AO 10
Rev. 1/2022

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

*Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)*

| 1. Person Reporting (last name, first, middle initial) | 2. Court or Organization | 3. Date of Report |
|---|---|---|
| O'Connor, Reed C. | United States District Court, Northern District of Texas | 09/24/2025 |
| **4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)** | **5a. Report Type (check appropriate type)** | **6. Reporting Period** |
| U.S. District Judge-active | ☐ Nomination Date<br>☐ Initial ☑ Annual ☐ Final<br>**5b.** ☑ Amended Report | 1/1/2024<br>**to**<br>12/31/2024 |
| **7. Chambers or Office Address** | | |
| Eldon B. Mahon Federal Courthouse<br>501 W. 10th Street<br>Fort Worth, Texas 76102 | | |

***IMPORTANT NOTES:*** ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

## I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

| POSITION | NAME OF ORGANIZATION/ENTITY |
|---|---|
| 1. | |
| 2. | |
| 3. | |
| 4. | |
| 5. | |

## II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

| DATE | PARTIES AND TERMS |
|---|---|
| 1. | |
| 2. | |
| 3. | |

## III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

### A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE AND TYPE | INCOME (yours, not spouse's) |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |

### B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

☐ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE |
|---|---|---|
| 1. | 7/24-11/24 | Elevate Entertainment |
| 2. | 7/17/24 | Quinn Media |
| 3. | 9/18/24 | Boa Vista dba Arts & Labot |
| 4. | | |

## IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable reimbursements.)*

| | SOURCE | DATES | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| 1. | Federalist Society | August 13, 2024 - August 14, 2024 | Houston, Texas | Legal Education/Seminar | Hotel, Gas |
| 2. | | | | | |
| 3. | | | | | |
| 4. | | | | | |
| 5. | | | | | |

## V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

| | SOURCE | DESCRIPTION | VALUE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

## VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

| | CREDITOR | DESCRIPTION | VALUE CODE |
|---|---|---|---|
| 1. | Bank of America | credit card | J |
| 2. | Gateway Mortgage | Mortgage-farm | N |
| 3. | Citi Cards | credit card | K |
| 4. | | | |
| 5. | | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1. Vanguard Growth Index Fund | A | Dividend | K | T | | | | | |
| 2. Vanguard Equity Income Fund | C | Dividend | L | T | | | | | |
| 3. Vanguard Strategic Equity Fund | A | Dividend | J | T | | | | | |
| 4. Land and minierals-Reeves County, Texas | D | Royalty | K | W | | | | | |
| 5. Bank of America (checking account) | A | Interest | K | T | | | | | |
| 6. ExxonMobil stock | D | Dividend | M | T | | | | | |
| 7. ExxonMobil 401K(ExxonMobil stock) | G | Dividend | P1 | T | | | | | |
| 8. ExxonMobil 401K(common assets portfolio | A | Dividend | J | T | | | | | |
| 9. Morgan, Stanley, Smith, Barney (Cash) | A | Interest | J | T | | | | | |
| 10. U.S. Savings Bond | | None | J | T | | | | | |
| 11. [redacted], Texas farm | | None | P1 | W | | | | | |
| 12. Accenture PLC Ireland CL A | A | Dividend | J | T | | | | | |
| 13. | | | | | Buy (add'l) | 03/12/24 | J | | |
| 14. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 15. | | | | | Buy (add'l) | 05/29/24 | J | | |
| 16. | | | | | Buy (add'l) | 05/28/24 | J | | |
| 17. | | | | | Buy (add'l) | 06/03/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 18. | | | | | Buy (add'l) | 06/06/24 | J | | |
| 19. | | | | | Buy (add'l) | 06/21/24 | J | | |
| 20. | | | | | Buy (add'l) | 06/25/24 | J | | |
| 21. | | | | | Buy (add'l) | 07/15/24 | J | | |
| 22. | | | | | Sold (part) | 04/24/24 | J | A | |
| 23. | | | | | Sold (part) | 09/12/24 | J | A | |
| 24. | | | | | Sold (part) | 10/11/24 | J | A | |
| 25. | | | | | Sold (part) | 11/15/24 | J | A | |
| 26. | Adobe Inc. | | None | J | T | | | | |
| 27. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 28. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 29. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 30. | | | | | Sold (part) | 10/11/24 | J | A | |
| 31. | | | | | Sold (part) | 12/23/24 | J | A | |
| 32. | AIA Group LTD Spon ADR | A | Dividend | J | T | | | | |
| 33. | | | | | Sold (part) | 03/13/24 | J | A | |
| 34. | | | | | Buy (add'l) | 04/05/24 | J | | |

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| **O'Connor, Reed C.** | 09/24/2025 |

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|---|---|---|---|---|---|---|---|---|---|
| 35. | | | | | Sold (part) | 04/16/24 | J | A | |
| 36. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 37. | | | | | Sold (part) | 10/11/24 | J | A | |
| 38. | | | | | Sold (part) | 11/15/24 | J | A | |
| 39. AirBNB Inc CL A | | None | J | T | Buy | 10/22/24 | J | | |
| 40. | | | | | Buy (add'l) | 10/23/24 | J | | |
| 41. | | | | | Buy (add'l) | 10/28/24 | J | | |
| 42. | | | | | Buy (add'l) | 11/08/24 | J | | |
| 43. | | | | | Buy (add'l) | 11/12/24 | J | | |
| 44. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 45. | | | | | Buy (add'l) | 12/12/24 | J | | |
| 46. | | | | | Buy (add'l) | 12/13/24 | J | | |
| 47. Akzo Nobel NV ADR | A | Dividend | J | T | | | | | |
| 48. | | | | | Buy (add'l) | 03/13/24 | J | | |
| 49. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 50. | | | | | Sold (part) | 04/05/24 | J | A | |
| 51. | | | | | Sold (part) | 10/11/24 | J | A | |

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|---|---|---|---|---|---|---|---|---|---|
| 52. | | | | | Sold (part) | 11/15/24 | J | A | |
| 53. Alcon Inc | A | Dividend | J | T | | | | | |
| 54. | | | | | Sold (part) | 03/13/24 | J | A | |
| 55. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 56. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 57. | | | | | Sold (part) | 07/18/24 | J | A | |
| 58. | | | | | Sold (part) | 07/22/24 | J | A | |
| 59. | | | | | Sold (part) | 07/23/24 | J | A | |
| 60. | | | | | Sold (part) | 10/09/24 | J | A | |
| 61. | | | | | Sold (part) | 10/11/24 | J | A | |
| 62. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 63. Allspring Core Plus BD I | D | Int./Div. | M | T | | | | | |
| 64. | | | | | Buy | 04/05/24 | M | | |
| 65. | | | | | Sold (part) | 04/19/24 | J | A | |
| 66. | | | | | Buy (add'l) | 09/06/24 | K | | |
| 67. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 68. | | | | | Buy (add'l) | 11/15/24 | L | | |

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|---|---|---|---|---|---|---|---|---|---|
| 69. Alphabet Inc CL A | A | Dividend | J | T | | | | | |
| 70. | | | | | Buy | 04/23/24 | J | | |
| 71. | | | | | Buy (add'l) | 04/29/24 | J | | |
| 72. | | | | | Buy (add'l) | 05/08/24 | J | | |
| 73. | | | | | Buy (add'l) | 05/10/24 | J | | |
| 74. | | | | | Buy (add'l) | 08/01/24 | J | | |
| 75. | | | | | Buy (add'l) | 08/09/24 | J | | |
| 76. | | | | | Sold (part) | 10/11/24 | J | A | |
| 77. | | | | | Sold (part) | 11/15/24 | J | A | |
| 78. | | | | | Buy (add'l) | 12/20/24 | J | | |
| 79. Amazon Com Inc | | None | K | T | | | | | |
| 80. | | | | | Sold (part) | 04/05/24 | J | A | |
| 81. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 82. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 83. | | | | | Sold (part) | 11/15/24 | J | A | |
| 84. Amer Intl GP Inc | A | Dividend | J | T | | | | | |
| 85. | | | | | Buy | 06/25/24 | J | | |

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|---|---|---|---|---|---|---|---|---|---|
| 86. | | | | | Buy (add'l) | 06/26/24 | J | | |
| 87. | | | | | Sold (part) | 10/11/24 | J | A | |
| 88. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 89. American BD FD of America F2 | D | Dividend | M | T | Sold (part) | 04/05/24 | J | A | |
| 90. | | | | | Sold (part) | 04/19/24 | J | A | |
| 91. | | | | | Buy (add'l) | 03/13/24 | J | | |
| 92. | | | | | Buy (add'l) | 09/06/24 | L | | |
| 93. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 94. | | | | | Buy (add'l) | 11/15/24 | L | | |
| 95. American Water Works Co | A | Dividend | J | T | | | | | |
| 96. | | | | | Buy | 05/02/24 | J | | |
| 97. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 98. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 99. Ameriprise Fincl Inc | A | Dividend | J | T | | | | | |
| 100. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 101. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 102. | | | | | Sold (part) | 10/11/24 | J | A | |

