Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Peterson, Rosanna Malouf
U.S. District Court - Washington Eastern
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Peterson, Rosanna Malouf [electronically signed on Feb 1, 2026 4:12pm by Peterson, Rosanna Malouf in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) CNA whole life insurance policy**				
A.	CNA whole life policy		None	$15,001 - $50,000	Cash/Market
2.	**TIAA Traditional**	$5,001 - $15,000	Distribution	$15,001 - $50,000	Cash/Market
	Additional Explanation: Annuity				
3.	**Spokane Teachers Credit Union Cash Account**	$15,001 - $50,000	Interest	$15,001 - $50,000	Cash/Market
4.	**(H) CS Account #1**				
A.	SCHWAB PREMIER BANK	$1,000 or less	Interest	$15,000 or less	Cash/Market
B.	Charles Schwab Cash Account	$1,000 or less	Interest	$15,000 or less	Cash/Market
C.	VOO	$1,000 or less	Dividend	$500,001 - $1,000,000	Cash/Market

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 24, 2025	$500,001 - $1,000,000
(2).	Sold (part)	Dec 23, 2025	$500,001 - $1,000,000
(3).	Buy (add'l)	Dec 19, 2025	$500,001 - $1,000,000
(4).	Sold (part)	Dec 12, 2025	$500,001 - $1,000,000
(5).	Buy (add'l)	Dec 10, 2025	$500,001 - $1,000,000
(6).	Sold (part)	Dec 8, 2025	$500,001 - $1,000,000
(7).	Buy (add'l)	Dec 5, 2025	$500,001 - $1,000,000
(8).	Sold (part)	Dec 4, 2025	$500,001 - $1,000,000
(9).	Buy (add'l)	Dec 2, 2025	$500,001 - $1,000,000
(10).	Sold (part)	Nov 17, 2025	$500,001 - $1,000,000
(11).	Buy (add'l)	Nov 14, 2025	$500,001 - $1,000,000
(12).	Sold (part)	Nov 11, 2025	$500,001 - $1,000,000
(13).	Buy (add'l)	Nov 11, 2025	$500,001 - $1,000,000
(14).	Sold (part)	Nov 6, 2025	$500,001 - $1,000,000
(15).	Buy (add'l)	Nov 5, 2025	$500,001 - $1,000,000
(16).	Buy (add'l)	Oct 29, 2025	$500,001 - $1,000,000
(17).	Sold (part)	Oct 28, 2025	$500,001 - $1,000,000
(18).	Buy (add'l)	Oct 27, 2025	$500,001 - $1,000,000
(19).	Sold (part)	Oct 13, 2025	$500,001 - $1,000,000
(20).	Buy (add'l)	Sep 26, 2025	$500,001 - $1,000,000
(21).	Sold (part)	Sep 25, 2025	$500,001 - $1,000,000
(22).	Buy (add'l)	Sep 23, 2025	$500,001 - $1,000,000
(23).	Sold (part)	Sep 23, 2025	$500,001 - $1,000,000
(24).	Buy (add'l)	Sep 22, 2025	$500,001 - $1,000,000
(25).	Sold (part)	Sep 18, 2025	$500,001 - $1,000,000
(26).	Buy (add'l)	Sep 17, 2025	$500,001 - $1,000,000
