AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Rice, Walter H.	U.S. District Court, Southern District of Ohio	08/04/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
United States District Court 200 West Second Street Dayton, OH 45402		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1 (reportable assets are included in Part VII)
2.	Trustee	Trust #2 (reportable assets are included in Part VII)
3.	Board of Directors/Vice President	Building Bridges
4.	Trustee	Wright Dunbar, Inc.
5.	Board of Advisors, Emeritus	University of Dayton School of Law
6.	Chairperson	Dayton Dialogue on Race Relations
7.	Co-chair	Ex-Offender Reentry Council
8.	Chairman of the Board	American Veterans Heritage Commission
9.	Board Member	Dayton Dream Center
10.	Board Chair/President	Cares Justice Institute

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		

Name of Person Reporting	Date of Report
Rice, Walter H.	08/04/2024

2.

3.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Ohio Public Employees Retirement System (pension)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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Rice, Walter H.	08/04/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Individual Assets (H)									
2. Fifth-Third Bank (cash)	A	Interest	N	T					
3. KeyBank (cash)	A	Interest	K	T					
4. Account #1 (H)									
5. SPDR Comm Services Select Sector (XLC) (Y)									
6. SPDR Consumer Discretionary (XLY) (Y)									
7. Health Care Select SPDR (XLV)	A	Dividend	J	T					
8. IShares Core S&P US Growth ETF (IUSG)	A	Dividend	J	T	Sold (part)	01/17/23	J	A	
9. IShares Core S&P US Value ETF (IUSV)	A	Dividend	J	T	Sold (part)	01/17/23	J	A	
10. Vanguard Financials ETF (VFH) (Y)									
11. Vanguard Information (VGT)	A	Dividend	J	T	Sold (part)	01/17/23	J	A	
12. Vanguard FTSE Developed Markets ETF (VEA)	A	Dividend	J	T	Sold (part)	01/17/23	J	A	
13. Account #2 (H)									
14. Bank of America (cash)	A	Interest	J	T					
15. SPDR Comm Services Select Sector (XLC)	A	Dividend	J	T					
16. Consumer Discretionary SPDR (XLY)	A	Dividend	J	T					
17. Fidelity MSCI Utilities Index (FUTY)	A	Dividend	J	T	Buy	02/21/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.						Buy (add'l)	05/23/23	J		
19.	First Trust Cloud Computing ETF (SKYY)		None	J	T					
20.	Health Care Select SPDR (XLV)	A	Dividend	J	T	Buy (add'l)	02/21/23	J		
21.						Buy (add'l)	05/23/23	J		
22.	Ishares Biotechnology ETF (IBB)	A	Dividend	J	T					
23.	IShares Core S&P US Growth ETF (IUSG)	A	Dividend	J	T					
24.	IShares Core S&P US Value ETF (IUSV)	A	Dividend	J	T					
25.	Materials Select Sector Spdr Fd (XLB) (Y)									
26.	Sector SPDR Consmrs Stpl (XLP)	A	Dividend	J	T	Buy (add'l)	02/21/23	J		
27.						Buy (add'l)	05/23/23	J		
28.	Sector SPDR Energy (XLE)	A	Dividend	J	T					
29.	Sector SPDR Industrial (XLI)	A	Dividend	J	T					
30.	Thornburg LTD Term Inc FD CL I (THIIX)	B	Dividend	K	T					
31.	Vaneck Semiconductor ETF (SMH)	A	Dividend	J	T					
32.	Vanguard Financials ETF (VFH)	A	Dividend	J	T					
33.	Vanguard Information Tech (VGT)	A	Dividend	J	T					
34.	Vanguard Total Bond Mkt Cur Yld (BND)	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35. Vanguard FTSE Developed Markets ETF (VEA)	A	Dividend	J	T					
36. Account #3 (H)									
37. Bank of America (cash)	A	Interest	K	T					
38. Abbott Labs (ABT)	A	Dividend			Sold	02/22/23	J	A	
39. Alphabet Inc Shs Cl A (GOOGL)		None	K	T	Sold (part)	01/06/23	J	A	
40.					Sold (part)	06/12/23	J	A	
41.					Sold (part)	07/12/23	J	B	
42.					Sold (part)	07/17/23	J	A	
43.					Sold (part)	09/05/23	J	B	
44.					Sold (part)	10/13/23	J	A	
45.					Sold (part)	11/21/23	J		
46.					Buy (add'l)	11/17/23	J		
47. Albemarle Corporation (ALB)	A	Dividend			Buy	05/23/23	J		
48.					Buy (add'l)	05/24/23	J		
49.					Buy (add'l)	05/25/23	J		
50.					Buy (add'l)	06/23/23	J		
51.					Sold (part)	07/27/23	J		

