AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Rendell, Marjorie O.	USCA - 3CA - Philadelphia	05/13/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Court Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
U.S. Court of Appeals 601 Market Street, Room 21613 Philadelphia, PA 19106-1598		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member, Board of Directors	Rendell Center for Civics & Civic Engagement
2.	President	Rendell Center for Civics & Civic Engagement
3.	Member, Board of Directors	Cobbs Creek Restoration and Community Foundation
4.	Member, Advisory Board	David and Connie Girard DiCarlo Center for Ethics, Integrity and Compliance - Villanova University Charles Widger School of Law
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Rendell, Marjorie O.	05/13/2025

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Administrative Office of PA Courts - Pension
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	American Board of Trial Advocates	07/17/2024-07/18/2024	The National Archives	Conference to Discuss Civics Education and The Federal Courts	Travel, lodging, and food
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Rendell, Marjorie O.	05/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Qualified (H)									
2.	AIP Multi Strategy Fund		None	J	T					
3.	BlackRock Low Duration Bond (BFMSX)	D	Dividend	M	T					
4.	DFA Emerging Markets Core Equity (DFCEX)	B	Dividend	L	T	Sold (part)	07/24/24	K	C	
5.	DFA Short-Term Government (DFFGX)	D	Dividend	M	T					
6.	DFA International Value (DFIVX)	C	Dividend	M	T					
7.	DFA US Large Cap Value (DFLVX)	C	Dividend	N	T					
8.	DFA US Small Cap (DFSTX)	A	Dividend	L	T					
9.	DFA International Large Cap Growth (DILRX)	B	Dividend	L	T					
10.	DFA International Small Cap Growth (DISMX)	A	Dividend			Sold	07/24/24	K	B	
11.	DFA International Small Cap Value (DISVX)	A	Dividend			Sold	07/24/24	L	E	
12.	Dodge & Cox Stock (DODGX)	E	Dividend	N	T	Sold (part)	01/25/24	K		
13.	Lazard Global Listed Infrastructure (GLIFX)	C	Dividend	L	T					
14.	iShares Russell Mid Cap Value ETF (IWS)	A	Dividend	K	T	Sold (part)	07/24/24	K		
15.	Delaware Ivy Mid Cap Growth (IYMIX)		None			Sold	11/21/24	L	E	
16.	JPMorgan Hedged Equity (JHEQX)	B	Dividend	M	T					
17.	William Blair Large Cap Growth (LCGFX)	E	Dividend	N	T	Sold (part)	01/25/24	J	D	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Rendell, Marjorie O.	05/13/2025

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.	Matthews Pacific Tiger Instl (MIPTX)		None			Sold	02/16/24	L		
19.	Morgan Stanley Int International Eq (MSIQX)		None			Sold	12/12/24	L	C	
20.	Metropolitan West Total Return Bond (MWTIX)	D	Dividend	M	T	Buy (add'l)	07/24/24	K		
21.	Invesco QQQ Trust Series 1 ETF (QQQ)	A	Dividend	L	T	Sold (part)	01/26/24	J	D	
22.	First Eagle Overseas (SGOIX)	D	Dividend	M	T					
23.	Undiscovered Managers Behavioral Value (UBVLX)	B	Dividend	K	T					
24.	Vangaurd Short-Term Investment Grade (VFSUX)	D	Dividend	M	T					
25.	Western Asset Core Plus Bond (WACPX)	C	Dividend			Sold	09/12/24	M		
26.	William Blair Small Cap Growth (WBSNX)	D	Dividend	K	T					
27.	Vanguard S&P 500 ETF (VOO)	C	Dividend	M	T					
28.	Dimensional Global Real Estate ETF (DFGR)	B	Dividend	K	T	Sold (part)	07/24/24	K	B	
29.	Dimensional International Small Cap ETF (DFIS)	A	Dividend	L	T	Buy	07/24/24	L		
30.	Baird Core Plus Bond Fund Class Institutional (BCOIX)	B	Dividend	M	T	Buy	09/12/24	M		
31.						Buy (add'l)	12/12/24	L		
32.	iShares Russell Mid-Cap Growth ETF (IWP)	A	Dividend	L	T	Buy	11/21/24	L		
33.	iShares Core MSCI Emerging Markets ETF (IEMG)	B	Dividend	L	T	Buy	02/20/24	L		
34.	Personal (H)									

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35. DFA Emerging Markets Core Equity (DFCEX)	C	Dividend	L	T	Sold (part)	07/24/24	K	C	
36. DFA International Value (DFIVX)	D	Dividend	M	T					
37. DFA US Large Cap Value (DFLVX)	C	Dividend	M	T	Sold (part)	01/25/24	J	B	
38. DFA Short-Term Municipal Bond (DFSMX)	D	Dividend	N	T					
39. DFA US Small Cap (DFSTX)	A	Dividend	L	T					
40. Dimensional US Marketwide Value ETF (DFUV)	B	Dividend	M	T					
41. DFA International Large Cap Growth (DILRX)	B	Dividend	L	T					
42. DFA International Small Cap Growth (DISMX)	B	Dividend	K	T					
43. DFA International Small Cap Value (DISVX)	B	Dividend	K	T	Sold (part)	07/24/24	K	D	
44. Dodge & Cox (DODGX)	C	Dividend	K	T					
45. Lazard Global Listed Infrastructure (GLIFX)	C	Dividend	L	T					
46. iShares Russell 1000 ETF (IWB)	C	Dividend	N	T	Sold (part)	01/26/24	K	D	
47. iShares Russell Mid Cap Value (IWS)	B	Dividend	L	T					
48. Delaware Ivy Mid Cap Growth (IYMIX)	D	Dividend	L	T					
49. William Blair Large Cap Growth (LCGFX)	E	Dividend	N	T	Sold (part)	01/25/24	K	D	
50. Matthews Pacific Tiger Instl (MIPTX)		None			Sold	02/16/24	L		
51. Morgan Stanley Inst International Eq (MSIQX)		None			Sold	12/12/24	L	D	

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52.	Invesco QQQ Trust Series 1 ETF (QQQ)	A	Dividend	M	T	Sold (part)	01/26/24	J	D	
53.	First Eagle Overseas I (SGOIX)	D	Dividend	M	T					
54.	Undiscovered Managers Behavioral Value (UBVLX)	C	Dividend	L	T					
55.	William Blair Small Cap Growth (WBSNX)	D	Dividend	L	T					
56.	Vanguard S&P 500 ETF (VOO)	C	Dividend	N	T					
57.	Dimensional Global Real Estate ETF (DFGR)	B	Dividend	K	T	Sold (part)	07/24/24	J	B	
58.	Baird Core Intermediate Municipal Bond Fund (BMNIX)	D	Dividend	N	T	Buy (add'l)	01/25/24	L		
59.						Buy (add'l)	12/12/24	L		
60.	Vanguard Short-Term Tax Exempt Bond ETF (VTES)	D	Dividend	N	T	Buy (add'l)	07/24/24	L		
61.						Sold (part)	08/28/24	J	A	
62.	iShares Core MSCI Emerging Markets ETF (IEMG)	A	Dividend	L	T	Buy	07/24/24	L		
63.										
64.	Ocean City, New Jersey	E	Rent	P1	W					

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Name of Person Reporting	Date of Report
Rendell, Marjorie O.	05/13/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Rendell, Marjorie O.	05/13/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Marjorie O. Rendell

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
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Washington, D.C. 20544