(27).	Buy (add'l)	Sep 17, 2025	$100,001 - $250,000
(28).	Sold (part)	Sep 15, 2025	$500,001 - $1,000,000
(29).	Buy (add'l)	Sep 11, 2025	$500,001 - $1,000,000
(30).	Sold (part)	Sep 9, 2025	$500,001 - $1,000,000
(31).	Buy (add'l)	Sep 5, 2025	$500,001 - $1,000,000
(32).	Sold (part)	Aug 29, 2025	$500,001 - $1,000,000
(33).	Buy (add'l)	Aug 29, 2025	$500,001 - $1,000,000
(34).	Sold (part)	Aug 28, 2025	$500,001 - $1,000,000
(35).	Buy (add'l)	Aug 28, 2025	$500,001 - $1,000,000
(36).	Sold (part)	Aug 27, 2025	$500,001 - $1,000,000
(37).	Buy (add'l)	Aug 27, 2025	$500,001 - $1,000,000
(38).	Sold (part)	Aug 25, 2025	$250,001 - $500,000
(39).	Sold (part)	Aug 25, 2025	$250,001 - $500,000
(40).	Sold (part)	Aug 25, 2025	$15,000 or less
(41).	Buy (add'l)	Aug 22, 2025	$500,001 - $1,000,000
(42).	Sold (part)	Aug 19, 2025	$500,001 - $1,000,000
(43).	Buy	Aug 18, 2025	$500,001 - $1,000,000
(44).	Buy (add'l)	Jun 30, 2025	$500,001 - $1,000,000
(45).	Sold (part)	Jul 8, 2025	$1,000 - $15,000
(46).	Sold (part)	May 20, 2025	$500,001 - $1,000,000
(47).	Buy (add'l)	May 19, 2025	$500,001 - $1,000,000
(48).	Buy (add'l)	Jul 8, 2025	$1,000 - $15,000
(49).	Sold (part)	Jun 27, 2025	$500,001 - $1,000,000
(50).	Sold (part)	Jul 7, 2025	$500,001 - $1,000,000
(51).	Sold (part)	May 13, 2025	$500,001 - $1,000,000
(52).	Buy (add'l)	Feb 13, 2025	$500,001 - $1,000,000
(53).	Buy (add'l)	May 13, 2025	$500,001 - $1,000,000
(54).	Buy (add'l)	Jun 23, 2025	$500,001 - $1,000,000
(55).	Sold (part)	May 28, 2025	$500,001 - $1,000,000
(56).	Buy (add'l)	Jul 2, 2025	$500,001 - $1,000,000
(57).	Sold (part)	Feb 28, 2025	$250,001 - $500,000
(58).	Sold (part)	Jun 12, 2025	$500,001 - $1,000,000
(59).	Buy (add'l)	May 28, 2025	$500,001 - $1,000,000
(60).	Sold (part)	Feb 7, 2025	$500,001 - $1,000,000
(61).	Sold (part)	Jul 2, 2025	$500,001 - $1,000,000
(62).	Buy (add'l)	Jun 11, 2025	$500,001 - $1,000,000
(63).	Sold (part)	Aug 14, 2025	$500,001 - $1,000,000
(64).	Sold (part)	May 30, 2025	$500,001 - $1,000,000
(65).	Buy (add'l)	Aug 12, 2025	$500,001 - $1,000,000
(66).	Buy (add'l)	Feb 25, 2025	$500,001 - $1,000,000
(67).	Buy (add'l)	Jul 2, 2025	$500,001 - $1,000,000
(68).	Buy (add'l)	May 29, 2025	$500,001 - $1,000,000
(69).	Sold (part)	Jul 2, 2025	$500,001 - $1,000,000
(70).	Sold (part)	Feb 26, 2025	$500,001 - $1,000,000

