AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Pepper, Pamela	United States District Court, Eastern District of Wisconsin	08/13/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
517 E. Wisconsin Avenue Milwaukee, WI 53202		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Ex-officio, Director	Eastern District of Wisconsin Bar Association
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Douglas A. Blackmon	January 7-9, 2022	Leland, MS	Filming Documentary	Travel, meals, and lodging
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Pepper, Pamela	08/13/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Accounts (H)									
2.	PNC Bank (cash)	A	Interest	K	T					
3.	Agricultural Property #1, LeFlore County, MS	C	Rent	K	W					
4.	Agricultural Property #2, Carroll County, MS	D	Rent	K	W					
5.	Agricultural Property #3, Quitman County, MS (X)	B	Rent	M	W					
6.	Agricultural Property #4, Yazoo County, MS (X)	C	Rent	O	W					
7.	Tellus Operating Group, LLC (oil and minerals)	A	Distribution	J	W					
8.	Petco Revenue Distribution (oil and minerals)		None	J	W					
9.	Gold coin (X)		None			Sold	04/22/22	J		
10.	Account #1 (H)									
11.	iShares MSCI EAFE Small Cap Et (SCZ)	A	Dividend	J	T					
12.	IShares Core US Aggregate Bond (AGG)	A	Dividend	K	T					
13.	Spdr DJ Global Real Estate ETF (RWO)	A	Dividend			Sold	03/30/22	J		
14.	Vanguard FTSE Dev Mkts ETF (VEA)	A	Dividend	K	T	Buy (add'l)	11/10/22	J		
15.	Vanguard FTSE Emerging Mkt ETF (VWO)	A	Dividend	J	T	Sold (part)	03/30/22	J		
16.	Vanguard Growth ETF (VUG)	A	Dividend	K	T	Buy (add'l)	03/30/22	J		
17.						Buy (add'l)	11/10/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. Vanguard Value ETF (VTV)	A	Dividend	K	T	Sold (part)	11/10/22	J		
19. Vanguard Large Cap ETF (VV)	A	Dividend	K	T	Buy (add'l)	03/30/22	J		
20. Vanguard Small Cap ETF (VB)	A	Dividend	J	T	Sold (part)	03/30/22	J		
21. American Funds Capital World Bond F3	A	Dividend	J	T	Buy	11/10/22	J		
22. Bridge Builder Core Plus Bond (BBCPX)	A	Dividend	K	T					
23. Bridge Builder Intl Equity (BBIEX)	A	Dividend	K	T	Buy (add'l)	03/30/22	J		
24.					Buy (add'l)	11/10/22	J		
25. Bridge Builder Large Growth (BBGLX)	A	Dividend	K	T	Buy (add'l)	11/10/22	J		
26. Bridge Builder Large Value (BBVLX)	B	Dividend	K	T	Sold (part)	11/10/22	J		
27. Bridge Builder Small/Mid Growth (BBGSX)	A	Dividend	J	T	Buy (add'l)	03/30/22	J		
28. Bridge Builder Small/Mid Value (BBVSX)	A	Dividend	J	T	Sold (part)	03/30/22	J		
29. Dfa INTL Small Company I (DFISX)	A	Dividend	J	T					
30. Federated Inst. High Yield R6 (FIHLX)	A	Dividend	J	T					
31. Goldman Fs Government I (FGTXX) (cash eq.)	A	Dividend	J	T	Buy (add'l)	11/10/22	J		
32. JPM Emerging Markets Equity (JFAMX)	A	Dividend	J	T	Buy (add'l)	11/10/22	J		
33. Oakmark International R6 (OAZIX)		None			Sold	11/10/22	J		
34. Tcw Emerging Markets Income I (TGEIX)	A	Dividend	J	T	Sold (part)	11/10/22	J		

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35. Account #2 (H)									
36. iShares Russ 2000 ETF (IWM)	A	Dividend	J	T					
37. iShares S&P Small Cap 600 Value ETF (IJS)	A	Dividend			Sold	04/08/22	J		
38. Vanguard FTSE All-World Ex US (VEU)	A	Dividend	J	T	Sold (part)	04/08/22	J		
39. Vanguard Value ETF (VTV)	A	Dividend	J	T	Sold (part)	04/08/22	J		
40.					Sold (part)	11/16/22	J		
41. Vanguard Mid Cap ETF	A	Dividend	J	T	Buy	04/08/22	J		
42. American Funds INTL Growth & Inc F3 (IGAIX)	A	Dividend			Sold	04/08/22	J		
43. Artisan INTL Small-Mid I (ARTJX)	A	Dividend	J	T					
44. Bridge Builder Core Bond (BBTBX)	A	Dividend	J	T	Sold (part)	04/08/22	J		
45.					Sold (part)	11/22/22	J		
46. Bridge Builder Core Plus Bond (BBCPX)	A	Dividend	K	T	Sold (part)	04/08/22	J		
47.					Sold (part)	11/16/22	J		
48.					Sold (part)	11/22/22	J		
49. Bridge Builder Intl Equity (BBIEX)	A	Dividend	K	T	Buy (add'l)	04/08/22	J		
50.					Sold (part)	11/16/22	J		
51.					Sold (part)	11/22/22	J		

