AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT
FINAL FILING

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Motz, Diana G.	Fourth Circuit Court of Appeals	10/21/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Fourth Circuit Judge - Senior Status	☐ Nomination Date ☐ Initial ☐ Annual ☑ Final **5b.** ☐ Amended Report	01/01/2024 **to** 09/30/2024
7. Chambers or Office Address		
U.S. Courthouse 101 West Lombard St Baltimore, Maryland 21201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1
2.	Trustee	Trust #2
3.	Trustee	Life Insurance Trust #1
4.	Trustee	Generation Skipping Trust
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Motz, Diana G.	10/21/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Investment Account #1 (H)									
2. - Altria Group Inc (MO)	B	Dividend	K	T					
3. - Apple Inc (AAPL)	C	Dividend	P1	T					
4. - AT&T Inc (T)	B	Dividend	L	T					
5. - Campbell Soup Co (CPB)	A	Dividend	J	T					
6. - Chevron Corp (CVX)	B	Dividend	K	T					
7. - CVS Health Corp (CVS)	B	Dividend	K	T					
8. - Elme Communities Sh Ben Int (ELME)	B	Dividend	L	T					
9. - Exxon Mobil Corporation (XOM)	D	Dividend	M	T					
10. - Fidelity Treasury Money Market Fund (FZFXX)	A	Dividend	K	T					
11. - GE Aerospace Co (GE)	A	Dividend	K	T					
12. - GE Healthcare Technologies Inc (GEHC)	A	Dividend	J	T					
13. - GE Vernova LLC (GEV)		None	J	T	Spinoff (from line 11)	04/05/24	J		
14. - International Business Machines (IBM)	C	Dividend	M	T					
15. - Kraft Heinz Company (KHC)	A	Dividend	J	T					
16. - Kyndryl Hldgs Inc Com (KD)		None	J	T					
17. - Merck & Co Inc (MRK)	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. - Mondelez Intl Inc (MDLZ)	A	Dividend	K	T					
19. - Olin Corp (OLN)	A	Dividend	J	T					
20. - Organon & Co (OGN)	A	Dividend	J	T					
21. - Pepsico Incorporated (PEP)	C	Dividend	M	T					
22. - Philip Morris International Inc (PM)	B	Dividend	L	T					
23. - ProLogis Inc (PLD)	B	Dividend	L	T					
24. - Stanley Black & Decker Inc (SWK)	B	Dividend	L	T					
25. - T. Rowe Price Group Inc (TROW)	D	Dividend	N	T					
26. - Union Pacific Corp (UNP)	C	Dividend	N	T					
27. - Wabtec Corporation (WAB)	A	Dividend	J	T					
28. - Warner Bros Discovery Inc Series A (WBD)		None	J	T					
29. - Yum China Holdings Inc (YUMC)	A	Dividend	K	T					
30. - Yum! Brands Inc (YUM)	B	Dividend	M	T					
31. Investment Account #2 (H)									
32. - Fidelity 500 Index Fund (FXAIX)	C	Dividend	N	T					
33. - Fidelity Tax Free Bond (FTABX)	A	Dividend			Sold	09/23/24	K	B	
34. - Fidelity Treasury Money Market Fund (FZFXX)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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35. - Invesco S&P 500 Equal Weight (RSP)	C	Dividend	N	T					
36. - iShares 0-3 Month Treasury Bond ETF (SGOV)		None	L	T	Buy	09/23/24	L		
37. - iShares Core S&P 500 (IVV)	C	Dividend	O	T					
38. - iShares Core S&P Small-Cap ETF (IJR)	B	Dividend	N	T					
39. - iShares Russell 2000 ETF (IWM)	A	Dividend	L	T					
40. - PIMCO High Yield Municipal Bond Instl (PHMIX)	B	Dividend	L	T					
41. - Schwab International Equity (SCHF)	B	Dividend	M	T					
42. - SPDR S&P 500 Trust (SPY)	C	Dividend	N	T					
43. - T Rowe Price MD Tax Free Bond (MDXBX)	B	Dividend			Sold (part)	01/05/24	L	D	
44.					Sold (part)	03/22/24	J	A	
45.					Sold	05/31/24	L	C	
46. - Vanguard FTSE Emerging Markets (VWO)	B	Dividend	M	T	Sold (part)	05/31/24	K	D	
47.					Sold (part)	06/03/24	J	B	
48.					Sold (part)	09/23/24	K	D	
49. - Western Asset Municipal High Income Fund (MHF)	A	Dividend			Sold (part)	09/23/24	K	B	
50.					Sold (part)	09/24/24	J	A	
51.					Sold	09/25/24	J	C	