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## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 103. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 104. Amgen Inc | A | Dividend | J | T | | | | | |
| 105. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 106. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 107. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 108. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 109. Ansys Inc | | None | J | T | | | | | |
| 110. | | | | | Buy (add'l) | 05/07/24 | J | | |
| 111. | | | | | Buy (add'l) | 05/08/24 | J | | |
| 112. | | | | | Sold (part) | 10/11/24 | J | A | |
| 113. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 114. Apple Inc. | A | Dividend | J | T | | | | | |
| 115. | | | | | Sold (part) | 02/14/24 | J | A | |
| 116. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 117. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 118. | | | | | Sold (part) | 05/29/24 | J | A | |
| 119. | | | | | Buy (add'l) | 07/26/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 120. | | | | | Buy (add'l) | 09/20/24 | J | | |
| 121. | | | | | Sold (part) | 10/11/24 | J | A | |
| 122. | | | | | Buy (add'l) | 11/08/24 | J | | |
| 123. | | | | | Sold (part) | 11/15/24 | J | A | |
| 124. Aptiv PLC | | None | | | | | | | |
| 125. | | | | | Sold (part) | 04/05/24 | J | A | |
| 126. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 127. | | | | | Sold (part) | 07/17/24 | J | A | |
| 128. | | | | | Sold (part) | 07/18/24 | J | A | |
| 129. | | | | | Sold (part) | 07/29/24 | J | A | |
| 130. | | | | | Sold | 08/01/24 | J | A | |
| 131. Arm Holdings PLC ADR | | None | J | T | | | | | |
| 132. | | | | | Buy (add'l) | 01/16/24 | J | | |
| 133. | | | | | Sold (part) | 02/20/24 | J | A | |
| 134. | | | | | Sold (part) | 03/19/24 | J | A | |
| 135. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 136. | | | | | Sold (part) | 04/19/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 137. | | | | | Buy (add'l) | 05/20/24 | J | | |
| 138. | | | | | Buy (add'l) | 06/04/24 | J | | |
| 139. | | | | | Sold (part) | 06/25/24 | J | A | |
| 140. | | | | | Sold (part) | 10/11/24 | J | A | |
| 141. | | | | | Sold (part) | 11/15/24 | J | A | |
| 142. Ashtead Group PLC ADR | A | Dividend | J | T | | | | | |
| 143. | | | | | Sold (part) | 03/13/24 | J | A | |
| 144. | | | | | Sold (part) | 04/05/24 | J | A | |
| 145. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 146. | | | | | Sold (part) | 10/11/24 | J | A | |
| 147. | | | | | Sold (part) | 11/15/24 | J | A | |
| 148. ASML Holding NV NY Reg New | A | Dividend | J | T | | | | | |
| 149. | | | | | Sold (part) | 03/19/24 | J | A | |
| 150. | | | | | Sold (part) | 04/05/24 | J | A | |
| 151. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 152. | | | | | Buy (add'l) | 07/18/24 | J | | |
| 153. | | | | | Buy (add'l) | 08/12/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 154. | | | | | Sold (part) | 10/11/24 | J | A | |
| 155. | | | | | Buy (add'l) | 10/25/24 | J | | |
| 156. | | | | | Sold (part) | 11/15/24 | J | A | |
| 157. | | | | | Buy (add'l) | 11/21/24 | J | | |
| 158. Assa Abloy AB Unsp ADR | A | Dividend | J | T | | | | | |
| 159. | | | | | Sold (part) | 03/13/24 | J | A | |
| 160. | | | | | Sold (part) | 04/05/24 | J | A | |
| 161. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 162. | | | | | Sold (part) | 11/15/24 | J | A | |
| 163. Astrazenica PLC ADR | A | Dividend | J | T | | | | | |
| 164. | | | | | Sold (part) | 04/05/24 | J | A | |
| 165. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 166. | | | | | Sold (part) | 10/11/24 | J | A | |
| 167. | | | | | Sold (part) | 11/15/24 | J | A | |
| 168. Atlassian Corporation CL A | | None | | | | | | | |
| 169. | | | | | Buy (add'l) | 01/11/24 | J | | |
| 170. | | | | | Buy (add'l) | 03/13/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 171. | | | | | Buy (add'l) | 03/19/24 | J | | |
| 172. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 173. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 174. | | | | | Sold (part) | 07/10/24 | J | A | |
| 175. | | | | | Sold (part) | 07/11/24 | J | A | |
| 176. | | | | | Sold (part) | 07/12/24 | J | A | |
| 177. | | | | | Sold (part) | 07/23/24 | J | A | |
| 178. | | | | | Sold (part) | 07/24/24 | J | A | |
| 179. | | | | | Sold | 08/02/24 | J | A | |
| 180. Atmos Energy CP | A | Dividend | J | T | | | | | |
| 181. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 182. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 183. | | | | | Sold (part) | 10/11/24 | J | A | |
| 184. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 185. Autodesk Inc Delaware | | None | | | | | | | |
| 186. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 187. | | | | | Buy (add'l) | 04/19/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 188. | | | | | Sold (part) | 08/29/24 | J | A | |
| 189. | | | | | Sold (part) | 08/30/24 | J | A | |
| 190. | | | | | Sold | 09/03/24 | J | A | |
| 191. Biora Therapeutics | | None | J | T | Sold (part) | 10/21/24 | J | A | |
| 192. Blackrock Total Ret I | D | Dividend | M | T | | | | | |
| 193. | | | | | Sold (part) | 04/05/24 | J | A | |
| 194. | | | | | Sold (part) | 04/19/24 | J | A | |
| 195. | | | | | Buy (add'l) | 03/13/24 | J | | |
| 196. | | | | | Buy (add'l) | 09/06/24 | K | | |
| 197. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 198. | | | | | Buy (add'l) | 11/15/24 | K | | |
| 199. Blackstone Inc | A | Dividend | J | T | | | | | |
| 200. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 201. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 202. | | | | | Sold (part) | 06/25/24 | J | A | |
| 203. | | | | | Sold (part) | 06/26/24 | J | A | |
| 204. | | | | | Sold (part) | 10/11/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 205. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 206. Bridgestone CP ADR | A | Dividend | | | | | | | |
| 207. | | | | | Sold (part) | 01/17/24 | J | A | |
| 208. | | | | | Sold (part) | 04/19/24 | J | A | |
| 209. | | | | | Sold (part) | 09/18/24 | J | A | |
| 210. | | | | | Sold (part) | 10/11/24 | J | A | |
| 211. | | | | | Sold | 12/02/24 | J | A | |
| 212. Brookfield Corp CL A | A | Dividend | J | T | | | | | |
| 213. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 214. | | | | | Sold (part) | 04/19/24 | J | A | |
| 215. | | | | | Sold (part) | 09/12/24 | J | A | |
| 216. | | | | | Sold (part) | 11/15/24 | J | A | |
| 217. Bunzl PLC New | A | Dividend | J | T | | | | | |
| 218. | | | | | Sold (part) | 04/05/24 | J | A | |
| 219. | | | | | Sold (part) | 10/11/24 | J | A | |
| 220. | | | | | Sold (part) | 11/15/24 | J | A | |
| 221. | | | | | Sold (part) | 12/09/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 222. Burberry Group PLC Spons ADR | A | Dividend | | | | | | | |
| 223. | | | | | Buy (add'l) | 01/16/24 | J | | |
| 224. | | | | | Sold (part) | 04/05/24 | J | A | |
| 225. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 226. | | | | | Sold | 05/21/24 | J | A | |
| 227. Cameco Corp | A | Dividend | J | T | | | | | |
| 228. | | | | | Sold (part) | 03/12/24 | J | A | |
| 229. | | | | | Sold (part) | 10/11/24 | J | A | |
| 230. | | | | | Sold (part) | 11/15/24 | J | A | |
| 231. Capital One Financial Corp | A | Dividend | J | T | | | | | |
| 232. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 233. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 234. | | | | | Sold (part) | 10/11/24 | J | A | |
| 235. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 236. Carrefour SA Sponsored ADR | A | Dividend | | | | | | | |
| 237. | | | | | Sold (part) | 04/19/24 | J | A | |
| 238. | | | | | Sold | 08/12/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 239. Chocoladefab Lindt&Spruengli | A | Dividend | J | T | | | | | |
| 240. | | | | | Buy | 06/27/24 | J | | |
| 241. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 242. | | | | | Sold (part) | 10/11/24 | J | A | |
| 243. | | | | | Sold (part) | 11/15/24 | J | A | |
| 244. Clearbridge Small Cap GWTH I | | None | K | T | | | | | |
| 245. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 246. | | | | | Sold (part) | 04/19/24 | J | A | |
| 247. Coca Cola Co | A | Dividend | J | T | | | | | |
| 248. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 249. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 250. | | | | | Sold (part) | 10/11/24 | J | A | |
| 251. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 252. Coca-Cola Europacific Partners | A | Dividend | J | T | | | | | |
| 253. | | | | | Sold (part) | 03/12/24 | J | A | |
| 254. | | | | | Sold (part) | 04/05/24 | J | A | |
| 255. | | | | | Buy (add'l) | 04/19/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 256. | | | | | Sold (part) | 10/11/24 | J | A | |
| 257. | | | | | Sold (part) | 11/15/24 | J | A | |
