AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Pepper, Pamela	United States District Court, E.D. Wisconsin	08/21/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
517 E. Wisconsin Avenue Milwaukee, WI 53202		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Ex-officio, Director	Eastern District of Wisconsin Bar Association
2.	Member, Board of Directors	Federal Judges Association
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federal Judges Association	April 18-19, 2024	Chicago, IL	Board Meeting	Transportation, food, lodging
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Pepper, Pamela	08/21/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Individual Accounts (H)									
2.	PNC Bank (cash)	A	Interest	K	T					
3.	Agricultural Property #1, LeFlore County, MS	C	Rent	K	W					
4.	Agricultural Property #2, Carroll County, MS	D	Rent	K	W					
5.	Agricultural Property #3, Quitman County, MS	B	Rent			Sold (part)	05/02/24	K	E	
6.						Sold	05/23/24	L	E	
7.	Agricultural Property #4, Yazoo County, MS	C	Rent			Sold	04/25/24	N	F	
8.	Tellus Operating Group, LLC (oil and minerals, Wayne County, MS)	A	Distribution	J	W					
9.	Petco Revenue Distribution (oil and minerals, Clarke County, MS)		None	J	W					
10.	Account #1 (H)									
11.	iShares Core US Aggregate Bond (AGG)	A	Dividend	K	T	Buy (add'l)	04/15/24	J		
12.	Vanguard Emerging Market Govt Bond (VWOB)	A	Dividend	J	T	Buy	04/15/24	J		
13.	Vanguard FTSE Dev Mkts ETF (VEA)	A	Dividend	K	T	Sold (part)	04/15/24	J		
14.						Sold (part)	10/24/24	J		
15.	Vanguard FTSE Emerging Mkt ETF (VWO)	A	Dividend			Sold	04/15/24	J		
16.	Vanguard Growth ETF (VUG)	A	Dividend	K	T	Sold (part)	04/15/24	J		
17.						Buy (add'l)	10/24/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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18. Vanguard Value ETF (VTV)	A	Dividend	K	T					
19. Vanguard Large Cap ETF (VV)	A	Dividend	K	T	Sold (part)	10/24/24	J		
20. Vanguard Mid Cap ETF (VO)	A	Dividend	K	T	Buy (add'l)	04/15/24	J		
21.					Buy (add'l)	10/24/24	J		
22. Vanguard Small Cap ETF (VB)	A	Dividend	J	T					
23. Vanguard S&P 500 (VOO)	A	Dividend	K	T	Buy	04/15/24	J		
24. American Funds Capital World Bond F3 (WFBFX)	A	Dividend	J	T					
25. Bridge Builder Core Plus Bond (BBCPX)	B	Dividend	K	T					
26. Bridge Builder Intl Equity (BBIEX)	B	Dividend	K	T					
27. Bridge Builder Large Growth (BBGLX)	B	Dividend	K	T	Sold (part)	04/15/24	J		
28. Bridge Builder Large Value (BBVLX)	B	Dividend	K	T					
29. Bridge Builder Small/Mid Growth (BBGSX)	A	Dividend	K	T					
30. Bridge Builder Small/Mid Value (BBVSX)	B	Dividend	K	T					
31. Dfa INTL Small Company I (DFISX)	A	Dividend	J	T					
32. Federated Inst.High Yield R6 (FIHLX)	A	Dividend	J	T	Sold (part)	04/15/24	J		
33. Goldman Fs Government I (FGTXX)	A	Dividend	J	T					
34. Invesco Intl Sm-Mid Company R6 (OSCIX)	A	Dividend	J	T	Sold (part)	10/24/24	J		