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52. IRA #1 (H)									
53. - Angel Oak Funds Trust Income ETF (CARY)	B	Dividend	K	T	Buy	02/22/24	K		
54. - Dimensional Short Duration Fixed Income ETF (DFSD)	A	Dividend	K	T	Buy	02/21/24	K		
55. - Doubleline ETF Trust Mortgage (DMBS)	B	Dividend	L	T					
56. - DoubleLine Total Return Bond Fund Class I (DBLTX)	A	Dividend			Sold	02/21/24	M		
57. - Fidelity Treasury Money Market Fund (FZFXX)	A	Dividend	J	T					
58. - iShares 20+ Year Trs Bd Buywrt Stgy ETF (TLTW)	B	Dividend			Sold	07/24/24	K		
59. - iShares CMBS ETF (CMBS)	B	Dividend	L	T					
60. - iShares MBS ETF (MBB)	C	Dividend	L	T	Sold (part)	08/29/24	L	B	
61. - PIMCO Income Fund Instl (PIMIX)	C	Dividend	L	T					
62. - Simplify Mortgage Backed Securities (MTBA)	A	Dividend	L	T	Buy	08/29/24	L		
63. - Stone Ridge High Yield Reinsurance Risk Prem I (SHRIX)	C	Dividend	L	T	Buy	02/21/24	K		
64.					Buy (add'l)	07/24/24	K		
65. - Vanguard GNMA Admiral (VFIJX)	C	Dividend	M	T					
66. - Vanguard Long Term Government Bond Index (VGLT)	B	Dividend	K	T	Buy (add'l)	02/21/24	K		
67. Trust #2 (H)									
68. - Apple Inc (AAPL)	B	Dividend	M	T	Sold (part)	01/17/24	L	C	

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69.					Sold (part)	01/18/24	K	C	
70.					Sold (part)	01/19/24	K	C	
71.					Sold (part)	01/22/24	L	D	
72.					Sold (part)	01/23/24	L	D	
73.					Sold (part)	05/22/24	M	D	
74.					Sold (part)	05/30/24	K	D	
75.					Sold (part)	06/11/24	K	D	
76. - Fidelity 500 Index Fund (FXAIX)	C	Dividend	N	T					
77. - Fidelity Extended Market Index (FSMAX)		None	K	T					
78. - Fidelity Short-Term Treasury Bond Index Instl (FUMBX)	A	Dividend	L	T	Buy	04/17/24	L		
79. - Fidelity Tax Free Bond (FTABX)	B	Dividend			Buy	01/19/24	K		
80.					Buy (add'l)	01/22/24	K		
81.					Buy (add'l)	01/23/24	K		
82.					Buy (add'l)	04/17/24	L		
83.					Sold	05/31/24	M		
84. - Fidelity Treasury Money Market Fund (FZFXX)	B	Dividend	K	T					
85. - iShares 0-3 Month Treasury Bond ETF (SGOV)	B	Dividend	M	T	Buy (add'l)	01/17/24	K		

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J =$15,000 or less
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86.					Buy (add'l)	04/17/24	K		
87.					Buy (add'l)	06/11/24	K		
88.					Buy (add'l)	09/23/24	K		
89. - iShares 0-5 Year TIPS Bond ETF (STIP)	B	Dividend	M	T	Buy (add'l)	01/17/24	K		
90.					Buy (add'l)	01/18/24	K		
91.					Buy (add'l)	05/22/24	K		
92. - iShares Core MSCI Emerging Markets ETF (IEMG)	A	Dividend	K	T					
93. - iShares Core S&P 500 (IVV)	B	Dividend	N	T					
94. - iShares Russell 1000 ETF (IWB)	C	Dividend	O	T					
95. - iShares S&P 100 (OEF)	B	Dividend	N	T	Sold (part)	09/23/24	K	D	
96. - iShares S&P Small-Cap 600 Value (IJS)	B	Dividend	M	T					
97. - Nuveen AMT-Free Municipal Value (NUW)	B	Dividend	L	T					
98. - Nuveen Municipal Value (NUV)	C	Dividend	M	T	Buy (add'l)	01/17/24	K		
99.					Buy (add'l)	01/19/24	K		
100. - Schwab Short-Term US Treasury (SCHO)	A	Dividend			Buy	01/22/24	K		
101.					Buy (add'l)	01/23/24	K		
102.					Sold	04/17/24	L		

