AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
NORRIS, MARK S.	US DISTRICT COURT - WESTERN DISTRICT OF TENNESSEE	10/03/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US DISTRICT JUDGE	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
167 N MAIN ST ROOM 907 MEMPHIS, TN 38103		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 2018	TN CONSOLIDATED RETIREMENT SYSTEM: PENSION
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	TN CONSOLIDATED RETIREMENT SYSTEM (PENSION)	$21,647.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	SELF-EMPLOYED, PLANT MAINTENANCE & RENTAL
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	GEORGE MASON UNIVERSITY SCALIA LAW SCHOOL	02/13/2024 - 02/14/2024	ARLINGTON, VA	EDUCATION	TRAVEL
2.	TAMPA BAR ASSOCIATION	08/07/2024 - 08/09/2024	ORLANDO, FL	EDUCATION	TRAVEL
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	FARM CREDIT MID AMERICA	MORTGAGE ON LAND IN LOBO FARMS, LLC	M
2.	FARM CREDIT MID AMERICA	MORTGAGE ON LAND IN BAYOU FARM PROPERTIES, LLC	L
3.	FARM CREDIT MID AMERICA	MORTGAGE ON LAND IN PENNY FARM, LLC	L
4.	US BANK VISA	REVOLVING CREDIT BALANCE ON DECEMBER 31, 2024	K
5.			

Name of Person Reporting	Date of Report
NORRIS, MARK S.	10/03/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	RJ BANK DEPOSIT CASH EQUIVALENT ACCOUNT	E	Interest	N	T					
2.	REGIONS CASH EQUIVALENT ACCOUNT	A	Interest	J	T					
3.	ACAP STRATEGIC XCWPX		None	M	T					
4.	ALLSPRING EMERGING MARKETS EQUITY INST EMGNX	A	Dividend	J	T					
5.	ALTRIA GROUP INC MO	B	Dividend	K	T					
6.	AMERICAN CENTURY SMALL CAP GROWTH ANONX	A	Dividend	K	T					
7.	AMERICAN FUNDS AMERICAN MUTUAL AMRFX	A	Dividend	K	T					
8.						Sold (part)	01/30/24	J	A	
9.	AMPLIFY CWP ENHANCED DIVIDEND INCOME ETF DIVD	A	Dividend	J	T					
10.	AQR LARGE CAP DEFENSE STYLE FUND CL I N/L AUEIX	A	Dividend			Sold	08/07/24	J	A	
11.	ARISTOTLE CORP INCOME I-2 PLIDX	A	Dividend	K	T					
12.	ARISTOTLE SHORT DURATION INCOME PLDSX	C	Dividend	L	T					
13.	BAIRD AGGREGATE BOND INST BAGIX	A	Dividend	K	T					
14.	BOFA FINANCE LLC 5Y US EQUITY CONTINGENT COUPON CALLABL BWXO	A	Interest			Redeemed	11/29/24	K		
15.	BLACKROCK INNOVATION & GROWTH TERM ORD BIGZ	B	Dividend	J	T					
16.	BRISTOL-MEYERS SQUIBB CO BMY	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

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17.	CHAMPLAIN MID-CAP INSTITUTIONAL CIPIX	A	Dividend	J	T					
18.	CITIGROUP GLOBAL MKTS HLDGS IN SR GLBL INDX 26 CUSIP: 17329FDP6 FDP6	B	Interest	K	T					
19.	DODGE & COX INCOME 1 DODIX	A	Dividend	J	T					
20.	FEDERATED HERMES STRATEGIC VALUE DIV 1S SVAIX	C	Dividend	L	T					
21.	FEDERATED HERMES TREA OBL IS TOIXX	A	Dividend	J	T					
22.	FEDEX CORP FDX	A	Dividend	K	T					
23.	FIDELITY MONEY MARKET INSTL FNSXX	D	Dividend	N	T					
24.	FIRST FEDERAL BANK OF FLA LAKE CITY FL FDIC #[redacted] CERTIFICATE OF DEP	C	Interest			Redeemed	03/28/24	M		
25.	FIRST TRUST ENHANCED & SHORT MATURITY ETF FTSM	B	Dividend	K	T					
26.	GOLDMAN SACHS INVESTOR MMKT FMJXX	C	Dividend	M	T	Buy	04/18/24	K		
27.						Buy	07/29/24	K		
28.	HIGHLANDS REIT INC. 1HIRT			J	T					
29.	HSBC USA INC NEW SRGLBL INDX 28 CUSIP 40447 BUNO		None	K	T	Buy	12/20/24	K		
30.	I-SHARES 20+YR. TREAS BOND ETF TLT	B	Dividend	K	T	Buy	04/09/24	J		
31.						Sold (part)	02/12/24	J	A	
32.						Sold (part)	08/07/24	J	A	

