AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Nelson, Susan	U.S. District Judge, District of Minnesota	06/14/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2024 **to** 12/31/2024
	5b. ☐ Amended Report	
7. Chambers or Office Address		
316 N. Robert Street St. Paul, MN 55101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member	University of St. Thomas School of Law Board of Governors
2.	Member	Advisory Board, Minnesota Women Lawyers
3.	Member	Board of the Infinity Project
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Nelson, Susan	06/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Alerus Bank (cash)	A	Interest	K	T					
3.	Account #1 (H)									
4.	Americanbn Lndn Inc Eq Y (ABCYX)	B	Dividend			Sold	11/13/24	L		
5.	Brown Advisory Sustainable Growth Fund (BAFWX)	A	Dividend	L	T	Sold (part)	04/26/24	J	A	
6.						Sold (part)	11/13/24	J		
7.	JP Morgan International Equity Fund (VSIEX)	A	Dividend	K	T					
8.	Putnam Large Cap Value Fund Class Y (PEIYX)		None	L	T	Buy	11/13/24	L		
9.	Virtus Kar Small-Mid Cap Core Fund (VKSIX)		None	K	T					
10.	Goldman Schs Group Inc (38141GVM3)	A	Interest			Redeemed	03/03/24	J		
11.	Mitsubishi UFJ Fin Grp (606822BD5)	A	Interest			Redeemed	03/07/24	J		
12.	Morgan Stanley B/E RATE 03.875% (61746BDQ6)	A	Interest			Redeemed	04/29/24	J		
13.	PNC Financial Services (693475AP0)	A	Interest			Redeemed	04/29/24	J		
14.	Royal Bk of Canada (78016EZH3)	A	Interest			Redeemed	07/26/24	J		
15.	Sherwin-Williams Co (824348BQ8)	A	Interest			Redeemed	08/08/24	J		
16.	Bank of Amer Corp (06051GFH7)	A	Interest			Redeemed	08/26/24	J		
17.	DTE Energy Co NTS (233331BD8)	A	Interest			Redeemed	11/01/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Nelson, Susan	06/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Bk of Nova Scotia (064159TF3)	A	Interest	J	T					
19. Westpac Banking Corp NTS (961214EH2)	A	Interest	J	T					
20. Cheniere Corp Christi HD (16412XAC9)	A	Interest			Redeemed	04/04/24	J		
21. Wells Fargo & Co (95000U2T9)	A	Interest			Redeemed	05/19/24	J		
22. Fiserv Inc (337738AP3)	A	Interest	J	T					
23. Paypal Hldgs Incorp (70450YAG8)	A	Interest	J	T					
24. Pacific Gas & Elec Co (694308JL2)	A	Interest	J	T					
25. Morgan Stanley Nt Intl (6174468J1)	A	Interest			Redeemed (part)	04/29/24	J		
26.					Redeemed	07/22/24	J		
27. Charter Comm Opt (161175AY0)	A	Interest	J	T					
28. Amer Express Co (025816CY3)	A	Interest	J	T					
29. Southern Calif Edison Co (842400GN7)	A	Interest	J	T					
30. Canadian Imperial Bank (13607H6M9)	A	Interest	J	T					
31. Comcast Corp (20030NDZ1)	A	Interest			Redeemed	10/23/24	J		
32. Astrazeneca PLC (046353AL2)	A	Interest	J	T					
33. Air Lease Corp (00914AAJ1)	A	Interest	J	T					
34. WEC Energy Group Inc NTS (92939UAM8)		None	J	T	Buy (add'l)	03/05/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000
F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000
N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market
U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Nelson, Susan	06/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. ONEOK Inc NTS B/E (682680BH5)	A	Interest	J	T	Buy	04/05/24	J		
36. Abbvie Inc (00287YBV0)	A	Interest	J	T	Buy	05/21/24	J		
37. Thermo Fisher Scientific (883556CZ3)	A	Interest	J	T	Buy	03/08/24	J		
38. National Rural Utilities (63743HFM9)	A	Interest	J	T	Buy	03/05/24	J		
39. American Honda Fin (02665WFD8)	A	Interest	J	T	Buy	05/02/24	J		