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52.					Sold (part)	10/18/23	J		
53.					Sold (part)	10/19/23	J		
54.					Sold	10/20/23	J		
55. Amazon Com Inc (AMZN)		None	K	T	Buy	01/20/23	K		
56.					Sold (part)	05/12/23	J	A	
57.					Sold (part)	07/17/23	J	B	
58.					Sold (part)	07/25/23	J	A	
59.					Sold (part)	11/02/23	J	A	
60.					Buy (add'l)	11/09/23	J		
61. Amer Express Company (AXP)	A	Dividend	K	T	Sold (part)	02/02/23	J		
62.					Sold (part)	03/10/23	J		
63.					Buy (add'l)	05/12/23	J		
64.					Buy (add'l)	06/12/23	J		
65.					Buy (add'l)	10/03/23	J		
66.					Sold (part)	12/01/23	J	A	
67. Amphenol Corp CL A NEW (APH)		None	J	T	Buy	12/06/23	J		
68.					Buy (add'l)	12/22/23	J		

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69. American Tower Reit Inc (AMT)	A	Dividend			Sold	06/12/23	J		
70. Aon Plc Reg Shs (AON)	A	Dividend			Sold (part)	11/17/23	J	B	
71.					Sold	11/20/23	J	A	
72. Apple Inc (AAPL)	A	Dividend	L	T	Sold (part)	02/02/23	J	A	
73.					Sold (part)	02/08/23	J	B	
74.					Buy (add'l)	05/12/23	J		
75.					Sold (part)	07/12/23	J	B	
76. Blackrock Inc (BLK)	A	Dividend	J	T	Buy (add'l)	01/06/23	J		
77.					Buy (add'l)	10/04/23	J		
78. Boeing Company (BA)		None	J	T	Buy (add'l)	01/06/23	J		
79.					Buy (add'l)	08/07/23	J		
80.					Buy (add'l)	08/09/23	J		
81. Boston Scientific Corporation (BSX)		None	J	T	Buy	03/01/23	J		
82. Bristol-Meyers Squibb Co (BMY)	A	Dividend			Sold (part)	02/08/23	J		
83.					Sold (part)	02/09/23	J		
84.					Buy (add'l)	03/10/23	J		
85.					Sold (part)	05/16/23	J		

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86.					Sold (part)	05/17/23	J		
87.					Sold (part)	05/18/23	J		
88.					Sold (part)	05/19/23	J		
89.					Sold (part)	08/10/23	J		
90.					Sold (part)	08/11/23	J		
91.					Sold	08/14/23	J		
92. Broadcom Inc (AVGO)	A	Dividend	J	T	Buy (add'l)	01/06/23	J		
93.					Sold (part)	02/02/23	J	A	
94.					Sold (part)	06/06/23	J	A	
95.					Sold (part)	10/02/23	J	A	
96. Canadian Pac Kans City (was Pacific Railway) (CP)	A	Dividend	J	T					
97. Caterpillar Inc. (CAT)	A	Dividend	K	T	Buy	07/17/23	J		
98.					Buy (add'l)	07/18/23	J		
99.					Buy (add'l)	07/19/23	J		
100.					Sold (part)	12/15/23	J	A	
101. Chevron Corp (CVX)		None			Sold (part)	02/08/23	J	A	
102.					Sold (part)	02/09/23	J	A	

