AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Rearden, Jennifer H.	U.S. District Court for the Southern District of New York	07/23/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	1/01/2023 **to** 12/31/2023

7. Chambers or Office Address

U.S. Courthouse
500 Pearl Street
New York, NY 10007

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federal Bar Council	11/6/24	Westbrook, CT 06498	Speech	Food, Travel And Lodging
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Rearden, Jennifer H.	07/23/2024

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	Gibson Dunn & Crutcher LLP	A reception hosted by my former law firm following my investiture.	$35,932.00
2.	Travis Lenkner	Tiffany Clock	$3,957.81
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Citibank	Advantage Platinum select credit card	K
2.	[redacted]	Tuition Agreement	None
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Rearden, Jennifer H.	07/23/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Citi Private Bank - Cash Accounts	A	Interest	K	T					
2. Wells Fargo Advisors Investment Account (H)									
3. Wells Fargo Cash Sweep Account	A	Interest	J	T					
4. Abbvie Inc stock (ABBV)	B	Dividend	K	T					
5. AT&T Inc stock (T)	B	Dividend	K	T					
6. Blackstone Group Inc CL A Stock (BX)	B	Dividend	L	T					
7. Lumen Technolgies Inc (LUMN) fka Centurylink Inc stock (CTL)		None	J	T	Sold (part)	12/08/23	J		
8. Coca-Cola Company(KO)	A	Dividend	K	T					
9. Consolidated Edison Inc (ED)	A	Dividend	K	T					
10. Cummins Inc stock (CMI)	B	Dividend	K	T					
11. Dominion Energy Inc stock (D)	A	Dividend	J	T					
12. Dow Inc stock (DOW)	A	Dividend	K	T					
13. Emerson Electric Co stock (EMR)	A	Dividend	K	T					
14. General Mills Inc stock (GIS)	B	Dividend	K	T					
15. International Business Machine Corp stock (IBM)	B	Dividend	K	T					
16. Kyndryl Holdings Inc(KD)		None	J	T					
17. Merck & Co Inc New stock (MRK)	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Rearden, Jennifer H.	07/23/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. Novartis AG stock (NVS)	A	Dividend	K	T					
19. Nuveen Funds - Nuveen New York AMT-Free Quarterly Income Fund (NRK)	A	Dividend	K	T					
20. Nuveen Funds - Nuveen Qualtiy Municipal Income Fund (NAD)	B	Dividend	K	T					
21. Organon & Co. - (OGN)	A	Dividend	J	T					
22. Orion Office Reit Inc-(ONL)	A	Dividend	J	T					
23. Pfizer Incorporated(PFE)	A	Dividend	J	T					
24. Proctor & Gamble Co stock (PG)	B	Dividend	K	T					
25. Qualcomm Inc stock (QCOM)	B	Dividend	L	T					
26. Realty Income Corp(REIT)	A	Dividend	K	T					
27. Sandoz Group AG Sponsored ADR SDZNY		None	J	T					
28. Shell PlC-(SHEL)	B	Dividend	L	T					
29. Southern Company stock (SO)	B	Dividend	K	T					
30. Target Corp stock (TGT)	B	Dividend	K	T					
31. Total Energies SE (TTE) fka Total S.A. Spons ADR stock (TOT)	B	Dividend	K	T					
32. Unilever Plc Spons ADR	A	Dividend	K	T					
33. Vanguard High Divide ETF Yield Index Funds	A	Dividend	K	T	Buy	02/28/23	K		
34. Wisdom Tree Funds - Wisdom Tree Japan Hedged Equity Fund, ETF (DXJ)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Rearden, Jennifer H.	07/23/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35. UBS Group AG stock (UBS)	A	Dividend			Sold	02/08/23	K	B	
36. Walgreens Boots Alliance Inc(WBA)	B	Dividend	K	T					
37. Warner Bros Discovery(WBD)		None	J	T					
38. Wisdomtree L/C Dvd Etf(DLN)	A	Dividend	K	T					
39. US Treasury Bill Due 6/27/24	A	Interest	M	T	Buy	12/26/23	M		
40. American Funds-Capital Income Fund Bldr CL A(CAIBX)	A	Dividend	K	T					
41. American Funds - Growth Fund America, mutual fund (AGTHX)	A	Dividend	K	T					
42. American Funds - New Perspective Fund, mutual fund (ANWPX)	A	Dividend	K	T					
43. American Funds - Washington Mutual Investors Fund, mutal fund (AWSHX)	A	Dividend	K	T					
44. Allspring Money Market Funds (WMPXX) Mutual Fund	D	Dividend	M	T	Buy (add'l)	02/10/23	K		
45.					Buy (add'l)	08/28/23	L		
46. Blackrock Muniholdings Fd Inc(MHD)	B	Dividend	K	T					
47. Wells Fargo Advisors - IRA Account (H)									
48. Wells Fargo Cash Sweep Account	A	Interest	J	T					
