AO 10
Rev. 3/2023

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

*Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)*

| 1. Person Reporting (last name, first, middle initial) | 2. Court or Organization | 3. Date of Report |
|---|---|---|
| Papillion, Darrel J. | United States District Court, Eastern District of Louisiana | 05/13/2025 |
| **4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)** | **5a. Report Type (check appropriate type)** | **6. Reporting Period** |
| US District Judge | ☐ Nomination Date<br>☐ Initial ☑ Annual ☐ Final<br>**5b.** ☐ Amended Report | 01/01/2024 **to** 12/31/2024 |
| **7. Chambers or Office Address** | | |
| 500 Poydras Street, Suite C555<br>New Orleans, Louisiana 70130 | | |

***IMPORTANT NOTES:*** ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

## I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

| | POSITION | NAME OF ORGANIZATION/ENTITY |
|---|---|---|
| 1. | Managing Member | Papillion Stanford, LLC |
| 2. | Adjunct Professor of Law | Louisiana State University Law Center |
| 3. | Board Member | Federal Bar Association of New Orleans Chapter |
| 4. | Council Member | Louisiana State Law Institute |
| 5. | Committee Member | Bicentennial Committee of the Louisiana Civil Code of 1825 |
| 6. | Board Member | Judges and Lawyers Assistance Program, Inc. |

## II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

| | DATE | PARTIES AND TERMS |
|---|---|---|
| 1. | 2024-2025 | Louisiana State University - Adunct Professor of Civil Pretrial Litigation |
| 2. | 2024 | Walters,Thomas, Cullens, LLC - Agreement with law firm regarding payment for my interest in the firm and pending contingency fee matters |
| 3. | 2024 | Walters, Papillion, Thomas, Cullens Retirement, Profit Sharing, and Cash Balance Retirement Plan - managed by law firm |

## III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

### A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE AND TYPE | INCOME (yours, not spouse's) |
|---|---|---|---|
| 1. | 2024 | Walters, Thomas, Cullens, LLC payments pursuant to agreement | $459,903.30 |
| 2. | 2024 | Louisiana State University - Wages | $2,199.80 |
| 3. | | | |
| 4. | | | |

### B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

☐ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE |
|---|---|---|
| 1. | 2024 | Wages paid by State of Louisiana |
| 2. | | |
| 3. | | |
| 4. | | |

## IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable reimbursements.)*

| | SOURCE | DATES | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| 1. | Judicial Education Institute | 02/19/24-02/23/24 | White Sulphur Springs, WV | The Greenbriar Law & Corpus Linguistics Judicial Retreat | 3,207.00 |
| 2. | New Orleans Bar Association | 03/22/24-03/23/24 | Gulf Shores, AL | New Orleans Bench Bar Speaker | 1,244.00 |
| 3. | Louisiana State Bar Association | 11/22/24-11/25/24 | New York, NY | Presentation for CLE | 494.00 |
| 4. | | | | | |
| 5. | | | | | |

## V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

| | SOURCE | DESCRIPTION | VALUE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

## VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

| | CREDITOR | DESCRIPTION | VALUE CODE |
|---|---|---|---|
| 1. | Northwestern Mutual Life Insurance Company | Policy Loan | K |
| 2. | American Express | Credit Card | K |
| 3. | Chase Visa | Credit Card | K |
| 4. | | | |
| 5. | | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1. WHOLE LIFE INSURANCE POLICIES (H) | | | | | | | | | |
| 2. Northwestern Mutual 1 | B | Dividend | L | T | | | | | |
| 3. Northwestern Mutual 2 | D | Dividend | M | T | | | | | |
| 4. Northwestern Mutual 3 | C | Dividend | K | T | | | | | |
| 5. Northwestern Mutual 4 | A | Dividend | K | T | | | | | |
| 6. Northwestern Mutual 5 | C | Dividend | M | T | | | | | |
| 7. Northwestern Mutual 6 | C | Dividend | L | T | | | | | |
| 8. Northwestern Mutual 7 | B | Dividend | L | T | | | | | |
| 9. Northwestern Mutual 8 | B | Dividend | K | T | | | | | |
| 10. Northwestern Mutual 9 | A | Dividend | K | T | | | | | |
| 11. Northwestern Mutual 10 | A | Dividend | K | T | | | | | |
| 12. Northwestern Mutual 11 | A | Dividend | J | T | | | | | |
| 13. Northwestern Mutual 12 | A | Dividend | J | T | | | | | |
| 14. Northwestern Mutual 13 | A | Dividend | J | T | | | | | |
| 15. Northwestern Mutual 14 | A | Dividend | J | T | | | | | |
| 16. Northwestern Mutual 15 | A | Dividend | J | T | | | | | |
| 17. Southern Farm Bureau Life | A | Dividend | L | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
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| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 18. COLLEGE 529 ACCOUNTS (H) | | | | | | | | | |
| 19. Louisiana Start 529 Vanguard Age-Based Moderate Track Fund | A | Interest | K | T | | | | | |
| 20. | | | | | Buy (add'l) | 01/01/24 | J | | |
| 21. | | | | | Buy (add'l) | 02/01/24 | J | | |
| 22. | | | | | Buy (add'l) | 03/01/24 | J | | |
| 23. | | | | | Buy (add'l) | 04/01/24 | J | | |
| 24. | | | | | Buy (add'l) | 05/01/24 | J | | |
| 25. | | | | | Buy (add'l) | 05/02/24 | J | | |
| 26. | | | | | Buy (add'l) | 06/01/24 | J | | |
| 27. | | | | | Buy (add'l) | 07/01/24 | J | | |
| 28. | | | | | Buy (add'l) | 08/01/24 | J | | |
| 29. | | | | | Buy (add'l) | 09/01/24 | J | | |
| 30. | | | | | Buy (add'l) | 10/01/24 | J | | |
| 31. | | | | | Buy (add'l) | 11/01/24 | J | | |
| 32. | | | | | Buy (add'l) | 12/01/24 | J | | |
| 33. Louisiana Start 529 Vanguard Age-Based Aggressive Track Fund | A | Dividend | K | T | | | | | |
| 34. | | | | | Buy (add'l) | 01/01/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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|---|---|---|---|---|---|---|---|---|---|
| 35. | | | | | Buy (add'l) | 02/01/24 | J | | |
| 36. | | | | | Buy (add'l) | 03/01/24 | J | | |
| 37. | | | | | Buy (add'l) | 04/01/24 | J | | |
| 38. | | | | | Buy (add'l) | 05/01/24 | J | | |
| 39. | | | | | Buy (add'l) | 06/01/24 | J | | |
| 40. | | | | | Buy (add'l) | 06/20/24 | J | | |
| 41. | | | | | Distributed (part) | 06/28/24 | J | | |
| 42. | | | | | Buy (add'l) | 07/01/24 | J | | |
| 43. | | | | | Buy (add'l) | 08/01/24 | J | | |
| 44. | | | | | Buy (add'l) | 09/01/24 | J | | |
| 45. | | | | | Buy (add'l) | 10/01/24 | J | | |
| 46. | | | | | Buy (add'l) | 11/01/24 | J | | |
| 47. | | | | | Buy (add'l) | 12/01/24 | J | | |
| 48. | | | | | Distributed (part) | 12/30/24 | J | | |
| 49. | Louisiana Start 529 Vanguard Age-Based Aggressive Track Fund | A | Dividend | K | T | | | | |
| 50. | | | | | Buy (add'l) | 02/24/24 | J | | |
| 51. | | | | | Buy (add'l) | 05/02/24 | J | | |