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103.					Sold (part)	02/10/23	J	B	
104.					Sold	02/13/23	J	A	
105. Cigna Corp Reg SHS (CI)	A	Dividend			Sold (part)	01/06/23	J	A	
106.					Sold (part)	01/09/23	J	A	
107.					Sold (part)	04/12/23	J		
108.					Sold	04/13/23	J		
109. Comcast Corp New Cl A (CMCSA)	A	Dividend	J	T					
110. Conocophillips (COP)	A	Dividend	J	T					
111. Consolidated Edison Inc (ED)	A	Dividend	J	T	Buy	11/09/23	J		
112.					Buy (add'l)	11/10/23	J		
113.					Buy (add'l)	11/15/23	J		
114.					Buy (add'l)	11/17/23	J		
115.					Buy (add'l)	11/20/23	J		
116.					Buy (add'l)	12/15/23	J		
117. Costco Wholesale Crp Del (COST)	A	Dividend	K	T	Buy (add'l)	10/02/23	J		
118. Danaher Corp Del Com (DHR)	A	Dividend			Sold (part)	01/06/23	J	A	
119.					Sold (part)	07/14/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

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120.					Sold	07/17/23	J		
121. D R Horton Inc (DHI)		None	J	T	Buy	12/15/23	J		
122. Elevance Health Inc (ELV)	A	Dividend			Sold (part)	01/06/23	J	A	
123.					Sold	06/20/23	J		
124. Eli Lilly & Co (LLY)	A	Dividend	K	T	Buy (add'l)	05/12/23	J		
125.					Buy (add'l)	05/19/23	J		
126.					Sold (part)	07/17/23	J	B	
127.					Sold (part)	08/23/23	J	A	
128.					Buy (add'l)	10/11/23	J		
129.					Buy (add'l)	10/12/23	J		
130.					Buy (add'l)	10/13/23	J		
131.					Buy (add'l)	10/16/23	J		
132.					Sold (part)	11/02/23	J	B	
133.					Sold (part)	11/09/23	J	C	
134.					Buy (add'l)	12/01/23	J		
135.					Sold (part)	12/11/23	J	C	
136. Equinix Inc (EQIX)	A	Dividend	J	T	Buy (add'l)	06/12/23	J		

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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137.					Buy (add'l)	06/15/23	J		
138.					Buy (add'l)	11/09/23	J		
139. Equity Residential (EQR) (Y)									
140. Extra Space Storage Inc (EXR)	A	Dividend	J	T	Buy (add'l)	07/17/23	J		
141.					Sold (part)	08/10/23	J		
142. Exxon Mobil Corp (XOM)	A	Dividend	K	T	Buy (add'l)	02/08/23	J		
143.					Buy (add'l)	02/09/23	J		
144.					Buy (add'l)	02/10/23	J		
145.					Buy (add'l)	04/24/23	J		
146.					Buy (add'l)	04/26/23	J		
147.					Buy (add'l)	06/06/23	J		
148.					Buy (add'l)	06/12/23	J		
149.					Sold (part)	12/15/23	J	B	
150. Ferrari NV (RACE) (X)		None	J	T					
151. Fifth Third Bancorp (FITB)	A	Dividend	J	T	Sold (part)	05/12/23	J		
152.					Sold	05/17/23	J		
153.					Buy (add'l)	12/15/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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154.					Buy (add'l)	12/20/23	J		
155.					Buy (add'l)	12/21/23	J		
156. General Motors Co (GM)	A	Dividend			Buy	02/09/23	J		
157.					Buy (add'l)	02/10/23	J		
158.					Buy (add'l)	02/17/23	J		
159.					Sold (part)	10/16/23	J		
160.					Sold	10/17/23	J		
161. HCA Healthcare, Inc. (HCA)	A	Dividend	J	T	Buy	01/23/23	J		
162.					Buy (add'l)	03/10/23	J		
163.					Buy (add'l)	05/12/23	J		
164.					Buy (add'l)	05/17/23	J		
165.					Buy (add'l)	05/18/23	J		
166.					Buy (add'l)	05/19/23	J		
167.					Buy (add'l)	06/12/23	J		
168.					Sold (part)	11/09/23	J		
169. Hilton Worldwide (HLT)	A	Dividend	J	T	Sold (part)	07/25/23	J	A	
170.					Sold (part)	07/26/23	J	A	

