Periodic Transaction Report, May 18, 2026

Financial Disclosure Report (AO Form 10T)

Filer's Information
O'Toole, George A.
U.S. District Court - Massachusetts
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

/s/ O'Toole, George A. [electronically signed on May 18, 2026 3:12pm by O'Toole, George A. in JEFS]

Date Filed: May 18, 2026
Date of First Transaction on this Report: Apr 2, 2026
Date of Last Transaction on this Report: Apr 13, 2026

Transactions

	DESCRIPTION				
1.	**(H) Account #1**				
1-A.	Microsoft Corp (MFST)				
	Transactions	**Transaction Type**	**Transaction Date**	**Date Notified of Transaction**	**Transaction Value**
	(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000
1-B.	Apple Inc (AAPL)				
	Transactions	**Transaction Type**	**Transaction Date**	**Date Notified of Transaction**	**Transaction Value**
	(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000
1-C.	Eli Lilly & Co (LLY)				
	Transactions	**Transaction Type**	**Transaction Date**	**Date Notified of Transaction**	**Transaction Value**
	(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000
1-D.	Lam Research Corp (LRCX)				
	Transactions	**Transaction Type**	**Transaction Date**	**Date Notified of Transaction**	**Transaction Value**
	(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000
1-E.	Chevron Corp (CVX)				
	Transactions	**Transaction Type**	**Transaction Date**	**Date Notified of Transaction**	**Transaction Value**
	(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000
1-F.	Servicenow Inc (NOW)				
	Transactions	**Transaction Type**	**Transaction Date**	**Date Notified of Transaction**	**Transaction Value**
	(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000
1-G.	Shopify Inc (SHOP)				
	Transactions	**Transaction Type**	**Transaction Date**	**Date Notified of Transaction**	**Transaction Value**
	(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000
1-H.	Amazon Inc (AMZN)				
	Transactions	**Transaction Type**	**Transaction Date**	**Date Notified of Transaction**	**Transaction Value**
	(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

DESCRIPTION

1-I. Trane Technologies Plc (TT)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-J. JPMorgan Chase & Co (JPM)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-K. Alphabet In Cl C (GOOG)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-L. Broadcom Inc (AVGO)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-M. Oracle Corp (ORCL)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-N. Johnson & Johnson (JNJ)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	Apr 2, 2026	$1,000 - $15,000

1-O. Philip Morris International Inc (PM)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-P. Mastercard Inc (MA)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-Q. Visa Inc (V)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-R. Morgan Stanley (MS)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

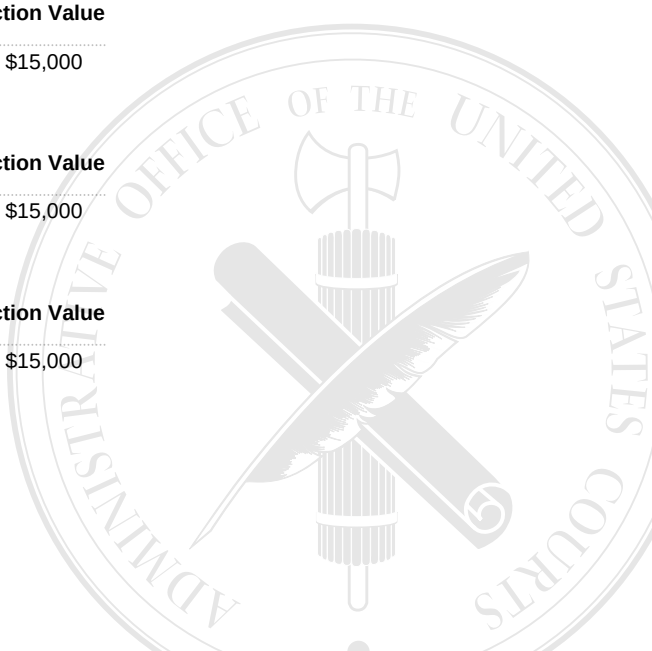
1-S. Nextera Energy Inc (NEE)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-T. Linde Plc (LIN)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-U. Nvidia Corp (NVDA)



