AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Ozerden, Halil S.	U.S. District Court, Southern Dist. of Mississippi	04/09/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Chief United States District Judge--Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
2012 15th Street, Suite 814 Gulfport, MS 39501		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Self-employed attorney
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	ACS	Law School Student Loan	K
2.	Bank of America	Credit Card	K
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Ozerden, Halil S.	04/09/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	BancorpSouth Bank, bank accounts	A	Interest	J	T					
2.	BancorpSouth Bank, bank account	A	Interest	J	T					
3.	Mississippi Affordable College Savings Trust #1-Age/Risk Opt	A	Dividend	K	T					
4.	Mississippi Affordable College Savings Trust #2-Age/Risk Opt	A	Dividend	J	T					
5.	Mississippi Affordable College Savings Trust #3-Age/Risk Opt	A	Dividend	K	T					
6.	Mississippi Affordable College Savings Trust #4-Age/Risk Opt	A	Dividend	J	T					
7.	Mississippi Affordable College Savings Trust #5-Age/Risk Opt	A	Dividend	J	T					
8.	IRA #1 (H)									
9.	--Southern Co. Common Stock	A	Dividend	K	T					
10.	--Munder/Victory MidCap Core Growth Mut Fund	A	Dividend	J	T					
11.	--Arrow DWA Balanced Fund	A	Dividend	J	T					
12.	--American Funds Target Fund	A	Dividend	K	T					
13.	--Am Cap Fund	A	Dividend	K	T					
14.	--Growth Fund of America	A	Dividend	J	T					
15.	--Washington Mutual Inv. Fund	A	Dividend	J	T					
16.	--John Hancock Blue Chip Growth	A	Dividend	J	T					
17.	--DWS Science and Technology Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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Ozerden, Halil S.	04/09/2025

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Brokerage Acct #1(H)									
19. --Washington Mutual Inv. Fund	A	Dividend	J	T					
20. --Growth Fund of America	A	Dividend	J	T					
21. Brokerage Acct #2(H)									
22. --American Funds Balanced	A	Dividend	J	T					
23. --Am Cap Fund	A	Dividend	J	T					
24. --American Mutual Fund	A	Dividend	J	T	Buy	01/16/24	J		
25. Brokerage Acct #3(H)									
26. --Stifel Nicolaus Money Market Account	A	Interest	J	T					
27. Beneficiary IRA #1 (H) (Y)									
28. --American Balanced Fund	A	Dividend			Sold (part)	01/03/24	J	A	
29.	A	Dividend			Sold	05/07/24	J	A	
30. --Growth Fund of America	A	Dividend			Sold	05/07/24	J	A	
31. --Investment Co. of America	A	Dividend			Sold	05/07/24	J	A	
32. Beneficiary IRA #2 (H)									
33. --Stifel Nicolaus Cash Account	A	Dividend	J	T					
34. --Accenture	A	Dividend	J	T					

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35. --Automatic Data Processing	A	Dividend	J	T					
36. --Church & Dwight Co.	A	Dividend	J	T					
37. --Coca Cola Co.	A	Dividend	J	T					
38. --Emerson Electric	A	Dividend	J	T					
39. --Genuine Parts Co.	A	Dividend	J	T					
40. --Johnson & Johnson	A	Dividend	J	T					
41. --Medtronic	A	Dividend	J	T					
42. --Microsoft	A	Dividend	J	T					
43. --Pepsico	A	Dividend	J	T					
44. --Proctor & Gamble	A	Dividend	J	T					
45. --Smucker JM Co.	A	Dividend			Sold	02/16/24	J	A	
46. --Starbucks	A	Dividend			Sold	08/01/24	J	A	
47. --Union Pacific	A	Dividend	J	T					
48. --UnitedHealth Group	A	Dividend	J	T					
49. --Walmart Inc.	A	Dividend	J	T	Sold (part)	10/23/24	J	A	
50. --Praxair/Linde PLC	A	Dividend			Sold	07/01/24	J	B	
51. --Illinois Tool Works	A	Dividend	J	T					

