Annual, 2024

Financial Disclosure Report (AO Form 10)

Filer's Information
Phillips, Mary Elizabeth
U.S. District Court - Missouri Western
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Phillips, Mary Elizabeth [electronically signed on Jun 4, 2025 11:00am by Phillips, Mary Elizabeth in JEFS]
/s/ Phillips, Mary Elizabeth [electronically signed on May 13, 2025 8:00am by Phillips, Mary Elizabeth in JEFS]

I. Positions

ORGANIZATION NAME	ORGANIZATION TYPE	POSITION HELD
Trust	Trust	Trustee

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
State of Missouri- Salary			$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
(H) 457(b) Plan				
MO2025 Fund	$1,001 - $2,500	Dividend	$500,001 - $1,000,000	Cash/Market
(H) Ben Edwards IRA FBO				
Additional Explanation: Not required to be reported last reporting year				
AEPFX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Cash Account	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
CSRIX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
DISRX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
FTRBX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
FTVSX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
GQG Emerg Mkt GQGIX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
GQG equ fund GQEIX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
HSNYX	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
Invesco Disc Fund - ODIYX		None	$15,000 or less	Cash/Market
IYMIX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
JVLIX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
MGTIX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
MWIX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
NDVIX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
NERYX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
OHYFX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
PEMPX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
VEVIX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
WMFFX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
(H) Ben Edwards TOD				
Additional Explanation: Not required to be reported last reporting year.				
Cash Account	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
US Treasury Securities		None	$15,000 or less	Cash/Market
(H) Schwab (1) Trust				
Alphabet - GOOGL	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
Bristol-Meyers - BMY	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Feb 27, 2024	$15,001 - $50,000

Cash Acct Schwab - SWGXX	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold (part)	Jan 2, 2024	$15,000 or less
	Buy (add'l)	Jan 22, 2024	$15,000 or less
	Sold (part)	Jan 22, 2024	$15,000 or less
	Sold (part)	Feb 28, 2024	$15,001 - $50,000
	Buy (add'l)	Mar 4, 2024	$50,001 - $100,000
	Buy (add'l)	Mar 27, 2024	$15,000 or less
	Sold (part)	Apr 1, 2024	$15,000 or less
	Sold (part)	Apr 18, 2024	$15,000 or less
	Buy	May 1, 2024	$15,000 or less
	Sold (part)	May 22, 2024	$15,001 - $50,000
	Buy (add'l)	Aug 12, 2024	$15,000 or less
	Buy (add'l)	Aug 13, 2024	$15,000 or less
	Sold (part)	Aug 15, 2024	$15,001 - $50,000
	Buy (add'l)	Sep 5, 2024	$15,000 or less
	Sold (part)	Nov 27, 2024	$50,001 - $100,000

Colgate Palmolive - CL	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Diageo plc - DEO	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Nov 27, 2024	$15,000 or less

Greene Co Reorg School - bond	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
	Redeemed	Mar 1, 2024	$50,001 - $100,000

Intel - INTC	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Nov 27, 2024	$15,000 or less

Invsc SP 500 RSP	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy	Feb 27, 2024	$15,001 - $50,000

IShares Hedg - HEFA	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy	Nov 27, 2024	$15,001 - $50,000

IShares MSCI - EEM	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
iShares Trust Real Estate - IYR	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Johnson & Johnson - JNJ	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Matt Asian Grow - MIAPX	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Nov 27, 2024	$15,001 - $50,000

Matt China Inst - MICFX	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Nov 27, 2024	$15,001 - $50,000