| 258. Commerce Bancshares | A | Dividend | J | T | | | | | |
| 259. | | | | | Buy (add'l) | 03/13/24 | J | | |
| 260. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 261. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 262. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 263. | | | | | Sold (part) | 11/15/24 | J | A | |
| 264. | | | | | Sold (part) | 12/03/24 | J | A | |
| 265. Campagnie Fin Richemontag ADR | A | Dividend | J | T | | | | | |
| 266. | | | | | Sold (part) | 04/05/24 | J | A | |
| 267. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 268. | | | | | Buy (add'l) | 08/23/24 | J | | |
| 269. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 270. | | | | | Sold (part) | 11/15/24 | J | A | |
| 271. Constellation Brands | A | Dividend | J | T | | | | | |
| 272. | | | | | Buy (add'l) | 04/05/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 273. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 274. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 275. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 276. Corteva Inc | A | Dividend | J | T | | | | | |
| 277. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 278. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 279. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 280. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 281. Coterra Energy Inc | A | Dividend | J | T | | | | | |
| 282. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 283. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 284. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 285. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 286. Credicorp Ltd | A | Dividend | J | T | | | | | |
| 287. | | | | | Sold (part) | 03/12/24 | J | A | |
| 288. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 289. | | | | | Buy (add'l) | 04/19/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 290. | | | | | Sold (part) | 10/11/24 | J | A | |
| 291. | | | | | Sold (part) | 11/15/24 | J | A | |
| 292. Crown Castle Inc | A | Dividend | | | | | | | |
| 293. | | | | | Sold | 04/19/24 | J | A | |
| 294. Cullen Frost Bankers Inc | A | Dividend | J | T | | | | | |
| 295. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 296. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 297. | | | | | Sold (part) | 10/11/24 | J | A | |
| 298. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 299. Daikin Inds Ltd Unspon ADR | A | Dividend | J | T | | | | | |
| 300. | | | | | Sold (part) | 04/05/24 | J | A | |
| 301. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 302. | | | | | Sold (part) | 10/11/24 | J | A | |
| 303. | | | | | Sold (part) | 11/15/24 | J | A | |
| 304. Danaher Corporation | A | Dividend | J | T | | | | | |
| 305. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 306. | | | | | Buy (add'l) | 04/19/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 307. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 308. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 309. DBS Group Holdings LTD SP | A | Dividend | J | T | | | | | |
| 310. | | | | | Sold (part) | 03/13/24 | J | A | |
| 311. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 312. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 313. | | | | | Sold (part) | 04/25/24 | J | A | |
| 314. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 315. | | | | | Sold (part) | 11/15/24 | J | A | |
| 316. Diageo PLC SPON ADR New | A | Dividend | J | T | | | | | |
| 317. | | | | | Sold (part) | 04/05/24 | J | A | |
| 318. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 319. | | | | | Buy (add'l) | 07/18/24 | J | | |
| 320. | | | | | Buy (add'l) | 09/13/24 | J | | |
| 321. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 322. | | | | | Sold (part) | 11/15/24 | J | A | |
| 323. | | | | | Buy (add'l) | 11/29/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
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| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 324. DSM Firmenich AG ADR | A | Dividend | J | T | | | | | |
| 325. | | | | | Buy | 03/13/24 | J | | |
| 326. | | | | | Buy (add'l) | 03/14/24 | J | | |
| 327. | | | | | Sold (part) | 04/05/24 | J | A | |
| 328. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 329. | | | | | Sold (part) | 10/11/24 | J | A | |
| 330. | | | | | Sold (part) | 11/15/24 | J | A | |
| 331. Eaton Corp PLC SHS | A | Dividend | J | T | | | | | |
| 332. | | | | | Sold (part) | 03/11/24 | J | A | |
| 333. | | | | | Sold (part) | 04/05/24 | J | A | |
| 334. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 335. | | | | | Sold (part) | 06/10/24 | J | A | |
| 336. | | | | | Sold (part) | 08/15/24 | J | A | |
| 337. | | | | | Sold (part) | 10/11/24 | J | A | |
| 338. | | | | | Sold (part) | 11/15/24 | J | A | |
| 339. Ecolab Inc | A | Dividend | J | T | | | | | |
| 340. | | | | | Buy (add'l) | 04/05/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 341. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 342. | | | | | Sold (part) | 10/11/24 | J | A | |
| 343. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 344. Eli Lilly & Co | A | Dividend | J | T | | | | | |
| 345. | | | | | Buy (add'l) | 02/14/24 | J | | |
| 346. | | | | | Sold (part) | 04/05/24 | J | A | |
| 347. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 348. | | | | | Sold (part) | 10/11/24 | J | A | |
| 349. | | | | | Buy (add'l) | 11/15/24 | | | |
| 350. | | | | | Sold (part) | 11/19/24 | J | A | |
| 351. Equinix Inc | A | Dividend | J | T | | | | | |
| 352. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 353. | | | | | Buy (add'l) | 04/10/24 | J | | |
| 354. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 355. | | | | | Sold (part) | 10/11/24 | J | A | |
| 356. | | | | | Sold (part) | 10/21/24 | J | A | |
| 357. | | | | | Buy (add'l) | 11/15/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 358. Equity Lifestyle Properties | A | Dividend | J | T | | | | | |
| 359. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 360. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 361. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 362. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 363. Erste Group Bank AG Spons ADR | A | Dividend | J | T | | | | | |
| 364. | | | | | Buy (add'l) | 03/13/24 | J | | |
| 365. | | | | | Sold (part) | 04/05/24 | J | A | |
| 366. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 367. | | | | | Sold (part) | 05/20/24 | J | | |
| 368. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 369. | | | | | Sold (part) | 11/15/24 | J | A | |
| 370. Estee Lauder Co Inc | A | Dividend | | | | | | | |
| 371. | | | | | Sold (part) | 04/05/24 | J | A | |
| 372. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 373. | | | | | Sold (part) | 08/22/24 | J | A | |
| 374. | | | | | Sold (part) | 09/03/24 | J | A | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 375. | | | | | Sold (part) | 09/05/24 | J | A | |
| 376. | | | | | Sold (part) | 09/12/24 | J | A | |
| 377. | | | | | Sold | 09/13/24 | J | A | |
| 378. Essilorluxottica ADR | A | Dividend | J | T | | | | | |
| 379. | | | | | Sold (part) | 04/05/24 | J | A | |
| 380. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 381. | | | | | Sold (part) | 10/11/24 | J | A | |
| 382. | | | | | Sold (part) | 11/15/24 | J | A | |
| 383. | | | | | | | | | |
| 384. Experian GP Ltd ADR | A | Dividend | J | T | | | | | |
| 385. | | | | | Sold (part) | 03/13/24 | J | A | |
| 386. | | | | | Sold (part) | 04/05/24 | J | A | |
| 387. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 388. | | | | | Sold (part) | 10/11/24 | J | A | |
| 389. | | | | | Sold (part) | 11/15/24 | J | A | |
| 390. Fanuc Corporation UNSP ADR | A | Dividend | J | T | | | | | |
| 391. | | | | | Buy (add'l) | 03/13/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 392. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 393. | | | | | Sold (part) | 04/19/24 | J | A | |
| 394. | | | | | Sold (part) | 10/11/24 | J | A | |
| 395. | | | | | Sold (part) | 11/15/24 | J | A | |
| 396. Ferguson Enterprises Inc | A | Dividend | J | T | | | | | |
| 397. | | | | | Buy | 02/20/24 | J | | |
| 398. | | | | | Buy (add'l) | 06/04/24 | J | | |
| 399. | | | | | Sold (part) | 08/01/24 | J | A | |
| 400. | | | | | Sold (part) | 10/11/24 | J | A | |
| 401. | | | | | Sold (part) | 11/15/24 | J | A | |
| 402. Ferguson PLC | A | Dividend | | | | | | | |
| 403. | | | | | Buy | 02/20/24 | J | | |
| 404. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 405. | | | | | Sold | 04/19/24 | J | A | |
| 406. FuboTV Inc | | None | J | T | | | | | |
| 407. Genl Dynamics Corp | A | Dividend | J | T | | | | | |
| 408. | | | | | Buy (add'l) | 04/05/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 409. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 410. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 411. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 412. GSK PLC ADR | A | Dividend | J | T | | | | | |
