AO 10
Rev. 1/2022

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

*Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)*

| 1. Person Reporting (last name, first, middle initial) | 2. Court or Organization | 3. Date of Report |
|---|---|---|
| NIELSEN, WILLIAM F. | USDC, ED OF WA | 12/14/2023 |
| **4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)** | **5a. Report Type (check appropriate type)** | **6. Reporting Period** |
| JUDGE, SENIOR | ☐ Nomination Date<br>☐ Initial ☑ Annual ☐ Final<br>**5b.** ☑ Amended Report | 01/01/2021 **to** 12/31/2021 |
| **7. Chambers or Office Address** | | |
| POST OFFICE BOX 1493<br>SPOKANE, WASHINGTON 99210-1493 | | |

***IMPORTANT NOTES:*** ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

## I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

| | POSITION | NAME OF ORGANIZATION/ENTITY |
|---|---|---|
| 1. | Board Member | Spokane YMCA Endowment Committee |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |

## II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

| | DATE | PARTIES AND TERMS |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |

## III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

### A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE AND TYPE | INCOME (yours, not spouse's) |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |

### B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

☑ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |

## IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable reimbursements.)*

| | SOURCE | DATES | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| 1. | | | | | |
| 2. | | | | | |
| 3. | | | | | |
| 4. | | | | | |
| 5. | | | | | |

## V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

| | SOURCE | DESCRIPTION | VALUE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

## VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

| | CREDITOR | DESCRIPTION | VALUE CODE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **NIELSEN, WILLIAM F.** | 12/14/2023 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1. [redacted] SP WOLF | | | | | | | | | |
| 2. - Cash KMS | A | Interest | K | T | | | | | |
| 3. - Auto Data Proc. Com | C | Dividend | M | T | | | | | |
| 4. - Berkshire Hath | | None | O | T | | | | | |
| 5. - Eaton | B | Dividend | M | T | | | | | |
| 6. - Home Depot | C | Dividend | N | T | | | | | |
| 7. - Honeywell Intl | C | Dividend | M | T | | | | | |
| 8. - Illinois Tool Wks | B | Dividend | M | T | | | | | |
| 9. - Intel Com | B | Dividend | L | T | | | | | |
| 10. - Intuitive Surg | | None | N | T | | | | | |
| 11. - Johnson & Johnson Com | B | Dividend | L | T | | | | | |
| 12. | | | | | | | | | |
| 13. [redacted] SP | | | | | | | | | |
| 14. Cash--First Interstate Bank | A | Interest | J | T | | | | | |
| 15. Cash--ML | A | Interest | L | T | | | | | |
| 16. Cash--Wash. Trust Bank | A | Interest | J | T | | | | | |
| 17. | | | | | | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **NIELSEN, WILLIAM F.** | 12/14/2023 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 18. [redacted] SP[redacted] | | | | | | | | | |
| 19. - Albertsons | A | Dividend | K | T | Buy | 04/20/21 | J | | |
| 20. - Amazon | | None | K | T | | | | | |
| 21. - Ameriprise Finc | A | Dividend | K | T | | | | | |
| 22. - Apple | A | Dividend | L | T | | | | | |
| 23. - Applied Mat. | A | Dividend | L | T | | | | | |
| 24. - Berk Hathwy Com | | None | M | T | | | | | |
| 25. - Builder First S. | | None | K | T | Buy | 12/14/21 | K | | |
| 26. (X) - Canadian Pac RR | A | Dividend | K | T | | | | | Bought Line 43 |
| 27. - Caterpillar | A | Dividend | L | T | | | | | |
| 28. - Chart Indus | | None | K | T | Buy | 07/17/21 | K | | |
| 29. - Cisco | B | Dividend | L | T | | | | | |
| 30. - Colgate Com | C | Dividend | K | T | | | | | |
| 31. - Cracker Barrell | A | Dividend | K | T | | | | | |
| 32. - Cummins | A | Dividend | K | T | | | | | |
| 33. - Danaher Corp. | A | Dividend | K | T | | | | | |
| 34. - Deere Corpo | A | Dividend | L | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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|---|---|---|---|---|---|---|---|---|---|
| 35. - Dow Inc. | B | Dividend | K | T | | | | | |
| 36. - Encana Corp | A | Dividend | | | Sold | 03/25/21 | K | | |
| 37. - Fed Ex | A | Dividend | K | T | | | | | |
| 38. - First Interstate Bank | B | Dividend | K | T | | | | | |
| 39. - Gen Elec | A | Dividend | | | Sold | 12/22/21 | J | | |
| 40. - Home Depot | C | Dividend | M | T | | | | | |
| 41. - Illumina Inc. | | None | K | T | | | | | |
| 42. - International Paper | B | Dividend | L | T | | | | | |
| 43. (X) - Kansas City Southern | A | Dividend | K | T | | | | | Now Canadian Pac Line 26 |
| 44. - Magna Int'l | A | Dividend | | | Sold | 12/22/21 | K | D | |
| 45. - McDonalds Corp | A | Dividend | K | T | | | | | |
| 46. - Micron | A | Dividend | L | T | Buy | 09/23/21 | K | | |
| 47. - Microsoft | A | Dividend | K | T | | | | | |
| 48. - Novo Nordisk ADR | A | Dividend | L | T | | | | | |
| 49. - Nvidia | A | Dividend | M | T | | | | | |
| 50. - Oracle Corp. | A | Dividend | L | T | | | | | |
| 51. - Proctor & Gamble Co. | B | Dividend | K | T | | | | | |