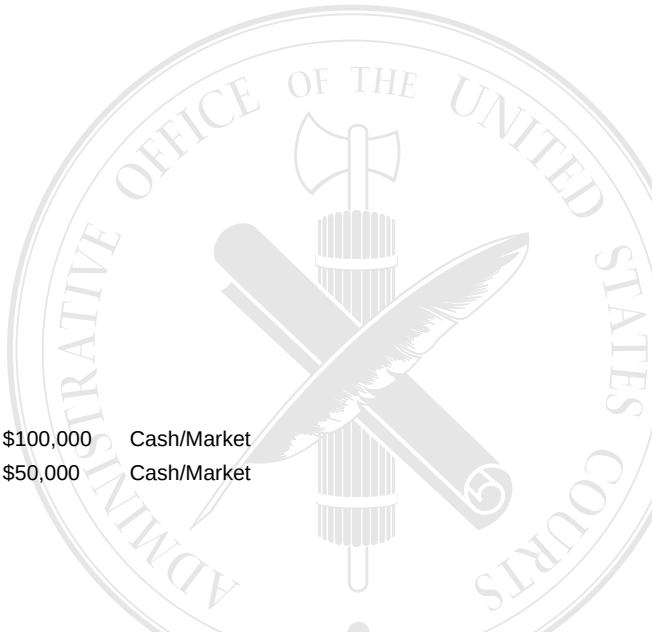
Matt Pacific Tiger - MIPTX	$1,001 - $2,500	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Nov 27, 2024	$15,001 - $50,000

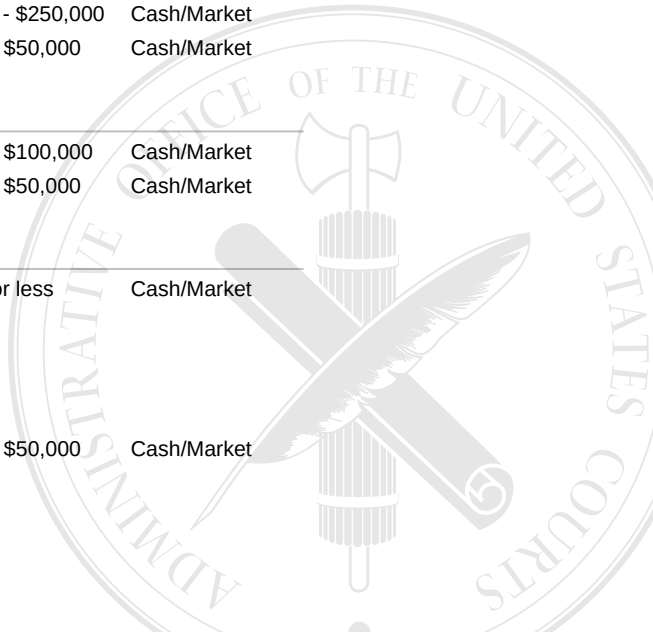
Medronic - MDT	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Nov 27, 2024	$15,000 or less