| 413. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 414. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 415. | | | | | Sold (part) | 10/11/24 | J | A | |
| 416. | | | | | Sold (part) | 11/15/24 | J | A | |
| 417. GQG Partners Emrg Mkts Eq Ins | B | Dividend | L | T | | | | | |
| 418. | | | | | Sold (part) | 04/05/24 | K | A | |
| 419. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 420. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 421. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 422. Haleon PLC ADR | A | Dividend | J | T | | | | | |
| 423. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 424. | | | | | Sold (part) | 04/19/24 | J | A | |
| 425. | | | | | Buy (add'l) | 07/25/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 426. | | | | | Sold (part) | 10/11/24 | J | A | |
| 427. | | | | | Sold (part) | 11/15/24 | J | A | |
| 428. HDFC Bank Ltd ADR | A | Dividend | J | T | | | | | |
| 429. | | | | | Buy (add'l) | 01/16/24 | J | | |
| 430. | | | | | Sold (part) | 01/29/24 | J | A | |
| 431. | | | | | Sold (part) | 02/20/24 | J | A | |
| 432. | | | | | Buy (add'l) | 12/06/24 | J | | |
| 433. Heineken NV SPN ADR | A | Dividend | J | T | | | | | |
| 434. | | | | | Sold (part) | 03/13/24 | J | A | |
| 435. | | | | | Sold (part) | 04/05/24 | J | A | |
| 436. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 437. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 438. | | | | | Sold (part) | 11/15/24 | J | A | |
| 439. Honeywell IntL Inc | A | Dividend | J | T | | | | | |
| 440. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 441. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 442. | | | | | Sold (part) | 10/11/24 | J | A | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 443. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 444. | | | | | | | | | |
| 445. HSBC Holdings PLC Spon ADR | A | Dividend | J | T | | | | | |
| 446. | | | | | Sold (part) | 04/05/24 | J | A | |
| 447. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 448. | | | | | Sold (part) | 05/20/24 | J | A | |
| 449. | | | | | Sold (part) | 10/11/24 | J | A | |
| 450. | | | | | Sold (part) | 11/15/24 | J | A | |
| 451. | | | | | Sold (part) | 12/06/24 | J | A | |
| 452. Iberdrola SA Spon ADR | A | Dividend | J | T | | | | | |
| 453. | | | | | Sold (part) | 04/05/24 | J | A | |
| 454. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 455. | | | | | Sold (part) | 10/11/24 | J | A | |
| 456. | | | | | Sold (part) | 11/15/24 | J | A | |
| 457. Icon PLC | | None | J | T | | | | | |
| 458. | | | | | Buy | 12/09/24 | J | | |
| 459. | | | | | Buy (add'l) | 12/11/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 460. Infineon Technologies AG | A | Dividend | J | T | | | | | |
| 461. | | | | | Sold (part) | 01/17/24 | J | A | |
| 462. | | | | | Sold (part) | 04/05/24 | J | A | |
| 463. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 464. | | | | | Sold (part) | 10/11/24 | J | A | |
| 465. | | | | | Buy (add'l) | 11/29/24 | J | | |
| 466. ING Groep NV ADR | A | Dividend | J | T | | | | | |
| 467. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 468. | | | | | Sold (part) | 04/19/24 | J | A | |
| 469. | | | | | Sold (part) | 10/11/24 | J | A | |
| 470. Intel Corp | A | Dividend | | | | | | | |
| 471. | | | | | Buy (add'l) | 01/11/24 | J | | |
| 472. | | | | | Buy (add'l) | 03/13/24 | J | | |
| 473. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 474. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 475. | | | | | Sold (part) | 04/23/24 | J | A | |
| 476. | | | | | Sold (part) | 04/29/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 477. | | | | | Sold | 04/30/24 | J | A | |
| 478. Intercontinental Exchange Inc | A | Dividend | J | T | | | | | |
| 479. | | | | | Sold (part) | 04/05/24 | J | A | |
| 480. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 481. | | | | | Sold (part) | 10/11/24 | J | A | |
| 482. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 483. Intesa Sanpaolo S.P.A. ADR | A | Dividend | J | T | | | | | |
| 484. | | | | | Buy (add'l) | 01/16/24 | J | | |
| 485. | | | | | Sold (part) | 04/05/24 | J | A | |
| 486. | | | | | Sold (part) | 04/19/24 | J | A | |
| 487. | | | | | Sold (part) | 05/20/24 | J | A | |
| 488. | | | | | Sold (part) | 10/11/24 | J | A | |
| 489. | | | | | Sold (part) | 11/15/24 | J | A | |
| 490. Intuit Inc | | None | J | T | | | | | |
| 491. | | | | | Sold (part) | 04/05/24 | J | A | |
| 492. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 493. | | | | | Buy (add'l) | 06/24/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 494. | | | | | Buy (add'l) | 10/02/24 | J | | |
| 495. | | | | | Sold (part) | 10/11/24 | J | A | |
| 496. | | | | | Buy (add'l) | 11/14/24 | J | | |
| 497. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 498. Intuitive Surgical Inc | | None | J | T | | | | | |
| 499. | | | | | Sold (part) | 04/05/24 | J | A | |
| 500. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 501. | | | | | Sold (part) | 10/11/24 | J | A | |
| 502. | | | | | Sold (part) | 10/29/24 | J | A | |
| 503. | | | | | Sold (part) | 11/15/24 | J | A | |
| 504. Itochu Corp | A | Dividend | J | T | | | | | |
| 505. | | | | | Buy | 09/18/24 | J | | |
| 506. | | | | | Buy (add'l) | 11/21/24 | J | | |
| 507. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 508. | | | | | Sold (part) | 11/15/24 | J | A | |
| 509. Invesco QQQ Trust Series 1 | A | Dividend | M | T | | | | | |
| 510. | | | | | Sold (part) | 01/19/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 511. | | | | | Sold (part) | 03/05/24 | J | A | |
| 512. | | | | | Sold (part) | 07/03/24 | J | B | |
| 513. | | | | | Sold (part) | 08/06/24 | J | B | |
| 514. | | | | | Sold (part) | 10/17/24 | J | A | |
| 515. | | | | | Sold (part) | 11/05/24 | J | B | |
| 516. IShares 20+YR Treasu Bond ETF | A | Dividend | | | | | | | |
| 517. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 518. | | | | | Buy (add'l) | 10/30/24 | J | | |
| 519. | | | | | Sold (part) | 04/19/24 | K | A | |
| 520. | | | | | Sold | 11/15/24 | L | A | |
| 521. IShares Core MSCI EAFE ETF | B | Dividend | K | T | | | | | |
| 522. | | | | | Sold (part) | 01/19/24 | J | A | |
| 523. | | | | | Sold (part) | 03/05/24 | J | A | |
| 524. | | | | | Sold (part) | 07/30/24 | J | A | |
| 525. | | | | | Sold (part) | 08/06/24 | J | A | |
| 526. | | | | | Sold (part) | 10/17/24 | J | A | |
| 527. | | | | | Sold (part) | 11/05/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 528. IShares Core MSCI Emerging | A | Dividend | K | T | | | | | |
| 529. | | | | | Sold (part) | 01/19/24 | J | A | |
| 530. | | | | | Sold (part) | 03/05/24 | J | A | |
| 531. | | | | | Sold (part) | 07/03/24 | J | A | |
| 532. | | | | | Sold (part) | 08/06/24 | J | A | |
| 533. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 534. | | | | | Sold (part) | 10/17/24 | J | A | |
| 535. | | | | | Sold (part) | 11/05/24 | J | A | |
| 536. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 537. Ishares Core S&P 500ETF | B | Dividend | M | T | | | | | |
| 538. | | | | | Sold (part) | 04/05/24 | J | A | |
| 539. | | | | | Sold (part) | 10/11/24 | J | B | |
| 540. | | | | | Buy (add'l) | 11/15/24 | K | | |
| 541. IShares Russell 1000 GRW ETF | A | Dividend | M | T | | | | | |
| 542. | | | | | Sold (part) | 04/05/24 | J | B | |
| 543. | | | | | Buy (add'l) | 04/19/24 | K | | |
| 544. | | | | | Sold (part) | 10/11/24 | K | C | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
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| Name of Person Reporting | Date of Report |
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| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 545. | | | | | Sold (part) | 11/15/24 | J | B | |
| 546. IShares Russell 1000 Value ETF | A | Dividend | L | T | | | | | |
| 547. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 548. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 549. | | | | | Sold (part) | 10/11/24 | J | A | |
| 550. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 551. IShares Russell 2000 ETF | A | Dividend | K | T | | | | | |
| 552. IShares Russell Mid-Cap ETF | A | Dividend | M | T | Buy (add'l) | 04/19/24 | J | | |
| 553. | | | | | Buy (add'l) | 10/11/24 | K | | |
| 554. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 555. KDDI Corp Unspon ADR | A | Dividend | | | | | | | |
| 556. | | | | | Sold (part) | 03/13/24 | J | A | |
| 557. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 558. | | | | | Sold (part) | 07/19/24 | J | A | |
| 559. | | | | | Sold (part) | 07/31/24 | J | A | |
| 560. | | | | | Sold | 08/01/24 | J | A | |
| 561. Kubota CP ADR | A | Dividend | J | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
