AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Norton, David C.	U.S. District Court	07/18/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Court Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
P.O. Box 835 Charleston, SC 29402		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Article 5 Trust
2.	Trustee	Article 6 Trust
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Private Consulting
2.	2023	Medical Director, Sharing Hope
3.	2023	Newberry Pathology Associates - Autopsy Services
4.	2023	Springer Publishing - Book Royalties
5.	2023	Editor, Cambridge University Press and College of American Pathologists Press
6.	2023	MTF Biologics
7.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					

Name of Person Reporting	Date of Report
Norton, David C.	07/18/2024

4. _____ _____ _____ _____ _____

5. _____ _____ _____ _____ _____

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V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Norton, David C.	07/18/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. AES Corp	A	Dividend	J	T					
2. AT &T #1	A	Dividend	J	T					
3. BP PLC ADR	C	Dividend	L	T					
4. Bristol Myers Squibb	A	Dividend	K	T					
5. Championix Corp Com	A	Dividend	J	T					
6. Chevron Corp #1	B	Dividend	K	T					
7. Comcast Corp CL A #1	A	Dividend	J	T					
8. Corteva Inc	A	Dividend	J	T					
9. Walt Disney Co #1	A	Dividend	K	T					
10. Dover	A	Dividend	K	T					
11. Dow Inc #1	A	Dividend	L	T					
12. Dupont De Nemours Inc	A	Dividend	J	T					
13. Eli Lilly & Co #1	A	Dividend	L	T					
14. Emerson Electric	B	Dividend	L	T					
15. Energy Transfer Partners LP #1	C	Dividend	L	T					
16. Fidelity Hereford Street Trust Daily Govt MM #1	A	Interest	M	T					
17. GE Healthcare Technologies Inc	A	Dividend	J	T	Spinoff (from line 18)	01/04/23	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Norton, David C.	07/18/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. General Electric Co #1	A	Dividend	K	T					
19. Global Pmts Inc	A	Dividend	K	T					
20. Knowles Corporation		None	J	T					
21. Lincoln National Corp	A	Dividend	J	T					
22. Proctor & Gamble #1	C	Dividend	M	T					
23. Promontory FDIC - [redacted] Non Qualified - MML Investors Servicess LLC		None	N	T					
24. South State Corp Com # 1	D	Dividend	O	T					
25. Synovus Financial Corp	A	Dividend	J	T					
26. Truist Finl Corp Com	D	Dividend	M	T					
27. Verizon Communications Inc #1	A	Dividend	J	T					
28. Wabtec Corp Inc	A	Dividend	J	T					
29. Warner Bros Discovery Inc		None	J	T					
30. Zimmer Biomet Hldgs Inc	A	Dividend	J	T					
31. Zimvie Inc		None	J	T					
32. Advantix Inc	A	Dividend	J	T					
33. Alcoa Inc	A	Dividend	J	T					
34. American Express Co	A	Dividend	J	T					

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Amgen Inc	B	Dividend	L	T					
36. Arconic Inc		None			Sold	07/10/23	J	A	
37. AT&T Inc #2	A	Dividend	J	T					
38. Avanos Medical Inc		None	J	T					
39. Bank of America #1	A	Dividend	J	T					
40. Bank of New York Mellon Corp	A	Dividend	J	T					
41. Berkshire Hathaway Inc Cl B		None			Sold	10/04/23	K	A	
42. Charter Communications		None	J	T					
43. Chevron Corp #2	B	Dividend	L	T					
44. Cisco Sys Inc	A	Dividend	K	T					
45. Fidelity Money Market Account	A	Interest	J	T					
46. Fidelity Money Market Account	A	Interest	K	T					
47. Coca-Cola Co	A	Dividend	K	T					
48. Comcast Corp CL A #2	A	Dividend	J	T					
49. Corteva Inc	A	Dividend	J	T					
50. Walt Disney Co #2	A	Dividend	K	T					
51. Dow Inc	A	Dividend	J	T					

