AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Pacold, Martha M.	U.S. District Court for the Northern District of Illinois	08/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Everett McKinley Dirksen U.S. Courthouse 219 South Dearborn Street Room 2356 Chicago, IL 60604		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	9/2007	Bartlit Beck Herman Palenchar & Scott LLP (former law firm)'s 401(k) plan - Filer will continue to participate in plan. No contributions will be made by firm.
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Georgetown Center for the Constitution	June 1-3, 2023	Sarasota, FL	Originalism for Judges Seminar	hotel, food, gift bag
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Pacold, Martha M.	08/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. 401(k) Plan (H)									
2. American Funds American Balanced R6 (RLBGX)	D	Dividend	N	T					
3. Brokerage Account #1 (H)									
4. Northwestern Mutual FDIC Insured Deposit Progrm (sweep deposit acct)	A	Interest	J	T					
5. Van Eck Constant Maturity Commodity Index Fund Cl Y (CMCYX)	A	Dividend	J	T					
6. iShares Tr Gold iShares New (IAU)	A	Dividend			Sold	09/25/23	J	A	
7. iShares Inc MSCI Eurozone ETF (EZU)	A	Dividend	K	T	Sold (part)	09/25/23	J		
8. iShares Tr Core S&P Mid-Cap ETF (IJH)	A	Dividend	L	T	Sold (part)	12/04/23	J	A	
9.					Sold (part)	12/11/23	J	B	
10. iShares Tr Core S&P Small-Cap ETF (IJR)	A	Dividend	K	T					
11. iShares Tr Natl Mun Bd ETF Fd (MUB)	B	Dividend	L	T	Buy (add'l)	02/21/23	J		
12.					Buy (add'l)	05/08/23	J		
13.					Buy (add'l)	09/25/23	K		
14.					Sold (part)	12/04/23	J		
15.					Sold (part)	12/11/23	J		
16. iShares Tr MSCI USA Value Factor ETF (VLUE)	A	Dividend	K	T					
17. SPDR S&P 500 ETF Tr Tr Unit (SPY)	B	Dividend	M	T	Sold (part)	02/21/23	J	D	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Pacold, Martha M.	08/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.						Sold (part)	12/04/23	J	D	
19.						Sold (part)	12/11/23	J	C	
20.	SPDR Ser Tr Nuveen Bloomberg Barclays Mun Bd ETF (TFI)	A	Dividend	K	T					
21.	SPDR Ser Tr Nuveen Bloomberg Barclays Short Term Mun Bd ETF (SHM)	A	Dividend	J	T					
22.	VanEck Vectors ETF Tr High-Yield Mun Index ETF New (HYD)	A	Dividend	J	T					
23.	Vanguard Tax-Managed Intl Fd FTSE Developed Mkts ETF (VEA)	C	Dividend	L	T	Sold (part)	12/04/23	J	A	
24.						Sold (part)	12/11/23	J	B	
25.	Vanguard Intl Equity Index Fds FTSE Emerging Mkts ETF (VWO)	B	Dividend	K	T	Sold (part)	05/08/23	J	B	
26.	Vanguard Index Fds Real Estate Index Fd ETF (VNQ)	A	Dividend	K	T					
27.	IRA (H)									
28.	Northwestern Mutual FDIC Insured Deposit Progrm (sweep deposit acct)	A	Interest	J	T					
29.	AQR Diversified Arbitrage Fund Class I (ADAIX)	A	Dividend	J	T	Buy	02/06/23	J		
30.	Invesco Balanced- Risk Commodity Strategy Fund Cl Y (BRCYX)	A	Dividend	J	T					
31.	Baron Asset Fund Institutional Class (BARIX)	A	Distribution	J	T					
32.	BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX)	A	Dividend	J	T					
33.	Dodge & Cox Income Fund (DODIX)	A	Dividend	J	T					
34.	Europacific Growth Fund Class F-2 (AEPFX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35. Fidelity Advisor Focus Emerging Markets Fund Class I (FIMKX)	A	Dividend	J	T	Buy	09/25/23	J		
36. Fidelity Advisor New Insights Fund Class I (FINSX)	A	Dividend	J	T					
37. Goldman Sachs International Small Cap Insights Fund Class I (GICIX)	A	Dividend	J	T					
38. hiGoldman Sachs Absolute Return Tracker Fd Inst'l Cl (GJRTX)		None			Sold	02/06/23	J		
39. Oakmark International Fund Advisor Class (OAYIX)	A	Dividend	J	T					
40. John Hancock Diversified Macro Fund Class I (JDJIX)	A	Dividend	J	T	Buy	02/06/23	J		
41. John Hancock Disciplined Value Mid Cap Fund Class I (JVMIX)	A	Dividend	J	T					
