AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Rice, Walter H.	U.S. District Court, Southern District of Ohio	08/07/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
United States District Court 200 West Second Street Dayton, OH 45402		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1 (reportable assets are included in Part VII)
2.	Trustee	Trust #2 (reportable assets are included in Part VII)
3.	Board of Directors/Vice President	Building Bridges
4.	Trustee	Wright Dunbar, Inc.
5.	Board of Advisors, Emeritus	University of Dayton School of Law
6.	Chairperson	Dayton Dialogue on Race Relations
7.	Co-chair	Ex-Offender Reentry Council
8.	Chairman of the Board	American Veterans Heritage Commission
9.	Board Member	Dayton Dream Center
10.	Board Chair/President	Cares Justice Institute

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		

Name of Person Reporting	Date of Report
Rice, Walter H.	08/07/2023

2.

3.

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	Ohio Public Employees Retirement System (pension)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Fifth-Third Bank (cash)	A	Interest	N	T					
3.	KeyBank (cash)	A	Interest	K	T					
4.	Account #1 (H)									
5.	Comm Services Select Sector (XLC)	A	Dividend	J	T	Sold (part)	01/25/22	J	A	
6.	Consumer Discretionary (XLY)	A	Dividend	J	T	Sold (part)	01/25/22	J	A	
7.	First TR Exchange Traded (FDN) (Y)									
8.	First Trust Cloud Computing ETF (SKYY) (Y)									
9.	Health Care Select SPDR (XLV)	A	Dividend	J	T	Sold (part)	01/25/22	J	A	
10.	IShares Core S&P US Growth ETF (IUSG)	A	Dividend	J	T					
11.	IShares Core S&P US Value ETF (IUSV)	A	Dividend	J	T					
12.	Ishares MSCI Emerging (EEMA)	A	Dividend			Sold	01/25/22	J	A	
13.	Materials Select Sector Spdr Fd (XLB) (Y)									
14.	Sector SPDR Consmrs Stpl (XLP) (Y)									
15.	Sector SPDR Energy (XLE) (Y)									
16.	Sector SPDR Industrial (XLI) (Y)									
17.	Vanguard Financials ETF (VFH)	A	Dividend	J	T	Sold (part)	01/25/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
18. Vanguard Information (VGT)	A	Dividend	J	T	Sold (part)	01/25/22	J	A	
19. Vanguard FTSE Developed Markets ETF (VEA)	A	Dividend	J	T					
20. Account #2 (H)									
21. ML Bank Deposit Program (cash)	A	Interest	K	T					
22. Abbott Labs (ABT)	A	Dividend	J	T	Sold (part)	01/24/22	J	A	
23. Air Products & Chem (APD)	A	Dividend			Sold (part)	01/21/22	J	A	
24.					Sold	01/24/22	J		
25. Alphabet Inc Shs Cl A (GOOGL)		None	K	T	Buy (add'l)	03/30/22	J		
26.					Buy (add'l)	08/08/22	J		
27.					Sold (part)	08/25/22	J	B	
28.					Sold (part)	11/07/22	J	A	
29.					Buy (add'l)	11/16/22	J		
30. Amazon Com Inc Com (AMZN)		None			Buy (add'l)	03/30/22	J		
31.					Buy (add'l)	08/08/22	J		
32.					Buy (add'l)	09/13/22	J		
33.					Sold (part)	11/07/22	J		
34.					Buy (add'l)	11/16/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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35.					Sold	12/22/22	K		
