109. - Fidelity Extended Market Index (FSMAX) (See Part VIII)		None	K	T					
110. - Fidelity Treasury Money Market Fund (FZFXX)	A	Dividend	K	T					
111. - iShares 0-3 Month Treasury Bond ETF (SGOV) (See Part VIII)		None	K	T					
112. - iShares 0-5 Year TIPS Bond ETF (STIP) (See Part VIII)		None	K	T					
113. - iShares Core MSCI Emerging Markets ETF (IEMG) (See Part VIII)		None	K	T					
114. - iShares Core S&P 500 (IVV) (See Part VIII)		None	M	T					
115. - iShares Russell 1000 ETF (IWB) (See Part VIII)		None	O	T					
116. - iShares S&P 100 (OEF) (See Part VIII)		None	M	T					
117. - iShares S&P Small-Cap 600 Value (IJS) (See Part VIII)		None	M	T					
118. - Nuveen AMT-Free Municipal Value (NUW) (See Part VIII)		None	L	T					
119. - Nuveen Municipal Value (NUV) (See Part VIII)		None	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. - T Rowe Price MD Tax Free Bond (MDXBX)	A	Dividend	M	T					
121. - T Rowe Price Value (TRVLX) (See Part VIII)		None	M	T					
122. - VanEck AMT-Free Long Municipal Index ETF (MLN)	A	Dividend	L	T					
123. - Vanguard Large-Cap Index Fund ETF (VV) (See Part VIII)		None	M	T					
124. Life Insurance Trust #1 (H)									
125. - Fidelity Cash Fund		None	K	T					
126. Life Insurance Trust #2 (H)									
127. - Fidelity Cash Fund		None	K	T					
128. Generation Skipping Trust (H)									
129. - Equity Income Fund (PRFDX)	D	Dividend	M	T					
130. - Global Stock Fund (PRGSX)	A	Dividend	N	T					
131. - Government Money Fund (PRRXX)	D	Dividend	M	T					
132. - Growth Stock Fund - I Class (PRUFX)	E	Dividend	O	T					
133. - New Era Fund (PRNEX)	C	Dividend	K	T					
134. - Spectrum Diversified Equity Fund (PRSGX)	D	Dividend	N	T					
135. - T. ROWE PRICE BLUE CHIP GROWTH FUND CLASS I (TBCIX)	E	Dividend	O	T					
136. - T. ROWE PRICE INTERNATIONAL BOND FUND (RPIBX)	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. - T. ROWE PRICE INTERNATIONAL STOCK FUND (PRITX)	B	Dividend	L	T					
138. 529 #1 (H)									
139. - VG 529 - Vanguard Total Stock Market Index Portfolio		None	L	T					
140. - VG 529 - Vanguard Total International Stock Index Portfolio		None	K	T					
141. - VG 529 - Vanguard Total Bond Market Index Portfolio		None	L	T					
142. - VG 529 - Vanguard Interest Accumulation Portfolio		None	K	T					
143. - VG 529 - Vanguard Inflation-Protected Securities Portfolio		None	J	T					
144. 529 #2 (H)									
145. - MD 529 - Bond & Income Portfolio		None	L	T					
146. 529 #3 (H)									
147. - MD 529 - US Bond Index Portfolio		None	K	T					
148. - MD 529 - Global Equity Market Index Portfolio		None	K	T					
149. 529 #4 (H)									
150. - VG 529 - Vanguard Total Bond Market Index Portfolio		None	K	T					
151. - VG 529 - Vanguard Total International Stock Index Portfolio		None	K	T					
152. - VG 529 - Vanguard Total Stock Market Index Portfolio		None	L	T					
153. - VG 529 - Vanguard Interest Accumulation Portfolio		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
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154. - VG 529 - Vanguard Inflation-Protected Securities Portfolio		None	J	T					
155. 529 #5 (H)									
156. - MD 529 - US Bond Index Portfolio		None	L	T					
157. - MD 529 - Global Equity Market Index Portfolio		None	L	T					
158. 529 #6 (H)									
159. - MD 529 - US Bond Index Portfolio		None	L	T					
160. - MD 529 - Global Equity Market Index Portfolio		None	K	T					
161. - MD 529 - Equity Index 500 Portfolio		None	L	T					
162. 529 #7 (H)									
163. - VG 529 - Vanguard Total International Stock Index Portfolio		None	K	T	Sold (part)	02/10/23	J		
164. - VG 529 - Vanguard Total Stock Market Index Portfolio		None	K	T	Sold (part)	02/10/23	J		
165. - VG 529 - Vanguard Total Bond Market Index Portfolio		None	L	T	Buy (add'l)	02/10/23	J		
166. - VG 529 - Vanguard Interest Accumulation Portfolio		None	K	T	Sold (part)	02/10/23	J		
167. - VG 529 - Vanguard Inflation-Protected Securities Portfolio		None	J		Buy	02/10/23	J		
168. Rental Property, Baltimore, MD (2014, $578,550)	E	Rent	O	R					
169. PNC Bank cash accounts	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I:
Trust #1 and Trust #2 were opened and funded by inheritance and appear in Part VII on Lines 103 and 106 respectively.

Part VII:
On 1/4/2023, GE Healthcare Technologies Inc (GEHC) (Line 12) spun off from GE Aerospace Co (GE) (Line 11). The fractional shares resulting from this spinoff were redeemed, which is reported on Line 13.

The assets held by Investment Account #3 were transferred into Trust #1 on 12/22/2023. This was not a reportable transaction. Therefore, lines 65-67, 71-73, 75-78, 81-83, 89, and 91-93 do not have any Column C values or sales reflected in Column D.

The assets held by Trust #1 were transferred into Trust #2 on 12/26/2023. This was not a reportable transaction. Therefore, line 105 does not have any Column C values or sales reflected in Column D.

The assets held by IRA #2 were transferred into IRA #1 on 12/14/2023. This was not a reportable transaction. Therefore, lines 95, 97, and 99-102 do not have any Column C values or sales reflected in Column D.

Assets reported on lines 107-109, 111-119, 121, and 123 did not generate income while held by Trust #2. These assets were not held by this account until 12/26/2023. Income generated by these assets earlier in 2023, when they were held by Investment Account #3 and/or Trust #1, is reported on lines 65-67, 72, 73, 75-78, 81-83, 91, and 105.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Diana G. Motz

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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