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-V. Alphabet Inc Cl A (GOOGL)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-W. TJX Companies Inc (TJX)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-X. McKesson Corp (MCK)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-Y. Costar Group Inc (CSGP)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-Z. Parker Hannifin Corp (PH)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AA. Waste Management Inc (WM)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AB. Wec Energy Group Inc (WEC)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AC. Costco Wholesale Corp (COST)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AD. CME Group Inc (CME)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AE. Targa Resources Corp (TRGP)

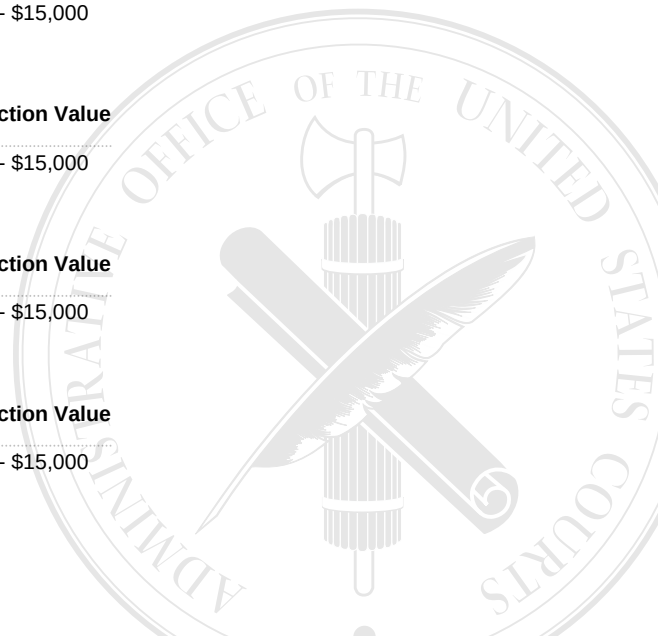
Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AF. Lowes Companies Inc (LOW)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AG. Union Pacific Corp (UNP)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000



DESCRIPTION

1-AH. Mueller Industries Inc (MLI)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AI. Zoetis Inc (ZTS)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AJ. MSCI Inc (MSCI)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AK. T-Mobile US Inc (TMUS)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AL. Constellation Energy Corp (CEG)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AM. Starbucks Corp (SBUX)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AN. GSK Plc (GSK)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AO. Blackrock Inc (BLK)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AP. Aon PLC (AON)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AQ. Idexx Laboratories Inc (IDXX)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

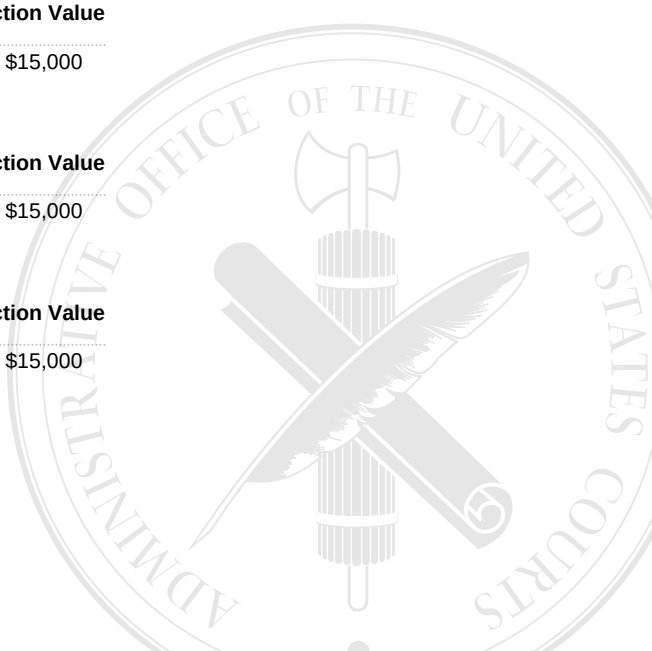
1-AR. Pepsico Inc (PEP)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AS. Medtronic Plc (MDT)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AT. CRH Plc (CRH)



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AU. Marsh (MRSH)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AV. Intuitive Surgical Inc (ISRG)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AW. Meta Platforms Inc (META)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AX. AirBnB Inc (ABNB)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AY. Accenture Plc Ireland Cl A (ACN)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

1-AZ. Synopsys Inc (SNPS)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2. **(H) Account #3**

2-A. Abbvie Inc (ABBV)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-B. Advanced Micro Devices Inc (AMD)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-C. Alcoa Corp (AA)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