36. Amer Express Company (AXP)	A	Dividend	J	T	Buy	05/04/22	J		
37.					Buy (add'l)	08/25/22	J		
38.					Buy (add'l)	10/21/22	J		
39.					Buy (add'l)	10/25/22	J		
40. American Tower Reit Inc (AMT)	A	Dividend	J	T	Sold (part)	01/21/22	J	A	
41.					Buy (add'l)	03/31/22	J		
42. Aon Plc Reg Shs (AON)	A	Dividend	J	T	Sold (part)	01/21/22	J	B	
43. Apple Inc (AAPL)	A	Dividend	L	T	Buy (add'l)	01/21/22	J		
44.					Buy (add'l)	03/08/22	J		
45.					Buy (add'l)	03/30/22	J		
46.					Sold (part)	07/27/22	J		
47.					Buy (add'l)	11/16/22	J		
48. Blackrock Inc (BLK)	A	Dividend	J	T	Sold (part)	01/24/22	J	B	
49.					Buy (add'l)	03/31/22	J		
50.					Buy (add'l)	04/04/22	J		
51.					Sold (part)	05/16/22	J		

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52.					Sold (part)	05/17/22	J		
53.					Sold	05/19/22	J		
54.					Buy	12/21/22	J		
55.					Buy (add'l)	12/30/22	J		
56. Boeing Company (BA)		None	J	T	Buy	12/21/22	J		
57.					Buy (add'l)	12/23/22	J		
58. Bristol-Meyers Squibb Co (BMY)	A	Dividend	K	T	Buy	04/28/22	J		
59.					Buy (add'l)	04/29/22	J		
60.					Buy (add'l)	05/02/22	J		
61.					Buy (add'l)	05/03/22	J		
62.					Buy (add'l)	05/04/22	J		
63.					Buy (add'l)	05/16/22	J		
64.					Buy (add'l)	05/17/22	J		
65.					Buy (add'l)	05/18/22	J		
66.					Sold (part)	11/15/22	J		
67.					Sold (part)	11/16/22	J	A	
68. Broadcom Inc (AVGO)	A	Dividend	J	T	Buy	12/20/22	J		

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69.					Buy (add'l)	12/21/22	J		
70.					Buy (add'l)	12/22/22	J		
71.					Buy (add'l)	12/23/22	J		
72.					Buy (add'l)	12/27/22	J		
73.					Buy (add'l)	12/29/22	J		
74. Canadian Pacific Railway (CP)	A	Dividend	J	T	Sold (part)	11/16/22	J	A	
75. Capital One Finl (COF)	A	Dividend			Buy (add'l)	01/26/22	J		
76.					Sold (part)	12/20/22	J		
77.					Sold (part)	12/22/22	J		
78.					Sold (part)	12/23/22	J		
79.					Sold	12/27/22	J		
80. Carrier Global Corp Reg (CARR)	A	Dividend			Sold (part)	01/24/22	J	A	
81.					Sold	04/28/22	J		
82. Charter Communications Cl A (CHTR)		None			Sold	05/04/22	J		
83. Chevron Corp (CVX)	A	Dividend	J	T	Buy (add'l)	01/24/22	J		
84.					Buy (add'l)	04/21/22	J		
85.					Sold (part)	09/16/22	J	A	

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86.					Sold (part)	10/04/22	J	B	
87.					Sold (part)	11/15/22	J	B	
88. Cigna Corp Reg SHS (CI)	A	Dividend	J	T	Buy	07/08/22	J		
89.					Buy (add'l)	07/11/22	J		
90.					Buy (add'l)	07/12/22	J		
91.					Buy (add'l)	10/04/22	J		
92. Cisco Systems Inc Com (CSCO)	A	Dividend			Sold	05/19/22	J		
93. Citigroup Inc Com New (C)	A	Dividend			Sold (part)	03/30/22	J	A	
94.					Sold (part)	03/31/22	J	A	
95.					Sold (part)	04/01/22	J		
96.					Sold	04/04/22	J		
97. Comcast Corp New Cl A (CMCSA)	A	Dividend	J	T					
98. Conocophillips (COP)	A	Dividend	J	T	Sold (part)	03/31/22	J		
99.					Sold (part)	04/04/22	J		
