AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Rice, Walter H.	U.S. District Court, Southern District of Ohio	06/16/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
United States District Court 200 West Second Street Dayton, OH 45402		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1 (reportable assets are included in Part VII)
2.	Trustee	Trust #2 (reportable assets are included in Part VII)
3.	Board of Directors/Vice President	Building Bridges
4.	Trustee	Wright Dunbar, Inc.
5.	Board of Advisors, Emeritus	University of Dayton School of Law
6.	Chairperson	Dayton Dialogue on Race Relations
7.	Co-chair	Ex-Offender Reentry Council
8.	Vice President	American Veterans Heritage Commission
9.	Board Member	Dayton Dream Center
10.	Board Chair/President	Cares Justice Institute
11.	Board Member	Dayton Urban Young Life

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Ohio Public Employees Retirement System (pension)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Rice, Walter H.	06/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Individual Assets (H)									
2. Fifth-Third Bank (cash)	A	Interest	M	T					
3. KeyBank (cash)	A	Interest	K	T					
4. Account #1 (H)									
5. BLF Treasury Trust Fund (TTTXX) (cash eq.)	A	Dividend			Buy	01/18/24	J		
6.					Sold	12/12/24	J		
7. Health Care Select SPDR (XLV)		None			Sold	01/16/24	J	A	
8. IShares Core S&P US Growth ETF (IUSG)		None			Sold	01/16/24	J	A	
9. IShares Core S&P US Value ETF (IUSV)		None			Sold	01/16/24	J	A	
10. Vanguard Information (VGT)		None			Sold	01/16/24	J	B	
11. Vanguard FTSE Developed Markets ETF (VEA)		None			Sold	01/16/24	J	A	
12. Account #2 (H)									
13. Bank of America (cash)	A	Interest	J	T					
14. SPDR Comm Services Select Sector (XLC)	A	Dividend	J	T	Sold (part)	12/12/24	J	A	
15. Consumer Discretionary SPDR (XLY)	A	Dividend	J	T	Sold (part)	12/12/24	J	A	
16. Fidelity MSCI Utilities Index (FUTY) (Y)									
17. First Trust Cloud Computing ETF (SKYY) (Y)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

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18. Global X Funds Shs US (PAVE) (X) (Y)									
19. Health Care Select SPDR (XLV)	A	Dividend	J	T					
20. Ishares Biotechnology ETF (IBB) (Y)									
21. Ishares US Aerospace ETF (ITA) (X)	A	Dividend			Sold	09/13/24	J	A	
22. IShares Core S&P US Growth ETF (IUSG)	A	Dividend	J	T	Sold (part)	12/12/24	J	A	
23. IShares Core S&P US Value ETF (IUSV)	A	Dividend	J	T					
24. Sector SPDR Consmrs Stpl (XLP)	A	Dividend	J	T	Sold (part)	12/12/24	J	A	
25. Sector SPDR Energy (XLE)	A	Dividend	J	T	Sold (part)	12/12/24	J	A	
26. Sector SPDR Industrial (XLI)	A	Dividend	J	T					
27. Thornburg LTD Term Inc FD CL I (THIIX)	B	Dividend	K	T	Buy (add'l)	01/31/24	J		
28. Vaneck Semiconductor ETF (SMH)	A	Dividend	J	T					
29. Vanguard Financials ETF (VFH)	A	Dividend	J	T					
30. Vanguard Information Tech (VGT)	A	Dividend	J	T	Sold (part)	01/30/24	J	A	
31.					Sold (part)	12/12/24	J	A	
32. Vanguard Total Bond Mkt Cur Yld (BND)	A	Dividend	K	T	Buy (add'l)	01/30/24	J		
33. Vanguard FTSE Developed Markets ETF (VEA)	A	Dividend	J	T					
34. Account #3 (H)									

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35. Bank of America (cash)	A	Interest	K	T					
36. Blackrock Liquidity Fund Fedfund Cl Premier (BUPXX) (cash eq.)	A	Dividend	J	T	Buy	02/14/24	J		
37. Abbvie Inc Shs (ABBV)		None	J	T	Buy	10/25/24	J		
38.					Buy (add'l)	10/28/24	J		
39.					Buy (add'l)	10/29/24	J		
40.					Buy (add'l)	10/30/24	J		
41.					Buy (add'l)	10/31/24	J		
42.					Buy (add'l)	11/01/24	J		
43.					Buy (add'l)	11/26/24	J		
44. Agnico Eagle Mines LTD (AEM) (X)	A	Dividend	J	T					
45. Alphabet Inc Shs Cl A (GOOGL)	A	Dividend	L	T	Buy (add'l)	04/19/24	J		
46.					Buy (add'l)	06/06/24	J		
47.					Buy (add'l)	06/07/24	J		
48.					Sold (part)	07/23/24	J	B	
49.					Buy (add'l)	11/04/24	J		
50.					Buy (add'l)	12/13/24	J		
51. Amazon Com Inc (AMZN)		None	K	T	Sold (part)	05/02/24	J	A	