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33.					Sold (part)	11/08/24	J	A	
34. I-SHARES 3-7 YR. TREAS BOND ETF IEI	B	Dividend	K	T	Buy	04/09/24	J		
35.					Sold (part)	02/12/24	J	A	
36.					Sold (part)	08/07/24	J	A	
37.					Sold (part)	11/08/24	J	A	
38. I-SHARES 7-10 YR. TREAS BOND ETF IEF	B	Dividend	K	T	Buy	04/09/24	J		
39.					Sold (part)	08/07/24	J	A	
40.					Sold (part)	11/08/24	J	A	
41. I-SHARES CORE MSCI EUROPE ETF IEUR	A	Dividend	J	T	Buy	08/07/24	J		
42.					Buy	11/08/24	J		
43. I-SHARES EXPANDED TECH-SOFTWARE SECT ETF IGV		None	J	T	Buy	11/08/24	J		
44. I-SHARES US BROKER DEALERS & SECS EXCHS ETF IAI	A	Dividend	J	T	Buy	04/09/24	J		
45.					Sold (part)	08/07/24	J	A	
46.					Sold (part)	11/08/24	J	A	
47. I-SHARES TREAS FLT RT BD TFLO		None			Sold	02/12/24	K	A	
48. J HANCOCK DISCIPLINED VALUE MID CAP FUND CL I N/L JVMIX	B	Dividend	J	T					
49.					Sold (part)	01/30/24	J	A	

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50. J HANCOCK INT'L GROWTH GOGIX	A	Dividend	J	T					
51. JP MORGAN CHASE BANK COLUMBUS, OH FDIC [redacted] CD [redacted]		None			Redeemed	01/11/24	L		
52. JP MORGAN CHASE BANK COLUMBUS, OH [redacted] CD [redacted]	C	Interest			Redeemed	07/24/24	L		
53. JP MORGAN CHASE BANK COLUMBUS, OH [redacted] 8 CD [redacted]		None			Redeemed	08/16/24	M		
54. JP MORGAN LIQUID ASSETS MONEY MARKET CAP CJLXX	D	Dividend	M	T					
55. JP MORGAN SMALL CAPT EQUITY VSEIX	A	Dividend	J	T	Sold (part)	01/30/24	J		
56. LOOMIS SAYLES GROWTH LSGRX	A	Dividend	K	T					
57.					Sold (part)	01/30/24	J	B	
58. MERCK & CO MRK	A	Dividend	K	T					
59. MFS RESEARCH MRFIX	C	Dividend	K	T	Sold (part)	01/30/24	J	B	
60. METROPOLITAN WEST BOND WMTIX	A	Dividend	K	T					
61. NYLI MACKAY HIGH YIELD CORPORATE BD CL I MHYIX	A	Dividend	J	T					
62. PCA PREFERRED ACCEDSS PARTNERS PVIP50		None	K	T					
63. PEPSICO INC. PEP	A	Dividend	K	T					
64. PIONEER MULTI-ASSET ULTRASHORT INCOME Y MYFRX	C	Dividend	L	T					
65. PRINCIPAL MIDCAP INSTITUTIONAL PCBIX	B	Dividend	L	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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66. PRINCIPAL TAX EXEMPT BOND INSTITUTIONAL PITEX	B	Dividend	K	T					
67. T ROWE PRICE OVERSEAS STOCK TROSX	A	Dividend	J	T	Buy	08/07/24	J		
68. T ROWE PRICE SMALL-CAP PRSVX	A	Dividend	J	T					
69. T ROWE PRICE U.S. EQUITY RESEARCH PRCOX	A	Dividend	K	T					
70.					Sold (part)	01/30/24	J	B	
71. TCW METWEST TOTAL RETURN BDI MWTIX	A	Dividend	K	T					
72. THE COMM SVCS SEL SECTSPDR ETF XLC	A	Dividend	K	T	Buy	11/08/24	J		
73.					Sold (part)	02/12/24	J	A	
74.					Sold (part)	04/09/24	J	A	
75.					Sold (part)	08/07/24	J	A	
76. THE CONSUMER DISCRET SEL SECTSPDR ETF XLY	A	Dividend	K	T	Buy	08/07/24	J		
77.					Buy	04/09/24	J		
78.					Sold (part)	11/08/24	J	A	
79. THE CONSUMER STAPLES SEL SECTSPDR ETF XLP	A	Dividend	K	T	Buy	11/08/24	J		
80.					Buy	08/07/24	J		
81.					Buy	04/09/24	J		
82.					Sold (part)	02/12/24	J	A	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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83. THE ENERGY SELECT SECTORSPDR ETF XLE	A	Dividend	J	T					
84. THE FINANCIAL SELECT SECTORSPDR ETF XLF	A	Dividend	K	T					
85.					Buy	11/08/24	J		
86.					Buy	08/07/24	J		
87.					Buy	04/09/24	J		
88. THE HEALTH CARE SELECT SECTORSPDR ETF XLV	A	Dividend	K	T	Buy	12/26/24	J		
89.					Sold (part)	04/09/24	J	C	
90.					Sold (part)	08/07/24	J	B	
91. SPDR REAL ESTATE SELECT FUND XLRE	A	Dividend			Sold	11/08/24	J	A	
92. THE TECHNOLOGY SELECT SECTORSPDR ETF XLK	A	Dividend	K	T					
93.					Buy	11/08/24	J		
94.					Buy	04/09/24	J		
95.					Sold (part)	02/12/24	J	A	
96.					Sold (part)	08/07/24	J	A	
97. SPDR UTILITIES SELECT FUND XLU	A	Dividend			Sold	04/09/24	J	A	
98.					Sold	08/07/24	J	A	
99.					Sold	11/08/24	J	A	