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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|---|---|---|---|---|---|---|---|---|---|
| 52. | | | | | Buy (add'l) | 06/20/24 | J | | |
| 53. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 54. | | | | | Buy (add'l) | 07/10/24 | J | | |
| 55. | | | | | Buy (add'l) | 08/10/24 | J | | |
| 56. | | | | | Buy (add'l) | 09/10/24 | J | | |
| 57. | | | | | Buy (add'l) | 10/10/24 | J | | |
| 58. | | | | | Buy (add'l) | 11/10/24 | J | | |
| 59. | | | | | Buy (add'l) | 12/10/24 | J | | |
| 60. | | | | | Distributed (part) | 12/30/24 | J | | |
| 61. | Louisiana Start 529 Vanguard Age-Based Aggressive Track Fund | A | Dividend | K | T | | | | |
| 62. | | | | | Buy (add'l) | 02/24/24 | J | | |
| 63. | | | | | Buy (add'l) | 10/01/24 | J | | |
| 64. | | | | | Buy (add'l) | 11/01/24 | J | | |
| 65. | | | | | Buy (add'l) | 12/01/24 | J | | |
| 66. | Louisiana K12 529 Vanguard Total Stock Market Index | A | Dividend | K | T | | | | |
| 67. | | | | | Buy (add'l) | 01/01/24 | J | | |
| 68. | | | | | Buy (add'l) | 02/01/24 | J | | |

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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|---|---|---|---|---|---|---|---|---|---|
| 69. | | | | | Buy (add'l) | 02/24/24 | J | | |
| 70. | | | | | Buy (add'l) | 03/01/24 | J | | |
| 71. | | | | | Distributed (part) | 03/21/24 | J | | |
| 72. | | | | | Buy (add'l) | 04/01/24 | J | | |
| 73. | | | | | Buy (add'l) | 05/01/24 | J | | |
| 74. | | | | | Buy (add'l) | 05/01/24 | J | | |
| 75. | | | | | Buy (add'l) | 06/01/24 | J | | |
| 76. | | | | | Buy (add'l) | 06/27/24 | J | | |
| 77. | | | | | Distributed (part) | 06/27/24 | J | | |
| 78. | | | | | Buy (add'l) | 07/01/24 | J | | |
| 79. | | | | | Buy (add'l) | 08/01/24 | J | | |
| 80. | | | | | Buy (add'l) | 09/01/24 | J | | |
| 81. | | | | | Distributed (part) | 09/26/24 | J | | |
| 82. | | | | | Buy (add'l) | 10/01/24 | J | | |
| 83. | | | | | Buy (add'l) | 11/01/24 | J | | |
| 84. | | | | | Buy (add'l) | 12/01/24 | J | | |
| 85. | | | | | Distributed (part) | 12/30/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

