AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Oliver, Vernon D.	U. S. District Court, Connecticut	08/13/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (FT)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
United States District Court Abraham Ribicoff Federal Building and United States Courthouse Hartford, CT 06103-3022		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member	Board of Directors: Lawyers Concerned For Lawyers, Connecticut
2.	Member	Nominating Committee: Connecticut Hall of Change & Hang Time/Her Time
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1999	Connecticut State Judges Pension System - Defined Benefit Pension Plan
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Town of North Haven, Connecticut (pension)
2.	2024	State of Connecticut Judicial Branch-Court Support Services Division
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Oliver, Vernon D.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Connecticut State Employees Credit Union (cash)	A	Dividend	K	T					
3.	Account #1 (H)									
4.	Ameriprise Insured Money Market (cash)	A	Interest	J	T	Open	01/09/24	O		
5.	Fidelity Advisor Equity Growth CL I (EQPGX)	D	Dividend	L	T	Buy	01/11/24	L		
6.	MFS Income CL I (MFIIX)	B	Dividend	K	T	Buy	01/11/24	K		
7.	iShares 5-10 Yr. Investment Grade Corp BD ETF (IGIB)	B	Dividend	L	T	Buy	01/11/24	L		
8.						Buy (add'l)	12/24/24	K		
9.	iShares MSCI EAFE ETF (EFA)	B	Dividend			Buy	01/11/24	K		
10.						Sold	12/24/24	K		
11.	iShares MSCI USA Quality Factor ETF (QUAL)		None	K	T	Buy	12/24/24	K		
12.	JPMorgan Diversified Returns US Small Cap Eq ETF (JPSE)	A	Dividend	L	T	Buy	01/11/24	L		
13.	SPDR Dow Jones Industrial Average ETF (DIA)	B	Dividend	L	T	Buy	01/11/24	L		
14.	Sector Energy Select Sector SPDR ETF (XLE)	A	Dividend	K	T	Buy	01/11/24	K		
15.	Select Utilities Select Sector SPDR ETF (XLU)	A	Dividend			Buy	01/11/24	K		
16.						Sold	05/02/24	K		
17.	Vaneck Semiconductor ETF (SMH)	A	Dividend	K	T	Buy	01/11/24	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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Oliver, Vernon D.	08/13/2025

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Vanguard Long Term Bond Index ETF (BLV)	B	Dividend	K	T	Buy	05/02/24	K		
19. Vanguard Total Bond Market ETF (BND)	B	Dividend	L	T	Buy	01/11/24	L		
20. Vanguard Mid Cap ETF (VO)	A	Dividend	L	T	Buy	01/11/24	K		
21. Vanguard Growth ETF (VUG)	A	Dividend	L	T	Buy	01/11/24	K		
22. Account #2 (H)									
23. Ameriprise Insured Money Market Account (cash)	A	Interest	J	T					
24. Apple Inc (APPL)	A	Dividend	K	T					
25. Darden Restaurants Inc (DRI)	A	Dividend	J	T					
26. Exxon Mobil Corp (XOM)	A	Dividend	J	T					
27. Mastercard Inc Cl A (MA)	A	Interest	K	T					
28. NVIDIA Corp (NVDA)	A	Dividend	L	T					
29. iShares Semiconductor ETF (SOXX)	A	Dividend			Sold	12/10/24	K		
30. Pacer US Small Cap Cash Cows 100 ETF (CALF)	A	Dividend	J	T					
31. Pacer US Cash Cows 100 ETF (COWZ)	A	Dividend	J	T					
32. Vanguard Financials ETF (VFH)		None	K	T	Buy	12/24/24	K		
33. Account #3 (H)									
34. Ameriprise Insured Money Market (cash) (X)	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Fidelity Advisor Total Bond CL I (FEPIX)	A	Dividend	K	T	Buy (add'l)	12/24/24	J		
36. JPMorgan Core Bond Cl I (WOBDX)	A	Dividend	K	T	Buy (add'l)	12/24/24	J		
37. MFS Growth Class I (MFEIX)	D	Dividend	K	T	Sold (part)	12/24/24	J		
38. JP Morgan Chase & Co. (JPM)	A	Dividend	K	T					
39. Microsoft Corp. (MFST)	A	Dividend	K	T					
40. Ulta Beauty Inc. (ULTA)		None	J	T					
41. Vanguard Mega Cap Value ETF (MGV)	A	Dividend	J	T					
42. Vanguard Mid Cap ETF (VO)	A	Dividend	K	T	Sold (part)	12/24/24	J		
43. Account #4 (H)									
44. Columbia Total Return Bond Instl Cl (SRBFX)	A	Dividend	K	T	Buy (add'l)	12/24/24	J		
45. Fidelity Advisor Strategic Income Cl I (FSRIX)	A	Dividend	K	T					
46. Fidelity Advisor New Insights Cl I (FINSX)	A	Dividend	J	T					
47. Advanced Micro Devices Inc (AMD)		None	J	T					
48. Alphabet Inc Cl A (GOOGL)	A	Dividend	K	T					
49. Amazon.com Inc (AMZN)		None	K	T					
50. Cigna Group CL B (CI)	A	Dividend			Sold	12/24/24	J		
51. Humana Inc (HUM)	A	Dividend			Sold	12/24/24	J		