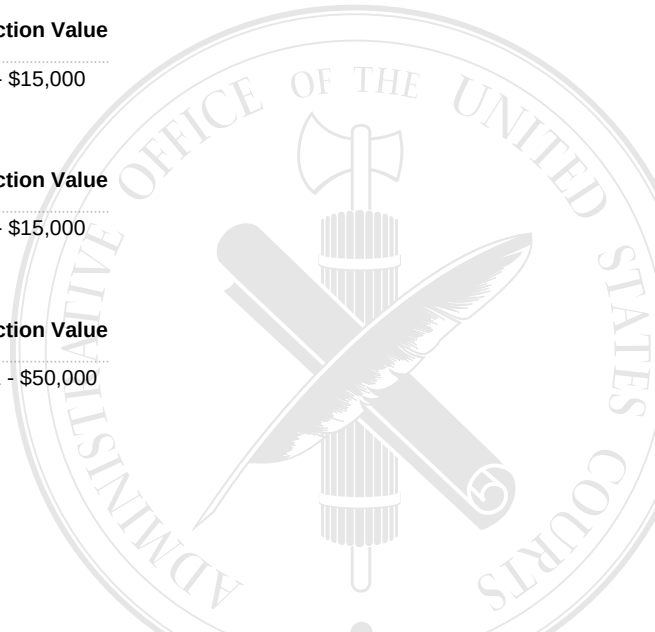
2-D. Allstate Corp (ALL)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-E. Alphabet Inc Cl A (GOOGL)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$15,001 - $50,000

2-F. Amazon Inc (AMZN)



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-G. American Electric Power (AEP)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-H. American Express Co (AXP)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-I. American Water Works Co (AWK)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-J. Amgen Inc (AMGN)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-K. Analog Devices Inc (ADI)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-L. Apollo Global Management Inc (APO)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-M. Apple Inc (AAPL)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-N. Applied Materials Inc (AMAT)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-O. Astrazeneca Plc (AZN)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-P. Bank of America Corp (BAC)

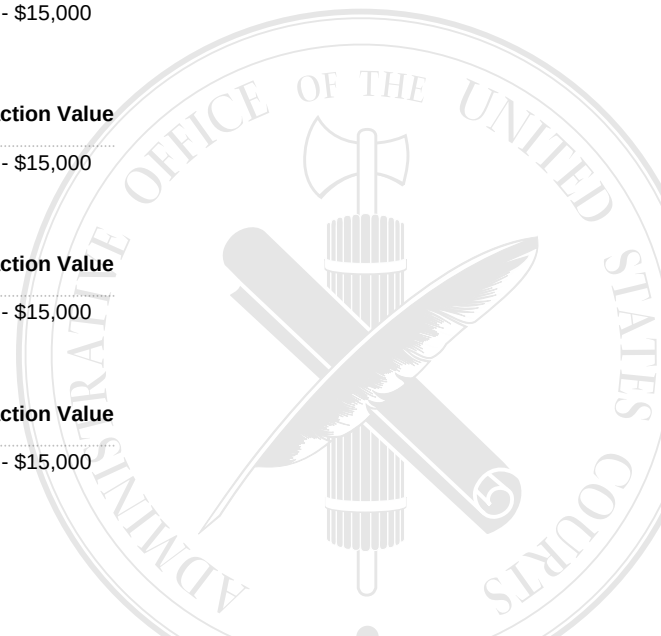
Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-Q. W. R. Berkley Corporation (WRB)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-R. BJs Wholesale Club Hldgs Inc (BJ)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000



DESCRIPTION

2-S. Blackrock Inc (BLK)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-T. Bristol Myers Squibb Co (BMY)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-U. Broadcom Inc (AVGO)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-V. Cadence Design System (CDNS)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-W. Capital One Financial Corp (COF)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-X. Cardinal Health Inc (CAH)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-Y. Caterpillar Inc (CAT)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-Z. Charles Schwab (SCHW)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AA. Charter Communications Inc (CHTR)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AB. Chevron Corp (CVX)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

