AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Payne, Robert E.	United States District Court Eastern District of Virginia	07/29/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior Article III Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
United States District Court 701 E. Broad Street, Suite 7310 Richmond, Virginia 23219		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Payne, Robert E.	07/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. IRA #1									
2. --American Short Trm Bd Amer F2		None	L	T	Buy (add'l)	05/02/24	J		
3.					Buy (add'l)	10/24/24	J		
4. --Blackstone Alt Mult-Strat	A	Int./Div.	L	T	Sold (part)	10/18/24	J	A	
5.					Buy (add'l)	10/24/24	J		
6. --Calamos Market Neutral Inc	A	Int./Div.	K	T	Sold (part)	10/18/24	J	A	
7.					Buy (add'l)	10/24/24	J		
8. --Cullen High Dividend Equity		None	K	T	Sold (part)	10/18/24	J		
9.					Buy (add'l)	10/24/24	J		
10.					Buy (add'l)	12/20/24	J		
11. -- GQG Partners Emrg Mkts	A	Int./Div.	J	T	Sold (part)	10/18/24	J	A	
12. --Invesco Dynamic Large Cap	B	Int./Div.	K	T	Sold (part)	10/18/24	J	B	
13.					Buy (add'l)	10/24/24	J		
14. --Invesco Opp Intl Growth		None	K	T	Buy (add'l)	10/24/24	J		
15.					Buy (add'l)	12/20/24	J		
16. --Lazard Emerg Mkts Core	A	Int./Div.	J	T					
17. -- Loomis Growth	A	Int./Div.	J	T	Sold (part)	10/18/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000
F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000
N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market
U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. --Mondrian Intl EQ Value	A	Int./Div.	K	T	Sold (part)	10/18/24	J	A	
19.					Buy (add'l)	10/24/24	J		
20. -- PGIM Total Return Bond		None	M	T	Buy (add'l)	05/02/24	J		
21.					Sold (part)	10/18/24	J		
22.					Buy (add'l)	10/24/24	J		
23. --Polen Growth Institutional	B	Int./Div.	K	T					
24. -- Thornburg Limited-Trm Inc		None	L	T	Buy (add'l)	05/02/24	J		
25.					Sold (part)	10/18/24	J		
26.					Buy (add'l)	10/24/24	J		
27. --Virtus Kar Sm MD Cp Core	B	Int./Div.	K	T	Sold (part)	10/18/24	J	B	
28.					Buy (add'l)	10/24/24	J		
29. --Virtus MultiSector Short Term Bond		None	K	T	Buy (add'l)	10/24/24	J		
30.									
31.									
32. IRA #2									
33. -- American Short Trm Bd		None	J	T					
34. -- Cullen High Dividend Equity		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Payne, Robert E.	07/29/2025

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35. -- GQG Partners Emrg Mkts Eq	A	Int./Div.	J	T					
36. -- Invesco Large Cap Value ETF (X)	A	Int./Div.	J	T					
37. -- Invesco Opp Intl Growth	A	Int./Div.	J	T					
38. -- Ishares 20+ Yr Treasury Bond ETF	A	Int./Div.	J	T					
39. -- Lazard Emerging Markets Fund	A	Int./Div.	J	T					
40. -- Loomis Growth	A	Int./Div.	J	T					
41. -- Mondrian Intl EQ Value	A	Int./Div.	J	T					
42. -- PGIM Total Return	A	Int./Div.	K	T					
43. -- Pimco Enhanced Short Mtrt (X)	A	Int./Div.	J	T					
44. -- Polen Growth Institutional	A	Int./Div.	J	T					
45. -- Thornburg Limited Trm Inc		None	K	T					
46. -- Virtus MultiSect Short Term Bond		None	J	T					
47.									
48. BROKERAGE ACCOUNT #1									
49. -- Ab Muni Bd Infl Strt Adv	B	Int./Div.	K	T					
50. -- AbbVie Inc Com (Y)									
51. -- Accenture PLC Ireland CL A	A	Int./Div.	J	T					

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52. -- AirBnb Inc CL A		None	J	T					
53. -- Ares Management Corp CL A (X)	A	Dividend	J	T					
54. -- Autodesk Inc.		None	J	T					
55. -- Biogen (Y)									
56. -- Broadcom Inc.	A	Int./Div.	J	T					
57. -- Comcast Corp (Y)									
58. --Crowdstrike Hldgs Inc.	A	Int./Div.	J	T					
59. -- Freeport McMoran	A	Int./Div.	J	T					
60. -- Goldman Sachs	B	Dividend	K	T	Buy (add'l)	01/02/24	J		
61.					Buy (add'l)	12/10/24	J		
62. --Hubspot , Inc.		None	J	T					
63. -- Invesco Short Term Muni		None	K	T					
64. -- Ionis Pharmaceuticals Inc (Y)									
65. -- Ishares Core S&P					Sold	01/02/24	J	A	
66. -- Ishares Nat Mun Bn					Sold	01/02/24	J	A	
67. -- Ishares Russell Midcap G					Buy	06/18/24	J		
68.					Sold	07/19/24	J	A	

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69.					Buy	09/16/24	J		
70.					Sold	10/17/24	J	A	
71. -- Ishares S Trm Nat Mun					Sold	01/02/24	J	A	
72. --Johnson Ctls Intl Plc	A	Int./Div.	J	T					
73. -- L-3 Harris Technologies Inc	A	Int./Div.	J	T					
74. -- Mainstay McKay Tx Free Bd	B	Int./Div.	L	T	Buy (add'l)	12/10/24	J		
75. -- Old Diminion Freight Line (X)	A	Int./Div.	J	T					
76. -- Pinterest Inc CL A		None	J	T					
77. -- Service Inc (X)	A	Int./Div.	J	T					
78. -- Shopify Inc (X)	A	Int./Div.	J	T					
79. -- Snowflake Inc		None	J	T					
80. -- TE Connectivity Ltd	A	Int./Div.	J	T					
81. -- TJX Cos Inc New	A	Int./Div.	J	T					
82. -- TKO Group Holdings Inc (X)	A	Int./Div.	J	T					
83. -- UnitedHealth Gp Inc	A	Int./Div.	J	T					
84. -- Vertex Pharmaceuticals		None	J	T					
85. -- Vertiv Holdings LLC (X)	A	Int./Div.	J	T					

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86. -- W W Grainger Inc (X)	A	Int./Div.	J	T					
87.									
88. BROKERAGE ACCOUNT #2									
89. -- MorganStanley -	A	Interest	J	T					
90. -- Western Asset Managed Municipal	A	Interest	J	T					
91.									
92.									
93.									
94.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1 . Goldman Sachs, p. 7, line 60 was inadvertently omitted from the 2023 Annual Report. It should have been reported as follows: B(1) - Code "B;" B(2) Int/ Div; C(1) - Code "K;" C(2) - Code "T;" D(1) through (4) - Blank.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert E. Payne

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544