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52.					Sold (part)	08/12/24	J	A	
53.					Sold (part)	12/20/24	J	B	
54. Amer Express Company (AXP)	A	Dividend	J	T	Sold (part)	03/11/24	J	A	
55.					Sold (part)	05/01/24	J	A	
56.					Sold (part)	05/02/24	J	A	
57.					Buy (add'l)	06/14/24	J		
58.					Sold (part)	07/12/24	J	B	
59.					Sold (part)	11/27/24	J	A	
60.					Buy (add'l)	12/13/24	J		
61. Amphenol Corp CL A NEW (APH)	A	Dividend	J	T	Sold (part)	04/16/24	J	A	
62. Apple Inc (AAPL)	A	Dividend	M	T	Buy (add'l)	01/29/24	J		
63.					Buy (add'l)	01/30/24	J		
64.					Sold (part)	03/11/24	J	A	
65.					Sold (part)	04/02/24	J	C	
66.					Buy (add'l)	06/06/24	J		
67.					Sold (part)	07/12/24	J	A	
68.					Buy (add'l)	09/05/24	J		

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3. Value Method Codes (See Column C2)
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69.					Sold (part)	10/15/24	J	C	
70. Astrazeneca PLC Spnd Adr (AZN)		None	J	T	Buy	08/13/24	J		
71.					Buy (add'l)	08/14/24	J		
72.					Buy (add'l)	08/15/24	J		
73.					Buy (add'l)	08/16/24	J		
74.					Buy (add'l)	11/29/24	J		
75. Blackrock Inc (BLK)	A	Dividend	K	T	Sold (part)	11/26/24	J	A	
76.					Sold (part)	11/27/24	J	A	
77. Boeing Company (BA)		None			Sold	01/16/24	J		
78. Boston Scientific Corporation (BSX)		None	K	T					
79. Broadcom Inc (AVGO)	A	Dividend	K	T	Sold (part)	07/22/24	J	B	
80.					Buy (add'l)	11/26/24	J		
81.					Buy (add'l)	12/20/24	J		
82. Canadian Pac Kans City (CP)	A	Dividend			Buy (add'l)	04/19/24	J		
83.					Buy (add'l)	04/22/24	J		
84.					Buy (add'l)	04/23/24	J		
85.					Buy (add'l)	04/24/24	J		

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86.					Buy (add'l)	06/14/24	J		
87.					Sold (part)	11/18/24	J	A	
88.					Sold (part)	11/19/24	J	A	
89.					Sold (part)	12/13/24	J		
90.					Sold (part)	12/16/24	J		
91.					Sold	12/17/24	J		
92. Caterpillar Inc. (CAT)	A	Dividend	K	T	Sold (part)	04/17/24	J	A	
93.					Sold (part)	12/19/24	J	A	
94. Cencora Inc (COR)	A	Dividend	J	T	Buy	04/22/24	J		
95.					Buy (add'l)	04/24/24	J		
96. Comcast Corp New Cl A (CMCSA)	A	Dividend			Sold (part)	04/17/24	J		
97.					Sold	05/09/24	J	A	
98. Conocophillips (COP)	A	Dividend	J	T					
99. Consolidated Edison Inc (ED)	A	Dividend	K	T	Buy (add'l)	01/30/24	J		
100.					Buy (add'l)	07/15/24	J		
101.					Buy (add'l)	12/23/24	J		
102. Costco Wholesale Crp Del (COST)	B	Dividend	K	T	Sold (part)	01/25/24	J	B	

