AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Pacold, Martha M.	U.S. District Court for the Northern District of Illinois	08/13/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge (active)	**5a. Report Type (check appropriate type)** ☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	**6. Reporting Period** 01/01/2024 **to** 12/31/2024

7. Chambers or Office Address

Everett McKinley Dirksen U.S. Courthouse
219 South Dearborn Street
Room 2356
Chicago, IL 60604

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Notre Dame Law School	July 8-9, 2024	South Bend, IN	Notre Dame Religious Liberty Initiative Judicial Roundtable and Summit	hotel, meals, program materials
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Pacold, Martha M.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	401(k) Plan (H)									
2.	American Funds American Balanced R6 (RLBGX)	D	Dividend			Sold	10/25/24	O		
3.	Brokerage Account #1 (H)									
4.	Northwestern Mutual FDIC Insured Deposit Progrm (sweep deposit acct)	A	Interest			Sold	11/06/24	J		
5.	Van Eck Constant Maturity Commodity Index Fund Cl Y (CMCYX)		None			Sold	11/06/24	J		
6.	iShares Inc MSCI Eurozone ETF (EZU)	A	Dividend			Sold	11/06/24	K		
7.	iShares Tr Core S&P Mid-Cap ETF (IJH)	A	Dividend			Sold	11/06/24	L		
8.	iShares Tr Core S&P Small-Cap ETF (IJR)	A	Dividend			Sold	11/06/24	K		
9.	iShares Tr Natl Mun Bd ETF Fd (MUB)	B	Dividend			Buy (add'l)	04/08/24	J		
10.						Sold (part)	06/24/24	K		
11.						Sold	11/06/24	L		
12.	iShares Tr MSCI USA Value Factor ETF (VLUE)	A	Dividend			Sold	11/06/24	K		
13.	SPDR S&P 500 ETF Tr Tr Unit (SPY)	B	Dividend			Sold (part)	04/08/24	L	E	
14.						Sold (part)	07/09/24	J	D	
15.						Sold	11/06/24	M		
16.	SPDR Ser Tr Nuveen Bloomberg Barclays Mun Bd ETF (TFI)	A	Dividend			Sold	11/06/24	K		
17.	SPDR Ser Tr Nuveen Bloomberg Barclays Short Term Mun Bd ETF (SHM)	A	Dividend			Sold	11/06/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Pacold, Martha M.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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18. VanEck Vectors ETF Tr High-Yield Mun Index ETF New (HYD)	A	Dividend			Sold	11/06/24	J		
19. Vanguard Tax-Managed Intl Fd FTSE Developed Mkts ETF (VEA)	B	Dividend			Sold (part)	07/09/24	J	B	
20.					Sold	11/06/24	L		
21. Vanguard Intl Equity Index Fds FTSE Emerging Mkts ETF (VWO)	A	Dividend			Sold (part)	07/09/24	J	A	
22.					Sold	11/06/24	K		
23. Vanguard Index Fds Real Estate Index Fd ETF (VNQ)	A	Dividend			Sold	11/06/24	K		
24. Invesco Exchange-Traded FD TR S&P 500 Equal Weight ETF (RSP)	A	Dividend			Buy	04/08/24	K		
25.					Sold	11/06/24	K		
26. iShares Tr 20+ Yr Treas Bd ETF (TLT)	A	Dividend			Buy	06/24/24	J		
27.					Sold	11/06/24	J		
28. IRA (H)									
29. Northwestern Mutual FDIC Insured Deposit Progrm (sweep deposit acct)	A	Interest			Sold	11/06/24	J		
30. AQR Diversified Arbitrage Fund Class I (ADAIX)		None			Sold	11/06/24	J		
31. Invesco Balanced- Risk Commodity Strategy Fund Cl Y (BRCYX)		None			Sold	11/06/24	J		
32. Baron Asset Fund Institutional Class (BARIX)		None			Sold (part)	01/16/24	J	A	
33.					Sold	01/29/24	J	A	
34. BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX)		None			Sold	11/06/24	J		

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F =$50,001 - $100,000
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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