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Pepper, Pamela	08/21/2025

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35. JPM Emerging Markets Equity (JFAMX)	A	Dividend	K	T	Buy (add'l)	10/24/24	J		
36.					Buy (add'l)	10/25/24	J		
37. Tcw Emerging Markets Income I (TGEIX)	A	Dividend			Sold	10/25/24	J		
38. TRowe Price Emerging Markets (PRMSX)	A	Dividend	J	T	Buy	10/24/24	J		
39. Account #2 (H)									
40. Edward Jones Money Market (cash eq)	A	Dividend			Buy (add'l)	04/10/24	J		
41.					Buy (add'l)	04/12/24	J		
42.					Sold (part)	04/15/24	J		
43.					Sold	04/12/24	J		
44. AMRC Avnt SC ETF (AMRC)	A	Dividend			Sold	10/31/24	J		
45. iShares Core S&P 500 EFT	A	Dividend	J	T	Buy	03/26/24	J		
46. iShares Russ 2000 ETF (IWM)	A	Dividend	J	T					
47. Vanguard Growth Index	A	Dividend	J	T	Buy	10/31/24	J		
48. Vanguard Mid Cap ETF	A	Dividend	J	T	Buy (add'l)	10/31/24	J		
49. Artisan INTL Small-Mid I (ARTJX)	A	Dividend	J	T					
50. Bridge Builder Core Bond (BBTBX)	A	Dividend	K	T	Sold (part)	04/10/24	J		
51.					Buy (add'l)	04/11/24	J		

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52. Bridge Builder Core Plus Bond (BBCPX)	A	Dividend	K	T	Sold (part)	04/10/24	J		
53.					Buy (add'l)	04/11/24	J		
54. Bridge Builder Intl Equity (BBIEX)	A	Dividend	K	T	Sold (part)	04/08/24	J		
55.					Sold (part)	04/10/24	J		
56.					Buy (add'l)	04/11/24	J		
57. Bridge Builder Large Growth (BBGLX)	B	Dividend	K	T	Sold (part)	04/08/24	J		
58.					Sold (part)	04/10/24	J		
59.					Buy (add'l)	04/11/24	J		
60. Bridge Builder Large Value (BBVLX)	B	Dividend	K	T	Sold (part)	04/08/24	J		
61.					Sold (part)	04/10/24	J		
62.					Buy (add'l)	04/11/24	J		
63. Bridge Builder Small/Mid Growth (BBGSX)	A	Dividend	J	T					
64. Bridge Builder Small/Mid Value (BBVSX)	A	Dividend	J	T					
65. Dfa International Value I (DFIVX)	A	Dividend			Sold (part)	03/26/24	J		
66.					Sold	11/01/24	J		
67. MFS International Equity R6	A	Dividend	J	T	Buy	11/01/24	J		
68. JPM US Govment Mkt Capital	A	Dividend	J	T	Buy	04/11/24	J		

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69.						Sold (part)	10/31/24	J		
70.						Buy (add'l)	11/01/24	J		
71.	PIMCO High Yield I (PHIYX)	A	Dividend	J	T					
72.	Pimco INTL Bond I (USD-Hedged) (PFORX)	A	Dividend	J	T					
73.	TRP International Stock I (PRITX)		None			Sold (part)	03/26/24	J		
74.						Sold	11/01/24	J		
75.	Account #3 (H)									
76.	T. Rowe Price Flexibly Managed	A	Interest	K	T					
77.	State Street Index 500	A	Interest	K	T					
78.	Account #4 (H)									
79.	High Country Bancorp Inc (HCBC)	A	Dividend			Sold	12/05/24	J		
80.	Principal Financial Group Inc (PFG)	A	Dividend	J	T					
81.	American Funds Bond Fund of America A (ABNDX)	A	Dividend	J	T					
82.	American Funds U.S. Govt Secs A (AMUSX)	A	Dividend	J	T					
83.	Account #5 (H)									
84.	Edward Jones Money Market (cash eq.)	A	Dividend			Sold (part)	01/03/24	J		
85.						Sold (part)	01/25/24	J		