40. Toyota Motor Credit Corp (89236TLY9)	A	Interest	J	T	Buy	05/02/24	J		
41. Toronto-Dominion Bank (89115A2W1)	A	Interest	J	T	Buy	05/21/24	J		
42. T-Mobile Inc NTS B/E 03.750% Bond (87264ABD6)	A	Interest	J	T	Buy	08/12/24	J		
43. General Motors Finl Co (37045XEQ5)		None	J	T	Buy	11/04/24	J		
44. CSX Corp B/E 3.250 Bond (126408HH9)	A	Interest	J	T	Buy	08/28/24	J		
45. Southern Cal Edison NTS Bond (842400HQ9)	A	Interest	J	T	Buy	07/29/24	J		
46. Bk of Montreal Bond (06368L3K0)	A	Interest	J	T	Buy	07/23/24	J		
47. Cadence Design Systems (127387AM0)	A	Interest	J	T	Buy	10/24/24	J		
48. JPMorgan Hedged Equity 2 (JHQDX)	A	Dividend	K	T					
49. Account #2 (H)									
50. Dodge & Cox Intl Stock (DODFX)		None	L	T					
51. Vanguard Retirement Savings Trust III	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52.	Vanguard Total Bond Market Instl (VBTIX)	B	Dividend	L	T					
53.	Frost Total Return Bond Instl (FIJEX)	B	Dividend	K	T					
54.	Vanguard Target Retirement 2020 Tr II		None	K	T					
55.	Vanguard Target Retirement Inc Tr II	A	Dividend	N	T					
56.	Vanguard Equity Income Fund Adm (VEIRX)	C	Dividend	K	T					
57.	Vanguard Inst Index Fund (VINIX)	C	Dividend	M	T					
58.	Account #3 (H)									
59.	UBS Insured Sweep (cash)	A	Interest	L	T					
60.	UBS Prime Reserves Fund (UPRXX)	A	Dividend	K	T	Buy	08/07/24	L		
61.						Sold (part)	09/24/24	K		
62.						Sold (part)	10/16/24	J		
63.						Sold (part)	10/17/24	J		
64.	UBS Select Prime Institutional Fund (SELXX)	D	Dividend			Sold (part)	01/11/24	M		
65.						Sold	08/26/24	J		
66.	Citigroup Inc NTS B/E (17290AE89)	C	Interest	L	T					
67.	Royal Bk of Canada (78014REN6)	C	Interest	L	T					
68.	New Jersey Econ Dev Auth Rv (64577XAE6)	B	Interest			Sold	04/11/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69.	New Jersey Econ Dev Auth Rv Pref (64577XAB2)	A	Interest			Sold	04/11/24	J		
70.	California Health Facs F Rv Pref (13032UXG8)	B	Interest	K	T					
71.	New Jersey Trans Trust A-1 Rv (6461362B6)	A	Interest	K	T					
72.	Liberty N Y Dev Corp Rev (531127AC2)	C	Interest	L	T					
73.	Chicago IL O Hare Intl A Sr C Rv (167593VT6)	C	Interest	L	T					
74.	New York Transn Dev Corp Rv (650116CQ7)	C	Interest	L	T					
75.	Bexar Cnty TX For Issue 2017 (088281D64)	B	Interest	K	T					
76.	Met Govt Nashville & Dav Sr A Rv (592041WG8)	D	Interest	M	T					
77.	Massachusets St Dev Fin Rv (57584XEH0)	C	Interest	L	T					
78.	Massachusets St Dev Fin Rv (57584YAG4)	C	Interest	L	T					
79.	Hillsborough Cnty Fl Av Sr A Rv (432275AA3)	C	Interest	M	T					
80.	Alachua Co Fl Hfa Sr A Rv (010685KF1)	C	Interest	L	T					
81.	Pennsylvania St Tpk Comm Sr C Rv (709224FT1)	C	Interest			Redeemed	12/03/24	L		
82.	New Jersey St Tpk Auth Sr E (6461395W1)	C	Interest			Sold	08/07/24	M		
83.	Edinburg TX Loc Govt FI Assur Sr a Rv (208797AS0)	C	Interest	L	T					
84.	The City of NY Sr E (64966MXP9)	B	Interest	L	T					
85.	New York St HSG Fin Agy Sr C Rv (64987DVQ4)	B	Interest	K	T	Redeemed (part)	11/01/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Nelson, Susan	06/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
86. Omaha Pub Pwr Dist NE Sr A Rv (682004FH4)	B	Interest	K	T					
87. California Health Facs F Rv (13032UXH6)	C	Interest	L	T					
88. Sarasota Cnty Fla Pub 2018 Rv (83301DK3)	A	Interest	J	T					
89. Stephen F Austin St Univ Sr A Rv (8586203B1)	C	Interest	L	T					
90. Massachusetts St Transn Sr A Rv (57604THJ8)	B	Interest	K	T					
91. Barclays Bank PLC Mln Intl Basket (06749NRT1)		None	L	T					
