AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Quattlebaum, Arthur M.	United States Court of Appeals for the Fourth Circuit	07/16/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Article III Judge (active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2024 **to** 12/31/2024
	5b. ☑ Amended Report	
7. Chambers or Office Address		
Clement Haynesworth Federal Building 300 East Washington St. Greenville, SC 29601		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Shareholder	Enveritas
2.	Director	Greater Greenville YMCA
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Vanderbilt Law School	2/1/24-2/3/24	Nashville, TN	Educational activities	Travel/hotel/meals
2.	University of South Carolina School of Law	2/12/24-2/12/24	Columbia, SC	Educational activities	Travel
3.	SC Chapter of American College of Trial Lawyers	2/22/24-2/24/24	Bluffton, SC	Professional association meeting	Travel/hotel/meals
4.	University of South Carolina School of Law	3/11/24-3/11/24	Columbia, SC	Educational activities	Travel
5.	University of South Carolina School of Law	4/15/24-4/15/24	Columbia, SC	Educational activities	Travel

6.	Georgetown Center for the Constitution	5/30/24-6/1/24	Sarasota, FL	Non-FJC seminar	Travel/hotel/meals
7.	Foundation of the American Board of Trial Advocates	8/8/24-8/10/24	Chicago, IL	Professional association meeting	Travel/hotel/meals
8.	University of South Carolina School of Law	9/30/24-9/30/24	Columbia, SC	Educational activities	Travel
9.	Federalist Society	10/2/24-10/3/24	Lexington, VA	Educational activities	Travel/hotel/meals
10.	University of South Carolina School of Law	10/22/24-10/22/24	Columbia, SC	Educational activities	Travel
11.	BYU Law School	10/24/24-10/26/24	Salt Lake City, UT	Non-FJC seminar	Travel/hotel/meals
12.	University of South Carolina School of Law	11/11/24-11/11/24	Columbia, SC	Educational Activities	Travel
13.	Judicial Education Institute	11/21/24-11/22/24	Washington, DC	Non-FJC seminar	Travel/hotel/meals

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Foster Victor Taxable Account (H)									
2. -American Funds New World F1	A	Dividend			Sold (part)	01/16/24	J	A	
3.					Sold (part)	01/24/24	J	A	
4.					Sold (part)	02/12/24	J	A	
5.					Sold (part)	07/17/24	J	A	
6.					Sold (part)	12/19/24	J	A	
7.					Sold	12/20/24	J	A	
8. -BBH Limited Duration N	A	Dividend			Sold (part)	01/16/24	J	A	
9.					Sold (part)	01/24/24	J	A	
10.					Sold (part)	07/17/24	J	A	
11.					Sold	12/20/24	J	A	
12. -Boston Trust Walden Small Cap	A	Dividend			Sold (part)	01/16/24	J	A	
13.					Sold (part)	01/24/24	J	A	
14.					Sold (part)	07/17/24	J	A	
15.					Sold (part)	12/12/24	J	A	
16.					Sold	12/20/24	J	A	
17. -Goldman Sachs Dynamic Municipal Income Fund	A	Dividend			Sold (part)	01/16/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Sold (part)	01/24/24	J	A	
19.					Sold (part)	02/12/24	J	A	
20.					Buy (add'l)	05/21/24	J		
21.					Buy (add'l)	06/20/24	J		
22.					Buy (add'l)	07/05/24	J		
23.					Sold (part)	07/12/24	J	A	
24.					Sold	12/20/24	J	A	
25. -Goldman Sachs GQG Partners International Opportunity Fund	A	Dividend			Sold (part)	01/16/24	J	A	
26.					Sold (part)	01/24/24	J	A	
27.					Sold (part)	02/12/24	J	A	
28.					Sold (part)	02/27/24	J	A	
29.					Sold (part)	07/17/24	J	A	
30.					Sold	12/20/24	J	A	
31.									