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L =$50,001 - $100,000
M =$100,001 - $250,000
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35. Dodge & Cox Income Fund (DODIX)	A	Dividend			Sold	11/06/24	J		
36. American Europacific Growth Fund Class F-2 (AEPFX)	A	Dividend			Sold	11/06/24	J		
37. Fidelity Advisor Focus Emerging Markets Fund Class I (FIMKX)		None			Sold	11/06/24	J		
38. Fidelity Advisor New Insights Fund Class I (FINSX)	A	Dividend			Sold (part)	04/08/24	J	A	
39.					Sold	11/06/24	J		
40. Goldman Sachs International Small Cap Insights Fund Class I (GICIX)		None			Sold	11/06/24	J		
41. Oakmark International Fund Advisor Class (OAYIX)		None			Sold	11/06/24	J		
42. John Hancock Diversified Macro Fund Class I (JDJIX)		None			Sold	11/06/24	J		
43. John Hancock Disciplined Value Mid Cap Fund Class I (JVMIX)		None			Sold (part)	01/16/24	J	A	
44.					Sold	01/29/24	J	A	
45. MFS Value Fund Class I (MEIIX)	A	Dividend			Sold	11/06/24	J		
46. American New World Fund Class F2 (NFFFX)		None			Sold	11/06/24	J		
47. Northern Small Cap Value Fund (NOSGX)		None			Sold (part)	01/16/24	J		
48.					Sold	01/29/24	J		
49. Principal Real Estate Securities Fd Cl I (PIREX)	A	Dividend			Sold	11/06/24	J		
50. Nuveen Core Bond Fund Class I (TIBHX)	A	Dividend			Sold	11/06/24	J		
51. Goldman Sachs ETF Tr Tr Activebeta U S Large Cap Equity ETF (GSLC)	A	Dividend			Sold (part)	04/08/24	J	A	

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52.						Sold	11/06/24	J		
53.	iShares Tr MSCI USA Value Factor ETF (VLUE)	A	Dividend			Sold	11/06/24	J		
54.	iShares Tr MSCI Intl Value Factor ETF (IVLU)	A	Dividend			Sold	11/06/24	J		
55.	Column Mid-cap Fund (CFMCX)		None			Buy	01/16/24	J		
56.						Buy (add'l)	01/29/24	J		
57.						Sold	11/05/24	J	A	
58.	Column Small-cap Fund (CFSLX)		None			Buy	01/16/24	J		
59.						Buy (add'l)	01/29/24	J		
60.						Sold	11/05/24	J	A	
61.	Invesco Exchange-Traded FD TR S&P 500 Equal Weight ETF (RSP)	A	Dividend			Buy	04/08/24	J		
62.						Sold	11/06/24	J		
63.	iShares Tr 20+ Yr Treas Bd ETF (TLT)	A	Dividend			Buy	06/24/24	J		
64.						Sold	11/06/24	J		
65.	Brokerage Account #2 (H)									
66.	Schwab Bank Savings Sweep account	A	Interest			Sold	10/31/24	J		
67.	Invesco FTSE RAFI Developed Markets Ex-U.S. ETF (PXF)	A	Dividend			Sold	10/31/24	J		
68.	Invesco FTSE RAFI Developed Markets Ex-U.S. Small-Mid ETF (PDN)	A	Dividend			Sold (part)	08/06/24	J	A	

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69.						Sold	10/31/24	J		
70.	Invesco FTSE RAFI Emerging Markets ETF (PXH)	A	Dividend			Sold	10/31/24	J		
71.	Invesco FTSE RAFI US 1500 Small-Mid ETF (PRFZ)	A	Dividend			Sold	10/31/24	J		
72.	iShares Core MSCI Emerging ETF (IEMG)	A	Dividend			Sold	10/31/24	J		
73.	iShares Core US REIT ETF (USRT)	A	Dividend			Sold	10/31/24	J		
74.	Schwab Emerging Markets Equity ETF (SCHE)	A	Dividend			Sold	10/31/24	J		
75.	Schwab Funda Emg Mkts Large Com ETF (FNDE)	A	Dividend			Sold	10/31/24	J		
76.	Schwab Fundamental Inl Large Com ETF (FNDF)	A	Dividend			Sold	10/31/24	J		
77.	Schwab Fundamental Intl Smal Com ETF (FNDC)	A	Dividend			Sold	10/31/24	J		
78.	Schwab Fundamental US Large Co ETF (FNDX)	A	Dividend			Sold	10/31/24	K		
79.	Schwab Fundamental US Small Com ETF (FNDA)	A	Dividend			Sold	10/31/24	J		
80.	Schwab International Equity ETF (SCHF)	A	Dividend			Buy (add'l)	08/07/24	J		
81.						Sold	10/31/24	J		