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86.					Buy (add'l)	01/25/24	J		
87.					Sold (part)	04/15/24	J		
88.					Buy (add'l)	04/16/24	J		
89.					Buy (add'l)	05/03/24	N		
90.					Sold (part)	05/06/24	N		
91.					Buy (add'l)	05/07/24	K		
92.					Sold (part)	05/08/24	K		
93.					Buy (add'l)	06/17/24	J		
94.					Sold (part)	06/21/24	J		
95.					Sold (part)	08/29/24	J		
96.					Buy (add'l)	08/29/24	J		
97.					Sold (part)	09/25/24	J		
98.					Buy (add'l)	09/25/24	J		
99.					Buy (add'l)	09/30/24	J		
100.					Sold (part)	10/01/24	J		
101.					Buy (add'l)	10/02/24	J		
102.					Sold (part)	10/03/24	J		

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103.					Buy (add'l)	10/07/24	J		
104.					Buy (add'l)	11/07/24	J		
105.					Sold (part)	11/20/24	J		
106.					Buy (add'l)	11/20/24	J		
107.					Buy (add'l)	12/04/24	J		
108.					Sold (part)	12/06/24	J		
109.					Buy (add'l)	12/17/24	J		
110.					Sold (part)	12/17/24	J		
111.					Buy (add'l)	12/20/24	J		
112.					Sold (part)	12/26/24	J		
113.					Buy (add'l)	12/27/24	J		
114.					Sold	12/31/24	J		
115.	iShares MSCI EAFE Small Cap ETF (SCZ)	A	Dividend	J	T	Buy	11/07/24	J		
116.	iShares Core Em Market (IEMG)	A	Dividend	K	T	Buy	09/30/24	K		
117.						Buy (add'l)	11/04/24	J		
118.	iShares Core S&P Mid Cap ETF (IJH)	A	Dividend	J	T	Buy	11/04/24	J		
119.	iShares Core S&P 500 (IVV)	A	Dividend	K	T	Buy	04/16/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Buy (add'l)	05/02/24	J		
121.					Buy (add'l)	05/06/24	J		
122.					Buy (add'l)	05/29/24	J		
123.					Sold (part)	09/24/24	J		
124.					Sold (part)	11/19/24	J		
125.					Sold (part)	12/16/24	J		
126. iShares Core US Aggregate Bond (AGG)	C	Dividend	J	T	Buy (add'l)	04/12/24	J		
127.					Sold (part)	04/16/24	J		
128.					Buy (add'l)	05/02/24	L		
129.					Buy (add'l)	05/06/24	J		
130.					Buy (add'l)	05/29/24	J		
131.					Sold (part)	09/30/24	M		
132.					Sold (part)	11/04/24	K		
133. iShares MSCI EAFE (EFA)	A	Dividend	J	T	Buy	11/04/24	K		
134. iShares Trust National Muni (MUB)	B	Dividend	J	T	Buy	09/30/24	N		
135.					Sold (part)	11/04/24	N		
136. iShares Russell Mid Cap ETF (IWR)	A	Dividend	L	T	Buy (add'l)	04/16/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137.					Buy (add'l)	05/02/24	K		
138.					Buy (add'l)	05/06/24	J		
139.					Buy (add'l)	05/29/24	J		
140.					Sold (part)	08/28/24	J		
141.					Sold (part)	09/24/24	J		
142.					Buy (add'l)	10/02/24	J		
143.					Sold (part)	11/04/24	J		
144.					Sold (part)	11/19/24	J		
145. iShares Russell Mid Cap Value (IWS)		None			Buy	09/30/24	J		
146.					Sold	11/04/24	J		
147. iShares Russell 1000 ETF (IWB)	A	Dividend	L	T	Sold (part)	01/23/24	J		
148.					Buy (add'l)	05/02/24	K		
149.					Buy (add'l)	05/06/24	J		
150.					Buy (add'l)	05/29/24	J		
151.					Sold (part)	09/24/24	J		
152.					Sold (part)	11/19/24	J		
153.					Sold (part)	12/16/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. iShares Russell 2000 Growth ETF (IWO)	A	Dividend	J	T	Buy	09/30/24	J		
155. iShares S&P 100 ETF (OEF)	A	Dividend	L	T	Buy	09/30/24	K		
156.					Buy (add'l)	11/04/24	J		
157.					Sold (part)	11/19/24	J		
158.					Sold (part)	12/16/24	J		
159. iShares Core MSCI EAFE ETF (IEFA)	B	Dividend	K	T	Sold (part)	4/16/24	J		