32. -Invesco QQQ Trust Series 1	A	Dividend			Sold (part)	01/16/24	J	A	
33.					Sold (part)	02/12/24	J	A	
34.					Sold	12/20/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. -IShares MSCI International Quality Factor ETF	A	Dividend			Sold (part)	01/16/24	J	A	
36.					Sold (part)	01/24/24	J	A	
37.					Sold (part)	02/12/24	J	A	
38.					Sold (part)	03/12/24	J	A	
39.					Sold (part)	07/17/24	J	A	
40.					Sold	12/20/24	J	A	
41. -Pacer US Cash Cosws 100 ETF	A	Dividend			Sold (part)	01/16/24	J	A	
42.					Sold (part)	01/24/24	J	A	
43.					Sold (part)	02/12/24	J	A	
44.					Sold (part)	03/12/24	J	A	
45.					Sold (part)	07/17/24	J	A	
46.					Sold	12/20/24	J	A	
47. -Schwab US Large Cap ETF	A	Dividend			Sold (part)	01/16/24	J	A	
48.					Sold (part)	01/24/24	J	A	
49.					Sold (part)	02/12/24	J	A	
50.					Sold (part)	07/17/24	J	A	
51.					Sold	12/20/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52. -Schwab Value Advantage Money Market Fund	A	Dividend			Buy (add'l)	01/04/24	J		
53.					Sold (part)	01/10/24	J	A	
54.					Sold	01/16/24	J	A	
55. -Schwab Value Advantage Money Investor Shares	A	Dividend			Sold	12/20/24	J	A	
56. -SPDR Portfolio Long Term Treasury ETF	A	Dividend			Sold (part)	01/24/24	J	A	
57.					Sold (part)	02/12/24	J	A	
58.					Sold (part)	07/17/24	J	A	
59.					Sold	12/20/24	J	A	
60. -Vanguard Intermediate Term Treasury ETF	A	Dividend			Sold (part)	01/16/24	J	A	
61.					Sold (part)	01/24/24	J	A	
62.					Sold (part)	02/12/24	J	A	
63.					Sold (part)	07/17/24	J	A	
64.					Sold	12/20/24	J	A	
65. -Vanguard Muni Bond Tax Exempt ETF	A	Dividend			Sold (part)	01/16/24	J	A	
66.					Sold (part)	01/24/24	J	A	
67.					Sold (part)	02/12/24	J	A	
68.					Sold (part)	07/17/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69.					Sold	12/20/24	J	A	
70. -Vanguard Value ETF	A	Dividend			Sold (part)	01/16/24	J	A	
71.					Sold (part)	01/24/24	J	A	
72.					Sold (part)	02/12/24	J	A	
73.					Sold (part)	07/17/24	J	A	
74.					Sold	12/20/24	J	A	
75. Foster Victor IRA Account (H)									
76. -Abbvie Inc	A	Dividend	M	T	Buy	08/12/24	M		
77.					Sold (part)	09/20/24	J	A	
78.					Buy (add'l)	11/20/24	J		
79.					Buy (add'l)	12/13/24	J		
80. -Adobe Inc		None	L	T	Buy (add'l)	03/27/24	J		
81.					Sold (part)	07/17/24	J	A	
82.					Sold (part)	09/10/24	J	A	
83.					Buy (add'l)	10/23/24	J		
84.					Buy (add'l)	11/05/24	J		
85. -Alphabet Inc Class A	A	Dividend	L	T	Sold (part)	04/24/24	J	B	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
86.					Sold (part)	06/05/24	J	A	
87.					Sold (part)	06/25/24	J	B	
88.					Sold (part)	07/03/24	J	C	
89.					Buy (add'l)	07/17/24	J		
90.					Buy (add'l)	09/10/24	J		
91. -Amazon.com Inc		None	L	T	Sold (part)	03/13/24	J		
92.					Sold (part)	03/27/24	J	A	
93.					Buy (add'l)	07/17/24	J		
94.					Buy (add'l)	09/10/24	J		
95. -American Funds New World F1	B	Dividend	M	T	Sold (part)	04/11/24	J	A	
96.	C	Distribution			Sold (part)	05/07/24	J	A	
97.					Sold (part)	05/21/24	J	B	