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| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 562. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 563. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 564. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 565. | | | | | Sold (part) | 11/15/24 | J | A | |
| 566. Legrand SA | A | Dividend | J | T | | | | | |
| 567. | | | | | Buy | 07/05/24 | J | | |
| 568. | | | | | Buy (add'l) | 08/12/24 | J | | |
| 569. | | | | | Buy (add'l) | 08/23/24 | J | | |
| 570. | | | | | Buy (add'l) | 09/17/24 | J | | |
| 571. | | | | | Sold (part) | 10/11/24 | J | A | |
| 572. | | | | | Sold (part) | 11/15/24 | J | A | |
| 573. Lennar Corporation | A | Dividend | J | T | | | | | |
| 574. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 575. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 576. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 577. Liberty Media Cor Ser C LBRT | | None | J | T | | | | | |
| 578. | | | | | Buy | 03/28/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 579. | | | | | Sold (part) | 04/05/24 | J | A | |
| 580. | | | | | Sold (part) | 04/19/24 | J | A | |
| 581. | | | | | Sold (part) | 10/11/24 | J | A | |
| 582. | | | | | Sold (part) | 11/15/24 | J | A | |
| 583. Lloyds Banking Group PLC | A | Dividend | J | T | | | | | |
| 584. | | | | | Buy | 05/20/24 | J | | |
| 585. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 586. | | | | | Sold (part) | 11/15/24 | J | A | |
| 587. Lonza Group AG Zuerich ADR | A | Dividend | | | | | | | |
| 588. | | | | | Sold (part) | 04/05/24 | J | A | |
| 589. | | | | | Sold (part) | 04/19/24 | J | A | |
| 590. | | | | | Sold (part) | 10/11/24 | J | A | |
| 591. | | | | | Sold (part) | 11/15/24 | J | A | |
| 592. | | | | | Sold | 11/22/24 | J | A | |
| 593. Lowes Companies Inc | A | Dividend | J | T | | | | | |
| 594. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 595. | | | | | Buy (add'l) | 04/09/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 596. | | | | | Sold (part) | 10/11/24 | J | A | |
| 597. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 598. Lululemon Athletica Inc. | | None | J | T | | | | | |
| 599. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 600. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 601. | | | | | Sold (part) | 10/11/24 | J | A | |
| 602. | | | | | Sold (part) | 11/15/24 | J | A | |
| 603. LVMH Moet Hennessy Louis Vuitt | A | Dividend | J | T | | | | | |
| 604. | | | | | Sold (part) | 03/13/24 | J | A | |
| 605. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 606. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 607. | | | | | Sold (part) | 10/11/24 | J | A | |
| 608. | | | | | Sold (part) | 11/15/24 | J | A | |
| 609. Magna International Inc | A | Dividend | J | T | | | | | |
| 610. | | | | | Sold (part) | 03/12/24 | J | A | |
| 611. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 612. | | | | | Sold (part) | 04/19/24 | J | A | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 613. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 614. | | | | | Sold (part) | 11/15/24 | J | A | |
| 615. Makita Corporation Ltd ADR New | A | Dividend | | | | | | | |
| 616. | | | | | Sold (part) | 04/24/24 | J | A | |
| 617. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 618. | | | | | Sold | 07/05/24 | J | A | |
| 619. Marsh & McLennan Cos Inc. | A | Dividend | J | T | | | | | |
| 620. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 621. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 622. | | | | | Sold (part) | 10/11/24 | J | A | |
| 623. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 624. Martin Marietta Materials | A | Dividend | J | T | | | | | |
| 625. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 626. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 627. | | | | | Sold (part) | 06/25/24 | J | A | |
| 628. | | | | | Sold (part) | 06/26/24 | J | A | |
| 629. | | | | | Buy (add'l) | 10/11/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 630. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 631. Medtronic PLC SHS | A | Dividend | J | T | | | | | |
| 632. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 633. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 634. | | | | | Sold (part) | 10/11/24 | J | A | |
| 635. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 636. Mercadolibre Inc | | None | J | T | | | | | |
| 637. | | | | | Sold (part) | 04/05/24 | J | A | |
| 638. | | | | | Sold (part) | 10/11/24 | J | A | |
| 639. | | | | | Sold (part) | 11/15/24 | J | A | |
| 640. Merck &Co Inc New Com | A | Dividend | J | T | | | | | |
| 641. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 642. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 643. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 644. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 645. Meta Platforms Inc CL A | | None | J | T | | | | | |
| 646. | | | | | Sold (part) | 04/05/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 647. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 648. | | | | | Sold (part) | 06/21/24 | J | A | |
| 649. | | | | | Sold (part) | 10/11/24 | J | A | |
| 650. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 651. Metropolitan West Tot Ret BD I | B | Dividend | | | | | | | |
| 652. | | | | | Buy (add'l) | 03/13/24 | J | | |
| 653. | | | | | Sold | 04/24/24 | M | A | |
| 654. Michelin Compagnie Generale DE | A | Dividend | J | T | | | | | |
| 655. | | | | | Buy (add'l) | 03/13/24 | J | | |
| 656. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 657. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 658. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 659. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 660. Microchip Technology Inc | A | Dividend | J | T | | | | | |
| 661. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 662. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 663. | | | | | Buy (add'l) | 10/11/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 664. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 665. Micron Tech Inc | A | Dividend | | | | | | | |
| 666. | | | | | Sold (part) | 03/19/24 | J | A | |
| 667. | | | | | Sold (part) | 04/05/24 | J | A | |
| 668. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 669. | | | | | Sold | 06/04/24 | J | B | |
| 670. Microsoft Corp | A | Dividend | K | T | | | | | |
| 671. | | | | | Sold (part) | 04/05/24 | J | A | |
| 672. | | | | | Sold (part) | 04/15/24 | J | A | |
| 673. | | | | | Sold (part) | 04/16/24 | J | A | |
| 674. | | | | | Sold (part) | 04/17/24 | J | A | |
| 675. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 676. | | | | | Sold (part) | 06/25/24 | J | A | |
| 677. | | | | | Sold (part) | 06/26/24 | J | A | |
| 678. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 679. | | | | | Sold (part) | 11/15/24 | J | A | |
| 680. Mitsubishi UFJFincl GRP ADS | A | Dividend | J | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 681. | | | | | Buy (add'l) | 01/30/24 | J | | |
| 682. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 683. | | | | | Buy (add'l) | 04/25/24 | J | | |
| 684. | | | | | Sold (part) | 10/11/24 | J | A | |
| 685. | | | | | Sold (part) | 11/15/24 | J | A | |
| 686. Monotaro Co LTD ADR | A | Dividend | J | T | | | | | |
| 687. | | | | | Buy | 07/31/24 | J | | |
| 688. | | | | | Buy (add'l) | 08/02/24 | J | | |
| 689. | | | | | Buy (add'l) | 08/05/24 | J | | |
| 690. | | | | | Sold (part) | 10/11/24 | J | A | |
| 691. | | | | | Sold (part) | 11/15/24 | J | A | |
| 692. Monster Beverage Corp New Com | | None | J | T | | | | | |
| 693. | | | | | Sold (part) | 04/05/24 | J | A | |
| 694. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 695. | | | | | Sold (part) | 10/11/24 | J | A | |
| 696. | | | | | Sold (part) | 11/15/24 | J | A | |
| 697. MS & AD Ins Group Hldgs ADR | A | Dividend | J | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 698. | | | | | Buy | 04/16/24 | J | | |
| 699. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 700. | | | | | Buy (add'l) | 05/30/24 | J | | |
| 701. | | | | | Sold (part) | 11/15/24 | J | A | |
| 702. Muenchener Rueck-Unspons ADR | A | Dividend | J | T | | | | | |
| 703. | | | | | Sold (part) | 03/13/24 | J | A | |
| 704. | | | | | Sold (part) | 04/05/24 | J | A | |
| 705. | | | | | Sold (part) | 09/12/24 | J | B | |
| 706. | | | | | Sold (part) | 10/11/24 | J | A | |
| 707. | | | | | Sold (part) | 10/23/24 | J | A | |
| 708. | | | | | Sold (part) | 11/15/24 | J | A | |
| 709. National Grid PLC Spon ADR | A | Dividend | | | | | | | |
| 710. | | | | | Buy (add'l) | 01/16/24 | J | | |
| 711. | | | | | Sold (part) | 02/20/24 | J | A | |
| 712. | | | | | Sold (part) | 04/05/24 | J | A | |
| 713. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 714. | | | | | Sold (part) | 06/26/24 | J | A | |