100.					Sold (part)	10/07/22	J	B	
101. Costco Wholesale Crp Del (COST)	A	Dividend	K	T	Buy (add'l)	03/31/22	J		
102.					Sold (part)	04/04/22	J	B	

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103.					Buy (add'l)	06/06/22	J		
104.					Sold (part)	08/08/22	J	A	
105.					Sold (part)	08/09/22	J	A	
106.					Buy (add'l)	09/13/22	J		
107. Danaher Corp Del Com (DHR)	A	Dividend	J	T	Sold (part)	01/21/22	J	B	
108.					Sold (part)	04/28/22	J	B	
109.					Sold (part)	05/16/22	J	A	
110.					Sold (part)	05/17/22	J	A	
111. Disney (Walt) Co Com Stk (DIS)		None			Buy (add'l)	04/04/22	J		
112.					Sold (part)	04/27/22	J	A	
113.					Sold (part)	04/28/22	J		
114.					Sold	04/29/22	J		
115. Elevance Health Inc (was Anthem Inc) (ELV)	A	Dividend	J	T	Buy (add'l)	01/25/22	J		
116.					Sold (part)	11/15/22	J	B	
117.					Sold (part)	11/16/22	J	A	
118.					Sold (part)	11/17/22	J	A	
119. Eli Lilly & Co (LLY)	A	Dividend	J	T	Sold (part)	11/16/22	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. Epam Systems Inc Shs (EPAM)		None			Sold	03/01/22	J		
121. Equinix Inc (EQIX)	A	Dividend	J	T					
122. Equity Residential (EQR)	A	Dividend	J	T					
123. Expedia Group Inc (EXPE)		None			Sold (part)	05/16/22	J		
124.					Sold	05/17/22	J		
125. Extra Space Storage Inc (EXR)	A	Dividend	J	T	Buy (add'l)	05/04/22	J		
126.					Buy (add'l)	05/05/22	J		
127. Exxon Mobil Corp (XOM)	A	Dividend	J	T	Sold (part)	01/21/22	J	A	
128.					Sold (part)	04/04/22	J		
129.					Sold (part)	09/13/22	J	B	
130.					Sold (part)	11/16/22	J	B	
131. FedEx Corp Delaware Com (FDX.DE)	A	Dividend			Buy (add'l)	04/04/22	J		
132.					Sold (part)	05/04/22	J		
133.					Sold	09/28/22	J		
134. Fifth Third Bancorp (FITB)	A	Dividend	J	T					
135. Ford Motor Co (F)	A	Dividend			Sold (part)	08/08/22	J	A	
136.					Sold (part)	12/20/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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137.					Sold	12/21/22	J		
138. Garmin Ltd (GRMN)		None			Sold (part)	02/24/22	J		
139.					Sold	02/25/22	J		
140. Generac Hldgs Inc (GNRC)		None			Sold	10/12/22	J		
141. Hilton Worldwide (HLT)	A	Dividend	J	T	Buy (add'l)	11/17/22	J		
142. Home Depot Inc (HD)	A	Dividend	J	T	Sold (part)	01/24/22	J	A	
143.					Sold (part)	03/30/22	J		
144.					Sold (part)	05/04/22	J	A	
145.					Buy (add'l)	12/14/22	J		
146. Honeywell Intl Inc Del (HON)	A	Dividend	J	T					
147. Intercontinental Exchange Inc (ICE)	A	Dividend	J	T					
148. Intl Paper Co (IP) (Y)									
149. Intuit Inc Com (INTU)	A	Dividend	J	T	Sold (part)	01/21/22	J	A	
150.					Buy (add'l)	12/14/22	J		
151. JP Morgan Chase & Co (JPM)	A	Dividend	K	T	Buy (add'l)	04/04/22	J		
152.					Buy (add'l)	04/21/22	J		
153.					Sold (part)	05/04/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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154.					Sold (part)	08/08/22	J	A	
155.					Buy (add'l)	11/07/22	J		