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
D.	SPY, SPDR S&P 500 ETF TRUST	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 27, 2025	$500,001 - $1,000,000
(2).	Sold (part)	Mar 10, 2025	$500,001 - $1,000,000
(3).	Sold (part)	Mar 27, 2025	$500,001 - $1,000,000
(4).	Buy (add'l)	Mar 7, 2025	$1,000 - $15,000
(5).	Buy (add'l)	Mar 24, 2025	$500,001 - $1,000,000
(6).	Sold (part)	Mar 20, 2025	$500,001 - $1,000,000
(7).	Buy	Mar 7, 2025	$500,001 - $1,000,000
(8).	Buy (add'l)	Mar 17, 2025	$500,001 - $1,000,000
(9).	Sold (part)	Mar 14, 2025	$500,001 - $1,000,000
(10).	Sold (part)	Mar 28, 2025	$500,001 - $1,000,000
(11).	Buy (add'l)	Mar 11, 2025	$500,001 - $1,000,000

5. **(H) CS Account #2**

A.	Schwab Bank	$1,000 or less	Interest	$15,000 or less	Cash/Market
B.	VOO	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jul 2, 2025	$100,001 - $250,000
(2).	Buy (add'l)	Dec 24, 2025	$100,001 - $250,000
(3).	Sold (part)	Dec 23, 2025	$100,001 - $250,000
(4).	Buy (add'l)	Dec 19, 2025	$100,001 - $250,000
(5).	Sold (part)	Dec 12, 2025	$100,001 - $250,000
(6).	Buy (add'l)	Dec 10, 2025	$100,001 - $250,000
(7).	Sold (part)	Dec 8, 2025	$100,001 - $250,000
(8).	Buy (add'l)	Dec 5, 2025	$100,001 - $250,000
(9).	Sold (part)	Dec 4, 2025	$100,001 - $250,000
(10).	Buy (add'l)	Dec 2, 2025	$100,001 - $250,000
(11).	Sold (part)	Nov 17, 2025	$100,001 - $250,000
(12).	Buy (add'l)	Nov 14, 2025	$100,001 - $250,000
(13).	Sold (part)	Nov 11, 2025	$100,001 - $250,000
(14).	Buy (add'l)	Nov 11, 2025	$100,001 - $250,000
(15).	Sold (part)	Nov 6, 2025	$100,001 - $250,000
(16).	Buy (add'l)	Nov 5, 2025	$100,001 - $250,000
(17).	Sold (part)	Sep 29, 2025	$100,001 - $250,000
(18).	Buy (add'l)	Oct 29, 2025	$100,001 - $250,000
(19).	Sold (part)	Oct 28, 2025	$100,001 - $250,000
(20).	Buy (add'l)	Oct 27, 2025	$100,001 - $250,000
(21).	Sold (part)	Oct 13, 2025	$100,001 - $250,000
(22).	Buy (add'l)	Sep 26, 2025	$100,001 - $250,000
(23).	Sold (part)	Sep 23, 2025	$100,001 - $250,000
(24).	Buy (add'l)	Sep 23, 2025	$100,001 - $250,000
(25).	Sold (part)	Sep 23, 2025	$100,001 - $250,000
(26).	Buy (add'l)	Sep 22, 2025	$100,001 - $250,000
(27).	Sold (part)	Sep 18, 2025	$100,001 - $250,000
(28).	Buy (add'l)	Sep 17, 2025	$100,001 - $250,000
(29).	Sold (part)	Sep 15, 2025	$100,001 - $250,000
(30).	Buy (add'l)	Sep 11, 2025	$100,001 - $250,000
(31).	Sold (part)	Sep 8, 2025	$100,001 - $250,000
(32).	Buy (add'l)	Sep 5, 2025	$100,001 - $250,000
(33).	Sold (part)	Aug 28, 2025	$100,001 - $250,000
(34).	Buy (add'l)	Aug 28, 2025	$100,001 - $250,000
(35).	Buy (add'l)	Aug 22, 2025	$100,001 - $250,000
(36).	Sold (part)	Aug 22, 2025	$100,001 - $250,000
(37).	Sold (part)	Aug 19, 2025	$100,001 - $250,000
(38).	Buy (add'l)	Aug 18, 2025	$100,001 - $250,000
(39).	Sold (part)	Aug 14, 2025	$100,001 - $250,000
(40).	Buy (add'l)	Aug 12, 2025	$100,001 - $250,000
(41).	Sold (part)	Jul 8, 2025	$100,001 - $250,000
(42).	Buy (add'l)	Jul 8, 2025	$100,001 - $250,000
(43).	Sold (part)	Jul 7, 2025	$100,001 - $250,000
(44).	Buy (add'l)	Jul 2, 2025	$100,001 - $250,000
(45).	Sold (part)	Jul 2, 2025	$100,001 - $250,000
(46).	Buy (add'l)	Jul 2, 2025	$15,000 or less
(47).	Sold (part)	Jul 2, 2025	$100,001 - $250,000
(48).	Buy (add'l)	Jun 30, 2025	$100,001 - $250,000
(49).	Sold (part)	Jun 27, 2025	$100,001 - $250,000
(50).	Buy (add'l)	Jun 23, 2025	$100,001 - $250,000
(51).	Sold (part)	Jun 12, 2025	$100,001 - $250,000
(52).	Buy (add'l)	Jun 11, 2025	$100,001 - $250,000
(53).	Sold (part)	May 30, 2025	$100,001 - $250,000
(54).	Buy (add'l)	May 29, 2025	$100,001 - $250,000
(55).	Sold (part)	May 20, 2025	$100,001 - $250,000
(56).	Buy (add'l)	May 19, 2025	$100,001 - $250,000
(57).	Sold (part)	May 13, 2025	$100,001 - $250,000
(58).	Buy (add'l)	May 13, 2025	$100,001 - $250,000
(59).	Sold (part)	May 8, 2025	$100,001 - $250,000
(60).	Buy (add'l)	May 8, 2025	$100,001 - $250,000
(61).	Buy (add'l)	Feb 28, 2025	$250,001 - $500,000
(62).	Sold (part)	Feb 28, 2025	$250,001 - $500,000
(63).	Sold (part)	Feb 27, 2025	$250,001 - $500,000
(64).	Sold (part)	Feb 26, 2025	$250,001 - $500,000
(65).	Sold (part)	Feb 25, 2025	$250,001 - $500,000
(66).	Buy (add'l)	Feb 13, 2025	$250,001 - $500,000
(67).	Sold (part)	Feb 7, 2025	$250,001 - $500,000