82.	Schwab US Large Cap ETF (SCHX)	A	Dividend			Sold	10/31/24	J		
83.	Vanguard FTSE Developed Markets ETF IV (VEA)	A	Dividend			Sold	10/31/24	J		
84.	Vanguard S&P 500 ETF (VOO)	A	Dividend			Sold	10/31/24	J		
85.	Vanguard Small Cap ETF IV (VB)	A	Dividend			Sold	10/31/24	J		

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86. Vgrd FTSE All Wrld Ex US Sml Cap ETF (VSS)	A	Dividend			Sold	10/31/24	J		
87. Xtrackers Intl Real Est (HAUZ)	A	Dividend			Sold	10/31/24	J		
88. Roth IRA #1 (H)									
89. Schwab Bank Savings Sweep account	A	Interest			Sold	10/31/24	J		
90. Charles Schwab US REIT ETF (SCHH)	A	Dividend			Sold	10/31/24	J		
91. iShares Core MSCI Emerging ETF (IEMG)	A	Dividend			Sold	10/31/24	J		
92. Schwab Funda Emg Mkts Large Com ETF (FNDE)	A	Dividend			Sold	10/31/24	J		
93. Schwab Fundamental Inl Large Com ETF (FNDF)	A	Dividend			Sold	10/31/24	J		
94. Schwab Fundamental Intl Smal Com ETF (FNDC)	A	Dividend			Sold (part)	08/07/24	J		
95.					Sold	10/31/24	J		
96. Schwab Fundamental US Large Co ETF (FNDX)	A	Dividend			Sold	10/31/24	K		
97. Schwab Fundamental US Small Com ETF (FNDA)	A	Dividend			Sold	10/31/24	J		
98. Schwab Internatnal Small Cap Eqy ETF (SCHC)	A	Dividend			Sold	10/31/24	J		
99. Schwab US Small Cap ETF (SCHA)	A	Dividend			Sold	10/31/24	J		
100. Vanguard FTSE Developed Markets ETF IV (VEA)	A	Dividend			Buy (add'l)	08/07/24	J		
101.					Sold	10/31/24	J		
102. Vanguard Glbal Ex US Real Estate ETF IV (VNQI)		None			Sold	10/31/24	J		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
103. Vanguard S&P 500 ETF (VOO)	A	Dividend			Sold	10/31/24	K		
104. Brokerage Account #3 (H)									
105. Schwab Bank Sweep account	A	Interest	O	T	Open	10/31/24	J		
106. Invesco FTSE RAFI Developed Markets Ex-U.S. ETF (PXF)	A	Dividend			Buy	10/31/24	J		
107.					Sold	11/25/24	J	C	
108. Invesco FTSE RAFI Developed Markets Ex-U.S. Small-Mid ETF (PDN)	A	Dividend			Buy	10/31/24	J		
109.					Sold	11/25/24	J	A	
110. Invesco FTSE RAFI Emerging Markets ETF (PXH)	A	Dividend			Buy	10/31/24	J		
111.					Sold	11/25/24	J	B	
112. Invesco FTSE RAFI US 1500 Small-Mid ETF (PRFZ)	A	Dividend			Buy	10/31/24	J		
113.					Sold	11/25/24	J	D	
114. iShares Core MSCI Emerging ETF (IEMG)	A	Dividend			Buy	10/31/24	J		
115.					Sold	11/25/24	J	A	
116. iShares Core US REIT ETF (USRT)	A	Dividend			Buy	10/31/24	J		
117.					Sold	11/25/24	J	A	
118. Schwab Emerging Markets Equity ETF (SCHE)	A	Dividend			Buy	10/31/24	J		
119.					Sold	11/25/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
120. Schwab Funda Emg Mkts Large Com ETF (FNDE)	A	Dividend			Buy	10/31/24	J		
121.					Sold	11/25/24	J	B	
122. Schwab Fundamental Inl Large Com ETF (FNDF)	A	Dividend			Buy	10/31/24	J		
123.					Sold	11/25/24	J	A	
124. Schwab Fundamental Intl Smal Com ETF (FNDC)	A	Dividend			Buy	10/31/24	J		
125.					Sold	11/25/24	J	A	
126. Schwab Fundamental US Large Co ETF (FNDX)	A	Dividend			Buy	10/31/24	K		
127.					Sold	11/25/24	K	D	
128. Schwab Fundamental US Small Com ETF (FNDA)	A	Dividend			Buy	10/31/24	J		
129.					Sold	11/25/24	J	A	
130. Schwab International Equity ETF (SCHF)	A	Dividend			Buy	10/31/24	J		
131.					Sold	11/25/24	J	A	
132. Schwab US Large Cap ETF (SCHX)	A	Dividend			Buy	10/31/24	J		
133.					Sold	11/25/24	J	B	
134. Vanguard FTSE Developed Markets ETF IV (VEA)	A	Dividend			Buy	10/31/24	J		
135.					Sold	11/25/24	J	B	