98.					Buy (add'l)	07/17/24	J		
99.					Sold (part)	09/20/24	J	B	
100. -American Funds Strategic Bond F-1	C	Dividend	L	T	Sold (part)	07/17/24	J	A	
101.					Sold (part)	08/01/24	J	A	
102.					Sold (part)	09/20/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. -Amgen Inc	C	Dividend	M	T	Sold (part)	01/17/24	J	B	
104.					Sold (part)	01/30/24	J	A	
105.					Buy (add'l)	04/10/24	K		
106.					Sold (part)	05/23/24	J	C	
107.					Sold (part)	07/17/24	K	D	
108.					Sold (part)	08/12/24	L	E	
109.					Sold (part)	09/20/24	J	C	
110.					Buy (add'l)	10/23/24	J		
111.					Buy (add'l)	12/13/24	K		
112. -Apple Inc	A	Dividend	K	T	Sold (part)	07/17/24	J	A	
113. -BBH Limited Duration	C	Dividend	L	T	Buy (add'l)	07/17/24	J		
114.					Sold (part)	09/20/24	J	A	
115. -Berkshire Hathaway Class B		None	K	T	Buy (add'l)	04/24/24	K		
116.					Buy (add'l)	06/11/24	J		
117.					Sold (part)	07/17/24	J	A	
118.					Sold (part)	09/10/24	J	A	
119. -Blackrock Inc	A	Dividend			Sold (part)	04/24/24	K	D	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Sold	06/25/24	K	D	
121. -Blue Owl Capital Inc Class A	C	Dividend	M	T	Buy (add'l)	02/14/24	K		
122.					Buy (add'l)	06/21/24	J		
123.					Sold (part)	07/17/24	J	A	
124.					Sold (part)	09/20/24	J	A	
125.					Sold (part)	10/23/24	J	D	
126.					Sold (part)	12/13/24	K	E	
127. -Booking Holdings Inc	A	Dividend	K	T	Sold (part)	02/14/24	J	B	
128.					Sold (part)	06/11/24	J	D	
129.					Sold (part)	07/17/24	J	C	
130.					Sold (part)	09/09/24	J	C	
131.					Sold (part)	11/05/24	J	C	
132. -Boston Trust Walden Small Cap	B	Distribution	J	T	Buy (add'l)	07/17/24	J		
133.					Sold (part)	09/20/24	J	A	
134. -Broadcom Inc	B	Dividend	M	T	Sold (part)	02/27/24	J	C	
135.					Sold (part)	06/05/24	J	D	
136.					Sold (part)	06/21/24	K	E	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137.					Buy (add'l)	07/17/24	J		
138.					Sold (part)	09/20/24	J	D	
139.					Sold (part)	12/13/24	L	F	
140. -Canadian Pacific Kansas City Ltd	A	Dividend	K	T	Buy (add'l)	04/24/24	K		
141.					Buy (add'l)	06/11/24	J		
142.					Sold (part)	07/17/24	J	A	
143.					Buy (add'l)	09/10/24	J		
144.					Buy (add'l)	11/18/24	J		
145.					Buy (add'l)	11/20/24	J		
146. -Carrier Global Corp	A	Dividend	K	T	Buy (add'l)	04/24/24	K		
147.					Sold (part)	07/17/24	J	A	
148.					Buy (add'l)	09/10/24	J		
149. -Chevron Corp	B	Dividend	L	T	Buy	06/05/24	L		
150.					Buy (add'l)	07/17/24	J		
151.					Buy (add'l)	09/20/24	J		
152.					Sold (part)	12/13/24	J	A	
153. -Chipotle Mexican Grill	B	Dividend	K	T	Sold (part)	03/27/24	J	B	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Sold (part)	06/25/24	J	D	
155.					Buy (add'l)	07/17/24	J		
156.					Buy (add'l)	09/20/24	J		
157.					Buy (add'l)	12/13/24	J		
158. -Cisco Systems Inc	C	Dividend	M	T	Buy (add'l)	05/08/24	J		
159.					Buy (add'l)	06/21/24	J		
160.					Buy (add'l)	07/17/24	J		
161.					Sold (part)	09/20/24	K	C	
162.					Sold (part)	12/13/24	K	D	
