Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Oliver, Vernon Dion
U.S. District Court - Connecticut
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Oliver, Vernon Dion [electronically signed on Oct 7, 2026 11:13am by Oliver, Vernon Dion in JEFS]
/s/ Oliver, Vernon Dion [electronically signed on Sep 8, 2026 5:24pm by Oliver, Vernon Dion in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Board of Directors: Lawyers Concerned For Lawyers, Connecticut	Non-Profit	Member
2.	Nominating Committee: Connecticut Hall of Change & Hang Time/Her Time	Non-Profit	Member

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	Connecticut State Judges Pension System	Defined benefit pension plan		1999

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Town of North Haven, Connecticut	Pension	No	$0.00	
2.	State of Connecticut Judicial Branch-Court Support Services Division	Salary	No	$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Individual Assets**				
1-A.	Connecticut State Employees Credit Union (cash)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2.	**(H) Account #1**				
2-A.	Ameriprise Insured Money Market (cash)	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2-B.	Fidelity Advisor Equity Growth CL I (EQPGX)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
2-C.	MFS Income CL I (MFIIX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
2-D.	iShares 5-10 Yr. Investment Grade Corp BD ETF (IGIB)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
2-E.	iShares MSCI USA Quality Factor ETF (QUAL)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2-F.	JPMorgan Diversified Returns US Small Cap Eq ETF (JPSE)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
2-G.	SPDR Dow Jones Industrial Average ETF (DIA)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
2-H.	State Street Energy Select Sector SPDR ETF (XLE)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2-I.	Vaneck Semiconductor ETF (SMH)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
2-J.	Vanguard Long Term Bond Index ETF (BLV)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
2-K.	Vanguard Total Bond Market ETF (BND)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
2-L.	Vanguard Mid Cap ETF (VO)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
2-M.	Vanguard Growth ETF (VUG)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
3.	**(H) Account #2**				
3-A.	Ameriprise Insured Money Market Account (cash)	$1,000 or less	Interest	$15,000 or less	Cash/Market
3-B.	Apple Inc (APPL)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-C.	Darden Restaurants Inc (DRI)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-D.	Exxon Mobil Corp (XOM)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-E.	Mastercard Inc Cl A (MA)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-F.	NVIDIA Corp (NVDA)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-G.	JPMorgan Nasdaq Equity Premium Income ETF (JEPQ)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Aug 4, 2025 $15,000 or less				
3-H.	Pacer US Small Cap Cash Cows 100 ETF (CALF)	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Aug 4, 2025 $15,000 or less				
3-I.	Pacer US Cash Cows 100 ETF (COWZ)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-J.	Vanguard Financials ETF (VFH)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4.	**(H) Account #3**				
4-A.	Ameriprise Insured Money Market (cash)	$1,000 or less	Interest	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
4-B.	Fidelity Advisor Total Bond CL I (FEPIX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Oct 1, 2025 $15,000 or less				
4-C.	JPMorgan Core Bond Cl I (WOBDX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
4-D.	MFS Growth Class I (MFEIX)	$5,001 - $15,000	Dividend	$15,001 - $50,000	Cash/Market
4-E.	JP Morgan Chase & Co. (JPM)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-F.	Microsoft Corp. (MFST)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-G.	Ulta Beauty Inc. (ULTA)		None	$15,000 or less	Cash/Market
4-H.	Vanguard Mega Cap Value ETF (MGV)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-I.	Vanguard Utilities ETF (VPU)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 1, 2025 $15,000 or less				
4-J.	Vanguard Mid Cap ETF (VO)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5.	**(H) Account #4**				
5-A.	Ameriprise Insured Money Market Account (cash)	$1,000 or less	Interest	$15,000 or less	Cash/Market
5-B.	Columbia Total Return Bond Instl Cl (SRBFX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-C.	Fidelity Advisor Strategic Income Cl I (FSRIX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-D.	Fidelity Advisor New Insights Cl I (FINSX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Oct 1, 2025 $15,000 or less				
5-E.	Advanced Micro Devices Inc (AMD)		None	$15,001 - $50,000	Cash/Market
5-F.	Alphabet Inc Cl A (GOOGL)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-G.	Amazon.com Inc (AMZN)		None	$15,001 - $50,000	Cash/Market
5-H.	Columbia Research Enhanced Core ETF (RECS)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-I.	Global X Uranium ETF (URA)		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 1, 2025 $15,000 or less				
5-J.	Vanguard Value ETF (VTV)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6.	**(H) Account #5**				
6-A.	Connecticut Stable Value		None	$15,001 - $50,000	Cash/Market
6-B.	Calvert Bond Fund Class I (CBDIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-C.	TCW Metwest Total Return Fund (MWTIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-D.	Vanguard Total Bond Market Index I (VBTLX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-E.	Vanguard Infl-Protected Secs I (VIPSX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-F.	American Funds American Mutual R6 (RMFGX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-G.	Nuveen Large Cap Growth Index R6 (TILIX) (was TIAA)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-H.	Nuveen Intl Equity Idx R6 (TCIEX) (was TIAA)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-I.	Vanguard Real Estate Index Instl (VGSNX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-J.	Vanguard Instl Idx Instl Plus (VIIIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-K.	Nuveen Sm Cap Blend Inx R6 (TISBX) (was TIAA)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-L.	Vanguard Mid Cap Index Instl (VMCIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-M.	American Fd Europacific Gro R6 (RERGX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7.	**(H) Account #6**				
	Additional Explanation: This account does not report income; it reflects only unit value.				
7-A.	Fidelity CT Moderate Growth (Fidelity Index)		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 13, 2025 $15,000 or less				
7-B.	Fidelity Index CT Aggressive Growth		None	$15,001 - $50,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 10, 2025	$15,000 or less
(2).	Sold (part)	Jan 17, 2025	$15,000 or less
(3).	Sold (part)	Aug 13, 2025	$15,000 or less
(4).	Sold (part)	Dec 9, 2025	$15,000 or less
(5).	Sold (part)	Dec 22, 2025	$15,000 or less