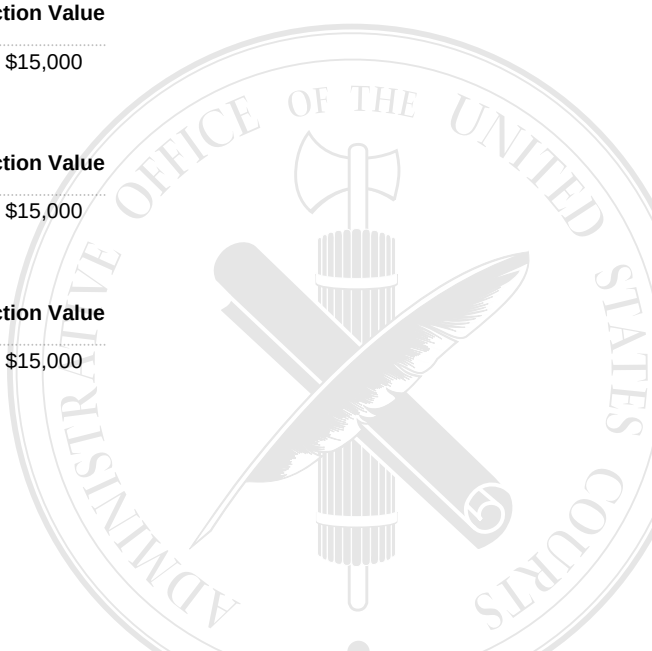
2-AC. Cintas Corp (CTAS)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AD. Cisco Systems Inc (CSCO)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AE. Citigroup Inc (C)



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AF. Coca Cola Co (KO)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AG. Conocophillips (COP)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AH. Corning Inc (GLW)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AI. Corteva Inc (CTVA)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AJ. Eli Lilly & Co (LLY)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AK. Emcor Group Inc (EME)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AL. Emerson Electric Co (EMR)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AM. Exxon Mobil Corp (XOM)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AN. Fabrinet (FN)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AO. Fastenal Co (FAST)

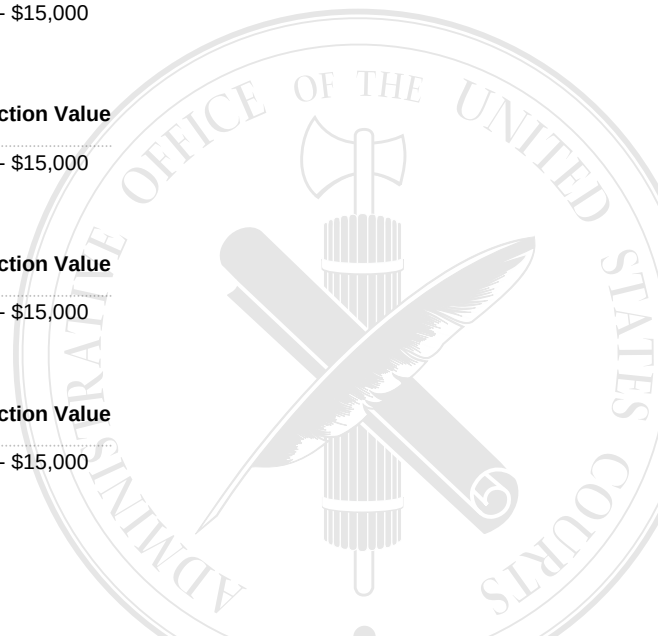
Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AP. FedEx Corp (FDX)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AQ. Freeport-McMoran Inc (FCX)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000



DESCRIPTION				

2-AR. General Motors Co (GM)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AS. General Dynamics Corp (GD)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AT. Gilead Science Inc (GILD)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AU. Goldman Sachs Group Inc (GS)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AV. Halliburton Co (HAL)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AW. Hartford Insurance Group Inc (HIG)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AX. Hershey Company (HSY)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AY. Hilton Worldwide Holdings Inc (HLT)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-AZ. Home Depot Inc (HD)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BA. Howmet Aerospace Inc (HWM)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BB. Ingersoll Rand Inc (IR)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BC. Intel Corp (INTC)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BD. Intl Business Machines Corp (IBM)

DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BE. Johnson & Johnson (JNJ)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BF. Johnson Ctls Intl Plc (JCI)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BG. JPMorgan Chase & Co (JPM)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BH. Labcorp Holdings Inc (LH)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BI. Lam Research Corp (LRCX)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BJ. Marriott Intl Inc (MAR)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BK. Marsh (MRSH)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BL. McDonalds Corp (MCD)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BM. McKesson Corp (MCK)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BN. Merck & Co Inc (MRK)