C.	UPRO	$1,000 or less	Dividend	$15,000 or less	Cash/Market

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Sep 23, 2025	$100,001 - $250,000
(2).	Sold (part)	Aug 25, 2025	$15,001 - $50,000
(3).	Sold (part)	Aug 25, 2025	$15,001 - $50,000
(4).	Buy (add'l)	Aug 22, 2025	$100,001 - $250,000

D. FNGU — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 25, 2025	$15,001 - $50,000
(2).	Buy	Sep 23, 2025	$15,001 - $50,000

E. Chase Premier Bank — $1,000 or less — Interest — $15,000 or less — Cash/Market

F. SPXU — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 9, 2025	$50,001 - $100,000
(2).	Buy (add'l)	Apr 9, 2025	$15,001 - $50,000
(3).	Buy (add'l)	Apr 9, 2025	$50,001 - $100,000
(4).	Sold (part)	Apr 9, 2025	$50,001 - $100,000
(5).	Buy (add'l)	Apr 8, 2025	$15,000 or less
(6).	Buy (add'l)	Apr 8, 2025	$15,001 - $50,000
(7).	Buy (add'l)	Apr 8, 2025	$15,000 or less
(8).	Buy	Apr 8, 2025	$15,001 - $50,000

G. SPY — $1,000 or less — Dividend,Interest — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 29, 2025	$100,001 - $250,000
(2).	Buy (add'l)	Aug 29, 2025	$100,001 - $250,000
(3).	Sold (part)	Apr 4, 2025	$100,001 - $250,000
(4).	Buy (add'l)	Mar 27, 2025	$250,001 - $500,000
(5).	Sold (part)	Mar 27, 2025	$250,001 - $500,000
(6).	Buy (add'l)	Mar 24, 2025	$250,001 - $500,000
(7).	Sold (part)	Mar 20, 2025	$250,001 - $500,000
(8).	Buy (add'l)	Mar 17, 2025	$250,001 - $500,000
(9).	Sold (part)	Mar 14, 2025	$250,001 - $500,000
(10).	Buy (add'l)	Mar 11, 2025	$250,001 - $500,000
(11).	Sold (part)	Mar 10, 2025	$250,001 - $500,000
(12).	Buy	Mar 7, 2025	$250,001 - $500,000

H. TQQQ — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 25, 2025	$50,001 - $100,000
(2).	Buy (add'l)	Sep 23, 2025	$50,001 - $100,000
(3).	Sold (part)	Sep 18, 2025	$100,001 - $250,000
(4).	Buy (add'l)	Sep 17, 2025	$15,000 or less
(5).	Buy (add'l)	Sep 17, 2025	$100,001 - $250,000
(6).	Sold (part)	Aug 25, 2025	$100,001 - $250,000
(7).	Buy (add'l)	Aug 22, 2025	$15,001 - $50,000
(8).	Buy (add'l)	Aug 22, 2025	$100,001 - $250,000

I. SH — $1,000 or less — Dividend — $15,000 or less — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 9, 2025	$100,001 - $250,000
(2).	Sold (part)	Apr 9, 2025	$15,001 - $50,000
(3).	Sold (part)	Apr 9, 2025	$15,001 - $50,000
(4).	Buy (add'l)	Apr 9, 2025	$100,001 - $250,000
(5).	Sold (part)	Apr 9, 2025	$100,001 - $250,000
(6).	Sold (part)	Apr 8, 2025	$15,001 - $50,000
(7).	Sold (part)	Apr 8, 2025	$15,001 - $50,000
(8).	Buy	Apr 8, 2025	$100,001 - $250,000

6. **(H) CS Account #3**

A. SCHWAB PREMIER BANK	$1,000 or less	Interest	$250,001 - $500,000	Cash/Market
B. Schwab Bank	$1,001 - $2,500	Interest	$250,001 - $500,000	Cash/Market
C. SPY, SPDR S&P 500 ETF TRUST	$1,000 or less	Dividend	$15,000 or less	Cash/Market