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103.					Sold (part)	06/05/24	J	B	
104.					Sold (part)	07/12/24	J	B	
105.					Sold (part)	07/22/24	J	B	
106.					Buy (add'l)	09/27/24	J		
107.					Sold (part)	11/04/24	J	B	
108. D R Horton Inc (DHI)	A	Dividend	J	T	Buy (add'l)	03/13/24	J		
109.					Buy (add'l)	03/14/24	J		
110.					Buy (add'l)	03/15/24	J		
111.					Sold (part)	11/12/24	J		
112.					Sold (part)	11/18/24	J		
113. Disney (Walt) Co Com Stk (DIS)	A	Dividend			Buy	04/02/24	J		
114.					Buy (add'l)	04/03/24	J		
115.					Buy (add'l)	04/04/24	J		
116.					Buy (add'l)	04/05/24	J		
117.					Sold (part)	06/05/24	J		
118.					Sold (part)	06/06/24	J		
119.					Sold (part)	07/22/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Sold	07/23/24	J		
121. Eli Lilly & Co (LLY)	A	Dividend	K	T	Buy (add'l)	01/30/24	J		
122.					Buy (add'l)	03/13/24	J		
123.					Buy (add'l)	05/03/24	J		
124.					Sold (part)	08/12/24	J	C	
125.					Buy (add'l)	11/18/24	J		
126. Entergy Corp New (ETR)	A	Dividend	J	T	Buy	09/25/24	J		
127.					Buy (add'l)	09/26/24	J		
128. Equinix Inc (EQIX)	A	Dividend			Buy (add'l)	05/13/24	J		
129.					Buy (add'l)	05/15/24	J		
130.					Sold (part)	09/11/24	J	B	
131.					Sold (part)	10/15/24	J	A	
132.					Sold	10/16/24	J	A	
133. Extra Space Storage Inc (EXR)	A	Dividend			Buy (add'l)	07/25/24	J		
134.					Sold (part)	08/05/24	J	A	
135.					Sold (part)	08/06/24	J		
136.					Sold (part)	08/07/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137.					Sold	08/08/24	J		
138. Exxon Mobil Corp (XOM)	A	Dividend	K	T	Buy (add'l)	09/27/24	J		
139.					Buy (add'l)	12/20/24	J		
140. Ferrari NV (RACE)	A	Dividend	J	T					
141. Fifth Third Bancorp (FITB)	A	Dividend	J	T	Buy (add'l)	01/30/24	J		
142.					Buy (add'l)	01/31/24	J		
143.					Buy (add'l)	03/13/24	J		
144.					Buy (add'l)	03/14/24	J		
145.					Sold (part)	06/13/24	J	A	
146.					Sold (part)	11/04/24	J		
147.					Sold (part)	11/27/24	J		
148. Freeport Mcmoran Inc (FCX)	A	Dividend	J	T	Buy	05/03/24	J		
149.					Buy (add'l)	05/06/24	J		
150.					Buy (add'l)	05/07/24	J		
151.					Buy (add'l)	05/08/24	J		
152.					Buy (add'l)	05/09/24	J		
153.					Buy (add'l)	05/13/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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154.					Sold (part)	11/18/24	J		
155.					Sold (part)	11/19/24	J		
156.					Sold (part)	12/13/24	J		
157. Gilead Sciences Inc Com (GILD)		None	J	T	Buy	12/13/24	J		
158.					Buy (add'l)	12/16/24	J		
159.					Buy (add'l)	12/17/24	J		
160.					Buy (add'l)	12/20/24	J		
161.					Buy (add'l)	12/23/24	J		
162.					Buy (add'l)	12/24/24	J		
163. HCA Healthcare, Inc. (HCA)	A	Dividend	J	T	Sold (part)	04/17/24	J	A	
164.					Sold (part)	11/04/24	J	B	
165.					Sold (part)	11/05/24	J	A	
166.					Sold (part)	11/12/24	J	A	
167. Hilton Worldwide (HLT)	A	Dividend	J	T					
168. Home Depot Inc (HD)	A	Dividend	K	T	Sold (part)	04/16/24	J	A	
169.					Buy (add'l)	07/23/24	J		
170.					Buy (add'l)	07/24/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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171.					Sold (part)	11/12/24	J	B	
172. Honeywell Intl Inc Del (HON)	A	Dividend	J	T	Sold (part)	09/23/24	J		
173.					Buy (add'l)	11/26/24	J		
174.					Buy (add'l)	11/29/24	J		
175. Howmet Areospace Inc (HWM)	A	Dividend	J	T	Buy	01/29/24	J		
176. Interactive Brokers Group (IBKR)	A	Dividend	J	T	Buy	11/18/24	J		
177.					Buy (add'l)	11/19/24	J		
178.					Buy (add'l)	11/20/24	J		
179.					Buy (add'l)	11/21/24	J		
180.					Buy (add'l)	11/22/24	J		
181.					Buy (add'l)	11/25/24	J		
182.					Buy (add'l)	11/26/24	J		
183. Intercontinental Exchange Inc (ICE)	A	Dividend	J	T	Buy	07/24/24	J		
184.					Buy (add'l)	07/25/24	J		
185.					Buy (add'l)	07/29/24	J		
186.					Buy (add'l)	08/01/24	J		
187. International Business Machines Corporation (IBM)	A	Dividend	J	T	Sold (part)	10/15/24	J	B	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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188. Intuit Inc Com (INTU)	A	Dividend			Sold (part)	05/01/24	J	B	
189.					Sold (part)	05/09/24	J	A	
190.					Sold	06/05/24	J		
191. Johnson Controls Inter (JCI)	A	Dividend	J	T	Buy	09/24/24	J		
192.					Buy (add'l)	09/25/24	J		
193.					Buy (add'l)	09/26/24	J		
194.					Buy (add'l)	09/27/24	J		
195. JP Morgan Chase & Co (JPM)	A	Dividend	K	T	Sold (part)	01/26/24	J	C	
196.					Sold (part)	03/11/24	J	A	
197.					Sold (part)	09/13/24	J	A	
198.					Sold (part)	11/27/24	J	A	
199. Kenvue Inc. (KVUE)	A	Dividend	J	T	Sold (part)	10/14/24	J		
200.					Sold (part)	10/16/24	J		
201. Magna International Inc. (MGA)	A	Dividend			Sold (part)	04/18/24	J		
202.					Sold (part)	04/19/24	J		
203.					Sold (part)	05/09/24	J		
204.					Sold (part)	05/10/24	J		