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|---|---|---|---|---|---|---|---|---|---|
| 86. Louisiana Start 529 Vanguard Age-Bassed Moderate Track Fund | A | Dividend | K | T | | | | | |
| 87. | | | | | Buy (add'l) | 01/01/24 | J | | |
| 88. | | | | | Distributed (part) | 01/17/24 | J | | |
| 89. | | | | | Buy (add'l) | 02/01/24 | J | | |
| 90. | | | | | Buy (add'l) | 03/01/24 | J | | |
| 91. | | | | | Buy (add'l) | 04/01/24 | J | | |
| 92. | | | | | Buy (add'l) | 05/01/24 | J | | |
| 93. | | | | | Buy (add'l) | 06/01/24 | J | | |
| 94. | | | | | Buy (add'l) | 07/01/24 | J | | |
| 95. | | | | | Buy (add'l) | 08/01/24 | J | | |
| 96. | | | | | Distributed (part) | 08/02/24 | K | | |
| 97. | | | | | Buy (add'l) | 09/01/24 | J | | |
| 98. | | | | | Distributed (part) | 09/11/24 | J | | |
| 99. | | | | | Buy (add'l) | 10/01/24 | J | | |
| 100. | | | | | Buy (add'l) | 11/01/24 | J | | |
| 101. | | | | | Buy (add'l) | 12/01/24 | J | | |
| 102. Louisiana Start 529 Vanguard Total Stock Market Index (VITPX) | A | Dividend | K | T | | | | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 103. | | | | | Buy (add'l) | 03/20/24 | J | | |
| 104. | | | | | Buy (add'l) | 04/01/24 | J | | |
| 105. | | | | | Buy (add'l) | 05/10/24 | J | | |
| 106. | | | | | Distributed (part) | 05/13/24 | J | | |
| 107. | | | | | Buy (add'l) | 06/10/24 | J | | |
| 108. | | | | | Distributed (part) | 06/27/24 | J | | |
| 109. | | | | | Buy (add'l) | 07/10/24 | J | | |
| 110. | | | | | Buy (add'l) | 08/10/24 | J | | |
| 111. | | | | | Buy (add'l) | 09/10/24 | J | | |
| 112. | | | | | Distributed (part) | 09/26/24 | J | | |
| 113. | | | | | Buy (add'l) | 10/10/24 | J | | |
| 114. | | | | | Buy (add'l) | 11/10/24 | J | | |
| 115. | | | | | Buy (add'l) | 12/10/24 | J | | |
| 116. | | | | | Distributed (part) | 12/30/24 | J | | |
| 117. | Louisiana Start 529 Vanguard Large Cap Index Fund (VLISX) | A | Dividend | K | T | | | | |
| 118. | Louisiana Start 529 Vanguard Large Cap Index Fund (VLISX) | A | Dividend | J | T | | | | |
| 119. | Condominium - East Baton Rouge Parish, Louisiana | | None | | | Sold | 12/20/24 | N | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
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| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 120. Campus Federal Credit Union Cash Accounts | A | Interest | L | T | | | | | |
| 121. Capital One Cash Account | A | Interest | J | T | | | | | |
| 122. JP Morgan Chase Cash Accts | A | Interest | L | T | | | | | |
| 123. Cadence Bank MSA | A | Interest | J | T | | | | | |
| 124. Cadence Bank Cash Accounts | A | Interest | J | T | | | | | |
| 125. MSA Bank HSA | A | Interest | J | T | | | | | |
| 126. FIDELITY U1 (H) | | | | | | | | | |
| 127. FIDELITY GOVERNMENT CASH RESERVES (FDRXX) (FDRXX) | A | Int./Div. | J | T | | | | | |
| 128. | | | | | Sold (part) | 01/03/24 | J | | |
| 129. | | | | | Buy (add'l) | 01/31/24 | J | | |
| 130. | | | | | Buy (add'l) | 02/05/24 | J | | |
| 131. | | | | | Buy (add'l) | 02/16/24 | J | | |
| 132. | | | | | Buy (add'l) | 02/29/24 | J | | |
| 133. | | | | | Buy (add'l) | 03/28/24 | J | | |
| 134. | | | | | Sold (part) | 04/01/24 | J | | |
| 135. | | | | | Buy (add'l) | 04/30/24 | J | | |
| 136. | | | | | Buy (add'l) | 05/31/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
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| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 137. | | | | | Sold (part) | 06/11/24 | J | | |
| 138. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 139. | | | | | Sold (part) | 07/01/24 | J | | |
| 140. | | | | | Buy (add'l) | 07/03/24 | J | | |
| 141. | | | | | Buy (add'l) | 07/31/24 | J | | |
| 142. | | | | | Sold (part) | 08/02/24 | J | | |
| 143. | | | | | Buy (add'l) | 08/30/24 | J | | |
| 144. | | | | | Buy (add'l) | 09/30/24 | J | | |
| 145. | | | | | Sold (part) | 10/01/24 | J | | |
| 146. | | | | | Buy (add'l) | 10/03/24 | J | | |
| 147. | | | | | Buy (add'l) | 10/31/24 | J | | |
| 148. | | | | | Sold (part) | 11/04/24 | J | | |
| 149. | | | | | Buy (add'l) | 11/29/24 | J | | |
| 150. | | | | | Sold (part) | 12/05/24 | J | | |
| 151. | | | | | Sold (part) | 12/10/24 | K | | |
| 152. | | | | | Buy (add'l) | 12/10/24 | L | | |
| 153. | | | | | Buy (add'l) | 12/31/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 154. ISHARES RUSSELL 2000 VALUE ETF (IWN) | B | Int./Div. | L | T | | | | | |
| 155. | | | | | Buy (add'l) | 03/25/24 | J | | |
| 156. | | | | | Buy (add'l) | 06/14/24 | J | | |
| 157. | | | | | Buy (add'l) | 09/27/24 | J | | |
| 158. | | | | | Buy (add'l) | 12/20/24 | J | | |
| 159. ISHARES US ENERGY ETF (IYE) | A | Int./Div. | K | T | | | | | |
| 160. | | | | | Buy (add'l) | 03/25/24 | J | | |
| 161. | | | | | Buy (add'l) | 06/14/24 | J | | |
| 162. | | | | | Buy (add'l) | 09/27/24 | J | | |
| 163. | | | | | Buy (add'l) | 12/19/24 | J | | |
| 164. ISHARES TRUST S & P EURO (IEV) | A | Int./Div. | K | T | | | | | |
| 165. | | | | | Buy (add'l) | 06/14/24 | J | | |
| 166. | | | | | Buy (add'l) | 12/19/24 | J | | |
| 167. ISHARES MORNINGSTAR VALUE ETF (ILCV) | C | Int./Div. | M | T | | | | | |
| 168. | | | | | Buy (add'l) | 03/25/24 | J | | |
| 169. | | | | | Buy (add'l) | 06/14/24 | J | | |
| 170. | | | | | Buy (add'l) | 09/27/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
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| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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| | A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|---|
| 171. | | | | | | Buy (add'l) | 12/19/24 | J | | |
| 172. | ISHARES TR MSCI ACWI EX US (ACWX) | C | Int./Div. | L | T | | | | | |
| 173. | | | | | | Buy (add'l) | 06/14/24 | J | | |
| 174. | | | | | | Sold (part) | 07/03/24 | J | A | |
| 175. | | | | | | Sold (part) | 10/03/24 | J | B | |
| 176. | | | | | | Sold (part) | 12/10/24 | K | D | |
| 177. | | | | | | Buy (add'l) | 12/19/24 | J | | |
| 178. | ISHARES TR US INFRASTRUC (IFRA) | A | Int./Div. | J | T | | | | | |
| 179. | | | | | | Buy (add'l) | 03/25/24 | J | | |
| 180. | | | | | | Buy (add'l) | 06/14/24 | J | | |
| 181. | | | | | | Buy (add'l) | 09/27/24 | J | | |
| 182. | | | | | | Buy (add'l) | 12/19/24 | J | | |
| 183. | VANGUARD INTL EQUITY INDEX FDS ALLWRLD EX US (VEU) | C | Int./Div. | M | T | | | | | |
| 184. | | | | | | Buy (add'l) | 03/19/24 | J | | |
| 185. | | | | | | Buy (add'l) | 06/25/24 | J | | |
| 186. | | | | | | Buy (add'l) | 09/23/24 | J | | |
| 187. | | | | | | Buy (add'l) | 12/24/24 | J | | |