156.					Buy (add'l)	11/08/22	J		
157.					Sold (part)	11/16/22	J	A	
158. L3Harris Technologies (LHX)	A	Dividend			Buy (add'l)	01/26/22	J		
159.					Sold (part)	11/09/22	J		
160.					Sold (part)	11/15/22	J		
161.					Sold (part)	11/17/22	J		
162.					Sold (part)	12/20/22	J		
163.					Sold (part)	12/21/22	J		
164.					Sold (part)	12/22/22	J		
165.					Sold	12/23/22	J		
166. Marvell Tech Inc (MRVL)	A	Dividend	J	T	Sold (part)	01/24/22	J	A	
167.					Sold (part)	03/30/22	J		
168.					Buy (add'l)	10/11/22	J		
169. McDonalds Corp. (MCD)	A	Dividend	K	T	Buy (add'l)	07/27/22	J		
170.					Buy (add'l)	11/08/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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171.					Buy (add'l)	11/09/22	J		
172.					Buy (add'l)	11/10/22	J		
173.					Buy (add'l)	11/14/22	J		
174. Microchip Technology Inc (MCHIP)	A	Dividend			Sold (part)	02/24/22	J	A	
175.					Sold (part)	02/25/22	J	A	
176.					Sold (part)	02/28/22	J	A	
177.					Sold	03/02/22	J		
178. Microsoft Corp (MSFT)	A	Dividend	L	T	Sold (part)	01/24/22	J	B	
179.					Buy (add'l)	04/04/22	J		
180.					Buy (add'l)	05/04/22	J		
181.					Buy (add'l)	08/08/22	J		
182.					Buy (add'l)	08/09/22	J		
183.					Buy (add'l)	09/13/22	J		
184.					Buy (add'l)	09/28/22	J		
185.					Buy (add'l)	11/16/22	J		
186. Monster Beverage SHS (MNST) (X)		None			Sold	08/11/22	J		
187. Nextera Energy Inc Shs (NEE)	A	Dividend	K	T	Sold (part)	04/28/22	J	A	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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188.					Sold (part)	05/02/22	J	A	
189.					Sold (part)	12/14/22	J	A	
190. Nike Inc Cl B (NKE)	A	Dividend	J	T					
191. Northrop Grumman Corp (NOC)	A	Dividend	K	T	Sold (part)	04/04/22	J		
192.					Sold (part)	08/25/22	J	A	
193.					Sold (part)	12/14/22	J	A	
194.					Buy (add'l)	12/30/22	J		
195. Nutrien LTD Reg SHS (NTR)	A	Dividend	J	T	Buy	01/21/22	J		
196.					Buy (add'l)	01/24/22	J		
197.					Sold (part)	03/08/22	J	A	
198.					Sold (part)	04/04/22	J		
199.					Buy (add'l)	09/13/22	J		
200. NVIDIA (NVDA)	A	Dividend			Buy (add'l)	01/21/22	J		
201.					Buy (add'l)	02/24/22	J		
202.					Buy (add'l)	02/25/22	J		
203.					Buy (add'l)	03/08/22	J		
204.					Buy (add'l)	03/30/22	J		

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205.					Buy (add'l)	04/04/22	J		
206.					Buy (add'l)	06/06/22	J		
207.					Sold (part)	08/08/22	J		
208.					Sold	09/06/22	K		
209. O'Reilly Automotive Inc (ORLY)		None	J	T	Buy	12/21/22	J		
210. Palo Alto Networks Inc (PANW)		None	J	T	Buy	09/16/22	J		
211.					Buy (add'l)	09/19/22	J		
212.					Buy (add'l)	09/28/22	J		
213.					Buy (add'l)	11/07/22	J		
214.					Buy (add'l)	11/08/22	J		
215. Parker Hannifin Corp (PH)	A	Dividend	J	T	Buy (add'l)	09/30/22	J		
216. Paypal Holdings Inc Shs (PYPL)		None			Sold	01/21/22	J		
217. Principal Financial GRP (PFG)	A	Dividend	J	T	Buy (add'l)	05/04/22	J		