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52. Dupont De Nemours Inc	A	Dividend	J	T					
53. DXC Technology Co.	A	Dividend	J	T					
54. Duke Energy	A	Dividend	J	T					
55. Exxon Mobil Corp #1	A	Dividend	K	T					
56. Fidelity Hereford Street Trust Daily MM #2		None	L	T					
57. Garret Motion Inc		None	J	T					
58. GE Healthcare Technologies Inc	A	Dividend	J	T	Spinoff (from line 59)	01/04/23	J		
59. General Electric #2	A	Dividend	J	T					
60. Goldman Sachs Group Inc	A	Dividend	K	T					
61. Hartford Financial Services Group	A	Dividend	J	T					
62. Hewlett Packard Inc Com	A	Dividend	J	T					
63. Home Depot Inc	C	Dividend	M	T					
64. Howmet Aerospace Inc	A	Dividend	J	T					
65. Honeywell Intl Inc	A	Dividend	K	T					
66. HP Inc	A	Dividend	J	T					
67. Intel Corp	A	Dividend	K	T					
68. Kimberly Clark	A	Dividend	J	T					

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
69.	Kraft-Heinz Foods Inc CL A	A	Dividend	J	T					
70.	McDonalds Corp	B	Dividend	L	T					
71.	Merck & Co Inc New	A	Dividend	J	T					
72.	Micro Focus Intl		None			Sold	02/07/23	J	A	
73.	Microsoft Corp	A	Dividend	L	T					
74.	Mondelez Intl Inc Com	A	Dividend	J	T					
75.	JP Morgan Chase & Co	B	Dividend	K	T					
76.	Nokia Corp	A	Dividend	J	T					
77.	Organon & Co	A	Dividend	J	T					
78.	Pepsico Inc	A	Dividend	K	T					
79.	Peraton		None	J	T					
80.	Phillip Morris Intl Inc	A	Dividend	K	T					
81.	Proctor & Gamble #2	B	Dividend	K	T					
82.	Promontory FDIC - Article 6 Trust - MML Investors Services LLC		None	O	T					
83.	Residio Technologies Inc		None	J	T					
84.	Texas Instruments Inc	C	Dividend	L	T					
85.	Travelers Companies Inc	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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86. Verizon Communications #2	A	Dividend	J	T					
87. Wabtec Inc	A	Dividend	J	T					
88. Warner Bros Discovery Inc		None	J	T					
89. Wells Fargo Co.	A	Dividend	J	T					
90. AT & T Inc # 3	A	Dividend	J	T					
91. Bank of America #2	B	Dividend	L	T					
92. Chemours Co	A	Dividend	J	T					
93. Chevron Corp #3	C	Dividend	M	T					
94. Citigroup Inc	A	Dividend	K	T					
95. CSX Corp	B	Dividend	M	T					
96. Corteva Inc	A	Dividend	J	T					
97. Dow Inc	A	Dividend	J	T					
98. Dupont De Nemours Inc	A	Dividend	J	T					
99. Eli Lilly & Co #2	D	Dividend	O	T					
100. Energy Transfer Partners LP #2	C	Dividend	K	T					
101. Exxon Mobil Corp #2	C	Dividend	L	T					
102. GE Healthcare Technologies Inc	A	Dividend	J	T	Spinoff (from line 103)	01/04/23	J		

1. Income Gain Codes: (See Columns B1 and D4)
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3. Value Method Codes (See Column C2)
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103. General Electric Co	A	Dividend	K	T					
104. International Busisiness Machines (IBM)	D	Dividend	M	T					
105. Kyndryl Holdings Inc		None	J	T					
106. Motorola Solutions Inc	A	Dividend	J	T					
107. Norfolk Southern	D	Dividend	N	T					
108. Promontory FDIC- Article 5 Trust - MML Investors Services LLC		None	M	T					
109. South State Corp Com #2	C	Dividend	M	T					
110. Wabtec Inc	A	Dividend	J	T					
111. Warner Bros Discovery Inc		None	J	T					
112. Wells Fargo & Co	A	Dividend	K	T					
113. JNL Growth Allocation	A	Dividend	L	T					
114. JNL American Balanced	A	Dividend	L	T					
115. JNL American Funds Global Bond	A	Dividend	J	T					
116. JNL Invesco Small Cap Growth	A	Dividend	L	T					
117. JNL JP Morgan Midcap Growth	A	Dividend	L	T					
118. JNL Mellon Capital Consumer Disretionary Sector	A	Dividend	L	T					
119. JNL Mellon Capital Healthcare Sector	A	Dividend	L	T					