163. -Cognex Corp	A	Dividend	K	T	Buy (add'l)	02/14/24	J		
164.					Sold (part)	03/27/24	J	A	
165.					Sold (part)	04/24/24	K	A	
166.					Sold (part)	06/21/24	J	A	
167.					Sold (part)	07/17/24	J	A	
168.					Buy (add'l)	08/14/24	J		
169.					Buy (add'l)	09/10/24	J		
170. -CoStar Group Inc		None	K	T	Buy (add'l)	01/03/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171.					Buy (add'l)	06/21/24	J		
172.					Sold (part)	07/17/24	J	A	
173.					Buy (add'l)	09/10/24	J		
174. -Danaher Corp	A	Dividend	K	T	Buy	04/24/24	K		
175.					Buy (add'l)	07/17/24	J		
176.					Buy (add'l)	09/10/24	J		
177.					Buy (add'l)	11/18/24	J		
178.					Buy (add'l)	11/20/24	J		
179. -Darling Ingredients Inc		None			Buy (add'l)	02/14/24	J		
180.					Sold (part)	04/10/24	J	A	
181.					Sold (part)	04/24/24	J	A	
182.					Buy (add'l)	06/21/24	J		
183.					Sold (part)	07/17/24	J	A	
184.					Sold	09/09/24	K	A	
185. -Digital Realty Trust REIT	A	Dividend	L	T	Buy	04/29/24	L		
186.					Sold (part)	07/17/24	J	A	
187.					Buy (add'l)	08/12/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
188.					Sold (part)	09/20/24	J	A	
189.					Sold (part)	12/13/24	J	B	
190. -Emerson Electric Co	C	Dividend	M	T	Sold (part)	07/17/24	K	D	
191.					Buy (add'l)	09/11/24	J		
192.					Buy (add'l)	09/20/24	J		
193.					Sold (part)	11/20/24	K	D	
194.					Sold (part)	12/13/24	J	A	
195. -Enbridge Inc	D	Dividend	M	T	Buy (add'l)	06/05/24	K		
196.					Buy (add'l)	07/17/24	J		
197.					Sold (part)	09/20/24	J	C	
198.					Sold (part)	12/13/24	J	A	
199. -Fortinet Inc		None	K	T	Sold (part)	04/24/24	J	A	
200.					Sold (part)	06/11/24	J	A	
201.					Buy (add'l)	07/17/24	J		
202.					Sold (part)	08/14/24	J	A	
203.					Sold (part)	09/10/24	J	A	
204. -Frost Total Return Bond Fund	C	Dividend	L	T	Buy (add'l)	06/20/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
205.					Sold (part)	09/20/24	J	A	
206. -Genuine Parts Co	C	Dividend	L	T	Buy (add'l)	07/17/24	J		
207.					Sold (part)	08/12/24	L	D	
208.					Sold (part)	09/20/24	J	A	
209.					Buy (add'l)	10/23/24	K		
210.					Sold (part)	12/13/24	L	D	
211. -Goldman Sachs GQG Partners Intl Opps	D	Distribution	M	T	Sold (part)	02/15/24	J	A	
212.	C	Dividend			Sold (part)	02/27/24	J	A	
213.					Sold (part)	03/25/24	K	C	
214.					Sold (part)	07/17/24	J	B	
215.					Sold (part)	09/20/24	J	C	
216.					Buy (add'l)	12/23/24	K		
217. -Grail Inc		None			Sold	06/25/24	J	A	
218. -HealthPeak Properties Inc REIT	C	Dividend	L	T	Buy	04/29/24	L		
219.					Sold (part)	07/17/24	J	A	
220.					Sold (part)	09/20/24	J	A	
221.					Buy (add'l)	12/13/24	J		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
222. -Hershey Co		None	L	T	Buy	12/17/24	L		
223. -Home Depot Inc	B	Dividend	M	T	Buy	04/29/24	L		
224.					Sold (part)	07/17/24	J	A	
225.					Buy (add'l)	08/12/24	J		
226.					Sold (part)	09/20/24	J	A	
227.					Buy (add'l)	12/13/24	L		
228. -Huntington Bancshares	A	Dividend	L	T	Buy (add'l)	08/12/24	L		
229.					Sold (part)	09/20/24	J	A	
