AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Ramos, Nelva G.	U.S. District Court, Southern District of Texas	05/05/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
1133 North Shoreline Blvd. Corpus Christi, Texas 78401		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2001	State of Texas Judicial Retirement Plan
2.		
3.		

Name of Person Reporting	Date of Report
Ramos, Nelva G.	05/05/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2022	Onyx Engineering--Salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Ramos, Nelva G.	05/05/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Individual Assets (H)									
2. Wells Fargo Bank (cash)	A	Interest	K	T					
3. Plains Capital (cash)	A	Interest	K	T					
4. New York Life Insurance Company - Whole Life		None	K	T					
5. Account #1 (H)									
6. Franklin Equity Income Fund CL A (FISEX)	A	Dividend	K	T					
7. Franklin Growth Fund CL A (FKGRX)	B	Dividend	K	T					
8. Franklin Growth Opptys Fd Cl A (FGRAX)	A	Dividend	J	T					
9. Franklin High Income Fund A (FCHIX)	A	Dividend	J	T					
10. Franklin Managed Income CL A (FBLAX)	B	Dividend	K	T					
11. Franklin Mutual Global Discovery Fund CL A (TEDIX)	B	Dividend	K	T					
12. Franklin Mutual Shares Fund CL A (TESIX)	B	Dividend	J	T					
13. Franklin Rising Dividends Fund CL A (FRDPX)	A	Dividend	K	T					
14. Franklin Small-Mid Cap Grwth A (FRSGX)	B	Dividend	K	T					
15. Templeton Growth Fund CL A (TEPLX)	A	Dividend	K	T					
16. Franklin Total Return Fund CL A (FKBAX)	A	Dividend	K	T					
17. Franklin U S Government Securities Fund CL A (FKUSX)	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Ramos, Nelva G.	05/05/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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18. Account #2 (H)									
19. Franklin Growth Fund CL A (FGRAX)	B	Dividend	J	T					
20. Templeton Foreign Fund CL A (TFFAX)	A	Dividend	J	T					
21. Templeton Global Smaller Companies Fund CL A (TEMGX)	A	Dividend	J	T					
22. Templeton Growth Fund CL A (TEPLX)	A	Dividend	J	T					
23. Templeton World Fund CL A (TEMWX)	A	Dividend	J	T					
24. Franklin Total Return A (FKBAX)	A	Dividend	J	T					
25. Franklin US Govt Secs A (FKUSX)	A	Dividend	J	T					
26. Account #3 (H)									
27. Merrill Lynch Sweep Account (cash)	A	Interest	J	T					
28. U.S. Treasury Bill Zero% Jun 15 2023 (912796X53)		None	J	T	Buy	12/16/22	J		
29. U.S. Treasury Bill Zero% Jan 12 2023 (912796XR5)		None	J	T	Buy	12/16/22	J		
30. U.S. Treasury Bill Zero% Jul 13 2023 (912796XQ7)		None	J	T	Buy	12/16/22	J		
31. U.S. Treasury Bill Zero% Feb 09 2023 (912796XZ7)		None	J	T	Buy	12/16/22	J		
32. U.S. Treasury Bill Zero% Aug 10 2023 (912796XY0)		None	J	T	Buy	12/16/22	J		
33. U.S. Treasury Bill Zero% Mar 09 2023 (912796YK9)		None	J	T	Buy	12/16/22	J		
34. U.S. Treasury Bill Zero% Sep 07 2023 (912796YH6)		None	J	T	Buy	12/16/22	J		

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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35. U.S. Treasury Bill Zero% Oct 05 2023 (912796YJ2)		None	J	T	Buy	12/16/22	J		
36. U.S. Treasury Bill Zero% Apr 13 2023 (912796YU7)		None	J	T	Buy	12/16/22	J		
37. U.S. Treasury Bill Zero% Nov 02 2023 (912796YT0)		None	J	T	Buy	12/16/22	J		
38. U.S. Treasury Bill Zero% May 11 2023 (912796ZE2)		None	J	T	Buy	12/16/22	J		
39. U.S. Treasury Bill Zero% Nov 30 2023 (912796ZD4)		None	J	T	Buy	12/16/22	J		
40. Vanguard Small Cap Value (VBR)	A	Dividend	J	T	Buy	12/14/22	J		
41. Vanguard Small Cap Growth (VBK)	A	Dividend	J	T	Buy	12/14/22	J		
42. Vanguard Value ETF (VTV)	A	Dividend	L	T	Buy	01/13/22	L		
43.					Buy (add'l)	01/24/22	J		
44.					Sold (part)	01/28/22	J		
45.					Sold (part)	04/20/22	J		
46.					Sold (part)	05/17/22	J		
47.					Sold	07/14/22	K		
48.					Buy	12/01/22	K		
49.					Buy (add'l)	12/14/22	K		
50. Vanguard Growth ETF (VUG)	A	Dividend	K	T	Buy	12/14/22	L		
51. Invesco S&P 500 Low Volatility (SPLV)		None			Buy	07/14/22	K		

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52.						Sold	08/18/22	K	C	
53.						Buy	10/27/22	K		
54.						Sold	11/15/22	K	A	
55.						Buy	12/01/22	K		
56.						Sold	12/14/22	K	A	
57.	Invesco S&P 500 High Divid Low Vola (SPHD)	A	Dividend			Buy	04/29/22	K		
58.						Sold (part)	05/17/22	J		
59.						Sold	06/08/22	K		
60.	Invesco S&P 500 Momentum ETF (SPMO)		None			Buy	10/27/22	K		
61.						Buy (add'l)	11/15/22	K		
62.						Sold (part)	12/01/22	K	B	
63.						Sold	12/14/22	K	A	
64.	Invesco S&P 500 Quality (SPHQ)	A	Dividend			Buy	01/13/22	L		
65.						Sold	01/24/22	K		
66.						Buy	07/14/22	K		
67.						Buy (add'l)	08/18/22	J		
68.						Buy (add'l)	10/27/22	J		