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 | |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | | |
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|---|---|---|---|---|---|---|---|---|---|
| 188. VANGUARD INTL EQUITY INDEX FDS FTSE EMR MKT ETF (VWO) | C | Int./Div. | L | T | | | | | |
| 189. | | | | | Buy (add'l) | 03/19/24 | J | | |
| 190. | | | | | Buy (add'l) | 06/24/24 | J | | |
| 191. | | | | | Buy (add'l) | 09/23/24 | J | | |
| 192. | | | | | Sold (part) | 12/10/24 | K | D | |
| 193. | | | | | Buy (add'l) | 12/23/24 | J | | |
| 194. VANGUARD INDEX FDS VANGUARD GROWTH (VUG) | A | Int./Div. | M | T | | | | | |
| 195. | | | | | Buy (add'l) | 03/25/24 | J | | |
| 196. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 197. | | | | | Buy (add'l) | 09/27/24 | J | | |
| 198. | | | | | Buy (add'l) | 12/24/24 | J | | |
| 199. FIDELITY 2 (H) | | | | | | | | | |
| 200. FIDELITY GOVERNMENT CASH RESERVES (FDRXX) | B | Int./Div. | L | T | | | | | |
| 201. | | | | | Sold (part) | 01/22/24 | J | | |
| 202. | | | | | Buy (add'l) | 01/31/24 | J | | |
| 203. | | | | | Sold (part) | 02/05/24 | J | | |
| 204. | | | | | Sold (part) | 02/16/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
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## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 205. | | | | | Buy (add'l) | 02/29/24 | J | | |
| 206. | | | | | Buy (add'l) | 03/28/24 | J | | |
| 207. | | | | | Buy (add'l) | 04/30/24 | J | | |
| 208. | | | | | Buy (add'l) | 05/31/24 | J | | |
| 209. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 210. | | | | | Buy (add'l) | 07/31/24 | J | | |
| 211. | | | | | Buy (add'l) | 08/30/24 | J | | |
| 212. | | | | | Sold (part) | 09/20/24 | J | | |
| 213. | | | | | Buy (add'l) | 09/30/24 | J | | |
| 214. | | | | | Sold (part) | 10/08/24 | J | | |
| 215. | | | | | Sold (part) | 10/21/24 | J | | |
| 216. | | | | | Buy (add'l) | 10/31/24 | J | | |
| 217. | | | | | Buy (add'l) | 11/29/24 | J | | |
| 218. | | | | | Sold (part) | 12/05/24 | J | | |
| 219. | | | | | Buy (add'l) | 12/10/24 | K | | |
| 220. | | | | | Sold (part) | 12/11/24 | J | | |
| 221. | | | | | Sold (part) | 12/23/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 222. | | | | | Buy (add'l) | 12/31/24 | J | | |
| 223. FIDELITY 3 (H) | | | | | | | | | |
| 224. FIDELITY GOVERNMENT CASH RESERVES (FDRXX) | B | Int./Div. | K | T | | | | | |
| 225. | | | | | Sold (part) | 01/03/24 | J | | |
| 226. | | | | | Buy (add'l) | 01/31/24 | J | | |
| 227. | | | | | Buy (add'l) | 02/29/24 | J | | |
| 228. | | | | | Buy (add'l) | 03/20/24 | J | | |
| 229. | | | | | Buy (add'l) | 03/27/24 | J | | |
| 230. | | | | | Buy (add'l) | 03/28/24 | J | | |
| 231. | | | | | Sold (part) | 04/02/24 | J | | |
| 232. | | | | | Buy (add'l) | 04/30/24 | J | | |
| 233. | | | | | Buy (add'l) | 05/31/24 | J | | |
| 234. | | | | | Buy (add'l) | 06/17/24 | J | | |
| 235. | | | | | Buy (add'l) | 06/25/24 | J | | |
| 236. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 237. | | | | | Sold (part) | 07/02/24 | J | | |
| 238. | | | | | Buy (add'l) | 07/31/24 | J | | |