136. Vanguard S&P 500 ETF (VOO)	A	Dividend	J	T	Buy	10/31/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
137. Vanguard Small Cap ETF IV (VB)	A	Dividend			Buy	10/31/24	J		
138.					Sold	11/25/24	J	C	
139. Vgrd FTSE All Wrld Ex US Sml Cap ETF (VSS)	A	Dividend			Buy	10/31/24	J		
140.					Sold	11/25/24	J	B	
141. Xtrackers Intl Real Est (HAUZ)	A	Dividend			Buy	10/31/24	J		
142.					Sold	11/25/24	J	A	
143. Van Eck Constant Maturity Commodity Index Fund Cl Y (CMCYX)		None			Buy	11/06/24	J		
144.					Sold	11/15/24	J		
145. iShares Inc MSCI Eurozone ETF (EZU)	A	Dividend			Buy	11/06/24	J		
146.					Sold	11/25/24	K	B	
147. iShares Tr Core S&P Mid-Cap ETF (IJH)	A	Dividend			Buy	11/06/24	L		
148.					Sold	11/25/24	L	E	
149. iShares Tr Core S&P Small-Cap ETF (IJR)	A	Dividend			Buy	11/06/24	K		
150.					Sold	11/25/24	K	D	
151. iShares Tr Natl Mun Bd ETF Fd (MUB)	B	Dividend			Buy	11/06/24	L		
152.					Sold (part)	11/15/24	K		
153.					Sold	11/25/24	K	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.	iShares Tr MSCI USA Value Factor ETF (VLUE)	A	Dividend			Buy	11/06/24	K		
155.						Sold	11/25/24	K	D	
156.	SPDR S&P 500 ETF Tr Tr Unit (SPY)	B	Dividend	M	T	Buy	11/06/24	M		
157.	SPDR Ser Tr Nuveen Bloomberg Barclays Mun Bd ETF (TFI)	A	Dividend			Buy	11/06/24	K		
158.						Sold	11/15/24	K		
159.	SPDR Ser Tr Nuveen Bloomberg Barclays Short Term Mun Bd ETF (SHM)	A	Dividend			Buy	11/06/24	J		
160.						Sold	11/15/24	J		
161.	VanEck Vectors ETF Tr High-Yield Mun Index ETF New (HYD)	A	Dividend			Buy	11/06/24	J		
162.						Sold	11/15/24	J		
163.	Vanguard Tax-Managed Intl Fd FTSE Developed Mkts ETF (VEA)	B	Dividend			Buy	11/06/24	L		
164.						Sold	11/25/24	L	E	
165.	Vanguard Intl Equity Index Fds FTSE Emerging Mkts ETF (VWO)	A	Dividend			Buy	11/06/24	K		
166.						Sold	11/25/24	K	C	
167.	Vanguard Index Fds Real Estate Index Fd ETF (VNQ)	A	Dividend			Buy	11/06/24	K		
168.						Sold	11/25/24	K	C	
169.	Invesco Exchange-Traded FD TR S&P 500 Equal Weight ETF (RSP)	A	Dividend			Buy	11/06/24	K		
170.						Sold	11/25/24	L	D	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
171. iShares Tr 20+ Yr Treas Bd ETF (TLT)	A	Dividend			Buy	11/06/24	J		
172.					Sold	11/25/24	J		
173. Roth IRA #2 (H)									
174. Schwab Bank Sweep account	A	Interest	N	T	Open	10/31/24	J		
175. Schwab Bank Sweep account #2	A	Interest	M	T	Open	10/31/24	J		
176. Charles Schwab US REIT ETF (SCHH)	A	Dividend			Buy	10/31/24	J		
177.					Sold	11/25/24	J	A	
178. iShares Core MSCI Emerging ETF (IEMG)	A	Dividend			Buy	10/31/24	J		
179.					Sold	11/25/24	J	A	
180. Schwab Funda Emg Mkts Large Com ETF (FNDE)	A	Dividend			Buy	10/31/24	J		
181.					Sold	11/25/24	J	B	
182. Schwab Fundamental Inl Large Com ETF (FNDF)	A	Dividend			Buy	10/31/24	J		
183.					Sold	11/25/24	J	B	
184. Schwab Fundamental Intl Smal Com ETF (FNDC)	A	Dividend			Buy	10/31/24	J		
185.					Sold	11/25/24	J	A	
186. Schwab Fundamental US Large Co ETF (FNDX)	A	Dividend			Buy	10/31/24	K		
187.					Sold	11/25/24	K	D	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Schwab Fundamental US Small Com ETF (FNDA)	A	Dividend			Buy	10/31/24	J		
189.					Sold	11/25/24	J	D	
190. Schwab Internatnal Small Cap Eqy ETF (SCHC)	A	Dividend			Buy	10/31/24	J		
191.					Sold	11/25/24	J	A	
192. Schwab US Small Cap ETF (SCHA)	A	Dividend			Buy	10/31/24	J		
193.					Sold	11/25/24	J	C	
194. Vanguard FTSE Developed Markets ETF IV (VEA)	A	Dividend			Buy	10/31/24	J		