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103. - T Rowe Price MD Tax Free Bond (MDXBX)	D	Dividend	N	T	Buy (add'l)	01/18/24	K		
104.					Buy (add'l)	01/22/24	K		
105.					Buy (add'l)	01/23/24	K		
106.					Buy (add'l)	05/22/24	K		
107. - T Rowe Price Value (TRVLX)		None			Sold	01/17/24	M	D	
108. - VanEck AMT-Free Long Municipal Index ETF (MLN)	B	Dividend	L	T					
109. - Vanguard Large-Cap Index Fund ETF (VV)	B	Dividend	M	T					
110. - Vanguard Long Term Government Bond Index (VGLT)	A	Dividend	K	T	Buy	06/11/24	K		
111.					Buy (add'l)	07/24/24	K		
112. - Vanguard Long-Term Tax-Exempt Admiral (VWLUX)	C	Distribution	M	T	Buy	01/17/24	M		
113.					Sold	04/17/24	L		
114.					Buy	05/31/24	M		
115. Life Insurance Trust #1 (H)									
116. - Avantis US Equity ETF (AVUS)	B	Dividend	M	T	Buy	02/26/24	M		
117. - Avantis US Small Cap Value ETF (AVUV)	A	Dividend	L	T	Buy	02/29/24	K		
118.					Buy (add'l)	03/05/24	K		
119.					Buy (add'l)	06/11/24	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Motz, Diana G.	10/21/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period: (1) Amount Code 1 (A-H)	B: (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period: (1) Value Code 2 (J-P)	C: (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period: (1) Type (e.g., buy, sell, redemption)	D: (2) Date mm/dd/yy	D: (3) Value Code 2 (J-P)	D: (4) Gain Code 1 (A-H)	
120. - Blackrock Mun 2030 Target Term (BTT)	A	Dividend	L	T	Buy	05/17/24	L		
121. - DFA Dimensional Emerging Mkts Value ETF (DFEV)	B	Dividend	L	T	Buy	05/31/24	K		
122.					Buy (add'l)	06/11/24	J		
123.					Buy (add'l)	09/23/24	K		
124. - Dimensional International Value ETF (DFIV)	B	Dividend	L	T	Buy	03/19/24	K		
125.					Buy (add'l)	03/22/24	K		
126.					Buy (add'l)	05/17/24	K		
127.					Buy (add'l)	05/22/24	K		
128. - Fidelity Treasury Only Portfolio (FSIXX)	D	Dividend	K	T					
129. - Fidelity Md Municipal Income (SMDMX)	B	Dividend	M	T	Buy	02/29/24	L		
130. - Fidelity Treasury Money Market Fund (FZFXX)	A	Dividend							
131. - iShares 0-3 Month Treasury Bond ETF (SGOV)	B	Dividend	L	T	Buy	03/05/24	L		
132.					Buy (add'l)	04/17/24	L		
133.					Sold (part)	09/23/24	J		
134. - iShares 0-5 Year TIPS Bond ETF (STIP)	B	Dividend	L	T	Buy	03/05/24	K		
135.					Buy (add'l)	04/17/24	K		
136.					Buy (add'l)	05/07/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Motz, Diana G.	10/21/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. - Nuveen AMT-Free Municipal Value (NUW)	A	Dividend	K	T	Buy	02/28/24	K		
138. - Nuveen Select Maturities Muni (NIM)	A	Dividend	K	T	Buy	03/05/24	K		
139. - PIMCO Municipal Bond Instl (PFMIX)	C	Dividend	M	T	Buy	02/26/24	M		
140. - Schwab International Small-Cap Equity ETF (SCHC)	A	Dividend	L	T	Buy	02/26/24	K		
141.					Buy (add'l)	02/29/24	K		
142.					Buy (add'l)	03/05/24	K		
143. - Schwab US Small Cap ETF (SCHA)	A	Dividend			Buy	03/19/24	K		
144.					Buy (add'l)	03/22/24	J		
145.					Sold	04/17/24	K		
146. - SPDR Portfolio SmallCap (SPSM)	A	Dividend	L	T	Buy	04/17/24	K		
147.					Buy (add'l)	05/22/24	K		
148. - T Rowe Price MD Tax Free Bond (MDXBX)	B	Dividend	M	T	Buy	03/22/24	K		
149.					Buy (add'l)	04/02/24	K		
150.					Buy (add'l)	04/17/24	K		
151. - Vanguard High-Yield Tax-Exempt Admiral (VWALX)	B	Dividend	M	T	Buy	03/19/24	M		
152. - Vanguard Long Term Government Bond Index (VGLT)	A	Dividend	L	T	Buy	03/19/24	K		
153.					Buy (add'l)	04/02/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Buy (add'l)	04/17/24	J		
155.					Buy (add'l)	05/31/24	J		
156. - WisdomTree Emerging Mkts Small Cap Div (DGS)	B	Dividend	L	T	Buy	02/26/24	K		
157.					Buy (add'l)	03/05/24	K		
158.					Buy (add'l)	03/19/24	K		
159.					Buy (add'l)	03/22/24	K		
160. Generation Skipping Trust (H)									
161. - Equity Income Fund (PRFDX)	A	Dividend			Sold	05/08/24	M		
162. - Equity Income Fund - I Class (REIPX)	B	Dividend	N	T	Buy	05/08/24	M		
163. - Global Stock Fund (PRGSX)		None			Sold	05/08/24	N		
164. - Global Stock Fund - I Class (TRGLX)		None	N	T	Buy	05/08/24	N		
165. - Government Money Fund (PRRXX)	D	Dividend			Sold	07/16/24	M		
166. - Growth Stock Fund - I Class (PRUFX)		None	O	T					
167. - New Era Fund (PRNEX)		None	K	T					
168. - Spectrum Diversified Equity Fund (PRSGX)		None			Sold	05/08/24	N		
169. - Spectrum Diversified Equity Fund - I Class (TSVPX)		None	N	T	Buy	05/08/24	N		
170. - T. ROWE PRICE BLUE CHIP GROWTH FUND CLASS I (TBCIX)		None	O	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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Name of Person Reporting	Date of Report
Motz, Diana G.	10/21/2024