49. American Funds - Europacific Growth Fund, mutual fund (AEPGX)	A	Dividend	K	T					
50. American Funds - Growth Fund America, mutual fund (AGTHX)	A	Dividend	L	T					
51. American Funds - Washington Mutual Investors Fund, mutual fund (AWSHX)	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Rearden, Jennifer H.	07/23/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
52. American Fund-Allspring Money Market Fund WMPXX	F	Dividend	P1	T					
53. Metlife Wholelife Insurance Policy	A	Dividend	L	T					
54. Morgan Stanley Advisory Investment Account H									
55. Morgan Stanley Private Bank NA	A	Interest	J	T					
56. MSBNA Preferred Savings-QC	C	Interest	L	T					
57. ISHARES Select Dividend ETF -DVY	D	Dividend	M	T					
58. SPDR S&P Inter DVD ETF -DWX	D	Dividend	M	T					
59. Connecticut Gen oblig Ser-A Matures3/1/25	B	Interest	K	T					
60. State of Ct St Revolving Fund Genl Rev-A Matures3/1/26	B	Interest	K	T					
61. Stamford Conn Genl Oblig Ref	A	Interest	J	T					
62. State of CT Spl Tax Oblig Trans Infrast Rev-a Matures8/1/26	B	Interest	K	T					
63. Ct Genl Oblig Ser-A Matures 3/1/27	A	Interest	K	T					
64. Ct State Matures 4/15/27	A	Interest	K	T					
65. Derby Conn Genl Oblig Ser A	A	Interest	K	T					
66. State of Ct St Revolving Fund General Rev - A Matures 3/1/28	A	Interest	K	T					
67. Ct St Health & Education FacsAuth Rev-1 Matures 7/1/28	A	Interest	K	T					
68. Guilford Conn Genl Oblig Ref-A Matures 8/15/28	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Rearden, Jennifer H.	07/23/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
69. Connecticut State Mature 1/15/29	A	Interest	K	T					
70. Connecticut St Health & edl Fac AuthmRev-A Matures 7/1/29	A	Interest	K	T					
71. Ct st health & Ed Facs Auth Rev-11 Matures 7/1/29	B	Interest	K	T					
72. Manchester Conn Genl Oblig Ser-Matures 2/1/30	A	Interest	K	T					
73. Meriden Conn Matures 2/15/30	A	Interest	J	T					
74. Ct St Spl Tax oblg Rev Maturres 5/1/30	B	Interest	K	T					
75. Groton Town Conn Genl Oblig Ser_a Mature 10/15/30	A	Interest	J	T					
76. Rocky Hill Conn- Matures1/15/31	A	Interest	J	T					
77. South Cent Conn Regul wtr auth wtrs sys rev ref-8 Matures 8/1/31	B	Interest	K	T					
78. University Of Ct Genl Obligtion Ser-a.Matures 8/15/31	A	Interest	K	T					
79. Ct St Spl Tax Obligation Rev Matures 1/1/32	A	Interest	K	T					
80. ConnecticutSt Genl Oblig Ser-A Matures 1/15/32	B	Interest	K	T					
81. Hartford City Conn Met Dist Matures 7/15/32	B	Interest	K	T					
82. Neuberger Intrinsic Value c NINCX		None	M	T					
83. Thornberg Developing World C THOCX	A	Dividend	L	T					
84. Morgan Stanley Investment Account-IRA H									
85. Morgan Stanley Bank NA	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Rearden, Jennifer H.	07/23/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
86. MSPBNA Ptreferred Savings-QC	E	Interest	O	T					
87. Synchrony Draper UT CD Matures 11/12/24	C	Interest	L	T					
88. Barclays Bank CD Wilmington DE CD Matures 11/17/25	C	Interest	L	T					
89. Discover Bk Grrrenwood DECD Matures 11/16/26	C	Interest	L	T					
90. Capital One Natl Assn nMclean VA CD Matures 11/9/27	C	Interest	L	T					
91. Texas Exchange Crowley Tx CDbMatures 11/19/29	C	Interest	L	T					
92. MS Private Bank Purchase NY CD Maturres11/18/30	C	Interest	L	T					
93. First National Bk America East Lansing Mich FID Matures 11/14/31	C	Interest	L	T					
94. Morgan Stanley Salt Lake CityUT CD Matures 11/15/32	C	Interest	L	T					
95. Celtic Bank Salt Lake City UT FID Matures 11/16/23	C	Interest	L	T					
96. Neuberger Intrinsic Value C NINCX		None	L	T					
97. Thornberg Developing World C THOCX	A	Dividend	L	T					
98. I Shares Select Dividend ETF (DVY)	C	Dividend	M	T					
99. Spdr S&P Inter Dvd Etf (DWX)	D	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Rearden, Jennifer H.	07/23/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

No agreements when I left the firm to take the bench.

Name of Person Reporting	Date of Report
Rearden, Jennifer H.	07/23/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jennifer H. Rearden

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544