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171.					Sold (part)	07/27/23	J	A	
172. Home Depot Inc (HD)	A	Dividend	K	T	Buy (add'l)	07/25/23	J		
173.					Buy (add'l)	10/03/23	J		
174.					Sold (part)	11/09/23	J	A	
175. Honeywell Intl Inc Del (HON)	A	Dividend	J	T	Sold (part)	02/10/23	J	A	
176.					Sold (part)	02/13/23	J	A	
177.					Sold (part)	08/08/23	J	A	
178. Intercontinental Exchange Inc (ICE)		None			Sold	03/10/23	J		
179. International Business Machines Corporation (IBM)	A	Dividend	J	T	Buy	08/10/23	J		
180.					Buy (add'l)	08/11/23	J		
181.					Buy (add'l)	08/14/23	J		
182.					Buy (add'l)	08/15/23	J		
183. Intuit Inc Com (INTU)	A	Dividend	K	T	Buy (add'l)	06/12/23	J		
184.					Sold (part)	09/05/23	J	A	
185.					Buy (add'l)	12/01/23	J		
186. The Kraft Heinz Company (KHC)	A	Dividend			Buy	01/23/23	J		
187.					Buy (add'l)	02/02/23	J		

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188.					Buy (add'l)	02/03/23	J		
189.					Sold (part)	09/05/23	J		
190.					Sold (part)	10/12/23	J		
191.					Sold	10/13/23	J		
192. JP Morgan Chase & Co (JPM)	A	Dividend	K	T	Buy (add'l)	01/06/23	J		
193.					Sold (part)	01/23/23	J	A	
194.					Sold (part)	06/06/23	J	A	
195.					Sold (part)	09/05/23	J	A	
196.					Buy (add'l)	11/09/23	J		
197. Kenvue Inc. (KVUE)	A	Dividend	J	T	Buy	08/23/23	J		
198.					Buy (add'l)	08/24/23	J		
199. Magna International Inc. (MGA)	A	Dividend	J	T	Buy	08/10/23	J		
200.					Buy (add'l)	08/11/23	J		
201.					Buy (add'l)	08/15/23	J		
202.					Buy (add'l)	08/18/23	J		
203.					Buy (add'l)	11/09/23	J		
204. Marvell Tech Inc (MRVL)	A	Dividend			Sold (part)	01/06/23	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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205.					Sold (part)	03/13/23	J		
206.					Sold	03/15/23	J		
207. McCormick & Company, Incorporated (MKC) (X)	A	Dividend			Sold	10/13/23	J		
208. McDonalds Corp. (MCD)	A	Dividend	K	T	Sold (part)	02/09/23	J	A	
209.					Sold (part)	02/10/23	J	A	
210.					Buy (add'l)	11/02/23	J		
211.					Buy (add'l)	11/07/23	J		
212.					Buy (add'l)	11/08/23	J		
213. Meta Platforms Inc (META)		None	J	T	Buy	07/12/23	J		
214.					Buy (add'l)	07/13/23	J		
215.					Buy (add'l)	07/17/23	J		
216.					Buy (add'l)	08/07/23	J		
217.					Buy (add'l)	08/08/23	J		
218.					Buy (add'l)	08/09/23	J		
219.					Buy (add'l)	08/10/23	J		
220.					Sold (part)	11/02/23	J	A	
221.					Sold (part)	12/01/23	J	A	

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222.					Sold (part)	12/11/23	J	A	
223.					Sold (part)	12/15/23	J	A	
224. Microsoft Corp (MSFT)	A	Dividend	L	T	Sold (part)	01/06/23	J	B	
225.					Sold (part)	01/23/23	J	A	
226.					Sold (part)	02/02/23	J	A	
227.					Sold (part)	02/08/23	J	A	
228.					Sold (part)	05/12/23	J	B	
229.					Sold (part)	05/22/23	J	A	
230.					Buy (add'l)	06/06/23	J		
231.					Sold (part)	11/09/23	J	B	
232.					Buy (add'l)	12/11/23	J		
233. Netflix Com Inc (NFLX)		None	J	T	Buy	10/25/23	J		
234.					Buy (add'l)	10/26/23	J		
235.					Buy (add'l)	10/27/23	J		
236.					Buy (add'l)	12/11/23	J		
237. Nextera Energy Inc Shs (NEE)	A	Dividend			Sold (part)	02/02/23	J	A	
238.					Sold (part)	06/12/23	J	A	