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52. Columbia Research Enhanced Core ETF (RECS)	A	Dividend	J	T					
53. Vanguard Value ETF (VTV)	A	Dividend	J	T					
54. Account #5 (H)									
55. Connecticut Stable Value		None	K	T					
56. Calvert Bond Fund Class I (CBDIX)	A	Dividend	J	T					
57. TCW Metwest Total Return Fund (MWTIX)	A	Dividend	J	T					
58. Vanguard Total Bond Market Index I (VBTLX)	A	Dividend	J	T					
59. Vanguard Infl-Protected Secs I (VIPSX)	A	Dividend	J	T					
60. American Funds American Mutual R6 (RMFGX)	A	Dividend	J	T					
61. Nuveen Large Cap Growth Index R6 (TILIX) (was TIAA)	A	Dividend	J	T					
62. Nuveen Intl Equity Idx R6 (TCIEX) (was TIAA)	A	Dividend	J	T					
63. Vanguard Real Estate Index Instl (VGSNX) (X)	A	Dividend	J	T					
64. Vanguard Instl Idx Instl Plus (VIIIX)	A	Dividend	J	T					
65. JP Morgan Mid Cap Value I (JMVSX)	A	Dividend			Sold	04/02/24	J		
66. Nuveen Sm Cap Blend Inx R6 (TISBX) (was TIAA)	A	Dividend	J	T					
67. Vanguard Mid Cap Index Instl (VMCIX)	A	Dividend	J	T	Buy (add'l)	04/02/24	J		
68. American Fd Europacific Gro R6 (RERGX)	A	Dividend	J	T					

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
69.	Account #6 (H)									
70.	Fidelity CT Moderate Growth		None	J	T					
71.	Fidelity Index CT Aggressive Growth		None	K	T	Sold (part)	08/20/24	J		
72.	Fidelity Blend CT Portfolio 2024		None	K	T	Sold (part)	08/20/24	J		
73.	Account #7 (H)									
74.	Fidelity Index CT Aggressive Growth		None	J	T	Sold (part)	01/02/24	J		
75.						Sold (part)	08/20/24	J		
76.	Fidelity Index CT Moderate Growth		None	J	T	Sold (part)	01/02/24	J		
77.						Sold (part)	08/20/24	J		
78.	Fidelity Blend CT Portfolio 2024		None	J	T	Sold (part)	01/02/24	J		
79.						Sold (part)	08/20/24	J		
80.	Account #8 (H)									
81.	Spectrum Moderate Growth Allocation (TRSGX)	A	Dividend	J	T	Sold (part)	02/21/24	J		
82.						Sold (part)	04/19/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Account #5 is controlled and managed by the employer of an individual with assets subject to this report. The participant is permitted to adjust percentages of investment for each position, but the timing of any transactions is within the exclusive purview of the manager. Despite request, specific transaction dates are not available to the filer. In the absence of more precise information, transactions are reported as of the second business day of the quarter in which they occurred.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Vernon D. Oliver

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544