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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|---|---|---|---|---|---|---|---|---|---|
| 52. - Resideo Tech | | None | | | Sold | 04/01/21 | J | | |
| 53. - Spirit Aerosystems | A | Dividend | K | T | | | | | |
| 54. - Starbuck's | B | Dividend | | | Sold | 04/01/21 | L | F | |
| 55. - S.W. Airlines Com | A | Dividend | L | T | | | | | |
| 56. - 'Synchrony Finl | A | Dividend | K | T | | | | | |
| 57. - Union Pacific | B | Dividend | M | T | | | | | |
| 58. - Walgreen Co. | B | Dividend | K | T | | | | | |
| 59. - Waters Corp. | | None | M | T | | | | | |
| 60. | | | | | | | | | |
| 61. [redacted] SP [redacted] | | | | | | | | | |
| 62. - Cash--Washington Trust Bank | A | Interest | K | T | | | | | |
| 63. - Cash--Vanguard Account | A | Interest | J | T | | | | | |
| 64. - Abbott Lab | A | Dividend | K | T | | | | | |
| 65. - Acti Vision | A | Dividend | J | T | | | | | |
| 66. - Albertsons | A | Dividend | J | T | Buy | 06/07/21 | J | | |
| 67. - Alphabet | | None | M | T | | | | | |
| 68. - Amazon | | None | M | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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| Name of Person Reporting | Date of Report |
|---|---|
| **NIELSEN, WILLIAM F.** | 12/14/2023 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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|---|---|---|---|---|---|---|---|---|---|
| 69. - Amphenol | A | Dividend | K | T | | | | | |
| 70. - Apple | A | Dividend | M | T | | | | | |
| 71. - Applied Mat | A | Dividend | K | T | | | | | |
| 72. - Berkshire Hath | | None | M | T | | | | | |
| 73. - Better Life | | None | | | Donated | | | | |
| 74. - Builders Source | | None | J | T | Buy | 12/15/21 | J | | |
| 75. - Butterfly | | None | J | T | Buy | 12/16/21 | J | | |
| 76. - Caterpillar | A | Dividend | K | T | | | | | |
| 77. - Chart Indus | | None | J | | | | | | |
| 78. - Cisco | A | Dividend | L | T | | | | | |
| 79. - Coca Cola | A | Dividend | | | Sold | 08/24/21 | J | | |
| 80. - Costco | A | Dividend | L | T | | | | | |
| 81. - Crispr | | None | | | Sold | 05/20/21 | J | | |
| 82. - CSX | A | Dividend | L | T | | | | | |
| 83. - Dana | A | Dividend | J | T | | | | | |
| 84. - Energizer Hldn | A | Dividend | J | T | | | | | |
| 85. - Ericsson | A | Dividend | | | Sold | 08/03/21 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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| Name of Person Reporting | Date of Report |
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| **NIELSEN, WILLIAM F.** | 12/14/2023 |

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|---|---|---|---|---|---|---|---|---|---|
| 86. (X) - Exxon | A | Dividend | | | Sold | 3/24/20 | J | A | Overlooked |
| 87. - Home Depot | A | Dividend | M | T | | | | | |
| 88. - Intel Corp. | A | Dividend | K | T | | | | | |
| 89. - Intuitive Srg | | None | K | T | | | | | |
| 90. - Johnson-Johnson | B | Dividend | L | T | | | | | |
| 91. - JP Morgan | A | Dividend | K | T | | | | | |
| 92. - Lockheed | A | Dividend | K | T | | | | | |
| 93. - Markel | | None | K | T | | | | | |
| 94. - Marvell | | None | J | T | | | | | |
| 95. (X) - McKesson | A | Dividend | | | Sold | 04/20/19 | K | | Overlooked in prior 2 yrs |
| 96. - Medtronic | A | Dividend | K | T | | | | | |
| 97. - Micron | A | Dividend | J | T | | | | | |
| 98. - Mondeleze Intl | A | Dividend | K | T | | | | | |
| 99. - Nvidia | A | Dividend | K | T | | | | | |
| 100. - Pay Pal | | None | K | T | | | | | |
| 101. - Perficient, Inc. | A | Dividend | J | T | | | | | |
| 102. - Pfizer | A | Dividend | J | T | | | | | |