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NORRIS, MARK S.	10/03/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
100. TRANSAMERICA HIGH YIELD BOND FUND CL I N/L TDHIX	B	Dividend			Sold	02/14/24	J	A	
101. VANGUARD FTSE ALL-WLD EX-US ETF VEU	B	Dividend	K	T					
102.					Buy	08/07/24	J		
103.					Sold (part)	04/09/24	J	A	
104.					Sold (part)	11/08/24	J	B	
105. VANGUARD FTSE PACIFIC ETF VPL	B	Dividend	K	T					
106.					Buy	11/08/24	J		
107.					Buy	08/02/24	J		
108.					Sold (part)	04/09/24	J	B	
109. VANGUARD INDEX FUNDS S&P500 ETF SHS NEW VOO	A	Dividend			Sold	10/01/24	K	D	
110. VANGUARD INTERMEDIATE TERM CORPORATE BOND ETF VCIT	A	Dividend	K	T					
111.					Sold (part)	02/12/24	J		
112.					Sold (part)	08/07/24	J		
113.					Sold (part)	11/08/24	J		
114. VANGUARD LONG TERM CORPORATE BOND VCLT		None			Sold	02/12/24	J	A	
115. VANGUARD RUSSELL 2000 ETF VTWO	A	Dividend	J	T					
116.					Sold (part)	10/01/24	K	B	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
NORRIS, MARK S.	10/03/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
117. VANGUARD SHORT TERM CORPORATE VCSH	A	Dividend	K	T					
118.					Buy	11/08/24	K		
119.					Sold (part)	08/07/24	J	A	
120.					Buy	04/09/24	J		
121. VINEBROOK HOMES TRUST INC. 1VBRA	C	Dividend	L	T					
122. VISA INC V	A	Dividend	M	T					
123. [redacted] ACRES WILDERNESS 1/2 INTEREST RAVENDEN SPRINGS AR		None	K	W					
124. LOBO FARMS LLC 1/4 INTEREST FARM LAND CRAIGHEAD & POINSETT COUNTIES AR		None	P1	W					
125. PENNY FARM LLC 1/4 INTEREST FARM LAND CROSS-COUNTY AR		None	O	W					
126. BAYOU FARM PROPERTIES 1/4 INTEREST FARM LAND CRAIGHEAD COUNTY, AR	C	Rent	M	W					
127. BANK3 PRIVATE STOCK PURCHASED APRIL 17, 2017		None	K	T					
128. EQUITABLE INCENTIVE LIFE POLICY CASH SURRENDER VALUE		None	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
NORRIS, MARK S.	10/03/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ MARK S. NORRIS

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544