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 29, 2025	$500,001 - $1,000,000
(2).	Buy (add'l)	Aug 29, 2025	$15,000 or less
(3).	Buy (add'l)	Aug 29, 2025	$500,001 - $1,000,000
(4).	Sold (part)	Mar 28, 2025	$500,001 - $1,000,000
(5).	Buy (add'l)	Mar 27, 2025	$500,001 - $1,000,000
(6).	Sold (part)	Mar 27, 2025	$500,001 - $1,000,000
(7).	Buy (add'l)	Mar 24, 2025	$15,000 or less
(8).	Buy (add'l)	Mar 24, 2025	$500,001 - $1,000,000
(9).	Sold (part)	Mar 20, 2025	$500,001 - $1,000,000
(10).	Buy (add'l)	Mar 17, 2025	$500,001 - $1,000,000
(11).	Sold (part)	Mar 14, 2025	$500,001 - $1,000,000
(12).	Buy (add'l)	Mar 11, 2025	$15,000 or less
(13).	Buy (add'l)	Mar 11, 2025	$500,001 - $1,000,000
(14).	Sold (part)	Mar 10, 2025	$500,001 - $1,000,000
(15).	Buy (add'l)	Mar 7, 2025	$500,001 - $1,000,000

D.	VOO	$1,000 or less	Dividend	$15,000 or less	Cash/Market

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 24, 2025	$500,001 - $1,000,000
(2).	Sold (part)	Dec 23, 2025	$500,001 - $1,000,000
(3).	Buy (add'l)	Dec 19, 2025	$500,001 - $1,000,000
(4).	Sold (part)	Dec 12, 2025	$500,001 - $1,000,000
(5).	Buy (add'l)	Dec 10, 2025	$500,001 - $1,000,000
(6).	Sold (part)	Dec 8, 2025	$500,001 - $1,000,000
(7).	Buy (add'l)	Dec 5, 2025	$500,001 - $1,000,000
(8).	Sold (part)	Dec 4, 2025	$500,001 - $1,000,000
(9).	Buy (add'l)	Dec 2, 2025	$500,001 - $1,000,000
(10).	Sold (part)	Nov 17, 2025	$500,001 - $1,000,000
(11).	Buy (add'l)	Nov 14, 2025	$500,001 - $1,000,000
(12).	Sold (part)	Nov 11, 2025	$500,001 - $1,000,000
(13).	Buy (add'l)	Nov 11, 2025	$500,001 - $1,000,000
(14).	Sold (part)	Nov 6, 2025	$500,001 - $1,000,000
(15).	Buy (add'l)	Nov 5, 2025	$500,001 - $1,000,000
(16).	Sold (part)	Oct 29, 2025	$500,001 - $1,000,000
(17).	Buy (add'l)	Oct 29, 2025	$500,001 - $1,000,000
(18).	Sold (part)	Oct 28, 2025	$500,001 - $1,000,000
(19).	Buy (add'l)	Oct 27, 2025	$500,001 - $1,000,000
(20).	Sold (part)	Oct 13, 2025	$500,001 - $1,000,000
(21).	Buy (add'l)	Sep 26, 2025	$15,000 or less
(22).	Sold (part)	Sep 25, 2025	$500,001 - $1,000,000
(23).	Buy (add'l)	Sep 23, 2025	$500,001 - $1,000,000