160.					Buy (add'l)	05/02/24	K		
161.					Buy (add'l)	05/06/24	J		
162.					Buy (add'l)	05/29/24	J		
163.					Buy (add'l)	09/30/24	J		
164.					Buy (add'l)	10/04/24	J		
165.					Sold (part)	11/04/24	K		
166. iShares Russ 2000 Value ETF (IWN)	A	Dividend	K	T	Buy (add'l)	05/02/24	J		
167.					Buy (add'l)	05/29/24	J		
168.					Sold (part)	08/28/24	J		
169.					Sold (part)	09/30/24	J		
170.					Buy (add'l)	12/24/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period: (1) Amount Code 1 (A-H)	B: (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period: (1) Value Code 2 (J-P)	C: (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period: (1) Type (e.g., buy, sell, redemption)	D: (2) Date mm/dd/yy	D: (3) Value Code 2 (J-P)	D: (4) Gain Code 1 (A-H)	
171. Vanguard Growth Index ETF (VUG)	A	Dividend	K	T	Buy	04/16/24	K		
172.					Buy (add'l)	05/02/24	J		
173.					Sold (part)	11/04/24	J		
174.					Sold (part)	12/16/24	J		
175. Vanguard Value Index ETF (VTV)	A	Dividend	K	T	Buy (add'l)	05/02/24	J		
176.					Buy (add'l)	05/06/24	J		
177.					Buy (add'l)	05/29/24	J		
178.					Sold (part)	09/24/24	J		
179. Vanguard Mid-Cap Value (VOE)	A	Dividend	J	T	Buy	11/04/24	J		
180. Vanguard Muni Bond Funds Tax Exe (VTEB)	C	Dividend	N	T	Buy	09/30/24	L		
181.					Buy (add'l)	11/04/24	N		
182.					Buy (add'l)	11/06/24	J		
183.					Sold (part)	11/19/24	J		
184. Blackrock High Yield Bond K (BRHYX)	A	Dividend			Buy (add'l)	05/02/24	J		
185.					Buy (add'l)	05/06/24	J		
186.					Buy (add'l)	05/29/24	J		
187.					Sold	10/01/24	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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188. Blackrock Mun Bd Fd (MDYHX)	A	Dividend			Buy	10/01/24	M		
189.					Sold	11/05/24	M		
190. Bridge Builder Core Plus Bond (BBCPX)	D	Dividend			Buy (add'l)	04/12/24	J		
191.					Buy (add'l)	05/02/24	L		
192.					Buy (add'l)	05/06/24	J		
193.					Buy (add'l)	05/29/24	J		
194.					Sold (part)	09/24/24	J		
195.					Sold	10/01/24	N		
196. Bridge Builder INTL Equity (BBIEX)	B	Dividend	K	T	Sold (part)	01/23/24	J		
197.					Sold (part)	04/16/24	J		
198.					Buy (add'l)	05/02/24	K		
199.					Buy (add'l)	05/06/24	J		
200.					Buy (add'l)	05/29/24	J		
201.					Sold (part)	09/30/24	K		
202.					Sold (part)	11/04/24	J		
203. Bridge Builder Large Growth (BBGLX)	B	Dividend	K	T	Sold (part)	01/23/24	J		
204.					Sold (part)	04/16/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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205.					Buy (add'l)	05/02/24	K		
206.					Buy (add'l)	05/06/24	J		
207.					Buy (add'l)	05/29/24	J		
208.					Sold (part)	09/30/24	K		
209.					Sold (part)	12/16/24	J		
210. Bridge Builder Large Value (BBVLX)	B	Dividend	K	T	Buy (add'l)	05/02/24	K		
211.					Buy (add'l)	05/06/24	J		
212.					Buy (add'l)	05/29/24	J		
213.					Sold (part)	09/30/24	K		
214.					Sold (part)	11/04/24	J		
215. Bridge Builder Tr Mun High Income Bond Fund (BBMHX)	A	Dividend	M	T	Buy	11/05/24	M		
216. Bridge Builder Small/Mid Grw (BBGSX)	A	Dividend	K	T	Sold (part)	01/23/24	J		
217.					Buy (add'l)	05/02/24	J		
218.					Buy (add'l)	05/06/24	J		
219.					Buy (add'l)	05/29/24	J		
220.					Sold (part)	09/30/24	J		
221. Dfa INTL Small Company I (DFISX)	A	Dividend			Buy (add'l)	05/02/24	J		