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Name of Person Reporting	Date of Report
Norton, David C.	07/18/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. JNL Mellon Capital Nasdaq 100	A	Dividend	L	T					
121. JNL S&P 4	A	Dividend	K	T					
122. JNL S&P Competive Advantage	A	Dividend	L	T					
123. JNL T Rowe Price Established Growth	A	Dividend	L	T					
124. Promontory FDIC- IRA - MML Investors Services LLC		None	O	T					
125. Fidelity Hereford Street Trust Daily MM #3		None	J	T					
126. JNL Growth Allocation	A	Dividend	L	T					
127. JNL American Funds Balanced	A	Dividend	K	T					
128. JNL Invesco Small Cap Growth	A	Dividend	L	T					
129. JNL Morgan Midcap Growth	A	Dividend	M	T					
130. JNL Mellon Capital Consumer Disretionary Sector	A	Dividend	L	T					
131. JNL Mellon Capital Heathcare Sector	A	Dividend	L	T					
132. JNL Mellon Capital Nasdaq 100	A	Dividend	L	T					
133. JNL S&P 4	A	Dividend	K	T					
134. JNL S&P Competive Advantage	A	Dividend	L	T					
135. JNL T Rowe Price Established Growth	A	Dividend	M	T					
136. South State Bank	C	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

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Norton, David C.	07/18/2024

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. North Carolina Rental Property !00% Transylvania County, NC	A	Rent	P1	W					
138. Lain Farm, Johnson County, Indiana	E	Rent	P1	W					
139. South Carolina State Deferred Comp Plan	A	Dividend	L	T					
140. South Carolina State Retirement Plan	B	Dividend	M	T					
141. MassMutual Life Ins (MML Equity Fund Portfolio)	A	Dividend	O	T					
142. Russell 2000 Index - IRA	A	Dividend	K	T					
143. S & P 500 Index - IRA	B	Dividend	M	T					
144. MSCI EAFE - IRA	A	Dividend	K	T					
145. Promontory FDIC MM - IRA - MML Investors Services LLC		None	O	T					
146. Russell 2000 Index - Non Qualified Acct.	A	Dividend	K	T					
147. S & P 500 Index - Non Qualified Acct.	B	Dividend	N	T					
148. MSCI EAFE - Non Qualified Acct.	A	Dividend	K	T					
149.									
150.									
151.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Explanations for Part VII. Investments and Trusts

1. The rental property listed in Part VII, line 137 is located in Translyvania County, North Carolina, USA.

2. Lain Farm listed on line 138

Lain Farm value cost R Annual Rental Income E (This property was purchased in 1981 and is located outside the city limits in Johnson County, Indiana, USA.Life Valuemark II

3. Article 5 Trust consist of lines: 90-112.

4. Article 6 Trust consist of lines: 32-89.

5. Line 79 Peraton, privately held company not on broker statements. Value of approximately $2.00

8. Line 139 South Carolina State Deferred Compnsation Plan and line 140 South Carolina State Retirement Plan are not "self-directed" plans. They both have investments that are directed and managed by the South Carolina's Treasuerer's Office. These investments are unknown to the owners of the plans.

9. The Financial Disclosure Perodic Transaction Report per the (CETA) was was filed by Judge Norton on July 12, 2024.

Name of Person Reporting	Date of Report
Norton, David C.	07/18/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ David C. Norton

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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