230.					Sold (part)	12/13/24	J	B	
231. -Illumina Inc		None	J	T	Sold (part)	04/24/24	J	A	
232.					Buy (add'l)	05/23/24	J		
233.					Sold (part)	06/11/24	J	A	
234.					Sold (part)	07/17/24	J	A	
235.					Sold (part)	09/09/24	K	A	
236. -Invesco QQQ Trust Srs 1	A	Dividend	L	T	Sold (part)	06/20/24	J	C	
237.					Sold (part)	07/17/24	J	A	
238.					Sold (part)	09/20/24	J	C	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239.					Sold (part)	12/23/24	J	D	
240. -iShares MSCI Intl Quality ETF	C	Dividend	M	T	Sold (part)	06/06/24	J	A	
241.					Buy (add'l)	07/17/24	J		
242.					Sold (part)	09/20/24	K	C	
243.					Buy (add'l)	12/23/24	J		
244. -Johnson & Johnson	C	Dividend	M	T	Buy (add'l)	04/10/24	K		
245.					Buy (add'l)	06/21/24	J		
246.					Sold (part)	07/17/24	J	A	
247.					Sold (part)	08/12/24	L	D	
248.					Sold (part)	09/20/24	J	A	
249.					Buy (add'l)	12/13/24	J		
250. -Kenvue Inc	A	Dividend			Buy (add'l)	02/27/24	J		
251.					Sold	04/29/24	K	A	
252. -Keurig Dr Pepper Inc	B	Dividend			Buy (add'l)	03/13/24	J		
253.					Sold	04/29/24	M	E	
254. -Lam Research Corp	A	Dividend	K	T	Sold (part)	01/30/24	J	A	
255.					Sold (part)	02/14/24	J	D	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256.					Sold (part)	06/21/24	J	D	
257.					Buy (add'l)	07/17/24	J		
258.					Buy (add'l)	09/10/24	J		
259. -Lockheed Martin Corp	B	Dividend	M	T	Buy	04/29/24	L		
260.					Buy (add'l)	07/17/24	J		
261.					Buy (add'l)	08/12/24	K		
262.					Sold (part)	09/20/24	J	A	
263.					Buy (add'l)	12/13/24	K		
264. -Lowes Companies Inc	A	Dividend			Sold (part)	04/24/24	K	D	
265.					Sold (part)	06/11/24	J	A	
266.					Sold (part)	07/17/24	J	A	
267.					Sold	09/09/24	K	D	
268. -Mastercard Inc Class A	A	Dividend	L	T	Sold (part)	04/24/24	J	A	
269.					Buy (add'l)	07/17/24	J		
270.					Sold (part)	09/10/24	J	B	
271. -Meta Platforms Inc	A	Dividend	K	T	Buy	09/10/24	K		
272. -Metlife Inc	C	Dividend	M	T	Sold (part)	07/17/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273.					Sold (part)	09/20/24	J	B	
274.					Sold (part)	12/13/24	J	A	
275. -Microsoft Corp	A	Dividend	L	T	Buy (add'l)	07/17/24	J		
276.					Buy (add'l)	09/10/24	J		
277. -Mondelez Intl Inc	B	Dividend	L	T	Buy (add'l)	07/17/24	J		
278.					Sold (part)	09/20/24	J	B	
279.					Buy (add'l)	12/13/24	J		
280. -NextEra Energy Inc	A	Dividend	L	T	Buy	06/05/24	L		
281.					Buy (add'l)	07/17/24	J		
282.					Sold (part)	09/20/24	J	A	
283.					Buy (add'l)	12/13/24	J		
284. -Nike Inc Class B	A	Dividend	K	T	Buy	04/24/24	K		
285.					Buy (add'l)	07/03/24	J		
286.					Buy (add'l)	07/17/24	J		
287.					Buy (add'l)	09/10/24	J		
288.					Buy (add'l)	11/18/24	J		
289. -Novartis AG Sponsored ADR	C	Dividend	L	T	Buy (add'l)	06/21/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
290.					Buy (add'l)	07/17/24	J		
291.					Sold (part)	08/12/24	L	E	
292.					Sold (part)	09/20/24	J	A	
293.					Buy (add'l)	12/13/24	J		
294. -NXP Semiconductors	A	Dividend	K	T	Sold (part)	04/24/24	K	D	