218.					Buy (add'l)	05/05/22	J		
219.					Sold (part)	08/25/22	J	A	
220.					Sold (part)	08/26/22	J	A	
221.					Sold (part)	10/25/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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222. Procter & Gamble Co (PG)	A	Dividend	J	T	Buy	04/28/22	J		
223.					Buy (add'l)	04/29/22	J		
224.					Buy (add'l)	05/02/22	J		
225.					Buy (add'l)	05/03/22	J		
226. Progressive Corp Ohio (PGR)	A	Dividend	K	T	Buy (add'l)	01/21/22	J		
227.					Buy (add'l)	01/24/22	J		
228.					Buy (add'l)	05/20/22	J		
229.					Sold (part)	11/16/22	J	B	
230. Prologis Inc (PLD)	A	Dividend	J	T	Buy (add'l)	06/07/22	J		
231.					Buy (add'l)	06/08/22	J		
232.					Sold (part)	09/28/22	J	A	
233.					Sold (part)	09/29/22	J	A	
234. Rockwell Automation Inc (ROK)	A	Dividend	J	T	Buy (add'l)	08/25/22	J		
235.					Buy (add'l)	09/13/22	J		
236.					Buy (add'l)	09/14/22	J		
237. Salesforce Com Inc (CRM)		None	J	T	Buy (add'l)	01/21/22	J		
238.					Sold (part)	12/14/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Rice, Walter H.	08/07/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
239.					Sold (part)	12/22/22	J		
240. Sherwin Williams (SHW)	A	Dividend			Sold (part)	06/21/22	J		
241.					Sold (part)	06/22/22	J		
242.					Sold (part)	06/23/22	J		
243.					Sold	06/24/22	J		
244. Schlumberger LTD (SLB)		None	J	T	Buy	10/07/22	J		
245.					Buy (add'l)	10/12/22	J		
246.					Sold (part)	11/07/22	J	A	
247. Schwab Charles Corp New (SCHW) (X)		None	J	T					
248. Starbucks Corp (SBUX)	A	Dividend	J	T	Buy	09/16/22	J		
249.					Buy (add'l)	09/19/22	J		
250.					Buy (add'l)	09/20/22	J		
251. Stryker Corp (SYK)	A	Dividend	J	T					
252. Tesla Inc (TSLA)		None			Buy	08/11/22	J		
253.					Buy (add'l)	08/16/22	J		
254.					Sold	12/23/22	J		
255. Texas Instruments (TXN)	A	Dividend	J	T	Buy (add'l)	08/25/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
256.					Buy (add'l)	08/26/22	J		
257. Thermo Fisher Scientific (TMO)	A	Dividend	J	T	Buy (add'l)	11/15/22	J		
258.					Buy (add'l)	11/16/22	J		
259.					Buy (add'l)	11/17/22	J		
260. TJX Cos Inc New (TJX)	A	Dividend	J	T	Sold (part)	01/21/22	J	A	
261. Toronto Dominion Bank (TD)	A	Dividend	J	T	Buy	04/29/22	J		
262.					Buy (add'l)	05/04/22	J		
263.					Buy (add'l)	05/05/22	J		
264.					Buy (add'l)	05/10/22	J		
265.					Buy (add'l)	05/11/22	J		
266.					Buy (add'l)	05/12/22	J		
267.					Buy (add'l)	05/18/22	J		
268. Tractor Supply Co (TSCO)	A	Dividend	J	T					
269. Truist Finl Corp (TFC)	A	Dividend			Sold (part)	04/28/22	J	A	
270.					Sold (part)	05/02/22	J	A	
271.					Sold (part)	05/03/22	J	A	
272.					Sold	05/04/22	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
273. Union Pacific Corp (UNP)	A	Dividend	J	T	Buy (add'l)	03/30/22	J		
274.					Buy (add'l)	04/01/22	J		
275.					Sold (part)	04/28/22	J	B	
276.					Buy (add'l)	11/15/22	J		
277.					Buy (add'l)	11/16/22	J		