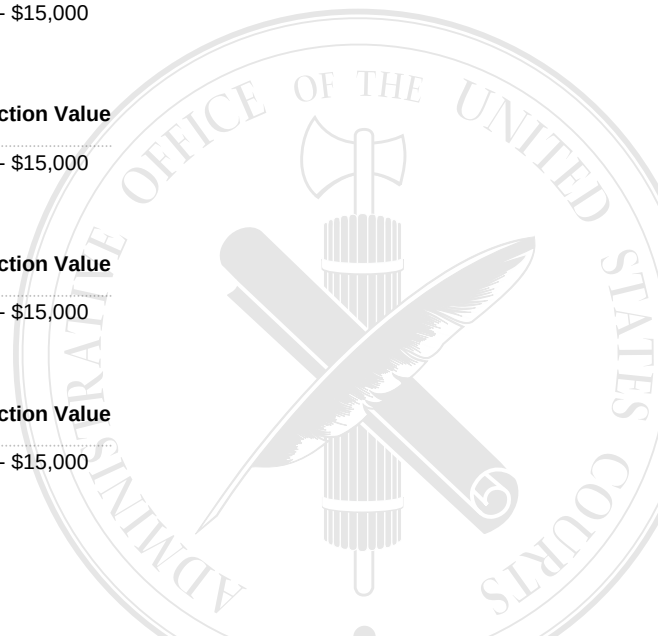
Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BO. Meta Platforms Inc (META)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BP. Metlife Inc (MET)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000



DESCRIPTION

2-BQ. Microsoft Corp (MFST)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BR. Moodys Corp (MCO)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BS. Nasdaq Inc (NDAQ)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BT. Netflix Inc (NFLX)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BU. Nextera Energy Inc (NEE)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BV. Northrop Grumman Corp (NOC)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BW. Novo Nordisk (NVO)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BX. NRG Energy Inc (NRG)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BY. Nvidia Corp (NVDA)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-BZ. Palo Alto Networks Inc (PANW)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

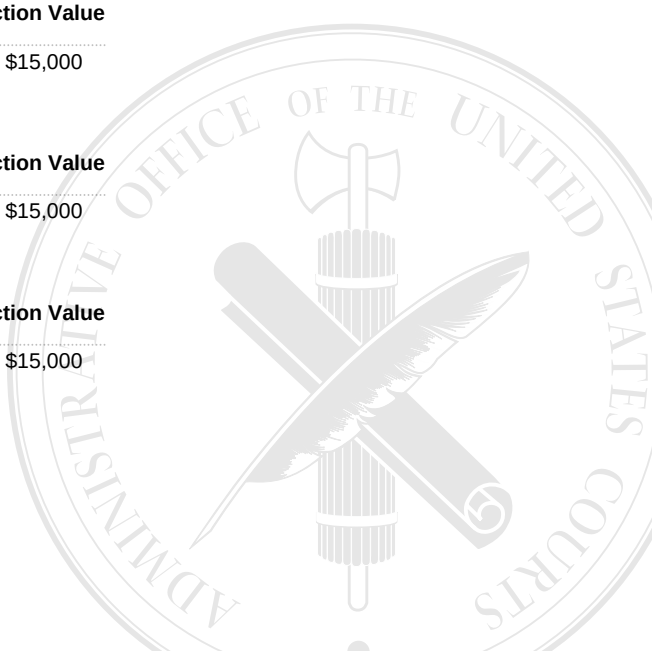
2-CA. Pepsico Inc (PEP)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CB. Philip Morris International Inc (PM)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CC. PNC Financial Services Group (PNC)



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CD. Ppl Corp (PPL)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CE. Procter & Gamble (PG)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CF. Prologis Inc (PLD)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CG. Pulte Group Inc (PHM)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CH. Qualcomm Inc (QCOM)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CI. Regeneron Pharmaceuticals (REGN)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CJ. Republic Services Inc (RSG)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CK. Royal Caribbean Group (RCL)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CL. RTX Corp (RTX)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CM. Sanofi Adr (SNY)