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## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 103. - Proctor & Gamble | A | Dividend | K | T | | | | | |
| 104. - Qualcomm | B | Dividend | K | T | | | | | |
| 105. - Skyworks | A | Dividend | K | T | | | | | |
| 106. - Southwest Airlines | A | Dividend | J | T | | | | | |
| 107. - Starbucks | A | Dividend | L | T | | | | | |
| 108. - Stryker | A | Dividend | K | T | | | | | |
| 109. - Taiwan Semi | A | Dividend | J | T | | | | | |
| 110. - Teladol | | None | J | T | | | | | |
| 111. - Trinity | A | Dividend | J | T | | | | | |
| 112. - Verizon | A | Dividend | J | T | | | | | |
| 113. - Vertex | | None | | | Sold | 02/18/21 | J | | |
| 114. - Walgreen | A | Dividend | | | Sold | 11/24/21 | K | | |
| 115. - Walt Disney | A | Dividend | K | T | | | | | |
| 116. - Waste Mgmt | A | Dividend | K | T | | | | | |
| 117. | | | | | | | | | |
| 118. [redacted] Cash-Washington Trust Bank [redacted] | A | Interest | J | T | | | | | |
| 119. RW Baird Fund IRA | | | | | | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **NIELSEN, WILLIAM F.** | 12/14/2023 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 120. (X) - Loomis Sayles Growth | B | Dividend | K | T | | | | | |
| 121. (X) - MFS Mid Cap Growth | | None | K | T | | | | | |
| 122. (X) - Parnassus Core Equity | B | Dividend | K | T | | | | | |
| 123. (X) - Baird Aggregate Bond | B | Dividend | K | T | | | | | |
| 124. (X) - Vanguard Short Term Investment | B | Dividend | J | T | | | | | |
| 125. (X) - American Century Equity Income | B | Dividend | K | T | | | | | |
| 126. (X) - WCM Focused Intl Growth | B | Dividend | K | T | | | | | |
| 127. - Vanguard Funds-Extended - Mkt VXF | A | Dividend | K | T | | | | | |
| 128. - Vanguard Funds-Large Cap VV | A | Dividend | K | T | | | | | |
| 129. - Vanguard Funds-Mega Cap Growth MGK | A | Dividend | K | T | | | | | |
| 130. - Vanguard Funds-S&P 500 VOO | A | Dividend | L | T | | | | | |
| 131. (X) - Vanguard VWIUX Long - Term | A | Dividend | L | T | | | | | Typo in prev name reported |
| 132. - Vanguard Funds-Small Cap Value VBR | A | Dividend | K | T | | | | | |
| 133. - Vanguard Funds-Total Stock Mkt VTI | A | Dividend | L | T | | | | | |
| 134. - Vanguard Funds-Value VTV | A | Dividend | K | T | | | | | |
| 135. - Illumina | | None | K | T | | | | | |
| 136. - Microsoft | A | Dividend | M | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **NIELSEN, WILLIAM F.** | 12/14/2023 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 137. - Old Dominion Frt | | None | L | T | | | | | |
| 138. - Sherwin Williams | A | Dividend | M | T | | | | | |
| 139. - UPS | A | Dividend | J | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **NIELSEN, WILLIAM F.** | 12/14/2023 |

## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

AMENDED 2021 ANNUAL REPORT Section VII - Investments and Trusts explanations:

Line 63 from 2021 Annual Report, filed 5/3/2022, DELETED on this Amended 2021 Annual Report as it was a duplicate of Line 120 of the original 2021 Annual Report filed 5/3/2022.

Line 120 from 2021 Annual Report, filed 5/3/2022, CORRECTED on this Amended 2021 Annual Report in response to 10/27/2023 letter from the Committee on Financial Disclosure rquesting amendment. Fund is now Line 119 as a header row and new itemized holdings listed on Lines 120-127 on this Amended 2021 Annual Report.

Lines 121 through 133 of 2021 Annual Report, filed 5/3/2022, are now Lines 127 through 139 of this Amended 2021 Annual Report.

ORIGINAL (5/3/2022) 2021 ANNUAL REPORT Section VII explanations:

Line 26 - Canadian Pac RR bought Line 43, Kansas City Southern

Line 43 - Kansas City Southern bought by Line 26, Canadian Pac RR

Line 87 - Exxon, disposition overlooked in 2020 Annual Report

Line 96 - McKesson, disposition overlooked in 2019 and 2020 Annual Reports

Line 125, Correct name of asset is Vanguard VWIUX Long - Term - error in name listed in 2020 report (Vanguard VWLUX Long - Term)

| Name of Person Reporting | Date of Report |
|---|---|
| NIELSEN, WILLIAM F. | 12/14/2023 |

## IX. CERTIFICATION.

**I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.**

**I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.**

**Signature: S/ WILLIAM F. NIELSEN**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544