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 | |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | | |
| | U =Book Value | V =Other | W =Estimated | | | |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 715. | | | | | Sold (part) | 06/27/24 | J | A | |
| 716. | | | | | Sold | 07/03/24 | J | A | |
| 717. Netflix Inc | | None | J | T | | | | | |
| 718. | | | | | Sold (part) | 04/05/24 | J | A | |
| 719. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 720. | | | | | Sold (part) | 10/11/24 | J | A | |
| 721. | | | | | Sold (part) | 10/14/24 | J | A | |
| 722. | | | | | Sold (part) | 11/15/24 | J | A | |
| 723. Neuberger Intrinsic Value Inst | | None | | | | | | | |
| 724. | | | | | Buy (add'l) | 04/05/24 | K | | |
| 725. | | | | | Sold | 04/19/24 | K | A | |
| 726. Nextera Energy Inc | A | Dividend | | | | | | | |
| 727. | | | | | Sold (part) | 04/05/24 | J | A | |
| 728. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 729. | | | | | Sold (part) | 09/20/24 | J | A | |
| 730. | | | | | Sold (part) | 09/25/24 | J | A | |
| 731. | | | | | Sold (part) | 11/08/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 732. | | | | | Sold (part) | 11/14/24 | J | A | |
| 733. | | | | | Sold (part) | 11/15/24 | J | A | |
| 734. | | | | | Sold (part) | 12/06/24 | J | A | |
| 735. | | | | | Sold (part) | 12/09/24 | J | A | |
| 736. | | | | | Sold (part) | 12/10/24 | J | A | |
| 737. | | | | | Sold | 12/17/24 | J | A | |
| 738. Nidec Corp | A | Dividend | J | T | | | | | |
| 739. | | | | | Sold (part) | 04/05/24 | J | A | |
| 740. | | | | | Sold (part) | 04/19/24 | J | A | |
| 741. | | | | | Sold (part) | 10/11/24 | J | A | |
| 742. | | | | | Sold (part) | 11/15/24 | J | A | |
| 743. Nike Inc B | A | Dividend | | | | | | | |
| 744. | | | | | Sold (part) | 04/05/24 | J | A | |
| 745. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 746. | | | | | Sold (part) | 05/10/24 | J | A | |
| 747. | | | | | Sold (part) | 05/15/24 | J | A | |
| 748. | | | | | Sold (part) | 05/20/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 749. | | | | | Sold (part) | 05/21/24 | J | A | |
| 750. | | | | | Sold | 05/22/24 | J | A | |
| 751. Nio Inc | | None | J | T | | | | | |
| 752. Novartis AG ADR | A | Dividend | | | | | | | |
| 753. | | | | | Sold (part) | 03/28/24 | J | A | |
| 754. | | | | | Sold | 04/01/24 | J | A | |
| 755. Novo Nordisk A/S ADR | A | Dividend | J | T | | | | | |
| 756. | | | | | Sold (part) | 04/05/24 | J | A | |
| 757. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 758. | | | | | Sold (part) | 10/11/24 | J | A | |
| 759. | | | | | Sold (part) | 11/15/24 | J | A | |
| 760. | | | | | Sold (part) | 11/21/24 | J | A | |
| 761. | | | | | Buy (add'l) | 12/23/24 | J | | |
| 762. | | | | | Buy (add'l) | 12/24/24 | J | | |
| 763. | | | | | Buy (add'l) | 12/26/24 | J | | |
| 764. Novonix Ltd | | None | J | T | | | | | |
| 765. Nu Hldgs Ltd Ord Shs Cl A | | None | J | T | Buy | 02/20/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 766. | | | | | Sold (part) | 04/05/24 | J | A | |
| 767. | | | | | Sold (part) | 04/19/24 | J | A | |
| 768. | | | | | Buy (add'l) | 08/12/24 | J | | |
| 769. | | | | | Sold (part) | 09/17/24 | J | A | |
| 770. | | | | | Sold (part) | 10/11/24 | J | A | |
| 771. | | | | | Sold (part) | 11/15/24 | J | A | |
| 772. Nuance Mid Cap Value Inst | A | Dividend | K | T | | | | | |
| 773. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 774. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 775. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 776. Nvidia Corporation | A | Dividend | J | T | | | | | |
| 777. | | | | | Sold (part) | 02/15/24 | J | B | |
| 778. | | | | | Sold (part) | 04/05/24 | J | A | |
| 779. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 780. | | | | | Sold (part) | 06/10/24 | J | A | |
| 781. | | | | | Sold (part) | 07/02/24 | J | A | |
| 782. | | | | | Sold (part) | 07/08/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 783. | | | | | Sold (part) | 10/11/24 | J | B | |
| 784. | | | | | Sold (part) | 11/15/24 | J | A | |
| 785. Oshkosh Corp | A | Dividend | J | T | Buy (add'l) | 05/02/23 | J | | |
| 786. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 787. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 788. Otsuka Holdings Co Ltd Uns ADR | A | Dividend | J | T | | | | | |
| 789. | | | | | Sold (part) | 10/11/24 | J | A | |
| 790. | | | | | Sold (part) | 11/15/24 | J | A | |
| 791. Palo Alto Networks Inc | | None | J | T | | | | | |
| 792. | | | | | Sold (part) | 03/05/24 | J | A | |
| 793. | | | | | Sold (part) | 03/06/24 | J | A | |
| 794. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 795. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 796. | | | | | Sold (part) | 05/31/24 | J | A | |
| 797. | | | | | Sold (part) | 10/11/24 | J | A | |
| 798. | | | | | Sold (part) | 11/15/24 | J | A | |
| 799. | | | | | Sold (part) | 12/16/24 | J | A | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 800. Pan Pac Intl Hldgs Corp ADR | A | Dividend | J | T | | | | | |
| 801. | | | | | Sold (part) | 03/13/24 | J | A | |
| 802. | | | | | Sold (part) | 11/15/24 | J | A | |
| 803. Parker Hannifin Corp | A | Dividend | J | T | | | | | |
| 804. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 805. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 806. | | | | | Sold (part) | 10/11/24 | J | A | |
| 807. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 808. Paypal Hldgs Inc Com | | None | J | T | | | | | |
| 809. | | | | | Sold (part) | 04/05/24 | J | A | |
| 810. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 811. | | | | | Buy (add'l) | 05/01/24 | J | | |
| 812. | | | | | Buy (add'l) | 09/03/24 | J | | |
| 813. | | | | | Sold (part) | 10/11/24 | J | A | |
| 814. | | | | | Buy (add'l) | 10/30/24 | J | | |
| 815. | | | | | Sold (part) | 11/15/24 | J | A | |
| 816. Pimco Low Duration Inc I2 | D | Dividend | | | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 817. | | | | | Buy (add'l) | 03/13/24 | J | | |
| 818. | | | | | Sold (part) | 04/05/24 | J | A | |
| 819. | | | | | Sold (part) | 04/19/24 | J | A | |
| 820. | | | | | Sold (part) | 10/11/24 | L | A | |
| 821. | | | | | Sold | 11/15/24 | M | A | |
| 822. PNC Finl Svcs GP | A | Dividend | J | T | | | | | |
| 823. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 824. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 825. | | | | | Sold (part) | 10/11/24 | J | A | |
| 826. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 827. Proctor & Gamble | A | Dividend | J | T | | | | | |
| 828. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 829. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 830. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 831. PT BK Cent Asia TBK ADR | A | Dividend | J | T | | | | | |
| 832. | | | | | Buy | 01/17/24 | J | | |
| 833. | | | | | Buy (add'l) | 04/05/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 834. | | | | | Sold (part) | 04/19/24 | J | A | |
| 835. | | | | | Buy (add'l) | 05/20/24 | J | | |
| 836. | | | | | Buy (add'l) | 06/04/24 | J | | |
| 837. | | | | | Buy (add'l) | 10/30/24 | J | | |
| 838. | | | | | Sold (part) | 11/15/24 | J | A | |
| 839. Qualcomm Inc | A | Dividend | J | T | | | | | |
| 840. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 841. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 842. | | | | | Sold (part) | 10/11/24 | J | A | |
| 843. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 844. RPM Inc | A | Dividend | J | T | | | | | |
| 845. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 846. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 847. | | | | | Sold (part) | 10/11/24 | J | A | |
| 848. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 849. Reckitt Benckiser PLC SPNS ADR | A | Dividend | J | T | | | | | |
| 850. | | | | | Sold (part) | 04/05/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 851. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 852. | | | | | Sold (part) | 11/15/24 | J | A | |
| 853. Recruit Holdings Co Ltd ADR | A | Dividend | J | T | | | | | |
| 854. | | | | | Sold (part) | 04/05/24 | J | A | |
| 855. | | | | | Sold (part) | 04/19/24 | J | A | |
| 856. | | | | | Sold (part) | 07/19/24 | J | A | |
| 857. | | | | | Sold (part) | 10/11/24 | J | A | |
| 858. | | | | | Sold (part) | 11/15/24 | J | A | |
| 859. Relx PLC Sponsored ADR | A | Dividend | J | T | | | | | |
| 860. | | | | | Buy (add'l) | 02/08/24 | J | | |
| 861. | | | | | Sold (part) | 04/05/24 | J | A | |
| 862. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 863. | | | | | Sold (part) | 10/11/24 | J | A | |
| 864. | | | | | Sold (part) | 11/15/24 | J | A | |
| 865. Rentokil Initial PLC ADR | A | Dividend | J | T | | | | | |
| 866. | | | | | Sold (part) | 03/12/24 | J | A | |
| 867. | | | | | Sold (part) | 03/13/24 | J | A | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 868. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 869. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 870. | | | | | Sold (part) | 10/11/24 | J | A | |
| 871. | | | | | Sold (part) | 11/15/24 | | A | |
| 872. Rio Tinto PLC Spon ADR | A | Dividend | J | T | | | | | |
| 873. | | | | | Buy (add'l) | 01/16/24 | J | | |
| 874. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 875. | | | | | Sold (part) | 10/11/24 | J | A | |
| 876. | | | | | Sold (part) | 11/15/24 | J | A | |
| 877. Roche Holdings ADR | A | Dividend | J | T | | | | | |
| 878. | | | | | Buy (add'l) | 03/28/24 | J | | |
| 879. | | | | | Buy (add'l) | 04/01/24 | J | | |
| 880. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 881. | | | | | Sold (part) | 10/11/24 | J | A | |
| 882. | | | | | Sold (part) | 11/15/24 | J | A | |
| 883. RTX Corporation | A | Distribution | J | T | | | | | |
| 884. | | | | | Buy (add'l) | 01/25/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 885. | | | | | Buy (add'l) | 01/29/24 | J | | |
| 886. | | | | | Sold (part) | 04/05/24 | J | A | |
| 887. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 888. | | | | | Sold (part) | 09/24/24 | J | A | |
| 889. | | | | | Sold (part) | 10/11/24 | J | A | |
| 890. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 891. S&P Global Inc Com | A | Dividend | J | T | | | | | |
| 892. | | | | | Sold (part) | 01/05/24 | J | A | |
| 893. | | | | | Sold (part) | 01/17/24 | J | A | |
| 894. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 895. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 896. | | | | | Sold (part) | 10/11/24 | J | A | |
| 897. | | | | | Buy (add'l) | 11/27/24 | J | | |
| 898. Safran SA | A | Dividend | J | T | | | | | |
| 899. | | | | | Sold (part) | 03/13/24 | J | A | |
| 900. | | | | | Sold (part) | 04/05/24 | J | A | |
| 901. | | | | | Buy (add'l) | 04/19/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 902. | | | | | Sold (part) | 10/11/24 | J | A | |
| 903. | | | | | Sold (part) | 11/15/24 | J | A | |
| 904. Salesforce Inc | | None | J | T | | | | | |
| 905. | | | | | Sold (part) | 04/05/24 | J | A | |
| 906. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 907. | | | | | Buy (add'l) | 06/03/24 | J | | |
| 908. | | | | | Sold (part) | 10/11/24 | J | A | |
| 909. | | | | | Sold (part) | 11/15/24 | J | A | |
| 910. | | | | | Buy (add'l) | 12/17/24 | J | | |
| 911. Sanofi ADR | A | Dividend | J | T | | | | | |
| 912. | | | | | Buy (add'l) | 01/16/24 | J | | |
| 913. | | | | | Sold (part) | 04/05/24 | J | A | |
| 914. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 915. | | | | | Sold (part) | 10/11/24 | J | A | |
| 916. | | | | | Sold (part) | 11/28/24 | J | A | |
| 917. SAP AG | A | Dividend | J | T | | | | | |
| 918. | | | | | Sold (part) | 04/05/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 919. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 920. | | | | | Sold (part) | 10/11/24 | J | A | |
| 921. | | | | | Sold (part) | 11/15/24 | J | A | |
| 922. Schneider Elec SA Unsp ADR | A | Dividend | J | T | | | | | |
| 923. | | | | | Sold (part) | 04/19/24 | J | A | |
| 924. | | | | | Sold (part) | 08/26/24 | J | A | |
| 925. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 926. | | | | | Sold (part) | 11/15/24 | J | A | |
| 927. Shell PLC ADR | A | Dividend | J | T | | | | | |
| 928. | | | | | Sold (part) | 04/05/24 | J | A | |
| 929. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 930. | | | | | Sold (part) | 10/11/24 | J | A | |
| 931. | | | | | Sold (part) | 11/15/24 | J | A | |
| 932. Sherwin Williams | A | Dividend | J | T | | | | | |
| 933. | | | | | Sold (part) | 04/05/24 | J | A | |
| 934. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 935. | | | | | Sold (part) | 08/07/24 | J | A | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 936. | | | | | Sold (part) | 10/11/24 | J | A | |
| 937. | | | | | Sold (part) | 11/15/24 | J | A | |
| 938. Siemens Aktiengesellschaft | A | Dividend | J | T | | | | | |
| 939. | | | | | Sold (part) | 04/05/24 | J | A | |
| 940. | | | | | Sold (part) | 04/19/24 | J | A | |
| 941. | | | | | Sold (part) | 10/11/24 | J | A | |
| 942. | | | | | Sold (part) | 11/15/24 | J | A | |
| 943. SMC Corp Japan Sponsored ADR | A | Dividend | J | T | | | | | |
| 944. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 945. | | | | | Sold (part) | 04/19/24 | J | A | |
| 946. | | | | | Sold (part) | 10/11/24 | J | A | |
| 947. | | | | | Sold (part) | 11/15/24 | J | A | |
| 948. Sony Group Corporation | A | Dividend | J | T | | | | | |
| 949. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 950. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 951. | | | | | Sold (part) | 10/11/24 | J | A | |
| 952. | | | | | Sold (part) | 11/15/24 | J | A | |