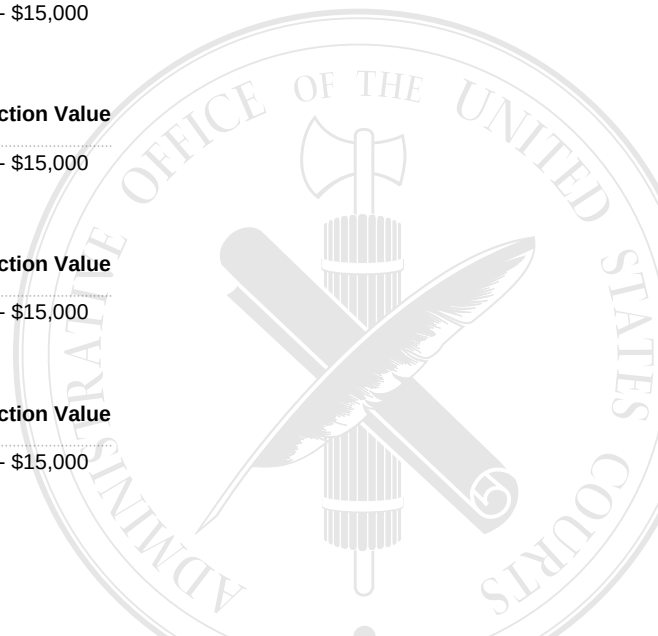
Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CN. Seagate Technology Holdings (STX)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CO. Southern Co (SO)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000



DESCRIPTION

2-CP. Southwest Airlines (LUV)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CQ. Spotify Technology SA (SPOT)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CR. Stryker Corp (SYK)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CS. T-Mobile US Inc (TMUS)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CT. Tesla Inc (TSLA)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CU. Thermo Fisher Scientific (TMO)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CV. TJX Companies Inc (TJX)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CW. Truist Financial Corp (TFC)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CX. United Rentals Inc (URI)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-CY. UnitedHealth Gp Inc (UNH)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

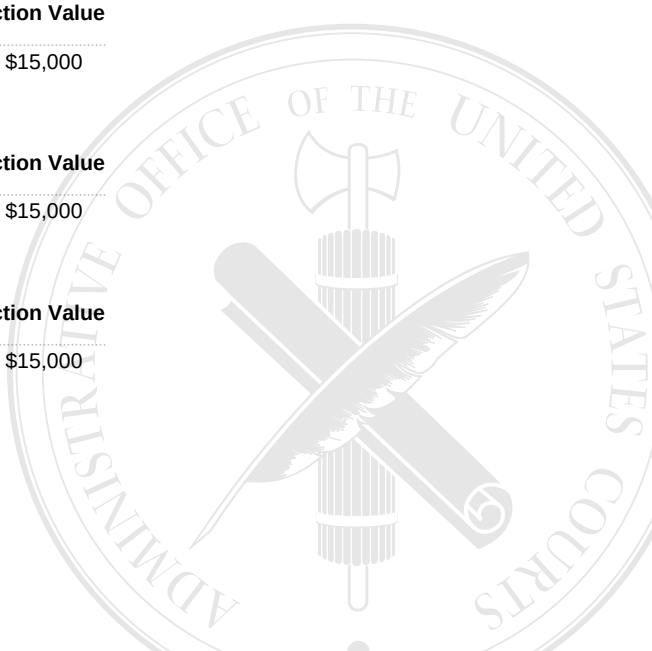
2-CZ. Valero Energy Corp (VLO)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-DA. Vertex Pharmaceuticals (VRTX)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-DB. Vertiv Holdings Llc (VRT)



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

2-DC. Walmart Inc (WMT)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Apr 2, 2026	May 5, 2026	$1,000 - $15,000

3. **(H) Account #4**

3-A. Aon PLC (AON)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Apr 13, 2026	May 5, 2026	$1,000 - $15,000

3-B. Intuitive Surgical Inc (ISRG)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Apr 13, 2026	May 5, 2026	$1,000 - $15,000

3-C. Lam Research Corp (LRCX)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Apr 13, 2026	May 5, 2026	$1,000 - $15,000

3-D. Synopsys Inc (SNPS)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Apr 13, 2026	May 5, 2026	$1,000 - $15,000

3-E. UnitedHealth Gp Inc (UNH)

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Apr 13, 2026	May 5, 2026	$1,000 - $15,000