278. United Health Group Inc (UNH)	A	Dividend	K	T	Buy (add'l)	01/21/22	J		
279. Visa Inc Cl A Shrs (V)	A	Dividend	K	T	Buy (add'l)	04/04/22	J		
280.					Buy (add'l)	08/08/22	J		
281.					Buy (add'l)	09/13/22	J		
282. Walmart Inc (WMT)	A	Dividend	K	T	Sold (part)	04/04/22	J		
283.					Sold (part)	08/08/22	J	A	
284.					Sold (part)	08/25/22	J	A	
285.					Sold (part)	12/20/22	J	A	
286. Waste Connections Inc (WCN)	A	Dividend	J	T	Sold (part)	12/14/22	J	A	
287. Williams Companies Del (WMB)	A	Dividend	J	T	Buy	05/04/22	J		
288. XCEL Energy Inc (XEL)	A	Dividend	J	T	Buy	04/29/22	J		
289.					Buy (add'l)	05/03/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
290. Zoetis Inc (ZTS)	A	Dividend	K	T	Sold (part)	04/28/22	J	A	
291.					Sold (part)	05/02/22	J	A	
292.					Buy (add'l)	11/18/22	J		
293.					Buy (add'l)	11/21/22	J		
294. Comm Services Select (XLC)	A	Dividend	K	T	Buy (add'l)	03/30/22	J		
295.					Sold (part)	04/12/22	J	A	
296.					Buy (add'l)	04/21/22	J		
297.					Sold (part)	05/12/22	J	B	
298.					Buy (add'l)	07/13/22	J		
299. Consumer Discretionary SPDR (XLY)	A	Dividend	K	T	Buy (add'l)	02/02/22	J		
300.					Sold (part)	02/09/22	J		
301.					Buy (add'l)	03/01/22	J		
302.					Buy (add'l)	05/19/22	J		
303.					Sold (part)	07/13/22	J		
304. First Trust Dow Jones (FDN)		None			Buy (add'l)	02/02/22	J		
305.					Sold (part)	02/09/22	J	C	
306.					Sold	04/12/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
307. Fidelity MSCI Utilities Index (FUTY)	A	Dividend	J	T	Buy	05/12/22	J		
308.					Buy (add'l)	07/13/22	J		
309.					Buy (add'l)	09/29/22	J		
310. First Trust Cloud Comp ETF (SKYY)	A	Dividend	J	T	Buy (add'l)	02/02/22	J		
311.					Buy (add'l)	02/17/22	J		
312.					Buy (add'l)	03/01/22	J		
313.					Sold (part)	04/12/22	J		
314.					Buy (add'l)	04/21/22	J		
315.					Sold (part)	05/12/22	J	A	
316.					Sold (part)	07/13/22	J		
317.					Sold (part)	12/22/22	J		
318. Global X Funds Shs US ETF (PAVE)	A	Dividend	J	T					
319. Health Care Select SPDR (XLV)	A	Dividend	K	T	Sold (part)	02/09/22	J	A	
320.					Buy (add'l)	02/17/22	J		
321.					Buy (add'l)	04/12/22	J		
322.					Buy (add'l)	04/21/22	J		
323.					Buy (add'l)	05/12/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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324.					Sold (part)	09/29/22	J		
325. Ishares Biotechnology ETF (IBB)	A	Dividend	J	T	Buy (add'l)	02/02/22	J		
326.					Sold (part)	04/12/22	J	A	
327. Ishares US Regional ETF (IAT)	A	Dividend	J	T	Sold (part)	04/12/22	J		
328. Ishares Russell 1000 (IWB)		None	K	T	Buy	12/22/22	K		
329. IShares S&P Small Cap 600 Growth (IJT)	A	Dividend	J	T					
330. IShares S&P Small Cap 600 Value (IJS)	A	Dividend	J	T					
331. IShares Core S&P US Growth ETF (IUSG)	A	Dividend	L	T	Buy (add'l)	02/02/22	J		
332.					Buy (add'l)	02/17/22	J		
333.					Buy (add'l)	03/01/22	J		
334.					Buy (add'l)	04/21/22	J		
335.					Buy (add'l)	05/19/22	J		