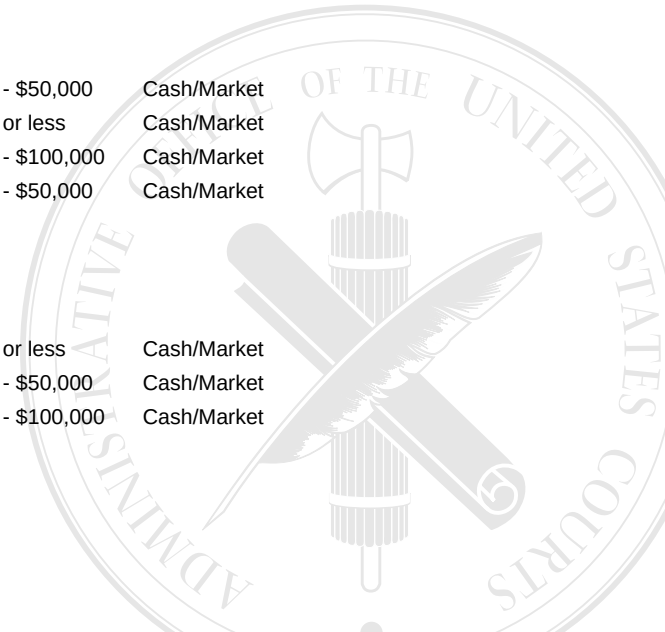
Microsoft - MSFT	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
Missouri State Health and EDL - bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Nuveen Preferred NPSRX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Buy	Nov 27, 2024	$15,001 - $50,000		
Osage Sch Lake Ozark - Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
Pepsico - Pep	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Pimco - PHMIX	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Buy (add'l)	Nov 27, 2024	$15,001 - $50,000		
Schwab Dividend - SCHD	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Buy (add'l)	Nov 27, 2024	$50,001 - $100,000		
Taiwan Semi TSM	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Buy	Nov 27, 2024	$15,001 - $50,000		
Union Pacific - UNP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Vang Russ Grwth -VONG	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
Vang Russ Val - VONV	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
Vang Tax mg - VTMSX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Vanguard Dev Mkt - VEA	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
Vanguard FTSE - VWO	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Vanguard Midcap Growth - VOT	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
Vanguard Midcap Value - VOE	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
Vanguard Prime - VPCCX	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Donated				
Vanguard Sel V. - VASVX	$1,000 or less	Dividend		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Sold	Nov 27, 2024	$50,001 - $100,000		
Vanguard SmCap ETF - VB	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
Vanguard Total Stock - VTI	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Buy (add'l)	Jan 22, 2024	$15,000 or less		
Buy (add'l)	Apr 4, 2024	$15,000 or less		
Buy (add'l)	Apr 10, 2024	$15,000 or less		
Buy (add'l)	Apr 17, 2024	$15,000 or less		
Buy (add'l)	May 22, 2024	$15,001 - $50,000		
Buy (add'l)	Aug 15, 2024	$15,001 - $50,000		
Vanguard Utilities - VPU	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
Van Russ Growth - VTWG	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
(H) Schwab 2 (Roth)				
AAPL	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
TRowe Overseas - TROIX	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
(H) Schwab 3 (Rollover)				
Cash Account Schwab - SWGXX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Buy (add'l)	Feb 27, 2024	$15,001 - $50,000		
Sold (part)	Feb 28, 2024	$15,001 - $50,000		
Invsc SP 500 RSP	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Buy	Feb 28, 2024	$15,001 - $50,000	
	Buy (add'l)	Nov 27, 2024	$15,000 or less	
IShares Trust Real Estate - IYR	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Johnson & Johnson - JNJ	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Matt Asia Div - MIPIX	$1,000 or less	Dividend		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Feb 28, 2024	$15,001 - $50,000	
Medtronic - MDT	$1,000 or less	Dividend		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Nov 27, 2024	$15,000 or less	
Meta - FB	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Pepsico	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Schwab Dividend - SCHD	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
SPDR Growth - SPYG	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Union Pacific - UNP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Vanguard Dev Mkt - VEA	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
Vanguard FTSE - VWO	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Vanguard Midcap Growth - VOT	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
Vanguard Russell - VONG	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
Vanguard Russell - VTWG	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Vanguard Russell - VTWV	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
Vanguard - VTI	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Verizon Com Inst - Bond		None	$15,001 - $50,000	Cash/Market
(H) Schwab 4 (Rollover)				
Cash Account Schwab - SWGXX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Invsc SP 500 RSP	$1,000 or less	Interest	$15,000 or less	Cash/Market
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Buy	Nov 27, 2024	$15,000 or less	
TRASX	$1,000 or less	Dividend		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Nov 27, 2024	$15,000 or less	
(H) Schwab 5 (Roth)				
Cash Account Schwab - SWGXX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
iShares Trust Real Estate - IYR	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
Medtronic - MDT	$1,000 or less	Dividend		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Nov 27, 2024	$15,000 or less	
Meta - FB	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Pepsico -PEP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Schwab dividend - schd	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
SPYG	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
TRowe Asia Opp - TRASX	$1,000 or less	Dividend		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Nov 27, 2024	$15,001 - $50,000	
Union Pacific - UNP	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Vanguard Dev Mkt - VEA	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
Vanguard FTSE - VWO	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Buy (add'l)	Nov 27, 2024	$15,001 - $50,000	
Vanguard Midcap Growth - VOT	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
Vanguard Total Stock - VTSAX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Vanguard - VONG	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Vanguard - VTWG	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Vanguard - VTWV	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Visa - V	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
(H) Trust				
Country Club Bank	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section