AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Parrish, Jill N.	U.S. District Court, District of Utah	08/12/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2023 **to** 12/31/2023
	5b. ☐ Amended Report	
7. Chambers or Office Address		
United States District Court, District of Utah 351 S. West Temple Street, Chambers 10.220 Salt Lake City, Utah 84101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

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Parrish, Jill N.	08/12/2024

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	SBP Investments III, LLC (Income from actively managing franchise business)
2.	2023	SBP Investments Shiloh, LLC (Income from actively managing franchise business)
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Chase Mortgage	Mortgage on Rental Townhouse (Part VII, Line 5)	N
2.			
3.			
4.			
5.			

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Parrish, Jill N.	08/12/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Interest in Rock Srpings Apartment Investors, LLC (Rock Springs, WY)	F	Rent	O	W					
2. Interest in Mill Pond Partners, LLC Cell Tower (Lehi, UT)	C	Rent	K	W					
3. Interest in Casper Apartment Partners, LLC (Casper, WY)	G	Rent	O	W					
4. Rental Townhouse, SBP Investments LLC (Garden City, UT)	B	Rent	N	W					
5. Rental Townhouse, SBP Investments LLC (Woods Cross, UT)	C	Rent	N	W					
6. 50% interest in SBP Inv Shiloh LLC (Bakery Franchise, Shiloh, IL)	G	Distribution	O	W	Open	05/11/23	M		
7. SBP Investments III, LLC (Bakery Franchise, North Ogden, UT)		None	L	W					
8. Altabank Checking Account (SBP Investments LLC)		None	J	T					
9. Chase Bank Cash Accounts	A	Interest	L	T					
10. Harbor Capital Appreciation Fund		None	L	T					
11. Invesco Stable Value Fund	D	Interest	M	T					
12. JP Morgan Core Bond R6 Fund	B	Dividend	K	T					
13. JP Morgan Large Cap Growth R6 Fund	A	Dividend	M	T					
14. Lincoln Financial Group Fixed Annuity	A	Interest	J	T					
15. MFS Value Fund	A	Dividend			Sold	08/28/23	K		
16. Nationwide Flexible Premium Variable Life Policy (Money Market Fund)	A	Interest	K	T					
17. PGIM Total Return Bond R6 Fund	C	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Parrish, Jill N.	08/12/2024

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.	Utah Retirement System Target 2025 Fund		None	L	T					
19.	Vanguard Institutional Index Fund	A	Dividend	K	T					
20.	Wasatch Funds Small Cap Growth Mutual Fund		None	K	T	Buy (add'l)	12/27/23	K		
21.	Zions Bank Cash Accounts	A	Interest	J	T					
22.	Utah Retirement System Income Fund		None	K	T					
23.	Wasatch Funds Micro Cap Fund		None	J	T	Donated (part)				
24.	Wasatch Funds Core Growth Fund		None	J	T	Donated (part)				
25.	Discover Savings Bank Cash Account	A	Interest	J	T					
26.	American Express Bank Cash Account	B	Interest	J	T					
27.	Capital One Bank 360 Performance Savings Cash Account	D	Interest	N	T					
28.	Interest in Rental Building held in SBP Rockwell, LLC (Herriman, UT)	F	Rent	P1	W					
29.	Development Payback Agreements w/ Spanish Fork City (Spanish Fork, UT)	D	Distribution	J	T					
30.	Interest in raw land held in SBP Forbush, LLC (Spanish Fork, UT)		None	O	W					
31.	Citibank Cash Savings Accounts	C	Interest	J	T					
32.	Utah Retirement System Target 2030 Fund		None	M	T					
33.	Utah Retirement System Balanced Fund		None	M	T					
34.	Vanguard Target Retirement Income Fund	D	Dividend	M	T					

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35.	Ally Bank Savings Account	A	Interest	J	T					
36.	TAB Bank Savings Account	E	Interest	N	T					
37.	CIT Bank Savings Account	E	Interest	N	T					
38.	SoFi Cash Bank Accounts	C	Interest	J	T					
39.	Goldman Sachs Marcus Savings Accounts	E	Interest	O	T					
40.	Lending Club Savings Account	A	Interest	J	T					
41.	Utah First Federal Credit Union CDs	D	Interest	N	T					
42.	Series I Savings Bonds held in Treasury Direct accounts	A	Interest	K	T					
43.	Stock in Peleton Interactive Inc. (PTON)		None	J	T					
44.	PNC Bank Savings Account	B	Interest	J	T	Open	01/06/23	J		
45.	Synchrony Bank Savings Account	B	Interest	J	T	Open	01/23/23	J		
46.	Bank of Utah CDs	B	Interest	M	T	Open	07/13/23	M		
47.	America First Credit Union Accounts	C	Interest	M	T	Open	07/12/23	M		
48.	Mountain America Credit Union CDs	A	Interest	L	T	Open	05/09/23	L		
49.	Interest in Rental Townhouse (West Haven, UT) (X)	D	Rent	L	W					
50.	MFS Large Cap Value LT Mutual Fund		None	K	T	Buy	08/28/23	K		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII. Investments and Trusts

Line 49: This asset was not required to be reported previously because it was being used as a part-time [redacted] residence. It was converted to a rental property on January 25, 2023.

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Parrish, Jill N.	08/12/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jill N. Parrish

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544