7-C. Fidelity Blend CT Portfolio 2024 — None

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 10, 2025	$15,000 or less
(2).	Sold (part)	Jan 17, 2025	$15,000 or less
(3).	Sold (part)	Aug 13, 2025	$15,000 or less
(4).	Sold	Dec 5, 2025	$15,001 - $50,000

7-D. CT College Portfolio (Fidelity Blend) — None — $15,001 - $50,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 5, 2025	$15,000 or less
(2).	Sold (part)	Dec 9, 2025	$15,000 or less
(3).	Sold (part)	Dec 22, 2025	$15,000 or less

8. **(H) Account #7**

Additional Explanation: This account does not report income; it reflects only unit value.

8-A. Fidelity Index CT Aggressive Growth — None — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 10, 2025	$15,000 or less

8-B. Fidelity Index CT Moderate Growth — None

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jan 10, 2025	$15,000 or less

8-C. Fidelity Blend CT Portfolio 2024 — None

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 10, 2025	$15,000 or less
(2).	Sold	Dec 5, 2025	$15,000 or less

8-D. CT College Portfolio (Fidelity Blend) — None — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 5, 2025	$15,000 or less

9. **(H) Account #8**

9-A. Spectrum Moderate Growth Allocation (TRSGX) — $1,000 or less — Dividend — $15,000 or less — Cash/Market

10. **(H) Account #9**

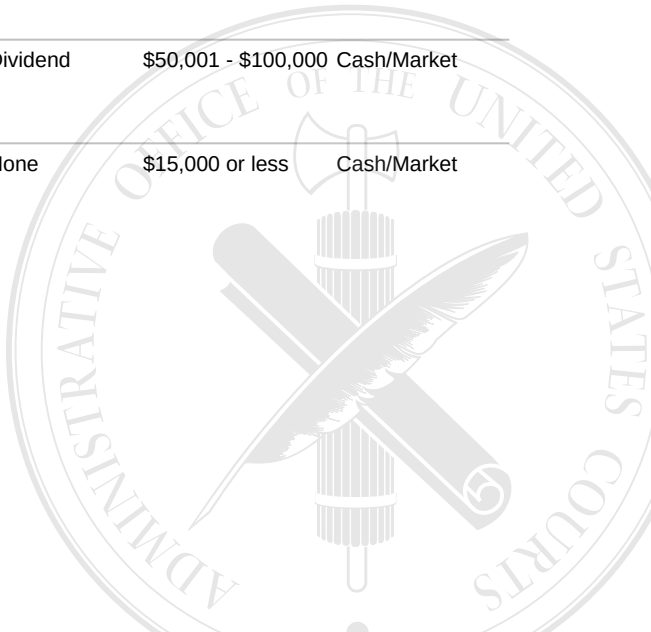
10-A. Nvidia Corp (NVDA) — $1,000 or less — Dividend — $50,001 - $100,000 — Cash/Market

11. **(H) Account #10**

11-A. Cereno Scientific AB (CRNOF) — None — $15,000 or less — Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section



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