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69.						Buy (add'l)	11/15/22	J		
70.						Sold (part)	12/01/22	K	B	
71.						Sold	12/14/22	L	C	
72.	Ishares S&P 500 Value (IVE)		None			Buy	10/27/22	K		
73.						Buy (add'l)	11/15/22	J		
74.						Sold	12/01/22	K	C	
75.	Ishares S&P 500 Growth (IVW)		None			Buy	10/27/22	K		
76.						Sold	11/15/22	K	B	
77.	Ishares Tr Russell 2000 (IWM)		None			Buy	10/27/22	K		
78.						Buy (add'l)	11/15/22	J		
79.						Sold	12/01/22	K	A	
80.	Sector SPDR Energy (XLE)	A	Dividend			Buy	01/28/22	K		
81.						Sold (part)	03/08/22	J	A	
82.						Buy (add'l)	04/12/22	K		
83.						Sold (part)	04/20/22	J	C	
84.						Sold (part)	05/17/22	K	D	
85.						Sold (part)	06/10/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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86.					Buy (add'l)	07/06/22	J		
87.					Sold	07/14/22	K		
88.					Buy	10/27/22	K		
89.					Sold	12/14/22	K		
90. Invesco QQQ TR (QQQ)	A	Dividend			Buy (add'l)	01/03/22	K		
91.					Sold (part)	01/13/22	L		
92.					Buy (add'l)	05/17/22	K		
93.					Sold (part)	07/06/22	J		
94.					Sold	07/14/22	K		
95. Ishares Core S&P 500 ETF (IVV)	A	Dividend			Buy	04/12/22	K		
96.					Sold (part)	05/17/22	J		
97.					Buy (add'l)	07/14/22	J		
98.					Buy (add'l)	08/18/22	J		
99.					Sold	10/27/22	K		
100. Ishares Core High Dividend ETF (HDV)	A	Dividend			Buy	06/08/22	K		
101.					Sold	07/14/22	K		
102. SPDR Portfolio S&P 500 H (SPYD)	B	Dividend			Buy	01/13/22	L		

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103.					Buy (add'l)	01/24/22	J		
104.					Sold (part)	01/28/22	J		
105.					Sold (part)	04/20/22	J	A	
106.					Sold (part)	05/17/22	J		
107.					Sold	07/14/22	K		
108. Invesco Dynamic Energy (PXE)	A	Dividend			Buy	05/17/22	K		
109.					Sold (part)	06/10/22	J	A	
110.					Buy (add'l)	07/06/22	J		
111.					Sold	07/14/22	K		
112. Invesco Nasdaq 100 ETF (QQQM)	A	Dividend			Buy	04/12/22	K		
113.					Sold	05/17/22	K		
114.					Buy	07/14/22	K		
115.					Buy (add'l)	08/18/22	J		
116.					Sold	10/27/22	K		
117. First Trust Rising (RDVY)	A	Dividend			Sold (part)	01/03/22	L	C	
118.					Buy (add'l)	01/24/22	J		
119.					Sold (part)	01/28/22	J	A	

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	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Ramos, Nelva G.	05/05/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Buy (add'l)	03/08/22	J		
121.					Sold	04/12/22	L		
122. Ishares US Divid And (DIVB)	A	Dividend			Buy	01/13/22	L		
123.					Buy (add'l)	01/24/22	J		
124.					Sold (part)	01/28/22	J		
125.					Buy (add'l)	03/08/22	J		
126.					Sold	04/12/22	L		
127. Invesco S&P 500 Top 50 (XLG)	A	Dividend			Sold (part)	01/03/22	K	A	
128.					Sold	01/13/22	L		
129.					Buy	07/14/22	K		
130.					Buy (add'l)	08/18/22	J		
131.					Sold	10/27/22	K		
132. IShares MSCI USA (SUSA)	A	Dividend			Buy (add'l)	01/03/22	J		
133.					Sold	01/13/22	L	B	
134. Vangaurd Mid-cap ETF (VO)		None			Sold	01/03/22	K	B	
135. Vanguard Index 500 Fund (VFINX)		None			Buy	01/03/22	L		
136.					Sold	01/13/22	L		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Ramos, Nelva G.	05/05/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. SPDR S&P Metals and Mining ETF (XME)		None			Buy	04/22/22	K		
138.					Sold	04/27/22	K		
139. Schwab US Dividend EQTY (SCHD)	A	Dividend			Buy	07/14/22	K		
140.					Buy (add'l)	08/18/22	J		
141.					Sold	10/27/22	K	A	
142.					Buy	12/01/22	K		
143.					Sold	12/14/22	K		
144. Ishares Core S&P Small Cap (IJR)	A	Dividend			Buy	12/01/22	K		
145.					Sold	12/14/22	K		
146. Schwab U.S. Large Cap Growth (SCHG)	A	Dividend			Buy	12/01/22	K		
147.					Sold	12/14/22	K		
148. Account #4 (H)									
149. Edward Jones Money Market (JRSXX) (cash equivalent)	A	Dividend	K	T					
150. FT Bld Amer Bds 10-20 Yr #11 (VKBTHX)	A	Interest	J	T					
151. Franklin Fed Tax - Free Income A (FKTIX)	B	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Ramos, Nelva G.	05/05/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

Parenthetical numbers in Part VII are CUSIP numbers.

Name of Person Reporting	Date of Report
Ramos, Nelva G.	05/05/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Nelva G. Ramos

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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