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239.					Sold (part)	10/02/23	J		
240.					Sold	10/03/23	J		
241. Nike Inc Cl B (NKE)	A	Dividend			Buy (add'l)	01/06/23	J		
242.					Buy (add'l)	01/09/23	J		
243.					Buy (add'l)	01/12/23	J		
244.					Buy (add'l)	01/17/23	J		
245.					Sold (part)	05/23/23	J		
246.					Sold (part)	06/12/23	J		
247.					Sold (part)	07/12/23	J		
248.					Sold (part)	07/13/23	J		
249.					Sold	07/14/23	J		
250. Northrop Grumman Corp (NOC)	A	Dividend			Buy (add'l)	01/05/23	J		
251.					Sold (part)	02/02/23	J	A	
252.					Sold (part)	05/12/23	J	A	
253.					Sold (part)	06/12/23	J	A	
254.					Sold (part)	08/07/23	J	A	
255.					Sold (part)	08/09/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256.					Sold (part)	08/10/23	J		
257.					Sold (part)	08/11/23	J		
258.					Sold	08/14/23	J		
259. Nutrien LTD Reg SHS (NTR)	A	Dividend			Buy (add'l)	03/10/23	J		
260.					Sold (part)	05/17/23	J		
261.					Sold (part)	05/18/23	J		
262.					Sold	05/19/23	J		
263. NVIDIA Corporation (NVDA)	A	Dividend	K	T	Buy	02/02/23	J		
264.					Buy (add'l)	02/08/23	J		
265.					Sold (part)	06/12/23	J	B	
266.					Sold (part)	07/17/23	J	B	
267.					Buy (add'l)	09/05/23	J		
268.					Sold (part)	10/02/23	J	B	
269.					Sold (part)	11/02/23	J	A	
270. O'Reilly Automotive Inc (ORLY)		None	J	T	Buy (add'l)	01/04/23	J		
271. Palo Alto Networks Inc (PANW)		None	J	T	Buy (add'l)	03/10/23	J		
272.					Sold (part)	07/12/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273.					Sold (part)	08/07/23	J	A	
274.					Sold (part)	08/10/23	J	A	
275.					Buy (add'l)	10/12/23	J		
276.					Sold (part)	12/01/23	J	A	
277.					Sold (part)	12/11/23	J	B	
278.					Sold (part)	12/15/23	J	B	
279. Parker Hannifin Corp (PH)	A	Dividend	K	T	Buy (add'l)	02/08/23	J		
280.					Buy (add'l)	02/09/23	J		
281.					Buy (add'l)	02/10/23	J		
282.					Sold (part)	09/07/23	J	A	
283. Principal Financial GRP (PFG)	A	Dividend	J	T	Sold (part)	02/02/23	J	A	
284.					Buy (add'l)	11/24/23	J		
285. Procter & Gamble Co (PG)	A	Dividend	J	T	Sold (part)	02/09/23	J		
286.					Sold (part)	02/10/23	J		
287.					Sold (part)	12/11/23	J		
288. Progressive Corp Ohio (PGR)	A	Dividend	K	T	Sold (part)	01/23/23	J	A	
289.					Sold (part)	07/17/23	J	A	

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290.					Sold (part)	08/23/23	J	A	
291.					Sold (part)	12/15/23	J	B	
292. Prologis Inc (PLD)	A	Dividend	J	T					
293. Rockwell Automation Inc (ROK)	A	Dividend	J	T	Sold (part)	02/02/23	J	A	
294.					Sold (part)	03/10/23	J	A	
295.					Buy (add'l)	05/12/23	J		
296.					Buy (add'l)	05/18/23	J		
297.					Buy (add'l)	05/19/23	J		
298.					Sold (part)	07/17/23	J	A	
299.					Buy (add'l)	08/10/23	J		
300.					Sold (part)	11/09/23	J	A	
301. Ross Stores, Inc. (ROST)	A	Dividend	J	T	Buy	08/24/23	J		
302. S&P Global Inc. (SPGI)	A	Dividend	J	T	Buy	07/19/23	J		
303.					Buy (add'l)	07/24/23	J		
304.					Buy (add'l)	07/25/23	J		
305. Salesforce Com Inc (CRM)		None	J	T	Sold (part)	05/12/23	J	A	
306.					Buy (add'l)	10/12/23	J		

