Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Osteen, William L.
U.S. District Court - North Carolina Middle
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Osteen, William L. [electronically signed on Aug 7, 2026 3:36pm by Osteen, William L. in JEFS]
/s/ Osteen, William L. [electronically signed on Jul 13, 2026 1:55pm by Osteen, William L. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Co-Power of Attorney	Non-Profit	POA

Additional Explanation: Note 1: The power of attorney was exercised for the first time in 2019.

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Tuggle Duggins attorneys 1-1-2025-present	Firm Administrator		$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Wells Fargo Bank Account**	$1,000 or less	Interest	$15,000 or less	Cash/Market
2.	**Putnam Stable Value Fund**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
3.	**US Savings Bonds**	$1,000 or less	Interest	$15,000 or less	Cash/Market
4.	**Carillon Eagle Mid Cap Growth Stock Fund Class A HAGAX**	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
5.	**Capital World Bond Fund Class A CWBFX**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6.	**Templeton Global Bond Fund Class A TPINX**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7.	**Pioneer Disciplined Value Fund Class A CVFCX**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
	Additional Explanation: Now known as Victory Pioneer Disciplined Value Fund				
8.	**Franklin Templeton Mutual Glo Discovery Fund Class A TEDIX**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
9.	**Keeley Small Cap Value Fund Class A KSDVX**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Additional Explanation: This is now known as Keeley Gabelli Small Cap Dividend Fund				
10.	**Hartford Capital Appreciation Fund Class A Symbol ITHAX**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
11.	**Virtus Real Estate Securities Cl A Symbol PHRAX**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Additional Explanation: The correct name of this asset is Virtus Duff & Phelps Real Estate Securities Fund.				
12.	**Franklin Income Fund Class A Symbol FKIQX**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
13.	**First Citizens Bank Accounts**	$1,000 or less	Interest	$100,001 - $250,000	Cash/Market
14.	**Bond Fund of America Class A Symbol ABNDX**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
15.	**American Funds Balanced**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
16.	**Bank of America common stock**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section