295.					Sold (part)	07/17/24	J	C	
296.					Buy (add'l)	09/10/24	J		
297. -O'Reilly Automotive Inc		None	L	T	Buy (add'l)	07/17/24	J		
298.					Sold (part)	08/14/24	J	A	
299.					Sold (part)	09/09/24	J	D	
300. -OneOK Inc	D	Dividend	M	T	Sold (part)	06/05/24	K	D	
301.					Sold (part)	07/17/24	J	B	
302.					Sold (part)	09/20/24	J	C	
303.					Sold (part)	12/13/24	J	C	
304. -Pacer US Cash Cows 100 ETF	C	Dividend	M	T	Buy (add'l)	07/17/24	J		
305.					Sold (part)	09/20/24	J	B	
306. -Palantir Technologies		None			Sold (part)	07/17/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
307.					Sold (part)	09/10/24	J	C	
308.					Sold (part)	10/23/24	J	B	
309.					Sold	11/18/24	K	E	
310. -PepsiCo Inc	C	Dividend	M	T	Buy (add'l)	06/21/24	J		
311.					Buy (add'l)	07/17/24	J		
312.					Sold (part)	09/20/24	J	A	
313.					Buy (add'l)	12/13/24	J		
314. -Pfizer Inc	D	Dividend	M	T	Buy (add'l)	02/14/24	J		
315.					Buy (add'l)	06/21/24	J		
316.					Sold (part)	07/17/24	J	A	
317.					Buy (add'l)	09/20/24	J		
318.					Buy (add'l)	11/20/24	K		
319.					Sold (part)	12/13/24	J	A	
320. -Philip Morris Intl Inc	D	Dividend	M	T	Sold (part)	07/17/24	J	A	
321.					Sold (part)	09/20/24	K	C	
322.					Sold (part)	12/13/24	K	D	
323. -PPL Corp	B	Dividend	L	T	Buy (add'l)	07/17/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
324.					Sold (part)	09/20/24	J	A	
325.					Buy (add'l)	12/13/24	J		
326. -Procter & Gamble	B	Dividend	L	T	Sold (part)	09/20/24	J	A	
327.					Buy (add'l)	12/13/24	J		
328. -Realty Income Corp REIT	D	Dividend	L	T	Sold (part)	04/29/24	M	A	
329.					Buy (add'l)	07/17/24	J		
330.					Sold (part)	09/20/24	J	A	
331.					Buy (add'l)	12/13/24	J		
332. -Regions Financial Corp	A	Dividend	L	T	Buy	08/12/24	K		
333.					Sold (part)	09/20/24	J	A	
334.					Sold (part)	12/13/24	J	A	
335. -S&P Global Inc	A	Dividend	K	T	Buy	04/24/24	K		
336.					Sold (part)	07/17/24	J	A	
337.					Buy (add'l)	09/10/24	K		
338. -Salesforce Inc	A	Dividend	L	T	Sold (part)	01/17/24	J	A	
339.					Sold (part)	02/27/24	J	A	
340.					Sold (part)	04/10/24	J	B	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
341.					Buy (add'l)	06/11/24	J		
342.					Buy (add'l)	07/17/24	J		
343.					Sold (part)	11/20/24	J	C	
344. -Schwab US Large Cap ETF	B	Dividend	M	T	Sold (part)	03/25/24	K	D	
345.					Sold (part)	07/17/24	J	C	
346.					Sold (part)	09/20/24	K	D	
347.					Sold (part)	11/07/24	J	B	
348.					Sold (part)	12/05/24	J	B	
349. -Schwab Value Advantage Money Investor Shares	D	Dividend	N	T	Buy (add'l)	01/10/24	J		
350.					Buy (add'l)	01/16/24	J		
351.					Buy (add'l)	01/19/24	J		
352.					Buy (add'l)	01/22/24	J		
353.					Sold (part)	02/12/24	K	A	
354.					Sold (part)	02/20/24	J	A	
355.					Buy (add'l)	03/20/24	J		
356.					Sold (part)	03/28/24	J	A	
357.					Sold (part)	04/04/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
358.					Buy (add'l)	04/16/24	J		
359.					Buy (add'l)	04/19/24	J		
360.					Sold (part)	05/06/24	J	A	