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307.					Buy (add'l)	10/13/23	J		
308.					Buy (add'l)	12/01/23	J		
309. Schlumberger LTD (SLB)	A	Dividend	J	T					
310. Schwab Charles Corp New (SCHW)		None			Buy (add'l)	01/09/23	J		
311.					Sold (part)	01/19/23	J		
312.					Sold (part)	01/20/23	J		
313.					Sold	01/23/23	J		
314. Servicenow Inc (NOW)		None	J	T	Buy	02/03/23	J		
315.					Buy (add'l)	02/06/23	J		
316.					Buy (add'l)	02/08/23	J		
317.					Buy (add'l)	02/09/23	J		
318.					Sold (part)	10/02/23	J	A	
319.					Sold (part)	10/03/23	J	A	
320. Starbucks Corp (SBUX)	A	Dividend			Sold (part)	08/23/23	J	A	
321.					Sold (part)	08/24/23	J	A	
322.					Sold (part)	12/01/23	J	A	
323.					Sold (part)	12/04/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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324.					Sold	12/05/23	J		
325. Stryker Corp (SYK)	A	Dividend	J	T					
326. Tesla Inc (TSLA)		None	J	T	Buy	10/02/23	J		
327.					Buy (add'l)	11/02/23	J		
328. Texas Instruments (TXN)	A	Dividend	J	T	Sold (part)	11/09/23	J		
329. Thermo Fisher Scientific (TMO)	A	Dividend	J	T	Sold (part)	01/06/23	J	A	
330.					Sold (part)	02/02/23	J	A	
331.					Buy (add'l)	06/06/23	J		
332.					Buy (add'l)	10/25/23	J		
333. TJX Cos Inc New (TJX)	A	Dividend	J	T	Buy (add'l)	11/17/23	J		
334. Toronto Dominion Bank (TD)	A	Dividend	J	T	Sold (part)	04/13/23	J		
335. Tractor Supply Co (TSCO)	A	Dividend			Sold (part)	07/17/23	J	A	
336.					Sold (part)	11/09/23	J	A	
337.					Sold	11/10/23	J		
338. Union Pacific Corp (UNP)	A	Dividend	J	T	Sold (part)	02/09/23	J	A	
339. United Rentals, Inc. (URI)	A	Dividend	J	T	Buy	08/07/23	J		
340. United Health Group Inc (UNH)	A	Dividend	K	T	Sold (part)	01/23/23	J	B	