336. IShares Core S&P US Value ETF (IUSV)	B	Dividend	L	T	Sold (part)	05/19/22	J	B	
337. Ishares TR Core MSCI EAF ETF (IEFA)		None	K	T	Buy	12/22/22	K		
338. Pacer Benchmark Data and Infrastructure (SRVR)	A	Dividend	J	T					
339. Proshares Online Retail ETF (ONLN)		None			Buy (add'l)	02/02/22	J		
340.					Sold (part)	02/09/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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341.					Sold	09/29/22	J		
342. Real Estate Select Sector SPDR Fd SHS (XLRE)	A	Dividend	J	T	Buy	05/12/22	J		
343. Sector SPDR Energy (XLE)	A	Dividend	K	T	Buy (add'l)	04/12/22	J		
344.					Buy (add'l)	05/12/22	J		
345.					Buy (add'l)	07/13/22	J		
346. SPDR S&P Transportation ETF (XTN)	A	Dividend	J	T	Buy (add'l)	02/09/22	J		
347.					Sold (part)	05/12/22	J		
348. SPDR S&P 500 ETF Trust (SPY)		None	J	T	Buy	12/22/22	J		
349. SPDR Financial Sector (XLF)	A	Dividend	K	T	Sold (part)	02/09/22	J	A	
350.					Buy (add'l)	03/01/22	J		
351. Technology Select Sector SPDR (XLK)		None	K	T	Buy	12/22/22	K		
352. Vaneck Semiconductor ETF (SMH)	A	Dividend	J	T	Buy	02/09/22	K		
353.					Buy (add'l)	04/12/22	J		
354.					Sold (part)	05/12/22	J		
355.					Buy (add'l)	07/13/22	J		
356.					Buy (add'l)	09/29/22	J		
357.					Sold (part)	12/22/22	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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358. Vanguard Consumer (VDC)	A	Dividend	K	T	Sold (part)	04/12/22	J	A	
359.					Buy	05/12/22	J		
360.					Buy (add'l)	05/19/22	J		
361.					Buy (add'l)	07/13/22	J		
362.					Sold (part)	09/29/22	J		
363. Vanguard Materials (VAW)	A	Dividend	J	T	Sold (part)	07/13/22	J		
364. Vanguard Information Tech (VGT)	A	Dividend	L	T	Buy (add'l)	02/02/22	J		
365.					Buy (add'l)	02/17/22	J		
366.					Buy (add'l)	03/01/22	J		
367.					Buy (add'l)	04/12/22	J		
368.					Buy (add'l)	04/21/22	J		
369. Vanguard Industrial (VIS)	A	Dividend	K	T	Sold (part)	02/09/22	J	A	
370.					Sold (part)	05/12/22	J	A	
371. Vanguard FTSE Developed Markets ETF (VEA)	C	Dividend	L	T	Buy (add'l)	02/02/22	J		
372.					Buy (add'l)	03/01/22	J		
373.					Buy (add'l)	03/30/22	J		
374.					Sold (part)	05/19/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Rice, Walter H.	08/07/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
375.					Sold (part)	12/22/22	K		
376. Account #3 (H)									
377. ML Bank Deposit Program (cash)	A	Interest	K	T					
378. Wake Cnty NC Ltd Oblig (930876CL9)	B	Interest			Redeemed	12/01/22	K		
379. Met Gvt Nashville-Davidson Co Tn Rf (592112LW4)	B	Interest	L	T					
380. Columbud Ohio Var Purp (199492GC7)	B	Interest	L	T					
381. Delaware St Ser B RF (246381FC6)	C	Interest	L	T					
382. Chicago Ill O Hare Intl (167593B92)	B	Interest	L	T					
383. Honolulu HI CY-CO WWTR Sys Rev Sr-First BD (438701J96)	C	Interest	L	T					
384. Kansas City Mo Wtr Rev (485116ZM2)	B	Interest	L	T					