361.					Buy (add'l)	05/20/24	J		
362.					Buy (add'l)	05/21/24	K		
363.					Sold (part)	06/06/24	J	A	
364.					Buy (add'l)	06/20/24	J		
365.					Sold (part)	07/10/24	J	A	
366.					Buy (add'l)	07/17/24	J		
367.					Sold (part)	08/13/24	J	A	
368.					Buy (add'l)	08/20/24	J		
369.					Buy (add'l)	08/28/24	J		
370.					Sold (part)	09/04/24	J	A	
371.					Buy (add'l)	09/12/24	J		
372.					Buy (add'l)	09/18/24	J		
373.					Buy (add'l)	09/20/24	N		
374.					Sold (part)	10/17/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
375.					Sold (part)	11/07/24	J	A	
376.					Buy (add'l)	11/20/24	J		
377.					Buy (add'l)	12/04/24	J		
378.					Buy (add'l)	12/20/24	J		
379.					Sold (part)	12/20/24	J	A	
380. -Southern Co	C	Dividend	L	T	Sold (part)	06/05/24	L	E	
381.					Buy (add'l)	07/17/24	J		
382.					Sold (part)	09/20/24	J	B	
383.					Buy (add'l)	12/13/24	J		
384. -SPDR Intermediate Term Corporate Bond ETF	B	Dividend	K	T	Buy (add'l)	03/25/24	K		
385.					Buy (add'l)	07/17/24	J		
386.					Sold (part)	09/20/24	J	A	
387. -SPDR Long Term Treasury ETF	B	Dividend	K	T	Buy (add'l)	03/25/24	K		
388.					Buy (add'l)	07/17/24	J		
389.					Sold (part)	09/20/24	J	A	
390. -TE Connectivity	B	Dividend	K	T	Sold (part)	07/17/24	J	B	
391.					Sold (part)	08/12/24	K	D	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
392.					Sold (part)	09/20/24	J	A	
393.					Sold (part)	12/13/24	K	D	
394. -Uber Technologies		None	K	T	Buy	06/25/24	K		
395.					Buy (add'l)	07/17/24	J		
396.					Buy (add'l)	09/10/24	J		
397.					Buy (add'l)	11/28/24	J		
398. -United Parcel Service	A	Dividend			Sold (part)	02/14/24	K	D	
399.					Sold	04/10/24	J	A	
400. -US Bancorp Del		None	L	T	Buy	12/17/24	L		
401. -Valero Energy Corp	D	Dividend	M	T	Sold (part)	03/27/24	J	A	
402.					Sold (part)	04/10/24	K	E	
403.					Sold (part)	06/05/24	L	E	
404.					Buy (add'l)	07/17/24	J		
405.					Buy (add'l)	08/12/24	J		
406.					Buy (add'l)	09/20/24	J		
407.					Buy (add'l)	12/13/24	J		
408.					Buy (add'l)	12/17/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
409. -Vanguard Value ETF	D	Dividend	N	T	Sold (part)	07/17/24	J	A	
410.					Sold (part)	09/12/24	J	A	
411.					Sold (part)	09/20/24	K	D	
412.					Sold (part)	10/11/24	J	A	
413. -Verizon Communications	B	Dividend	L	T	Buy	04/29/24	L		
414.					Buy (add'l)	07/17/24	J		
415.					Buy (add'l)	08/12/24	J		
416.					Sold (part)	09/20/24	J	A	
417.					Buy (add'l)	12/13/24	J		
418. -Vertex Pharmaceuticals		None	K	T	Sold (part)	01/03/24	J	B	
419.					Buy (add'l)	04/10/24	J		
420.					Sold (part)	05/23/24	J	C	
421.					Sold (part)	07/17/24	J	B	
422.					Sold (part)	09/09/24	K	C	
423. -Visa Inc	A	Dividend	K	U	Buy	06/25/24	K		
424.					Buy (add'l)	07/17/24	J		
425.					Buy (add'l)	09/10/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Quattlebaum, Arthur M.	07/16/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Arthur M. Quattlebaum

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544