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341.					Buy (add'l)	04/12/23	J		
342.					Buy (add'l)	04/13/23	J		
343.					Buy (add'l)	04/18/23	J		
344.					Buy (add'l)	04/19/23	J		
345.					Buy (add'l)	04/20/23	J		
346.					Buy (add'l)	07/12/23	J		
347.					Sold (part)	07/17/23	J	B	
348.					Buy (add'l)	07/25/23	J		
349.					Buy (add'l)	07/26/23	J		
350.					Buy (add'l)	10/02/23	J		
351.					Buy (add'l)	10/03/23	J		
352.					Sold (part)	12/01/23	J	B	
353. Valero Energy Corporation (VLO)	A	Dividend			Buy	02/08/23	J		
354.					Buy (add'l)	02/09/23	J		
355.					Buy (add'l)	02/17/23	J		
356.					Sold (part)	04/21/23	J		
357.					Sold (part)	04/24/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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358.					Sold	04/26/23	J		
359. Visa Inc Cl A Shrs (V)	A	Dividend	K	T	Sold (part)	02/02/23	J	A	
360.					Buy (add'l)	05/12/23	J		
361.					Sold (part)	06/06/23	J	A	
362.					Sold (part)	11/09/23	J	B	
363.					Sold (part)	12/01/23	J	A	
364. Walmart Inc (WMT)	A	Dividend	K	T	Buy (add'l)	09/05/23	J		
365.					Sold (part)	12/01/23	J	A	
366. Waste Connections Inc (WCN)	A	Dividend	J	T	Sold (part)	11/09/23	J	A	
367.					Sold (part)	11/17/23	J	A	
368. Welltower Inc (WELL) (X)	A	Dividend	J	T					
369. Williams Companies Del (WMB)	A	Dividend	J	T	Buy (add'l)	01/23/23	J		
370.					Sold (part)	12/01/23	J	A	
371. XCEL Energy Inc (XEL)	A	Dividend			Sold (part)	08/23/23	J		
372.					Sold	08/25/23	J		
373. Zoetis Inc (ZTS)	A	Dividend	K	T	Sold (part)	06/20/23	J	A	
374.					Sold (part)	06/21/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Rice, Walter H.	08/04/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	 (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	 (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	 (2) Date mm/dd/yy	 (3) Value Code 2 (J-P)	 (4) Gain Code 1 (A-H)	
375.					Buy (add'l)	11/09/23	J		
376. 3M Company (MMM) (X)		None			Sold (part)	10/02/23	J		
377.					Sold	10/04/23	J		
378. SPDR Comm Services Select (XLC)	A	Dividend	K	T	Sold (part)	01/19/23	J	A	
379.					Buy (add'l)	04/11/23	J		
380.					Sold (part)	05/22/23	J	A	
381.					Buy (add'l)	07/19/23	J		
382. Consumer Discretionary SPDR (XLY)	A	Dividend	K	T	Sold (part)	01/19/23	J	A	
383.					Buy (add'l)	10/17/23	J		
384. Fidelity MSCI Utilities Index (FUTY)	A	Dividend	J	T	Buy (add'l)	01/19/23	J		
385.					Sold (part)	07/19/23	J		
386.					Sold (part)	10/17/23	J		
387. First Trust Cloud Comp ETF (SKYY)		None	J	T	Sold (part)	04/11/23	J	A	
388.					Sold (part)	07/19/23	J	B	
389. Global X Funds Shs US ETF (PAVE)	A	Dividend	J	T	Sold (part)	01/19/23	J	A	
390.					Buy (add'l)	10/17/23	J		
391. Health Care Select SPDR (XLV)	A	Dividend	L	T	Buy (add'l)	01/19/23	J		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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392.					Sold (part)	04/11/23	J	A	
393.					Buy (add'l)	05/22/23	J		
394.					Buy (add'l)	07/19/23	J		
395.					Sold (part)	10/17/23	J	A	
396. Invesco KBW Bank ETF (KBWB)	A	Dividend	J	T	Buy	04/11/23	J		
397.					Buy (add'l)	07/19/23	J		
398. Ishares Biotechnology ETF (IBB)	A	Dividend	J	T	Sold (part)	04/11/23	J	A	
399. iShares U.S. Aerospace & Defense ETF (ITA)	A	Dividend	J	T	Buy	01/19/23	J		
400.					Buy (add'l)	10/17/23	J		
401. Ishares US Regional ETF (IAT)	A	Dividend			Sold	07/19/23	J		
402. Ishares Russell 1000 (IWB)		None			Sold	01/20/23	K	A	
403. IShares S&P Small Cap 600 Growth (IJT)	A	Dividend	J	T					
404. IShares S&P Small Cap 600 Value (IJS)	A	Dividend	J	T					
405. IShares Core S&P US Growth ETF (IUSG)	A	Dividend	L	T					
406. IShares Core S&P US Value ETF (IUSV)	B	Dividend	L	T					
407. Ishares TR Core MSCI EAF ETF (IEFA)		None			Sold	01/20/23	K	B	
408. iShares U.S. Infrastructure ETF (IFRA)	A	Dividend	J	T	Buy	07/19/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
409. Pacer Benchmark Data and Infrastructure (SRVR)	A	Dividend	J	T	Sold (part)	01/19/23	J		
410. Real Estate Select Sector SPDR Fd SHS (XLRE)	A	Dividend	J	T	Sold (part)	01/19/23	J		
411.					Sold (part)	04/11/23	J		
412. Sector SPDR Energy (XLE)	A	Dividend	K	T	Sold (part)	01/19/23	J	A	
413.					Buy (add'l)	05/22/23	N		
414.					Buy (add'l)	10/17/23	J		
415. SPDR S&P Transportation ETF (XTN)		None			Sold	01/19/23	J		
416. SPDR S&P 500 ETF Trust (SPY)		None			Sold	01/20/23	K	A	
417. SPDR Financial Sector (XLF)	A	Dividend	K	T	Buy (add'l)	01/19/23	J		
418.					Buy (add'l)	04/11/23	J		
419.					Sold (part)	07/19/23	J	A	
420.					Buy (add'l)	10/17/23	J		
421. Technology Select Sector SPDR (XLK)		None			Sold (part)	01/19/23	J	A	
422.					Sold	01/20/23	J	A	
423. Vaneck Semiconductor ETF (SMH)		None	K	T	Buy (add'l)	01/20/23	J		
424.					Buy (add'l)	04/11/23	J		
425.					Buy (add'l)	07/19/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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426.					Sold (part)	10/17/23	J	A	
427. Vanguard Consumer (VDC)	A	Dividend	K	T	Buy (add'l)	01/19/23	J		
428. Vanguard Materials (VAW)	A	Dividend	J	T					
429. Vanguard Information Tech (VGT)	A	Dividend	M	T	Buy (add'l)	01/19/23	J		
430.					Sold (part)	04/11/23	J	D	
431.					Sold (part)	05/22/23	J	B	
432.					Sold (part)	07/19/23	J	C	
433.					Buy (add'l)	10/17/23	J		
434. Vanguard Industrial (VIS)	A	Dividend	K	T	Buy (add'l)	04/11/23	J		
435.					Sold (part)	07/19/23	J	A	
436.					Sold (part)	10/17/23	J	B	
437. Vanguard FTSE Developed Markets ETF (VEA)	C	Dividend	M	T	Buy (add'l)	01/20/23	K		
438.					Sold (part)	05/22/23	J	A	
439. Account #4 (H)									
440. Bank of America (cash)	A	Interest	M	T					
441. Met Gvt Nashville-Davidson Co Tn Rf (592112LW4)	B	Interest			Redeemed	07/03/23	K		
442. Columbus Ohio Var Purp (199492GC7)	B	Interest			Redeemed	08/15/23	K		