195.					Sold	11/25/24	J	A	
196. Vanguard Glbal Ex US Real Estate ETF IV (VNQI)		None			Buy	10/31/24	J		
197.					Sold	11/25/24	J		
198. Vanguard S&P 500 ETF (VOO)	A	Dividend			Buy	10/31/24	K		
199.					Sold	11/25/24	K	D	
200. Rollover IRA (H)									
201. AQR Diversified Arbitrage Fund Class I (ADAIX)		None			Buy	11/06/24	J		
202.					Sold	11/25/24	J	A	
203. Invesco Balanced- Risk Commodity Strategy Fund Cl Y (BRCYX)		None			Buy	11/06/24	J		
204.					Sold	11/25/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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205. BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX)		None			Buy	11/06/24	J		
206.					Sold	11/25/24	J	A	
207. Dodge & Cox Income Fund (DODIX)	A	Dividend			Buy	11/06/24	J		
208.					Sold	11/25/24	J		
209. American Europacific Growth Fund Class F-2 (AEPFX)	A	Dividend			Buy	11/06/24	J		
210.					Sold	11/25/24	J	A	
211. Fidelity Advisor Focus Emerging Markets Fund Class I (FIMKX)		None			Buy	11/06/24	J		
212.					Sold	11/25/24	J	A	
213. Fidelity Advisor New Insights Fund Class I (FINSX)	A	Dividend			Buy	11/06/24	J		
214.					Sold	11/25/24	J	B	
215. Goldman Sachs International Small Cap Insights Fund Class I (GICIX)		None			Buy	11/06/24	J		
216.					Sold	11/25/24	J	A	
217. Oakmark International Fund Advisor Class (OAYIX)		None			Buy	11/06/24	J		
218.					Sold	11/25/24	J	A	
219. John Hancock Diversified Macro Fund Class I (JDJIX)		None			Buy	11/06/24	J		
220.					Sold	11/25/24	J		
221. MFS Value Fund Class I (MEIIX)	A	Dividend			Buy	11/06/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
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222.					Sold	11/25/24	J	C	
223. American New World Fund Class F2 (NFFFX)		None			Buy	11/06/24	J		
224.					Sold	11/25/24	J	A	
225. Principal Real Estate Securities Fd Cl I (PIREX)	A	Dividend			Buy	11/06/24	J		
226.					Sold	11/25/24	J	A	
227. Nuveen Core Bond Fund Class I (TIBHX)	A	Dividend			Buy	11/06/24	J		
228.					Sold	11/25/24	J		
229. Goldman Sachs ETF Tr Tr Activebeta U S Large Cap Equity ETF (GSLC)	A	Dividend			Buy	11/06/24	J		
230.					Sold	11/25/24	J	B	
231. iShares Tr MSCI USA Value Factor ETF (VLUE)	A	Dividend			Buy	11/06/24	J		
232.					Sold	11/25/24	J	A	
233. iShares Tr MSCI Intl Value Factor ETF (IVLU)	A	Dividend			Buy	11/06/24	J		
234.					Sold	11/25/24	J	A	
235. Invesco Exchange-Traded FD TR S&P 500 Equal Weight ETF (RSP)	A	Dividend			Buy	11/06/24	J		
236.					Sold	11/25/24	J	A	
237. iShares Tr 20+ Yr Treas Bd ETF (TLT)	A	Dividend			Buy	11/06/24	J		
238.					Sold	11/25/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Pacold, Martha M.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
239. Bank Sweep / Charles Schwab Bank	A	Interest	M	T	Open	10/30/24	J		
240. Bank of America cash accounts	A	Interest	J	T					
241. Capital One cash accounts	A	Interest	J	T					
242. HSA Bank cash account (HSA)	A	Interest	K	T					
243. Northwestern Mutual Adjustable Complife Life Insurance (whole)	C	Dividend	M	T					
244. Northwestern Mutual Adjustable Complife Life Insurance (whole)	C	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Pacold, Martha M.	08/13/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Pacold, Martha M.	08/13/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Martha M. Pacold

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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