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 | |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | | |
| | U =Book Value | V =Other | W =Estimated | | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 239. | | | | | Buy (add'l) | 08/30/24 | J | | |
| 240. | | | | | Buy (add'l) | 09/24/24 | J | | |
| 241. | | | | | Buy (add'l) | 09/30/24 | J | | |
| 242. | | | | | Buy (add'l) | 09/30/24 | J | | |
| 243. | | | | | Sold (part) | 10/01/24 | J | | |
| 244. | | | | | Buy (add'l) | 10/31/24 | J | | |
| 245. | | | | | Buy (add'l) | 11/29/24 | J | | |
| 246. | | | | | Buy (add'l) | 12/20/24 | J | | |
| 247. | | | | | Buy (add'l) | 12/24/24 | J | | |
| 248. | | | | | Buy (add'l) | 12/31/24 | J | | |
| 249. | PUTNAM MORTGAGE SECURITIES CLASS Y (PUSYX) | B | Int./Div. | J | T | | | | |
| 250. | | | | | Buy (add'l) | 01/22/24 | J | | |
| 251. | | | | | Buy (add'l) | 02/20/24 | J | | |
| 252. | | | | | Buy (add'l) | 03/20/24 | J | | |
| 253. | | | | | Buy (add'l) | 04/22/24 | J | | |
| 254. | | | | | Buy (add'l) | 05/20/24 | J | | |
| 255. | | | | | Buy (add'l) | 06/20/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 256. | | | | | Buy (add'l) | 07/22/24 | J | | |
| 257. | | | | | Buy (add'l) | 08/20/24 | J | | |
| 258. | | | | | Buy (add'l) | 09/20/24 | J | | |
| 259. | | | | | Buy (add'l) | 10/21/24 | J | | |
| 260. | | | | | Buy (add'l) | 11/20/24 | J | | |
| 261. | | | | | Buy (add'l) | 12/20/24 | J | | |
| 262. ISHARES TR MORNINGSTAR GRWT (ILCG) | A | Int./Div. | K | T | | | | | |
| 263. ISHARES S&P GLOBAL TECHNOLOGY SECTOR INDEX FUND (IXN) | A | Int./Div. | J | T | | | | | |
| 264. ISHARES RUSSELL MID-CAP VALUE ETF (IWS) | A | Int./Div. | J | T | | | | | |
| 265. ISHARES RUSSELL 2000 VALUE ETF (IWN) | A | Int./Div. | J | T | | | | | |
| 266. ISHARES MORNINGSTAR VALUE ETF (ILCV) | B | Int./Div. | L | T | | | | | |
| 267. ISHARES TR MSCI ACWI EX US (ACWX) | A | Int./Div. | K | T | | | | | |
| 268. VANGUARD INTL EQUITY INDEX FDS ALLWRLD EX US (VEU) | A | Int./Div. | J | T | | | | | |
| 269. FIDELITY 4 (H) | | | | | | | | | |
| 270. FIDELITY CASH RESERVES (FDRXX) | B | Int./Div. | K | T | | | | | |
| 271. | | | | | Sold (part) | 01/03/24 | J | | |
| 272. | | | | | Buy (add'l) | 01/31/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 273. | | | | | Buy (add'l) | 02/29/24 | J | | |
| 274. | | | | | Buy (add'l) | 03/20/24 | J | | |
| 275. | | | | | Buy (add'l) | 03/26/24 | J | | |
| 276. | | | | | Buy (add'l) | 03/27/24 | J | | |
| 277. | | | | | Buy (add'l) | 03/28/24 | J | | |
| 278. | | | | | Sold (part) | 04/02/24 | J | | |
| 279. | | | | | Buy (add'l) | 04/30/24 | J | | |
| 280. | | | | | Buy (add'l) | 05/31/24 | J | | |
| 281. | | | | | Buy (add'l) | 06/17/24 | J | | |
| 282. | | | | | Buy (add'l) | 06/25/24 | J | | |
| 283. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 284. | | | | | Buy (add'l) | 07/01/24 | J | | |
| 285. | | | | | Sold (part) | 07/02/24 | J | | |
| 286. | | | | | Buy (add'l) | 07/31/24 | J | | |
| 287. | | | | | Buy (add'l) | 08/30/24 | J | | |
| 288. | | | | | Buy (add'l) | 09/24/24 | J | | |
| 289. | | | | | Buy (add'l) | 09/30/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 290. | | | | | Buy (add'l) | 09/30/24 | J | | |
| 291. | | | | | Sold (part) | 10/01/24 | J | | |
| 292. | | | | | Buy (add'l) | 10/31/24 | J | | |
| 293. | | | | | Buy (add'l) | 11/29/24 | J | | |
| 294. | | | | | Buy (add'l) | 12/20/24 | J | | |
| 295. | | | | | Buy (add'l) | 12/26/24 | J | | |
| 296. | | | | | Buy (add'l) | 12/31/24 | J | | |
| 297. | ISHARES RUSSELL MID-CAP VALUE ETF (IWS) | A | Int./Div. | K | T | | | | |
| 298. | ISHARES RUSSELL 2000 VALUE ETF (IWN) | A | Int./Div. | K | T | | | | |
| 299. | ISHARES TRUST S & P EURO (IEV) | A | Int./Div. | K | T | | | | |
| 300. | ISHARES MORNINGSTAR VALUE ETF (ILCV) | A | Int./Div. | K | T | | | | |
| 301. | ISHARES TR EAFE SML CP ETF (SCZ) | A | Int./Div. | K | T | | | | |
| 302. | VANGUARD INTL EQUITY INDEX FDS ALLWRLD EX US (VEU) | B | Int./Div. | L | T | | | | |
| 303. | VANGUARD INTL EQUITY INDEX FDS FTSE EMR ETF (VWO) | A | Int./Div. | K | T | | | | |
| 304. | VANGUARD INDEX FDS VANGUARD t GROWTH ETF FORMERLY VANGUARD INDEX TR VI | A | Int./Div. | M | T | | | | |
| 305. | FIDELITY 5 (H) | | | | | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period: (1) Amount Code 1 (A-H) | B: (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period: (1) Value Code 2 (J-P) | C: (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period: (1) Type (e.g., buy, sell, redemption) | D: (2) Date mm/dd/yy | D: (3) Value Code 2 (J-P) | D: (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 306. FIDELITY GOVERNMENT CASH RESERVES (FDRXX) | | | | | | | | | |
| 307. | | | | | Sold (part) | 01/03/24 | J | | |
| 308. | | | | | Buy (add'l) | 01/31/24 | J | | |
| 309. | | | | | Buy (add'l) | 02/29/24 | J | | |
| 310. | | | | | Buy (add'l) | 03/28/24 | J | | |
| 311. | | | | | Buy (add'l) | 04/01/24 | J | | |
| 312. | | | | | Sold (part) | 04/02/24 | J | | |
| 313. | | | | | Buy (add'l) | 04/30/24 | J | | |
| 314. | | | | | Buy (add'l) | 05/31/24 | J | | |
| 315. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 316. | | | | | Sold (part) | 07/02/24 | J | | |
| 317. | | | | | Buy (add'l) | 07/31/24 | J | | |