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 | |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | | |
| | U =Book Value | V =Other | W =Estimated | | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 953. Southwest Airlines Co (Luv) | A | Dividend | J | T | | | | | |
| 954. SPDR S&P 500 ETF Trust | B | Dividend | M | T | | | | | |
| 955. | | | | | Sold (part) | 01/19/24 | J | A | |
| 956. | | | | | Sold (part) | 03/05/24 | J | B | |
| 957. | | | | | Sold (part) | 07/03/24 | J | B | |
| 958. | | | | | Sold (part) | 08/06/24 | J | B | |
| 959. | | | | | Sold (part) | 10/17/24 | J | B | |
| 960. | | | | | Sold (part) | 11/05/24 | J | B | |
| 961. Splunk Inc | | None | | | | | | | |
| 962. | | | | | Sold (part) | 01/04/24 | J | A | |
| 963. | | | | | Sold (part) | 01/08/24 | J | A | |
| 964. | | | | | Sold (part) | 01/11/24 | J | A | |
| 965. | | | | | Sold (part) | 01/16/24 | J | A | |
| 966. | | | | | Sold (part) | 01/17/24 | J | A | |
| 967. | | | | | Sold | 01/29/24 | J | A | |
| 968. Starbucks Corp Washington | A | Dividend | J | T | | | | | |
| 969. | | | | | Buy | 08/13/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 970. | | | | | Sold (part) | 10/11/24 | J | A | |
| 971. | | | | | Sold (part) | 11/15/24 | J | A | |
| 972. Stryker Corp | A | Dividend | J | T | | | | | |
| 973. | | | | | Sold (part) | 04/05/24 | J | A | |
| 974. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 975. | | | | | Sold (part) | 10/11/24 | J | A | |
| 976. | | | | | Sold (part) | 11/15/24 | J | A | |
| 977. Svenska Handelsbanken AB ADR | A | Dividend | J | T | | | | | |
| 978. | | | | | Buy (add'l) | 01/16/24 | J | | |
| 979. | | | | | Sold (part) | 04/19/24 | J | A | |
| 980. | | | | | Sold (part) | 10/11/24 | J | A | |
| 981. | | | | | Sold (part) | 11/15/24 | J | A | |
| 982. Symrise AG Unspons ADR | A | Dividend | J | T | | | | | |
| 983. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 984. | | | | | Sold (part) | 04/19/24 | J | A | |
| 985. | | | | | Sold (part) | 10/11/24 | J | A | |
| 986. | | | | | Sold (part) | 11/15/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 987. Sysco Corp | A | Dividend | J | T | | | | | |
| 988. | | | | | Sold (part) | 01/17/24 | J | A | |
| 989. | | | | | Sold (part) | 01/18/24 | J | A | |
| 990. | | | | | Sold (part) | 01/19/24 | J | A | |
| 991. | | | | | Sold (part) | 01/22/24 | J | A | |
| 992. | | | | | Sold | 01/23/24 | J | A | |
| 993. Taiwan SMCNDCTR MFG CO | A | Dividend | J | T | | | | | |
| 994. | | | | | Sold (part) | 04/05/24 | J | A | |
| 995. | | | | | Sold (part) | 04/19/24 | J | A | |
| 996. | | | | | Buy (add'l) | 05/15/24 | J | | |
| 997. | | | | | Buy (add'l) | 05/17/24 | J | | |
| 998. | | | | | Buy (add'l) | 05/22/24 | J | | |
| 999. | | | | | Buy (add'l) | 06/03/24 | J | | |
| 1000. | | | | | Buy (add'l) | 06/18/24 | J | | |
| 1001. | | | | | Buy (add'l) | 06/20/24 | J | | |
| 1002. | | | | | Buy (add'l) | 07/02/24 | J | | |
| 1003. | | | | | Sold (part) | 07/18/24 | J | A | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
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| Name of Person Reporting | Date of Report |
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| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1004. | | | | | Buy (add'l) | 08/02/24 | J | | |
| 1005. | | | | | Sold (part) | 10/11/24 | J | A | |
| 1006. | | | | | Sold (part) | 10/16/24 | J | A | |
| 1007. | | | | | Sold (part) | 11/15/24 | J | A | |
| 1008. Target Corporation | A | Dividend | J | T | | | | | |
| 1009. | | | | | Sold (part) | 04/05/24 | J | A | |
| 1010. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1011. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 1012. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 1013. Teledyne Tech Inc | | None | J | T | | | | | |
| 1014. | | | | | Buy (add'l) | 03/13/24 | J | | |
| 1015. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 1016. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1017. | | | | | Sold (part) | 10/11/24 | J | A | |
| 1018. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 1019. Tencent Hldgs Ltd Unspon ADR | A | Dividend | J | T | | | | | |
| 1020. | | | | | Sold (part) | 04/05/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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|---|---|---|---|---|---|---|---|---|---|
| 1021. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1022. | | | | | Sold (part) | 10/11/24 | J | A | |
| 1023. | | | | | Sold (part) | 11/15/24 | J | A | |
| 1024. Tencent Music Entmt Group Spon | A | Dividend | J | T | | | | | |
| 1025. | | | | | Buy | 08/12/24 | J | | |
| 1026. | | | | | Buy (add'l) | 08/23/24 | J | | |
| 1027. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 1028. | | | | | Sold (part) | 11/15/24 | J | A | |
| 1029. Tesla Inc | | None | K | T | | | | | |
| 1030. | | | | | Buy (add'l) | 03/13/24 | J | | |
| 1031. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 1032. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1033. | | | | | Buy (add'l) | 10/09/24 | J | | |
| 1034. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 1035. | | | | | Sold (part) | 11/15/24 | J | A | |
| 1036. | | | | | Buy (add'l) | 11/19/24 | J | | |
| 1037. Thermo Fisher Scientific | A | Dividend | J | T | | | | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
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| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1038. | | | | | Sold (part) | 04/05/24 | J | A | |
| 1039. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1040. | | | | | Sold (part) | 05/29/24 | J | A | |
| 1041. | | | | | Sold (part) | 10/11/24 | J | A | |
| 1042. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 1043. Total Energies SE Sponsored ADS | A | Dividend | J | T | | | | | |
| 1044. | | | | | Buy (add'l) | 01/17/24 | J | | |
| 1045. | | | | | Buy (add'l) | 01/18/24 | J | | |
| 1046. | | | | | Buy (add'l) | 01/19/24 | J | | |
| 1047. | | | | | Buy (add'l) | 01/22/24 | J | | |
| 1048. | | | | | Buy (add'l) | 01/23/24 | J | | |
| 1049. | | | | | Sold (part) | 03/12/24 | J | A | |
| 1050. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 1051. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1052. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 1053. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 1054. US Bancorp Com New | A | Dividend | J | T | | | | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