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205.					Sold	05/13/24	J		
206. Martin Marietta Matls (MLM)	A	Dividend	J	T	Buy	03/06/24	J		
207.					Buy (add'l)	03/07/24	J		
208.					Buy (add'l)	03/08/24	J		
209.					Buy (add'l)	03/11/24	J		
210.					Buy (add'l)	03/12/24	J		
211. McDonalds Corp. (MCD)	A	Dividend	J	T	Sold (part)	05/09/24	J	A	
212.					Sold (part)	06/05/24	J	A	
213.					Sold (part)	06/06/24	J		
214.					Sold (part)	06/13/24	J		
215.					Buy (add'l)	10/16/24	J		
216. Meta Platforms Inc (META)	A	Dividend	K	T	Sold (part)	04/17/24	J	A	
217.					Buy (add'l)	10/15/24	J		
218. Micron Technology Inc (MU)	A	Dividend	J	T	Buy	07/15/24	J		
219.					Buy (add'l)	10/15/24	J		
220.					Buy (add'l)	11/04/24	J		
221.					Buy (add'l)	12/13/24	J		

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222. Microsoft Corp (MSFT)	A	Dividend	L	T	Buy (add'l)	01/30/24	J		
223.					Buy (add'l)	03/13/24	J		
224.					Buy (add'l)	09/27/24	J		
225.					Buy (add'l)	10/15/24	J		
226. Netflix Com Inc (NFLX)		None	J	T	Sold (part)	04/02/24	J	A	
227.					Sold (part)	05/01/24	J	A	
228.					Sold (part)	05/02/24	J	A	
229. NVIDIA Corporation (NVDA)	A	Dividend	L	T	Sold (part)	01/25/24	J	B	
230.					Sold (part)	01/26/24	J	A	
231.					Sold (part)	03/04/24	J	B	
232.					Sold (part)	03/11/24	J	C	
233.					Sold (part)	04/16/24	J	B	
234.					Sold (part)	04/17/24	J	C	
235.					Buy (add'l)	05/02/24	J		
236.					Buy (add'l)	05/03/24	J		
237.					Buy (add'l)	05/07/24	J		
238.					Buy (add'l)	05/13/24	J		