42. MFS Value Fund Class I (MEIIX)	A	Dividend	J	T					
43. American New World Fund Class F2 (NFFFX)	A	Dividend	J	T					
44. Northern Small Cap Value Fund (NOSGX)	A	Dividend	J	T					
45. Principal Real Estate Securities Fd Cl I (PIREX)	A	Dividend	J	T					
46. T Rowe Price Emerging Markets Stock (PRMSX)	A	Dividend			Sold	09/25/23	J	A	
47. TIAA-CREF Bond Fund Advisor Class (TIBHX)	A	Dividend	J	T	Sold (part)	02/06/23	J		
48. Goldman Sachs ETF Tr Tr Activebeta U S Large Cap Equity ETF (GSLC)	A	Dividend	J	T					
49. iShares Tr MSCI USA Value Factor ETF (VLUE)	A	Dividend	J	T					
50. iShares Tr MSCI Intl Value Factor ETF (IVLU)	A	Dividend	J	T					
51. Brokerage Account #2 (H)									

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52. Schwab Bank Savings Sweep account	A	Interest	J	T					
53. Invesco FTSE RAFI Developed Markets Ex-U.S. ETF (PXF)	A	Dividend	J	T					
54. Invesco FTSE RAFI Developed Markets Ex-U.S. Small-Mid ETF (PDN)	A	Dividend	J	T					
55. Invesco FTSE RAFI Emerging Markets ETF (PXH)	A	Dividend	J	T					
56. Invesco FTSE RAFI US 1500 Small-Mid ETF (PRFZ)	A	Dividend	J	T					
57. iShares Core MSCI Emerging ETF (IEMG)	A	Dividend	J	T					
58. iShares Core US REIT ETF (USRT)	A	Dividend	J	T					
59. Schwab Emerging Markets Equity ETF (SCHE)	A	Dividend	J	T					
60. Schwab Funda Emg Mkts Large Com ETF (FNDE)	A	Dividend	J	T					
61. Schwab Fundamental Inl Large Com ETF (FNDF)	A	Dividend	J	T					
62. Schwab Fundamental Intl Smal Com ETF (FNDC)	A	Dividend	J	T					
63. Schwab Fundamental US Large Co ETF (FNDX)	A	Dividend	K	T	Buy (add'l)	03/29/23	J		
64. Schwab Fundamental US Small Com ETF (FNDA)	A	Dividend	J	T					
65. Schwab International Equity ETF (SCHF)	A	Dividend	J	T					
66. Schwab US Large Cap ETF (SCHX)	A	Dividend	J	T					
67. Vanguard FTSE Developed Markets ETF IV (VEA)	A	Dividend	J	T					
68. Vanguard S&P 500 ETF (VOO)	A	Dividend	J	T	Sold (part)	03/29/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
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L =$50,001 - $100,000
M =$100,001 - $250,000
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69. Vanguard Small Cap ETF IV (VB)	A	Dividend	J	T					
70. Vgrd FTSE All Wrld Ex US Sml Cap ETF (VSS)	A	Dividend	J	T					
71. Xtrackers Intl Real Est (HAUZ)	A	Dividend	J	T					
72. Roth IRA #1 (H)									
73. Schwab Bank Savings Sweep account	A	Interest	J	T					
74. Charles Schwab US REIT ETF (SCHH)	A	Dividend	J	T					
75. iShares Core MSCI Emerging ETF (IEMG)	A	Dividend	J	T					
76. Schwab Funda Emg Mkts Large Com ETF (FNDE)	A	Dividend	J	T					
77. Schwab Fundamental Inl Large Com ETF (FNDF)	A	Dividend	J	T					
78. Schwab Fundamental Intl Smal Com ETF (FNDC)	A	Dividend	J	T					
79. Schwab Fundamental US Large Co ETF (FNDX)	A	Dividend	K	T	Buy (add'l)	03/29/23	J		
80. Schwab Fundamental US Small Com ETF (FNDA)	A	Dividend	J	T					
81. Schwab Internatnal Small Cap Eqy ETF (SCHC)	A	Dividend	J	T					
82. Schwab US Small Cap ETF (SCHA)	A	Dividend	J	T					
83. Vanguard FTSE Developed Markets ETF IV (VEA)	A	Dividend	J	T					
84. Vanguard Glbal Ex US Real Estate ETF IV (VNQI)	A	Dividend	J	T					
85. Vanguard S&P 500 ETF (VOO)	A	Dividend	J	T	Sold (part)	03/29/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000
N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market
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86. Bank of America cash accounts	A	Interest	J	T					
87. Capital One cash accounts	A	Interest	J	T					
88. HSA Bank cash account (HSA)	A	Interest	K	T					
89. Northwestern Mutual Adjustable Complife Life Insurance (whole)	C	Dividend	M	T					
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Martha M. Pacold

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544