385. New York St Dorm Auth St Pers Income Tax Rev D RF (64990E5P8)	C	Interest	L	T					
386. Granite Sch Dist Utah Salt Lake Cnty (387460QJ0)	C	Interest	L	T					
387. Sioux Falls SD Sales Tax (829594LQ1)	B	Interest	L	T					
388. Mississippi St Lt SER B (605581HZ3)	C	Interest	L	T					
389. Minnesota St. Ser D (60412AGR8)	C	Interest	L	T					
390. Orlando Fla Utils Commn Util Sys Rev Ref BDS (686507JP0)	B	Interest	K	T					
391. Denver Colo City & Cnty Sch Dist NO1 Sch GTD (249174VF7)	C	Interest	L	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Rice, Walter H.	08/07/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
392. New Jersey St Tpk Auth (646139B20)	C	Interest	L	T					
393. Olathe Kans Go Impt Ref (679384MX2)	C	Interest	L	T					
394. District Columbia Income (25477GQB4)	B	Interest	L	T					
395. Fort Bend Tex Indpt Sch Dist (346843QN8)	B	Interest	L	T					
396. Washington St Var Purp (93974D2S6)	C	Interest	L	T					
397. Geisinger Auth PA Health Sys Rev (368497JT1)	C	Interest	L	T	Buy	02/04/22	M		
398. Massachusetts St Go Consolidated BDS C (57582RXB4)		None	L	T	Buy	12/21/22	L		
399. Account #4 (H)									
400. ML Bank Deposit - BOA (cash)	A	Interest	K	T					
401. Account #5 (H)									
402. BOA (Cash Account)	A	Interest	K	T	Open	03/15/22	K		
403. Comm Services Select Sector (XLC)	A	Dividend	J	T	Buy	03/17/22	J		
404. Consumer Discretionary SPDR (XLY)	A	Dividend	J	T	Buy	03/17/22	J		
405. First Trust Cloud Computing ETF (SKYY)	A	Dividend	J	T	Buy	03/17/22	J		
406. Health Care Select SPDR (XLV)	A	Dividend	J	T	Buy	03/17/22	J		
407. Ishares Biotechnology ETF (IBB)	A	Dividend	J	T	Buy	03/17/22	J		
408. IShares Core S&P US Growth ETF (IUSG)	A	Dividend	J	T	Buy	03/17/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
409. IShares Core S&P US Value ETF (IUSV)	A	Dividend	J	T	Buy	03/17/22	J		
410. Materials Select Sector Spdr Fd (XLB)	A	Dividend	J	T	Buy	03/17/22	J		
411. Sector SPDR Consmrs Stpl (XLP)	A	Dividend	J	T	Buy	03/17/22	J		
412. Sector SPDR Energy (XLE)	A	Dividend	J	T	Buy	03/17/22	J		
413. Sector SPDR Industrial (XLI)	A	Dividend	J	T	Buy	03/17/22	J		
414. Thornburg LTD Term Inc FD CL I (THIIX)	A	Dividend	K	T	Buy	03/15/22	K		
415. Vaneck Semiconductor ETF (SMH)	A	Dividend	J	T	Buy	03/17/22	J		
416. Vanguard Financials ETF (VFH)	A	Dividend	J	T	Buy	03/17/22	J		
417. Vanguard Information Tech (VGT)	A	Dividend	J	T	Buy	03/17/22	J		
418. Vanguard Total Bond Mkt Cur Yld (BND)	A	Dividend	K	T	Buy	03/15/22	K		
419. Vanguard FTSE Developed Markets ETF (VEA)	A	Dividend	J	T	Buy	03/17/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Name of Person Reporting	Date of Report
Rice, Walter H.	08/07/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 45 of the filing instructions.

Name of Person Reporting	Date of Report
Rice, Walter H.	08/07/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Walter H. Rice

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544