AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Porter, David J.	U.S. Court of Appeals for the Third Circuit	5/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Judge - Full Time	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	1/1/2023 **to** 12/31/2023
7. Chambers or Office Address		
Joseph F. Weis Jr. U.S. Courthouse 700 Grant Street Suite 5200 Pittsburgh, PA 15219		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee (non-compensated)	Grove City College
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Judicial Education Institute	3/20/2023 - 3/24/2023	Washington, DC	Educational seminar	travel, lodging, meals
2.	Federalist Society for Law and Public Policy Studies	4/28/2023	Philadelphia, PA	Conference speaker	travel
3.	Center for the Study of Constitutional Originalism (U. of San Diego School of Law)	10/11/2023 - 10/14/2023	San Diego, CA	Educational seminar	travel, lodging, meals
4.	The C. Boyden Gray Center (Scalia Law School)	10/19/2023 - 10/20/2023	Washington, DC	Conference speaker	travel, lodging,

5.	Law & Economics Center (Scalia Law School)	11/13/2023 - 11/14/2023	Arlington, VA	Educational seminar and judicial advisory board meeting	travel, lodging, meals

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Porter, David J.	5/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	American Century Small Cap Value Fund Class I	A	Dividend	J	T					
2.	Federated Hermes Kaufman Small Cap Fund Institutional Shares	A	Dividend	J	T					
3.	John Hancock Disciplined Value Mid Cap Fund Class I	A	Dividend	J	T					
4.	JP Morgan Equity Income Fund Class I	B	Dividend	J	T					
5.	JP Morgan Large Cap Growth Fund Class I	B	Dividend	J	T					
6.	JP Morgan Large Cap Growth Fund Class I	B	Dividend	J	T					
7.	JP Morgan Diversified Mid Cap Growth Fund I	B	Dividend	J	T					
8.	MFS International Diversification Fund Class I	D	Dividend	J	T					
9.	MFS Value Fund Class I	B	Dividend	J	T					
10.	Materials Select Sector SPDR Trust ETF	A	Dividend	K	T					
11.	Consumers Staples Select Sector SPDR Fund ETF	B	Dividend	J	T					
12.	Industrial Select Sector SDPR Fund ETF	B	Dividend	M	T					
13.	Energy Select Sector SPDR Fund ETF	B	Dividend	L	T					
14.	Real Estate Select Sect SPDR ETF	A	Dividend	K	T					
15.	UBS Bank USA Core Savings	A	Interest	J	T					
16.	UBS Bank Core Savings Promotional Rate	B	Interest	K	T					
17.	UBS Core Savings	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Porter, David J.	5/13/2024

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Industrial Select Sector SPDR Fund ETF	A	Dividend	M	T					
19. Blackstone Private Credit Fund Class S	C	Dividend	L	T					
20. KKR Real Estate Select Trust Class U	B	Dividend	L	T					
21. Vanguard Conumer Discretionary ETF	A	Dividend	M	T					
22. Vanguard Energy ETF	B	Dividend	J	T					
23. Vanguard Financials ETF	B	Dividend	M	T					
24. Vanguard Health Care ETF	B	Dividend	M	T					
25. Vanguard Information Technology ETF	B	Dividend	N	T					
26. Vanguard Utilities ETF	A	Dividend	J	T					
27. Vanguard Communication Services ETF	A	Dividend	L	T					
28. Vanguard Real Estate ETF	A	Dividend	J	T					
29. Vanguard Mid-Cap ETF	B	Dividend	M	T					
30. Vanguard Small-Cap ETF	B	Dividend	M	T					

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3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Porter, David J.	5/13/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ David J. Porter

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544