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52. Bridge Builder Large Growth (BBGLX)	A	Dividend	K	T	Sold (part)	04/08/22	J		
53.					Buy (add'l)	11/16/22	J		
54.					Sold (part)	11/22/22	J		
55. Bridge Builder Large Value (BBVLX)	B	Dividend	J	T	Sold (part)	04/08/22	J		
56.					Sold (part)	11/16/22	J		
57.					Sold (part)	11/22/22	J		
58. Bridge Builder Small/Mid Growth (BBGSX)	A	Dividend	J	T					
59. Bridge Builder Small/Mid Value (BBVSX)	A	Dividend	J	T					
60. Dfa International Value I	A	Dividend	J	T	Buy	04/08/22	J		
61. JPM U.S. Govt Mny Mkt Capital (OGVXX)	A	Dividend	J	T	Buy (add'l)	11/16/22	J		
62. PIMCO High Yield I (PHIYX)	A	Dividend	J	T					
63. Pimco INTL Bond (USD-Hedged) I	A	Dividend	J	T	Buy	11/16/22	J		
64. TRP International Stock I	A	Dividend	J	T	Buy	11/16/22	J		
65. Account #3 (H)									
66. T. Rowe Price Flexibly Managed (PennMutual)	A	Interest	K	T					
67. State Street Index 500	A	Interest	K	T					
68. Account #4 (H)									

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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69. High Country Bancorp Inc (HCBC)	A	Dividend	J	T					
70. Principal Financial Group Inc (PFG)	A	Dividend	J	T					
71. American Funds Bond Fund of America A (ABNDX)	A	Dividend	J	T					
72. American Funds U.S. Govt Secs A (AMUSX)	A	Dividend	J	T					
73. Account #5 (H)									
74. iShares Core US Aggregate Bond (AGG)	C	Dividend	M	T	Buy (add'l)	11/18/22	J		
75. iShares Rus Mid Cap ETF (IWR)	A	Dividend	K	T	Buy (add'l)	03/17/22	J		
76. iShares Russ 1000 ETF (IWB)	A	Dividend	K	T	Sold (part)	01/10/22	J		
77.					Buy (add'l)	03/17/22	J		
78. iShares Core MSCI EAFE ETF (IEFA)	A	Dividend	K	T	Buy (add'l)	11/18/22	J		
79. iShares Russ 2000 Value ETF (IWN)	A	Dividend	K	T	Sold (part)	03/17/22	J		
80. Vanguard FTSE All-World Ex US (VEU)	A	Dividend	J	T	Sold (part)	03/17/22	J		
81. Vanguard Value ETF (VTV)	A	Dividend	K	T	Sold (part)	01/10/22	J		
82.					Sold (part)	03/17/22	J		
83. Artisan INTL Value I (ARTKK)	A	Dividend			Sold	11/18/22	J		
84. Blackrock High Yield Bond K (BRHYX)	A	Dividend	J	T					
85. Bridge Builder Core Plus Bond (BBCPX)	C	Dividend	M	T	Sold (part)	11/18/22	J		

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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86. Bridge Builder INTL Equity BBIEX)	A	Dividend	K	T	Buy (add'l)	03/17/22	J		
87. Bridge Builder Large Growth (BBGLX)	A	Dividend	K	T	Sold (part)	01/07/22	J		
88.					Buy (add'l)	03/17/22	J		
89.					Buy (add'l)	11/18/22	J		
90. Bridge Builder Large Value (BBVLX)	C	Dividend	K	T	Sold (part)	01/07/22	J		
91.					Sold (part)	11/18/22	J		
92. Bridge Builder Small/Mid Grw (BBGSX)	A	Dividend	K	T	Buy (add'l)	11/18/22	J		
93. Dfa INTL Small Company I (DFISX)	A	Dividend	J	T					
94. Ev Income of Boston R6 (EIBRX)	B	Dividend	K	T	Sold (part)	11/18/22	J		
95. Goldman Fs Government I (FGTXX) (cash eq.)	A	Dividend	J	T	Buy	11/18/22	J		
96. TRP INTL Bond (USD Hedged) I	A	Dividend	J	T	Buy	11/18/22	J		
97. Account #6 (H)									
98. Clgam 529 American Funds Mutual A (CGFAX)	A	Dividend	J	T					
99. Clgam 529 American Funds Bond Fund of Amer A (CFAAX)	A	Dividend	J	T					
100. Clgam 529 American Funds Cp Wrld Grw & Inc A (CWIAX)	A	Dividend	J	T					
101. Clgam 529 American Funds Intm Bond of Amer A (CBOAX)	A	Dividend	J	T					
102. Clgam 529 American Funds Sh-Trm BD of Amer A (CAAFX)	A	Dividend	J	T					

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Pepper, Pamela	08/13/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
103. Account #7 (H)									
104. TS 529 Voya Interm Bond A (VWTFX) (X)		None	J	T					
105. TS 529 Voya Interm Bond C (VWTGX)		None	J	T					
106. TS 529 Voya 529 Balanced C (VWSEX)		None	K	T	Sold (part)	02/02/22	J		
107. TS 529 Voya Balanced A (VWSDX)		None	J	T					
108. TS 529 Voya Ultra Cons C (VWSMX)		None	J	T					
109. TS 529 Voya Ultra Cons A (VWSMX) (X)		None	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 45 of the filing instructions.

Account #3 is a Penn Mutual Cornerstone VUL IV Variable Life Insurance Policy. Reportable underlying assets are listed in Part VII.

Name of Person Reporting	Date of Report
Pepper, Pamela	08/13/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Pamela Pepper

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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