| 318. | | | | | Buy (add'l) | 08/30/24 | J | | |
| 319. | | | | | Buy (add'l) | 09/30/24 | J | | |
| 320. | | | | | Sold (part) | 10/01/24 | J | | |
| 321. | | | | | Buy (add'l) | 10/31/24 | J | | |
| 322. | | | | | Buy (add'l) | 11/29/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 323. | | | | | Buy (add'l) | 12/31/24 | J | | |
| 324. FIDELITY 6 (H) | | | | | | | | | |
| 325. FIDELITY GOVERNMENT CASH RESERVES (FDRXX) | B | Int./Div. | K | T | | | | | |
| 326. | | | | | Sold (part) | 01/03/24 | J | | |
| 327. | | | | | Buy (add'l) | 01/31/24 | J | | |
| 328. | | | | | Buy (add'l) | 02/29/24 | J | | |
| 329. | | | | | Buy (add'l) | 03/20/24 | J | | |
| 330. | | | | | Buy (add'l) | 03/26/24 | J | | |
| 331. | | | | | Buy (add'l) | 03/27/24 | J | | |
| 332. | | | | | Buy (add'l) | 03/28/24 | J | | |
| 333. | | | | | Buy (add'l) | 04/30/24 | J | | |
| 334. | | | | | Buy (add'l) | 05/31/24 | J | | |
| 335. | | | | | Buy (add'l) | 06/17/24 | J | | |
| 336. | | | | | Buy (add'l) | 06/25/24 | J | | |
| 337. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 338. | | | | | Buy (add'l) | 07/01/24 | J | | |
| 339. | | | | | Sold (part) | 07/02/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 340. | | | | | Buy (add'l) | 07/31/24 | J | | |
| 341. | | | | | Buy (add'l) | 08/30/24 | J | | |
| 342. | | | | | Buy (add'l) | 09/24/24 | J | | |
| 343. | | | | | Buy (add'l) | 09/30/24 | J | | |
| 344. | | | | | Sold (part) | 10/01/24 | J | | |
| 345. | | | | | Buy (add'l) | 10/31/24 | J | | |
| 346. | | | | | Buy (add'l) | 11/29/24 | J | | |
| 347. | | | | | Buy (add'l) | 12/20/24 | J | | |
| 348. | | | | | Buy (add'l) | 12/24/24 | J | | |
| 349. | | | | | Buy (add'l) | 12/26/24 | J | | |
| 350. | | | | | Buy (add'l) | 12/31/24 | J | | |
| 351. | ISHARES RUSSELL MID-CAP VALUE ETF (IWS) | A | Int./Div. | K | T | | | | |
| 352. | ISHARES RUSSELL 2000 VALUE ETF (IWN) | A | Int./Div. | K | T | | | | |
| 353. | ISHARES EUROPE ETF (IEV) | A | Int./Div. | K | T | | | | |
| 354. | ISHARES MORNINGSTAR VALUE ETF (ILCV) | A | Int./Div. | K | T | | | | |
| 355. | ISHARES TR EAFE SML CP ETF (SCZ) | A | Int./Div. | K | T | | | | |
| 356. | VANGUARD INTL EQUITY INDEX FDS ALLWRLD EX US (VEU) | B | Int./Div. | L | T | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 357. VANGUARD INTL EQUITY INDEX FDS FTSE EMR MKT ETF (VWO) | A | Int./Div. | K | T | | | | | |
| 358. VANGUARD INDEX FDS VANGUARD t GROWTH ETF FORMERLY VANGUARD INDEX TR VI | A | Int./Div. | M | T | | | | | |
| 359. FIDELITY ROTH IRA 1 (H) | | | | | | | | | |
| 360. FIDELITY GOVERNMENT CASH RESERVES (FDRXX) | A | Int./Div. | J | T | | | | | |
| 361. | | | | | Sold (part) | 01/03/24 | J | | |
| 362. | | | | | Buy (add'l) | 01/31/24 | J | | |
| 363. | | | | | Buy (add'l) | 01/31/24 | J | | |
| 364. | | | | | Buy (add'l) | 01/31/24 | J | | |
| 365. | | | | | Buy (add'l) | 02/07/24 | J | | |
| 366. | | | | | Buy (add'l) | 02/29/24 | J | | |
| 367. | | | | | Buy (add'l) | 03/07/24 | J | | |
| 368. | | | | | Buy (add'l) | 03/21/24 | J | | |
| 369. | | | | | Buy (add'l) | 03/28/24 | J | | |
| 370. | | | | | Sold (part) | 04/02/24 | J | | |
| 371. | | | | | Buy (add'l) | 04/05/24 | J | | |
| 372. | | | | | Buy (add'l) | 04/30/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 373. | | | | | Buy (add'l) | 05/07/24 | J | | |
| 374. | | | | | Buy (add'l) | 05/31/24 | J | | |
| 375. | | | | | Buy (add'l) | 06/06/24 | J | | |
| 376. | | | | | Buy (add'l) | 06/07/24 | J | | |
| 377. | | | | | Buy (add'l) | 06/17/24 | J | | |
| 378. | | | | | Buy (add'l) | 06/26/24 | J | | |
| 379. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 380. | | | | | Sold (part) | 07/02/24 | J | | |
| 381. | | | | | Buy (add'l) | 07/05/24 | J | | |
| 382. | | | | | Buy (add'l) | 07/31/24 | J | | |
| 383. | | | | | Buy (add'l) | 08/06/24 | J | | |
| 384. | | | | | Buy (add'l) | 08/30/24 | J | | |
| 385. | | | | | Buy (add'l) | 09/06/24 | J | | |
| 386. | | | | | Buy (add'l) | 09/25/24 | J | | |
| 387. | | | | | Buy (add'l) | 09/30/24 | J | | |
| 388. | | | | | Buy (add'l) | 09/30/24 | J | | |
| 389. | | | | | Sold (part) | 10/01/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| | A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|---|
| 390. | | | | | | Buy (add'l) | 10/04/24 | J | | |
| 391. | | | | | | Buy (add'l) | 10/31/24 | J | | |
| 392. | | | | | | Buy (add'l) | 11/06/24 | J | | |
| 393. | | | | | | Buy (add'l) | 11/29/24 | J | | |
| 394. | | | | | | Buy (add'l) | 12/05/24 | J | | |
| 395. | | | | | | Buy (add'l) | 12/20/24 | J | | |
| 396. | | | | | | Buy (add'l) | 12/23/24 | J | | |
| 397. | | | | | | Buy (add'l) | 12/24/24 | J | | |
| 398. | | | | | | Buy (add'l) | 12/31/24 | J | | |
| 399. | | | | | | Buy (add'l) | 12/31/24 | J | | |
| 400. | FIDELITY ADVISOR GROWTH & INCOME CL Z (FGIZX | A | Int./Div. | J | T | | | | | |
| 401. | | | | | | Buy (add'l) | 04/05/24 | J | | |
| 402. | | | | | | Buy (add'l) | 07/05/24 | J | | |
| 403. | | | | | | Buy (add'l) | 10/04/24 | J | | |
| 404. | | | | | | Buy (add'l) | 12/26/24 | J | | |
| 405. | FIDELITY ADVISOR EQUITY INCOME CL Z (FZAGX) | A | Int./Div. | J | T | | | | | |
| 406. | | | | | | Buy (add'l) | 04/05/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