92. Citigroup Global Markets A-MLN SPX (17330PKB4)		None			Redeemed	07/02/24	M	D	
93. Citigroup Glob Mark Hldgs Inc (17330PCE7)	C	Interest	L	T					
94. Account #4 (H)									
95. UBS Bank USA (cash)	A	Interest	J	T					
96. Americanbn Lndn Inc Eq Y (ABCYX)	C	Dividend			Sold	11/13/24	M		
97. Brown Advisory Sustainable Growth Fund Class insitutional (BAFWX)	A	Dividend	M	T	Sold (part)	04/26/24	J	B	
98. JP Morgan International Equity Fund Class I FBOID (VSIEX)		None	L	T	Buy	11/13/24	L		
99. Putnam Large Cap Value Fund Class Y (PEIYX)		None	M	T	Buy	11/13/24	M		
100. UBS US Dividend Ruler Price Fund Class P (DVRUX)	B	Dividend	L	T					
101. UBS US Quality Growth at Responsible Price Fund Class P (QGRPX)	A	Dividend	L	T	Sold (part)	10/25/24	J	A	
102. Virtus Kar Small-Mid Cap Core Fund Class I (VKSIX)		None	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Nelson, Susan	06/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. Account #5 (H)									
104. UBS Bank USA (cash)	A	Interest	K	T					
105. Cook Cnty Il Sch N O 105 (214489BK1)	A	Interest			Redeemed	01/15/24	J		
106. Sharonville Oh Spl Obl I Build (819878AQ2)	A	Interest			Redeemed	12/01/24	J		
107. Pinckney Mi Cmnty Schs L (722205NB3)	A	Interest	J	T					
108. Northside Tx Indpt Sch D (66702RKN1)	A	Interest	J	T					
109. Kentucky Infras Auth (4913137F3)	A	Interest	J	T					
110. Alabama Fed Aid Hwy Fin (010268CC2)	A	Interest	J	T					
111. Louisiana Loc Govt Envir (54628CKA9)	A	Interest	J	T					
112. Blue Springs Mo (096045HJ1)	A	Interest	J	T					
113. Maricopa Cnty Ariz Sch Dist 001 Phoenix Elem Sch Impt-Proj (566865KK6)		None	J	T					
114. Boward Cnty Fl Tourist (115085AE2)	A	Interest	J	T					
115. Clark Cnty Nev (181006HM2)	A	Interest	J	T					
116. Matanuska- Susitna Boro A (576553BR1)	A	Interest	J	T					
117. New York NY City Transi (64971X4R6)	A	Interest	K	T					
118. Oklahoma St Wtr Res Brd St Ln Program (67920QX29)	A	Interest	K	T					
119. Tempe Ariz Go Bds (87973EBD0)		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Nelson, Susan	06/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Greater New Orleans EXPW Build RV Bond (392254DM7)	A	Interest	K	T	Buy	09/12/24	K		
121. Rhode Infrastructure Bk St Revolving (76223MBH4)	A	Interest	K	T					
122. Victoria TX BE/R/ Bond (926293J69)	A	Interest	K	T	Buy	02/07/24	K		
123. Horseshoe Bay TX Go Bds (440752FS7)		None	K	T					
124. Hillsborough Cnty FL IN RV Bond (43233KAJ3)	A	Interest	K	T	Buy	09/05/24	K		
125. Account #6 (H)									
126. USB Insured Sweep Prgm (X)		None	J	T					
127. Blackstone Private Credit (189997J83)	D	Interest	L	T					
128. Starwood Real Estate Income Trust, Inc Escrow (85571B907)	C	Interest	L	T					
129. Account #7 (H)									
130. Voya Tomorrow's Scholar 529 Conservative Plus		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Nelson, Susan	06/14/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Parenthetical numbers in Part VII are CUSIP numbers which, like ticker symbols, are standard asset identifiers. They contain no security-based information. Assets with CUSIP numbers are bonds unless otherwise noted.

Part VII, lines 25 and 85: These transactions were previously reported as redemptions and are amended herein.

Name of Person Reporting	Date of Report
Nelson, Susan	06/14/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Susan Nelson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544