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52. --Merck & Co.	A	Dividend	J	T					
53. --Clorox Co.	A	Dividend	J	T					
54. --VISA, Inc.	A	Dividend	J	T					
55. --Home Depot, Inc.	A	Dividend	J	T					
56. --Waste Management, Inc.	A	Dividend	J	T					
57. --Cummins, Inc.	A	Dividend	J	T					
58. --Colgate-Palmolive Co.	A	Dividend	J	T					
59. --Tractor Supply Co.	A	Dividend	J	T					
60. --Lockheed Martin Corp.	A	Dividend	J	T					
61. --Marsh & McClennan Cos Inc.	A	Dividend	J	T	Buy	10/23/24	J		
62. --Air Products and Chemicals, Inc.	A	Dividend	J	T					
63. --Nike, Inc.	A	Dividend			Sold	10/03/24	J		
64. --Amphenol Corp.	A	Dividend	J	T					
65. --Texas Instruments, Inc.	A	Dividend	J	T					
66. --Grainger WW, Inc.	A	Dividend	J	T					
67. --Broadridge Financial Solutions, Inc.	A	Dividend	J	T					
68. --Norfolk Southern Corp.	A	Dividend	J	T					

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69. --Elevance Health, Inc.	A	Dividend	J	T	Buy	07/02/24	J		
70. --Republic Services, Inc.	A	Dividend	J	T	Buy	08/07/24	J		
71. Beneficiary IRA #3 (H)									
72. --Apple, Inc.	A	Dividend	J	T					
73. --Microsoft Corp.	A	Dividend	J	T					
74. --United Health Group, Inc.	A	Dividend	J	T					
75. --Allstate Corp.	A	Dividend	J	T					
76. --Alphabet, Inc.	A	Dividend	J	T					
77. --Amazon.com, Inc.	A	Dividend	J	T					
78. --Analog Devices, Inc.	A	Dividend			Sold	09/20/24	J	A	
79. --Elevance Health, Inc.	A	Dividend	J	T					
80. --Applied Materials, Inc.	A	Dividend	J	T					
81. --Cisco Systems, Inc.	A	Dividend	J	T					
82. --Cognizant Tech Solutions Corp.	A	Dividend	J	T					
83. --Comcast Corp.	A	Dividend	J	T					
84. --Cummins, Inc.	A	Dividend	J	T					
85. --Dollar General Corp.	A	Dividend			Sold	02/13/24	J	A	

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86. --EOG Resources, Inc.	A	Dividend	J	T					
87. --Interpublic Group Co., Inc.	A	Dividend	J	T					
88. --JP Morgan Chase & Co.	A	Dividend	J	T					
89. --Johnson & Johnson	A	Dividend	J	T					
90. --Kroger Co.	A	Dividend	J	T					
91. --Lockheed Martin Corp.	A	Dividend	J	T					
92. --Morgan Stanley	A	Dividend	J	T					
93. --Pfizer, Inc.	A	Dividend	J	T					
94. --Procter & Gamble Co.	A	Dividend	J	T					
95. --Qualcomm, Inc.	A	Dividend			Sold	09/20/24	J	A	
96. --Sempra	A	Dividend			Sold	02/13/24	J		
97. --Simon Property Group Inc.	A	Dividend	J	T					
98. --Target Corp.	A	Dividend	J	T					
99. --Werner Enterprises Inc.	A	Dividend			Sold	08/02/24	J		
100. --Whirlpool Corp.	A	Dividend			Sold	02/13/24	J		
101. --Lyondellbasell Industries N.V.	A	Dividend	J	T					
102. --Lamb Weston Holdings, Inc.	A	Dividend			Buy	02/13/24	J		

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103.					Sold	08/02/24	J		
104. --Nike, Inc.	A	Dividend	J	T	Buy	02/13/24	J		
105. --Nextera Energy, Inc.	A	Dividend	J	T	Buy	02/13/24	J		
106. --Mondelez Int'l, Inc.	A	Dividend	J	T	Buy	08/07/24	J		
107. --United Parcel Service, Inc.	A	Dividend	J	T	Buy	08/07/24	J		
108. --Schlumberger, Ltd.	A	Dividend	J	T	Buy	09/20/24	J		
109. --ASML Holding NV NY Registry	A	Dividend	J	T	Buy	09/20/24	J		
110. IRA #2 (H)(X)									
111. --Invesco S&P 500 Index	A	Dividend	J	T	Buy	10/17/24	J		
112. --Invesco Aerospace & Defense ETF	A	Dividend	J	T	Buy	10/17/24	J		
113. --Ishares Global Tech ETF	A	Dividend	J	T	Buy	10/17/24	J		
114. --Consumer Discretionary Select Sector ETF	A	Dividend	J	T	Buy	10/17/24	J		
115. --Rydex NASDAQ 100	A	Dividend	J	T	Buy	10/17/24	J		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Ozerden, Halil S.	04/09/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Halil S. Ozerden

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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