| Name of Person Reporting | Date of Report |
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| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 407. | | | | | Buy (add'l) | 07/05/24 | J | | |
| 408. | | | | | Buy (add'l) | 10/04/24 | J | | |
| 409. | | | | | Buy (add'l) | 12/26/24 | J | | |
| 410. FIDELITY ADVISOR INTL CAP APPREC CL Z (FIDZX | A | Int./Div. | J | T | | | | | |
| 411. | | | | | Buy (add'l) | 12/13/24 | J | | |
| 412. FIDELITY ADVISOR STK SELECTR SMAL CP CL Z (FSSZX) | A | Int./Div. | J | T | | | | | |
| 413. | | | | | Buy (add'l) | 12/13/24 | J | | |
| 414. FIDELITY ADVISOR NEW INSIGHTS CL Z (FZANX) | A | Int./Div. | J | T | | | | | |
| 415. | | | | | Buy (add'l) | 01/31/24 | J | | |
| 416. | | | | | Buy (add'l) | 12/06/24 | J | | |
| 417. FIDELITY ADVISOR MID CAP VALUE CL Z (FIDFX) | A | Int./Div. | J | T | | | | | |
| 418. | | | | | Buy (add'l) | 03/08/24 | J | | |
| 419. | | | | | Buy (add'l) | 12/20/24 | J | | |
| 420. FIDELITY ADVISOR INTL VALUE FD CL Z (FIQKX) | A | Int./Div. | J | T | | | | | |
| 421. | | | | | Buy (add'l) | 12/13/24 | J | | |
| 422. | | | | | Buy (add'l) | 12/27/24 | J | | |
| 423. FIDELITY ADVISOR INT'L GROWTH CL Z (FZAJX) | A | Int./Div. | J | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
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| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 424. | | | | | Buy (add'l) | 12/13/24 | J | | |
| 425. ISHARES TR RUS MD CP GR ETF (IWP) | A | Int./Div. | J | T | | | | | |
| 426. ISHARES TR RUS MID CAP ETF (IWR) | A | Int./Div. | J | T | | | | | |
| 427. ISHARES TR RUS 1000 GRW ETF (IWF) | A | Int./Div. | J | T | | | | | |
| 428. ISHARES TR MSCI ACWI EX US (ACWX) | A | Int./Div. | J | T | | | | | |
| 429. SPDR PORTFOLIO S&P 500 ETF (SPLG) | A | Int./Div. | J | T | | | | | |
| 430. ISHARES CORE US AGGREGATE BOND ETF (AGG) | A | Int./Div. | J | T | | | | | |
| 431. SPDR SER TR PORTFLI INTRMDIT (SPTI | A | Int./Div. | J | T | | | | | |
| 432. FIDELITY IRA 2 (H) | | | | | | | | | |
| 433. FIDELITY GOVERNMENT CASH RESERVES (FDRXX) | A | Int./Div. | J | T | | | | | |
| 434. | | | | | Sold (part) | 01/03/24 | J | | |
| 435. | | | | | Buy (add'l) | 01/31/24 | J | | |
| 436. | | | | | Buy (add'l) | 02/29/24 | J | | |
| 437. | | | | | Buy (add'l) | 03/28/24 | J | | |
| 438. | | | | | Sold (part) | 04/02/24 | J | | |
| 439. | | | | | Buy (add'l) | 04/30/24 | J | | |
| 440. | | | | | Buy (add'l) | 05/31/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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| Name of Person Reporting | Date of Report |
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| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 441. | | | | | | Buy (add'l) | 06/28/24 | J | | |
| 442. | | | | | | Sold (part) | 07/02/24 | J | | |
| 443. | | | | | | Buy (add'l) | 07/31/24 | J | | |
| 444. | | | | | | Buy (add'l) | 08/30/24 | J | | |
| 445. | | | | | | Buy (add'l) | 09/30/24 | J | | |
| 446. | | | | | | Buy (add'l) | 10/03/24 | J | | |
| 447. | | | | | | Sold (part) | 10/04/24 | J | | |
| 448. | | | | | | Buy (add'l) | 10/31/24 | J | | |
| 449. | | | | | | Buy (add'l) | 11/29/24 | J | | |
| 450. | | | | | | Buy (add'l) | 12/31/24 | J | | |
| 451. | AMCAP FUND F3 (FMACX) | C | Int./Div. | L | T | | | | | |
| 452. | | | | | | Buy (add'l) | 06/13/24 | J | | |
| 453. | | | | | | Buy (add'l) | 12/18/24 | J | | |
| 454. | AMERICAN FUNDAMENTAL INVESTORS F3 | C | Int./Div. | L | T | | | | | |
| 455. | | | | | | Buy (add'l) | 03/14/24 | J | | |
| 456. | | | | | | Buy (add'l) | 06/13/24 | J | | |
| 457. | | | | | | Buy (add'l) | 09/19/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 458. | | | | | Buy (add'l) | 12/19/24 | J | | |
| 459. INTERNATIONAL GROWTH AND INCOME FD t CL F3 (IGAIX) | A | Int./Div. | K | T | | | | | |
| 460. | | | | | Buy (add'l) | 03/25/24 | J | | |
| 461. | | | | | Buy (add'l) | 06/24/24 | J | | |
| 462. | | | | | Buy (add'l) | 09/24/24 | J | | |
| 463. | | | | | Sold (part) | 10/03/24 | J | | |
| 464. | | | | | Buy (add'l) | 12/23/24 | J | | |
| 465. AMERICAN NEW WORLD FUND F3 | A | Int./Div. | K | T | | | | | |
| 466. | | | | | Buy (add'l) | 12/20/24 | J | | |
| 467. VANGUARD INFORMATION TECH IND ADMIR SHS | A | Int./Div. | J | T | | | | | |
| 468. | | | | | Buy (add'l) | 03/24/24 | J | | |
| 469. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 470. | | | | | Buy (add'l) | 09/27/24 | J | | |
| 471. | | | | | Buy (add'l) | 12/18/24 | J | | |
| 472. FIDELITY IRA 3 (H) | | | | | | | | | |
| 473. FIDELITY GOVERNMENT CASH RESERVES (FDRXX) | A | Int./Div. | J | T | | | | | |
| 474. | | | | | Sold (part) | 01/03/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
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| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 475. | | | | | Buy (add'l) | 01/31/24 | J | | |
| 476. | | | | | Buy (add'l) | 02/29/24 | J | | |
| 477. | | | | | Buy (add'l) | 03/28/24 | J | | |
| 478. | | | | | Sold (part) | 04/02/24 | J | | |
| 479. | | | | | Buy (add'l) | 04/30/24 | J | | |
| 480. | | | | | Buy (add'l) | 05/31/24 | J | | |
| 481. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 482. | | | | | Sold (part) | 07/02/24 | J | | |
| 483. | | | | | Buy (add'l) | 07/31/24 | J | | |
| 484. | | | | | Buy (add'l) | 08/30/24 | J | | |
| 485. | | | | | Buy (add'l) | 09/30/24 | J | | |
| 486. | | | | | Buy (add'l) | 10/03/24 | J | | |
| 487. | | | | | Sold (part) | 10/04/24 | J | | |
| 488. | | | | | Buy (add'l) | 10/31/24 | J | | |
| 489. | | | | | Buy (add'l) | 11/29/24 | J | | |
| 490. | | | | | Buy (add'l) | 12/31/24 | J | | |
| 491. | AMCAP FUND F3 (FMACX) | E | Int./Div. | M | T | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 492. | | | | | Buy (add'l) | 06/13/24 | J | | |
| 493. | | | | | Buy (add'l) | 12/18/24 | J | | |