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443. Delaware St Ser B RF (246381FC6)	B	Interest	L	T					
444. Chicago Ill O Hare Intl (167593B92)	B	Interest	L	T					
445. Honolulu HI CY-CO WWTR Sys Rev Sr-First BD (438701J96)	C	Interest	L	T					
446. Kansas City Mo Wtr Rev (485116ZM2)	B	Interest			Sold	07/07/23	L		
447. New York St Dorm Auth (64990F4T8)		None	L	T	Buy	10/16/23	L		
448. New York St Dorm Auth Pers Inc (64990E5P8)	C	Interest			Sold	10/16/23	L		
449. Granite Sch Dist Utah Salt Lake Cnty (387460QJ0)	C	Interest			Sold	12/13/23	L		
450. Sioux Falls SD Sales Tax (829594LQ1)	B	Interest	L	T					
451. Mississippi St Lt SER B (605581HZ3)	C	Interest	L	T					
452. Minnesota St. Ser D (60412AGR8)	C	Interest	L	T					
453. Orlando Fla Utils Commn Util Sys Rev Ref BDS (686507JP0)	B	Interest	K	T					
454. Denver Colo City & Cnty Sch Dist NO1 Sch GTD (249174VF7)	C	Interest	L	T					
455. New Jersey St Tpk Auth (646139B20)	C	Interest	L	T					
456. Triborough Brdg & Tunl (89602HFS1)	A	Interest	L	T	Buy	07/06/23	L		
457. Minnesota Pub Facs Auth St (604115DH5)		None	L	T	Buy	12/21/23	L		
458. Tennessee St Go Bds (880541H59)		None	L	T	Buy	12/26/23	L		
459. Olathe Kans Go Impt Ref (679384MX2)	C	Interest			Sold	12/13/23	L		

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460. District Columbia Income (25477GQB4)	B	Interest			Sold	12/13/23	L		
461. Fort Bend Tex Indpt Sch Dist (346843QN8)	B	Interest	L	T					
462. University Ark Univ Rev (914073HP9)		None	L	T	Buy	08/17/23	L		
463. Michigan St Trunk Line (5946954B1)		None	L	T	Buy	09/13/23	L		
464. Washington St Var Purp (93974D2S6)	C	Interest	L	T					
465. Geisinger Auth PA Health Sys Rev (368497JT1)	C	Interest			Sold	12/13/23	L		
466. Massachusetts St Go Consolidated BDS C (57582RXB4)	C	Interest	L	T					
467. Account #5 (H)									
468. Bank of America (cash)	D	Interest	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Parenthetical numbers in Part VII are CUSIP numbers which, like ticker symbols, are standard asset identifiers. They contain no security-based information.

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Walter H. Rice

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544