AO 10
Rev. 1/2015

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Oliver Jr., Solomon	U.S. District Court	7/11/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Carl B. Stokes US Court House 801 West Superior Avenue, Suite 19A Cleveland, OH 44113-1838		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Emeritus Trustee	College of Wooster
2.	Board Member	National Conference of Bar Examiners
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	Ohio State Teacher's Retirement System	$26,164.08
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	National Conference of Bar Examiners	1/26/23 to 1/29/23	San Juan, PR	Board Meeting	Travel, lodging, food in conjunction with meeting
2.	National Conference of Bar Examiners	3/9/23 to 3/12/23	Atlanta, GA	Board Meeting	Travel, lodging, food in conjunction with meeting
3.	National Conference of Bar Examiners	3/19/23 to 3/20/23	Madison, WI	Board Meeting	Travel, lodging, food in conjunction with meeting
4.	National Conference of Bar Examiners	5/4/23 to 5/7/23	Nashville, TN	Board Meeting	Travel, lodging, food in conjunction with meeting
5.	Just the Beginning Foundation	10/12/23 to 10/15/23	New York, NY	Board Meeting	Travel, lodging, food in conjunction with meeting

6.	National Conference of Bar Examiners	12/1/23 to 12/3/23	Washington, DC	Board Meeting	Travel, lodging, food in conjunction with meeting

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Oliver Jr., Solomon	7/11/2024

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Oliver Jr., Solomon	7/11/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Abbott Laboratories	A	Dividend	J	T					
2. Bank of America	A	Dividend	J	T					
3. Bank of NY M	A	Dividend	J	T					
4. Cardinal Health	A	Dividend	J	T					
5. EnPro	A	Dividend	J	T					
6. Cigna	A	Dividend	J	T					
7. HP Inc. (Hewlett-Packard)	A	Dividend	J	T					
8. Honeywell International	A	Dividend	K	T					
9. Johnson & Johnson	A	Dividend	J	T					
10. JP Morgan Chase	A	Dividend	K	T					
11. New Jersey Resources	B	Dividend	K	T					
12. Nextera Energ	B	Dividend	M	T					
13. Proctor & Gamble	B	Dividend	K	T					
14. Shell PLC (Royal Dutch Shell B)	A	Dividend	J	T					
15. Cohen & Steers Infrastructure Fund	A	Dividend	J	T					
16. Nuveen Mun Valve Fund	A	Dividend	J	T					
17. Nuveen OH Quality Income Municipal Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
2. Value Codes (See Columns C1 and D3)
3. Value Method Codes (See Column C2)

A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
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J =$15,000 or less
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P4 =More than $50,000,000
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Oliver Jr., Solomon	7/11/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. Blackrock Euro Fund Investor	A	Dividend	J	T					
19. Schwab Investor Checking	A	Interest	J	T					
20. AT&T common	B	Dividend	K	T					
21. Bristol Meyers common	B	Dividend	L	T					
22. Coca Cola common	B	Dividend	L	T					
23. Morgan Stanley Dean Witter common	A	Dividend	J	T					
24. Ford common	A	Dividend	J	T					
25. General Electric common	B	Dividend	J	T					
26. Goodyear common	A	Dividend	J	T					
27. Home Depot common	B	Dividend	L	T					
28. Federated Department Stores common (Macy's)	A	Dividend	J	T					
29. Merck common	A	Dividend	K	T					
30. Nike common	B	Dividend	N	T					
31. WalMart common	B	Dividend	M	T					
32. Putnam Focused International Equity Fund--Class A	A	Dividend	L	T					
33. Fidelity Ohio Tax Free	A	Interest	K	T					
34. CREF Global Equities R2 403(b)	C	Dividend	N	T					

1. Income Gain Codes: (See Columns B1 and D4)
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Q =Appraisal
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35. TIAA Access Wellington T1--403(b)	C	Interest	O	T					
36. TIAA Traditional 403(b)	C	Interest	N	T					
37. Ohio Savings Bank Accounts	A	Interest	L	T					
38. DWS Scudder International Fund	B	Dividend	J	T					
39. Vodaphone	B	Dividend	J	T					
40. Pepsico	C	Dividend	M	T					
41. Allstate	A	Dividend	K	T					
42. Yum Brands, Inc. (Tricontinental Global)	A	Dividend	K	T					
43. Resource Careers, Inc. IRA Vanguard 500	A	Dividend	L	T					
44. Cisco	A	Dividend	J	T					
45. Zimmer	A	Dividend	J	T					
46. Lowes	A	Dividend	M	T					
47. Pfizer	A	Dividend	J	T					
48. Comcast	A	Interest	J	T					
49. Vanguard Intermediate Term Tax-Exempt Fund	A	Interest	K	T					
50. Vanguard 500 Index	B	Dividend	M	T					
51. Vanguard Small Cap Index	B	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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52. Fidelity Balanced, IRA	B	Dividend	L	T					
53. Fidelity Capital Appreciation, IRA	D	Dividend	M	T					
54. T. Rowe Price Equity Income	C	Dividend	L	T					
55. T. Rowe Price Retirement 20/20	B	Dividend	L	T					
56. Vanguard Total International Stock Fund	B	Dividend	K	T					
57. Vanguard Wellington	C	Dividend	M	T					
58. Vanguard Wellesley	C	Dividend	M	T					
59. Vanguard Total Bond Market Index	B	Interest	L	T					
60. T. Rowe Price Emerging Markets	A	Dividend	K	T					
61. Intel	A	Dividend	K	T					
62. Discover Financial Services	A	Dividend	J	T					
63. Schwab Target 2025 Fund - IRA	B	Dividend	M	T					
64. Abbvie, Inc.	A	Dividend	J	T					
65. Duke Energy	A	Dividend	J	T					
66. Verizon	C	Dividend	J	T					
67. Sallie Mae Bank	B	Interest			Redeemed	03/08/23	M	B	
68. Yum China	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
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69. Beta Hold Co. LLC	A	Dividend	K	T					
70. Vanguard Prime Market (Cash Reserves)	B	Interest	M	T					
71. Vanguard Target 2025--IRA	B	Dividend	M	T					
72. EverBank Money Market (TIAA Bank)	B	Interest	M	T					
73. Hewlett Packard Enterprises	A	Dividend	J	T					
74. Nuveen Life Cycle 2025 (Tiaa-Cref Life Cycle 2025 Fund--IRA)	A	Dividend	K	T					
75. Vanguard High Yield Corp.	A	Interest	L	T					
76. Organon	A	Dividend	J	T					
77. Synchrony Bank CD	D	Interest	M	T					
78. EverBank CD (TIAA Bank)	D	Interest	M	T					
79. Ally Bank CD	D	Interest	M	T	Buy	11/20/23	M		
80. Synchrony CD	D	Interest	M	T	Buy	03/09/23	M		
81. EverBank CD	C	Interest	L	T	Buy	07/13/23	L		
82. EverBank CD	C	Interest	K	T	Buy	07/18/23	K		
83. Warner Brothers Discovery Inc COM SER A	A	Dividend	J	T	Spinoff (from line 20)	04/08/22	J		
84. Wabted Comm	A	Dividend	J	T	Spinoff (from line 25)	02/25/19	J		
85.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII. INVESTMENTS AND TRUSTS

Nos. 83 and 84 under this Section VII were not previously reported because their values were below the amount required for reporting purpose

Name of Person Reporting	Date of Report
Oliver Jr., Solomon	7/11/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Solomon Oliver Jr.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544