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|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1055. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 1056. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1057. | | | | | Sold (part) | 10/11/24 | J | A | |
| 1058. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 1059. Uber Technologies Inc | | None | J | T | | | | | |
| 1060. | | | | | Sold (part) | 04/05/24 | J | A | |
| 1061. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1062. | | | | | Buy (add'l) | 07/18/24 | J | | |
| 1063. | | | | | Sold (part) | 10/11/24 | J | A | |
| 1064. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 1065. | | | | | Sold (part) | 12/16/24 | J | A | |
| 1066. Unilever PLC | A | Dividend | J | T | | | | | |
| 1067. | | | | | Sold (part) | 03/12/24 | J | A | |
| 1068. | | | | | Buy (add'l) | 03/28/24 | J | | |
| 1069. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 1070. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1071. | | | | | Sold (part) | 10/11/24 | J | A | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1072. | | | | | Sold (part) | 11/15/24 | J | A | |
| 1073. Union Pacific Corp | A | Dividend | J | T | | | | | |
| 1074. | | | | | Buy (add'l) | 01/17/24 | J | | |
| 1075. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 1076. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1077. | | | | | Buy (add'l) | 07/29/24 | J | | |
| 1078. | | | | | Sold (part) | 10/11/24 | J | A | |
| 1079. | | | | | Buy (add'l) | 10/29/24 | J | | |
| 1080. | | | | | Sold (part) | 11/15/24 | J | A | |
| 1081. United Parcel Ser Inc CL-B | A | Dividend | | | | | | | |
| 1082. | | | | | Sold (part) | 04/05/24 | J | A | |
| 1083. | | | | | Buy (add'l) | 04/25/24 | J | | |
| 1084. | | | | | Sold (part) | 06/06/24 | J | A | |
| 1085. | | | | | Sold (part) | 06/10/24 | J | A | |
| 1086. | | | | | Sold (part) | 06/13/24 | J | A | |
| 1087. | | | | | Sold | 06/14/24 | J | A | |
| 1088. UnitedHealth GP Inc | A | Dividend | J | T | | | | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1089. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 1090. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1091. | | | | | Buy (add'l) | 05/07/24 | J | | |
| 1092. | | | | | Sold (part) | 08/09/24 | J | A | |
| 1093. | | | | | Sold (part) | 10/11/24 | J | A | |
| 1094. | | | | | Sold (part) | 11/07/24 | J | A | |
| 1095. | | | | | Sold (part) | 11/15/24 | J | A | |
| 1096. | | | | | Buy (add'l) | 12/19/24 | J | | |
| 1097. Veralto Corp. | A | Dividend | | | | | | | |
| 1098. | | | | | Sold | 05/08/24 | J | A | |
| 1099. Vestas Wind Syatems ADS | | None | J | T | | | | | |
| 1100. | | | | | Buy (add'l) | 01/16/24 | J | | |
| 1101. | | | | | Sold (part) | 04/05/24 | J | A | |
| 1102. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1103. | | | | | Sold (part) | 10/11/24 | J | A | |
| 1104. | | | | | Sold (part) | 11/15/24 | J | A | |
| 1105. Verizon Communications | A | Dividend | J | T | | | | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
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| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1106. | | | | | Buy | 08/29/24 | J | | |
| 1107. | | | | | Buy (add'l) | 08/30/24 | J | | |
| 1108. | | | | | Buy (add'l) | 09/03/24 | J | | |
| 1109. | | | | | Sold (part) | 10/11/24 | J | A | |
| 1110. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 1111. Visa Inc | A | Dividend | J | T | | | | | |
| 1112. | | | | | Sold (part) | 04/05/24 | J | A | |
| 1113. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1114. | | | | | Buy (add'l) | 07/22/24 | J | | |
| 1115. | | | | | Buy (add'l) | 08/02/24 | J | | |
| 1116. | | | | | Buy (add'l) | 08/09/24 | J | | |
| 1117. | | | | | Sold (part) | 10/11/24 | J | A | |
| 1118. | | | | | Sold (part) | 11/15/24 | J | A | |
| 1119. WW Graiger Inc | A | Dividend | J | T | | | | | |
| 1120. | | | | | Sold (part) | 04/05/24 | J | A | |
| 1121. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1122. | | | | | Sold (part) | 07/18/24 | J | A | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
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| Name of Person Reporting | Date of Report |
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| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1123. | | | | | Sold (part) | 08/15/24 | J | A | |
| 1124. | | | | | Sold (part) | 08/16/24 | J | A | |
| 1125. | | | | | Sold (part) | 10/11/24 | J | A | |
| 1126. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 1127. Western Asset Core Plus BD I | C | Dividend | | | | | | | |
| 1128. | | | | | Sold (part) | 04/05/24 | J | A | |
| 1129. | | | | | Sold (part) | 04/25/24 | J | A | |
| 1130. | | | | | Sold | 09/06/24 | M | A | |
| 1131. Workday Inc CL A | | None | J | T | | | | | |
| 1132. | | | | | Buy (add'l) | 03/13/24 | J | | |
| 1133. | | | | | Buy (add'l) | 03/19/24 | J | | |
| 1134. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 1135. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1136. | | | | | Sold (part) | 10/11/24 | J | A | |
| 1137. | | | | | Sold (part) | 11/15/24 | J | A | |
| 1138. | | | | | Buy (add'l) | 12/16/24 | J | | |
| 1139. | | | | | Buy (add'l) | 12/17/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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|---|---|---|---|---|---|---|---|---|---|
| 1140. Workhorse Group Inc | | None | J | T | | | | | |
| 1141. | | | | | | | | | |
| 1142. Xcel Energy Inc | A | Dividend | J | T | | | | | |
| 1143. | | | | | Buy (add'l) | 03/13/24 | J | | |
| 1144. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 1145. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1146. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 1147. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 1148. Xpeng Inc ADR | | None | J | T | | | | | |
| 1149. Xylem Inc COM | A | Dividend | J | T | | | | | |
| 1150. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 1151. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1152. | | | | | Buy (add'l) | 10/11/24 | J | | |
| 1153. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 1154. Zoetis Inc | A | Dividend | J | T | | | | | |
| 1155. | | | | | Buy (add'l) | 03/13/24 | J | | |
| 1156. | | | | | Buy (add'l) | 04/05/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
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| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
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| **O'Connor, Reed C.** | 09/24/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1157. | | | | | Buy (add'l) | 04/16/24 | J | | |
| 1158. | | | | | Sold (part) | 10/11/24 | J | A | |
| 1159. | | | | | Buy (add'l) | 04/19/24 | J | | |
| 1160. | | | | | Buy (add'l) | 11/15/24 | J | | |
| 1161. ExxonMobil 401K (Northern Trust Equity Unit) | | None | L | T | | | | | |
| 1162. | | | | | | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000
F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000
N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market
U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

| Name of Person Reporting | Date of Report |
|---|---|
| **O'Connor, Reed C.** | 09/24/2025 |

## IX. CERTIFICATION.

**I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.**

**I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.**

**Signature: s/ Reed C. O'Connor**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

Committee on Financial Disclosure
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