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. - T. ROWE PRICE INTERNATIONAL BOND FUND (RPIBX)	A	Dividend	K	T					
172. - T. ROWE PRICE INTERNATIONAL STOCK FUND (PRITX)		None			Sold	05/09/24	L		
173. - T ROWE PRICE INTERNATIONAL STK I (PRIUX)		None	L	T	Buy	05/09/24	L		
174. - Fidelity Cash Fund (FCASH)	A	Interest	M	T	Buy	07/16/24	M		
175. Rental Property, Baltimore, MD (2014, $578,550)	E	Rent	O	R					
176. PNC Bank cash accounts	A	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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Name of Person Reporting	Date of Report
Motz, Diana G.	10/21/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII:
Investment Account #3 formerly listed on lines 64-93 of my prior report has been removed, as it no longer meets the requirements for reporting.

IRA #2 formerly listed on lines 94-102 of my prior report has been removed, as it no longer meets the requirements for reporting.

Trust #1 formerly listed on lines 103-105 of my prior report has been removed, as it no longer meets the requirements for reporting. There was no income or assets associated with the Trust in 2024. I am still trustee of the trust as indicated in part I.

Life Insurance Trust #2 formerly listed on lines 126-127 of my prior report has been removed, as it no longer meets the requirements for reporting.

The 529 accounts formerly listed on lines 138-167 of my prior report have been removed, as they no longer meet the requirements for reporting.

On 5/8/24, Equity Income Fund (PRFDX) (Line 161) was converted to Equity Income Fund - I Class (REIPX) (Line 162) which is a different share class of the same mutual fund.

On 5/8/24, Global Stock Fund (PRGSX) (Line 163) was converted to Global Stock Fund - I Class (TRGLX) (Line 164) which is a different share class of the same mutual fund.

On 5/8/24, Spectrum Diversified Equity Fund (PRSGX) (Line 168) was converted to Spectrum Diversified Equity Fund - I Class (TSVPX) (Line 169) which is a different share class of the same mutual fund.

On 5/9/24, T. ROWE PRICE INTERNATIONAL STOCK FUND (PRITX) (Line 172) was converted to T ROWE PRICE INTERNATIONAL STK I (PRIUX) (Line 173) which is a different share class of the same mutual fund.

Name of Person Reporting	Date of Report
Motz, Diana G.	10/21/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Diana G. Motz

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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