(24).	Sold (part)	Sep 23, 2025	$500,001 - $1,000,000
(25).	Buy (add'l)	Sep 22, 2025	$500,001 - $1,000,000
(26).	Sold (part)	Sep 18, 2025	$500,001 - $1,000,000
(27).	Buy (add'l)	Sep 17, 2025	$500,001 - $1,000,000
(28).	Sold (part)	Aug 28, 2025	$500,001 - $1,000,000
(29).	Buy (add'l)	Aug 28, 2025	$500,001 - $1,000,000
(30).	Sold (part)	Aug 25, 2025	$500,001 - $1,000,000
(31).	Buy (add'l)	Aug 22, 2025	$500,001 - $1,000,000
(32).	Sold (part)	Aug 18, 2025	$500,001 - $1,000,000
(33).	Buy (add'l)	Aug 18, 2025	$500,001 - $1,000,000
(34).	Sold (part)	Aug 12, 2025	$500,001 - $1,000,000
(35).	Buy (add'l)	Aug 12, 2025	$500,001 - $1,000,000
(36).	Sold (part)	Jul 8, 2025	$500,001 - $1,000,000
(37).	Buy (add'l)	Jul 8, 2025	$500,001 - $1,000,000
(38).	Sold (part)	Jul 7, 2025	$500,001 - $1,000,000
(39).	Buy (add'l)	Jul 2, 2025	$500,001 - $1,000,000
(40).	Sold (part)	Jul 2, 2025	$500,001 - $1,000,000
(41).	Buy (add'l)	Jul 2, 2025	$500,001 - $1,000,000
(42).	Sold (part)	Jul 2, 2025	$500,001 - $1,000,000
(43).	Buy (add'l)	Jun 30, 2025	$500,001 - $1,000,000
(44).	Sold (part)	Jun 27, 2025	$500,001 - $1,000,000
(45).	Buy (add'l)	Jun 23, 2025	$500,001 - $1,000,000
(46).	Sold (part)	Jun 12, 2025	$500,001 - $1,000,000
(47).	Buy (add'l)	Jun 11, 2025	$15,000 or less
(48).	Buy (add'l)	Jun 11, 2025	$500,001 - $1,000,000
(49).	Sold (part)	May 30, 2025	$500,001 - $1,000,000
(50).	Buy (add'l)	May 29, 2025	$500,001 - $1,000,000
(51).	Sold (part)	May 20, 2025	$500,001 - $1,000,000
(52).	Buy (add'l)	May 19, 2025	$500,001 - $1,000,000
(53).	Sold (part)	May 13, 2025	$500,001 - $1,000,000
(54).	Buy (add'l)	May 13, 2025	$500,001 - $1,000,000
(55).	Sold (part)	May 8, 2025	$500,001 - $1,000,000
(56).	Buy (add'l)	May 8, 2025	$500,001 - $1,000,000
(57).	Sold (part)	Feb 28, 2025	$500,001 - $1,000,000
(58).	Buy (add'l)	Feb 28, 2025	$500,001 - $1,000,000
(59).	Sold (part)	Feb 27, 2025	$500,001 - $1,000,000
(60).	Buy (add'l)	Feb 26, 2025	$500,001 - $1,000,000
(61).	Sold (part)	Feb 25, 2025	$500,001 - $1,000,000
(62).	Buy (add'l)	Feb 13, 2025	$500,001 - $1,000,000
(63).	Sold (part)	Feb 7, 2025	$500,001 - $1,000,000