| 494. AMERICAN FUNDAMENTAL INVESTORS F3 t (FUNFX) | D | Int./Div. | M | T | | | | | |
| 495. | | | | | Buy (add'l) | 03/14/24 | J | | |
| 496. | | | | | Buy (add'l) | 06/13/24 | J | | |
| 497. | | | | | Buy (add'l) | 09/19/24 | J | | |
| 498. | | | | | Buy (add'l) | 12/19/24 | J | | |
| 499. INTERNATIONAL GROWTH AND INCOME FD t CL F3 (IGAIX) | C | Int./Div. | L | T | | | | | |
| 500. | | | | | Buy (add'l) | 03/25/24 | J | | |
| 501. | | | | | Buy (add'l) | 06/24/24 | J | | |
| 502. | | | | | Buy (add'l) | 12/23/24 | J | | |
| 503. AMERICAN NEW WORLD FUND F3 (FNWFX) | B | Int./Div. | K | T | | | | | |
| 504. | | | | | Buy (add'l) | 12/20/24 | J | | |
| 505. AMERICAN SMALLCAP WORLD FUND F3 (SFCWX) | A | Int./Div. | K | T | | | | | |
| 506. | | | | | Buy (add'l) | 12/23/24 | J | | |
| 507. VANGUARD INFORMATION TECH IND ADMIR SHS | A | Int./Div. | K | T | | | | | |
| 508. | | | | | Buy (add'l) | 03/22/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
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| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 509. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 510. | | | | | Buy (add'l) | 09/27/24 | J | | |
| 511. | | | | | Buy (add'l) | 12/18/24 | J | | |
| 512. VANGUARD MID-CAP GROWTH INVESTOR (VMGRX) | B | Int./Div. | L | T | | | | | |
| 513. | | | | | Buy (add'l) | 12/18/24 | J | | |
| 514. VANGUARD ENERGY INDEX ADMIRAL CL (VENAX) | A | Int./Div. | J | T | | | | | |
| 515. | | | | | Buy (add'l) | 03/22/24 | J | | |
| 516. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 517. | | | | | Buy (add'l) | 09/27/24 | J | | |
| 518. | | | | | Buy (add'l) | 12/18/24 | J | | |
| 519. VANGUARD EMERGING MRKTS INDEX t ADMIRAL (VEMAX) | B | Int./Div. | L | T | | | | | |
| 520. | | | | | Buy (add'l) | 03/15/24 | J | | |
| 521. | | | | | Buy (add'l) | 06/21/24 | J | | |
| 522. | | | | | Buy (add'l) | 09/20/24 | J | | |
| 523. | | | | | Buy (add'l) | 12/20/24 | J | | |
| 524. SHORT TERM BOND FUND OF AMERICA CL t F3 (FSBTX) | C | Int./Div. | L | T | | | | | |
| 525. | | | | | Buy (add'l) | 01/02/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
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| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 526. | | | | | Buy (add'l) | 02/01/24 | J | | |
| 527. | | | | | Buy (add'l) | 03/01/24 | J | | |
| 528. | | | | | Buy (add'l) | 04/01/24 | J | | |
| 529. | | | | | Buy (add'l) | 05/01/24 | J | | |
| 530. | | | | | Buy (add'l) | 06/03/24 | J | | |
| 531. | | | | | Buy (add'l) | 07/01/24 | J | | |
| 532. | | | | | Buy (add'l) | 08/01/24 | J | | |
| 533. | | | | | Buy (add'l) | 09/03/24 | J | | |
| 534. | | | | | Buy (add'l) | 10/01/24 | J | | |
| 535. | | | | | Sold (part) | 10/03/24 | J | | |
| 536. | | | | | Buy (add'l) | 11/01/24 | J | | |
| 537. | | | | | Buy (add'l) | 12/02/24 | J | | |
| 538. | ISHARES CORE S&P MID-CAP ETF (IJH) | A | Int./Div. | L | T | | | | |
| 539. | | | | | Buy (add'l) | 03/25/24 | J | | |
| 540. | | | | | Buy (add'l) | 06/14/24 | J | | |
| 541. | | | | | Buy (add'l) | 09/27/24 | J | | |
| 542. | | | | | Buy (add'l) | 12/19/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
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| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 543. ISHARES CORE S&P SMALL-CAP E (IJR) | A | Int./Div. | K | T | | | | | |
| 544. | | | | | Buy (add'l) | 03/25/24 | J | | |
| 545. | | | | | Buy (add'l) | 06/14/24 | J | | |
| 546. | | | | | Buy (add'l) | 09/27/24 | J | | |
| 547. | | | | | Buy (add'l) | 12/19/24 | J | | |
| 548. FIDELITY IRA 4 (H) | | | | | | | | | |
| 549. FIDELITY GOVERNMENT CASH RESERVES (FDRXX) | A | Int./Div. | J | T | | | | | |
| 550. | | | | | Sold (part) | 01/03/24 | J | | |
| 551. | | | | | Buy (add'l) | 01/31/24 | J | | |
| 552. | | | | | Buy (add'l) | 02/29/24 | J | | |
| 553. | | | | | Buy (add'l) | 03/28/24 | J | | |
| 554. | | | | | Sold (part) | 04/02/24 | J | | |
| 555. | | | | | Buy (add'l) | 04/30/24 | J | | |
| 556. | | | | | Buy (add'l) | 05/31/24 | J | | |
| 557. | | | | | Buy (add'l) | 06/28/24 | J | | |
| 558. | | | | | Sold (part) | 07/02/24 | J | | |
| 559. | | | | | Buy (add'l) | 08/30/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 560. | | | | | Buy (add'l) | 09/30/24 | J | | |
| 561. | | | | | Sold (part) | 10/01/24 | J | | |
| 562. | | | | | Buy (add'l) | 10/31/24 | J | | |
| 563. | | | | | Buy (add'l) | 11/29/24 | J | | |
| 564. | | | | | Buy (add'l) | 12/31/24 | J | | |
| 565. AMERICAN BALANCED CLASS A (ABALX) | A | Int./Div. | J | T | | | | | |
| 566. | | | | | Buy (add'l) | 03/12/24 | J | | |
| 567. | | | | | Buy (add'l) | 06/11/24 | J | | |
| 568. | | | | | Buy (add'l) | 09/17/24 | J | | |
| 569. | | | | | Buy (add'l) | 12/17/24 | J | | |
| 570. AMERICAN BALANCED FUND F3 (AFMBX) | A | Int./Div. | J | T | | | | | |
| 571. | | | | | Buy (add'l) | 03/12/24 | J | | |
| 572. | | | | | Buy (add'l) | 06/11/24 | J | | |
| 573. | | | | | Buy (add'l) | 09/17/24 | J | | |
| 574. | | | | | Buy (add'l) | 12/17/24 | J | | |
| 575. THE GROWTH FUND OF AMERICA F3 (GAFFX) | A | Int./Div. | J | T | | | | | |
| 576. | | | | | Buy (add'l) | 12/19/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 577. AMERICAN NEW WORLD FUND F3 (FNWFX) | A | Int./Div. | J | T | | | | | |
| 578. | | | | | Buy (add'l) | 12/20/24 | J | | |
| 579. Papillion Standford, LLC | | None | N | W | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

| Name of Person Reporting | Date of Report |
|---|---|
| **Papillion, Darrel J.** | 05/13/2025 |

## IX. CERTIFICATION.

**I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.**

**I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.**

**Signature: s/ Darrel J. Papillion**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)**

Committee on Financial Disclosure
Administrative Office of the United States Courts
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