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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222.					Sold (part)	09/30/24	J		
223.					Sold	11/05/24	J		
224. Eaton Vance Income of Boston R6 (EIBRX)	B	Dividend			Buy (add'l)	05/02/24	J		
225.					Buy (add'l)	05/06/24	J		
226.					Buy (add'l)	05/29/24	J		
227.					Sold	10/01/24	K		
228. GS Financial Square Govt Fund (FGTXX) (cash eq.)	A	Dividend	J	T	Buy (add'l)	04/12/24	J		
229.					Buy (add'l)	05/02/24	J		
230.					Buy (add'l)	05/06/24	J		
231.					Sold (part)	08/28/24	J		
232.					Sold (part)	09/30/24	M		
233.					Buy (add'l)	10/01/24	M		
234.					Sold (part)	11/04/24	J		
235.					Buy (add'l)	11/05/24	J		
236.					Buy (add'l)	11/08/24	J		
237.					Buy (add'l)	12/05/24	J		
238. TRP INTL Bond (USD Hedged) I	A	Dividend			Buy (add'l)	05/02/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Name of Person Reporting	Date of Report
Pepper, Pamela	08/21/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239.					Buy (add'l)	05/06/24	J		
240.					Buy (add'l)	05/29/24	J		
241.					Sold	10/01/24	K		
242. Account #6 (H)									
243. Clgam 529 American Mutual A (CGFAX)	A	Dividend	J	T					
244. Clgam 529 Bond Fund of Amer A (CFAAX)	A	Dividend	K	T					
245. Clgam 529 Cp Wrld Grw & Inc A (CWIAX)	A	Dividend	J	T					
246. Clgam 529 Intm Bond of Amer A (CBOAX)	A	Dividend	J	T					
247. Clgam 529 Sh-Trm BD of Amer A (CAAFX)	A	Dividend	J	T					
248. Account #7 (H)									
249. TS 529 Voya Interm Bond A (VWTFX)		None	J	T					
250. TS 529 Voya Interm Bond C (VWTGX)		None	J	T					
251. TS 529 Voya 529 Balanced C (VWSEX)		None	K	T					
252. TS 529 Voya Balanced A (VWSDX)		None	K	T					
253. TS 529 Voya Ultra Cons C (VWSMX)		None	J	T					
254. TS 529 Voya Ultra Cons A (VWSMX)		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Account #3 is a Penn Mutual Cornerstone VUL IV Variable Life Insurance Policy. Reportable underlying assets are listed in Part VII.

Minor discrepancies, if any, between periodic and annual transaction details are the result of software limitations, brokerage reporting practices, and/or the effect of market changes affecting reportability

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Pamela Pepper

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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