7. **(H) CS Account #4**

A.	TQQQ	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 18, 2025	$15,000 or less
(2).	Buy (add'l)	Sep 17, 2025	$15,000 or less



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
B.	SPY, SPDR S&P 500 ETF TRUST	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 29, 2025	$15,000 or less
(2).	Buy (add'l)	Aug 29, 2025	$15,000 or less
(3).	Sold (part)	Jul 7, 2025	$15,000 or less
(4).	Buy (add'l)	Jul 2, 2025	$15,000 or less
(5).	Sold (part)	Mar 28, 2025	$15,000 or less
(6).	Buy (add'l)	Mar 27, 2025	$15,000 or less
(7).	Sold (part)	Mar 27, 2025	$15,000 or less
(8).	Buy (add'l)	Mar 24, 2025	$15,000 or less
(9).	Sold (part)	Mar 20, 2025	$15,000 or less
(10).	Buy (add'l)	Mar 17, 2025	$15,000 or less
(11).	Sold (part)	Mar 14, 2025	$15,000 or less
(12).	Buy (add'l)	Mar 11, 2025	$15,000 or less
(13).	Sold (part)	Mar 10, 2025	$15,000 or less
(14).	Buy (add'l)	Mar 7, 2025	$15,000 or less

C.	VOO	$1,000 or less	Dividend	$15,000 or less	Cash/Market

DESCRIPTION			INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**			
(1).	Buy (add'l)	Dec 24, 2025	$15,000 or less			
(2).	Sold (part)	Dec 23, 2025	$15,000 or less			
(3).	Buy (add'l)	Dec 19, 2025	$15,000 or less			
(4).	Sold (part)	Dec 12, 2025	$15,000 or less			
(5).	Buy (add'l)	Dec 10, 2025	$15,000 or less			
(6).	Sold (part)	Dec 8, 2025	$15,000 or less			
(7).	Buy (add'l)	Dec 5, 2025	$15,000 or less			
(8).	Sold (part)	Dec 4, 2025	$15,000 or less			
(9).	Buy (add'l)	Dec 2, 2025	$15,000 or less			
(10).	Sold (part)	Nov 17, 2025	$15,000 or less			
(11).	Buy (add'l)	Nov 14, 2025	$15,000 or less			
(12).	Sold (part)	Nov 11, 2025	$15,000 or less			
(13).	Buy (add'l)	Nov 11, 2025	$15,000 or less			
(14).	Sold (part)	Nov 6, 2025	$15,000 or less			
(15).	Buy (add'l)	Nov 5, 2025	$15,000 or less			
(16).	Sold (part)	Oct 29, 2025	$15,000 or less			
(17).	Buy (add'l)	Oct 29, 2025	$15,000 or less			
(18).	Sold (part)	Oct 28, 2025	$15,000 or less			
(19).	Buy (add'l)	Oct 27, 2025	$15,000 or less			
(20).	Sold (part)	Oct 13, 2025	$15,000 or less			
(21).	Buy (add'l)	Sep 26, 2025	$15,000 or less			
(22).	Sold (part)	Sep 25, 2025	$15,000 or less			
(23).	Buy (add'l)	Sep 23, 2025	$15,000 or less			
(24).	Sold (part)	Sep 23, 2025	$15,000 or less			
(25).	Buy (add'l)	Sep 22, 2025	$15,000 or less			
(26).	Sold (part)	Sep 15, 2025	$15,000 or less			
(27).	Buy (add'l)	Sep 11, 2025	$15,000 or less			
(28).	Sold (part)	Sep 8, 2025	$15,000 or less			
(29).	Buy (add'l)	Sep 5, 2025	$15,000 or less			
(30).	Sold (part)	Aug 28, 2025	$15,000 or less			
(31).	Buy (add'l)	Aug 28, 2025	$15,000 or less			
(32).	Sold (part)	Aug 25, 2025	$15,000 or less			
(33).	Buy (add'l)	Aug 22, 2025	$15,000 or less			
(34).	Sold (part)	Aug 19, 2025	$15,000 or less			
(35).	Buy (add'l)	Aug 18, 2025	$15,000 or less			
(36).	Sold (part)	Aug 14, 2025	$15,000 or less			
(37).	Buy (add'l)	Aug 12, 2025	$15,000 or less			
(38).	Sold (part)	Jul 8, 2025	$15,000 or less			
(39).	Buy (add'l)	Jul 8, 2025	$15,000 or less			
(40).	Sold (part)	Jul 2, 2025	$15,000 or less			
(41).	Buy (add'l)	Jul 2, 2025	$15,000 or less			
(42).	Sold (part)	Jul 2, 2025	$15,000 or less			
(43).	Buy (add'l)	Jun 30, 2025	$15,000 or less			
(44).	Sold (part)	Jun 27, 2025	$15,000 or less			
(45).	Buy (add'l)	Jun 23, 2025	$15,000 or less			
(46).	Sold (part)	Jun 12, 2025	$15,000 or less			
(47).	Buy (add'l)	Jun 11, 2025	$15,000 or less			
(48).	Sold (part)	May 30, 2025	$15,000 or less			
(49).	Buy (add'l)	May 29, 2025	$15,000 or less			
(50).	Sold (part)	May 20, 2025	$15,000 or less			
(51).	Buy (add'l)	May 19, 2025	$15,000 or less			
(52).	Sold (part)	May 13, 2025	$15,000 or less			
(53).	Buy (add'l)	May 13, 2025	$15,000 or less			
(54).	Sold (part)	May 8, 2025	$15,000 or less			
(55).	Buy (add'l)	May 8, 2025	$15,000 or less			
(56).	Sold (part)	Feb 28, 2025	$15,000 or less			
(57).	Buy (add'l)	Feb 28, 2025	$15,000 or less			
(58).	Sold (part)	Feb 27, 2025	$15,000 or less			
(59).	Buy (add'l)	Feb 26, 2025	$15,000 or less			
(60).	Sold (part)	Feb 25, 2025	$15,000 or less			
(61).	Buy (add'l)	Feb 13, 2025	$15,000 or less			
(62).	Sold (part)	Feb 7, 2025	$15,000 or less			
D. Charles Schwab Cash Account			$1,000 or less	Interest	$15,000 or less	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report

No entries in this section