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Rice, Walter H.	06/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239.					Sold (part)	06/13/24	J	C	
240.					Sold (part)	10/25/24	J	A	
241.					Sold (part)	11/18/24	J	B	
242.					Buy (add'l)	11/27/24	J		
243.					Buy (add'l)	12/13/24	J		
244. O'Reilly Automotive Inc (ORLY)		None			Sold (part)	05/01/24	J	A	
245.					Sold (part)	05/02/24	J	A	
246.					Sold (part)	05/03/24	J	A	
247.					Sold (part)	05/06/24	J		
248.					Sold	05/07/24	J		
249. Palo Alto Networks Inc (PANW)		None	K	T	Buy (add'l)	05/09/24	J		
250.					Buy (add'l)	12/13/24	J		
251. Parker Hannifin Corp (PH)	A	Dividend	K	T	Sold (part)	04/02/24	J	A	
252.					Sold (part)	11/26/24	J	A	
253. Principal Financial GRP (PFG)	A	Dividend	J	T	Sold (part)	12/19/24	J	A	
254. Procter & Gamble Co (PG)	A	Dividend	J	T	Buy (add'l)	10/25/24	J		
255.					Buy (add'l)	10/29/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256. Progressive Corp Ohio (PGR)	A	Dividend	K	T	Buy (add'l)	01/30/24	J		
257.					Buy (add'l)	01/31/24	J		
258.					Buy (add'l)	03/13/24	J		
259.					Buy (add'l)	04/19/24	J		
260.					Buy (add'l)	06/14/24	J		
261.					Sold (part)	07/22/24	J	A	
262.					Sold (part)	07/23/24	J	B	
263.					Sold (part)	07/24/24	J	A	
264.					Sold (part)	07/29/24	J	A	
265.					Sold (part)	08/01/24	J	A	
266.					Sold (part)	09/13/24	J	A	
267.					Buy (add'l)	09/27/24	J		
268.					Sold (part)	11/27/24	J	B	
269. Prologis Inc (PLD)	A	Dividend	J	T	Sold (part)	05/02/24	J	A	
270. Rockwell Automation Inc (ROK)	A	Dividend			Sold (part)	03/11/24	J	A	
271.					Sold (part)	03/12/24	J	A	
272.					Sold (part)	05/01/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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273.					Sold	05/09/24	J		
274. Ross Stores, Inc. (ROST)	A	Dividend	J	T					
275. RTX Corp (RTX)	A	Dividend	J	T	Buy	08/13/24	J		
276.					Buy (add'l)	08/14/24	J		
277.					Buy (add'l)	08/16/24	J		
278.					Buy (add'l)	08/19/24	J		
279.					Buy (add'l)	08/21/24	J		
280.					Buy (add'l)	12/20/24	J		
281. S&P Global Inc. (SPGI)	A	Dividend	K	T					
282. Salesforce Com Inc (CRM)	A	Dividend			Buy (add'l)	01/30/24	J		
283.					Sold (part)	06/05/24	J		
284.					Sold	06/13/24	J		
285. Schlumberger LTD (SLB)	A	Dividend	J	T	Sold (part)	10/28/24	J		
286. Seagate Tech Hldgs Pub (STX)	A	Dividend	J	T	Buy	04/19/24	J		
287.					Buy (add'l)	04/23/24	J		
288.					Buy (add'l)	05/14/24	J		
289. Servicenow Inc (NOW)		None	J	T	Buy (add'l)	05/02/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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290.					Buy (add'l)	11/26/24	J		
291.					Buy (add'l)	11/27/24	J		
292. Stryker Corp (SYK)	A	Dividend	K	T	Buy (add'l)	03/13/24	J		
293.					Buy (add'l)	04/19/24	J		
294.					Buy (add'l)	04/22/24	J		
295. Tesla Inc (TSLA)		None	K	T	Buy (add'l)	05/02/24	J		
296.					Buy (add'l)	05/03/24	J		
297.					Sold (part)	07/12/24	J		
298.					Sold (part)	10/15/24	J		
299.					Buy (add'l)	11/12/24	J		
300.					Buy (add'l)	11/27/24	J		
301.					Sold (part)	12/20/24	J	B	
302. Texas Instruments (TXN)	A	Dividend	J	T	Sold (part)	01/30/24	J		
303. Thermo Fisher Scientific (TMO)	A	Dividend			Sold (part)	11/26/24	J		
304.					Sold (part)	11/27/24	J		
305.					Sold	11/29/24	J		
306. TJX Cos Inc New (TJX)	A	Dividend	K	T	Buy (add'l)	06/05/24	J		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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307.					Buy (add'l)	12/13/24	J		
308. Toronto Dominion Bank (TD)	A	Dividend			Sold (part)	10/15/24	J		
309.					Sold	10/16/24	J		
310. TPG Inc Res Shs Cl A (TPG)	A	Dividend	J	T	Buy	07/25/24	J		
311.					Sold (part)	11/04/24	J	A	
312.					Sold (part)	11/05/24	J	A	
313.					Sold (part)	12/20/24	J	A	
314. Union Pacific Corp (UNP)	A	Dividend	J	T	Sold (part)	06/05/24	J		
315.					Sold (part)	06/06/24	J		
316.					Sold (part)	09/23/24	J	A	
317.					Sold (part)	09/24/24	J	A	
318. United Rentals, Inc. (URI)	A	Dividend	J	T					
319. United Health Group Inc (UNH)	A	Dividend	J	T	Sold (part)	01/26/24	J	A	
320.					Sold (part)	03/04/24	J	A	
321.					Sold (part)	03/05/24	J	A	
322.					Sold (part)	03/11/24	J		
323.					Sold (part)	04/05/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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324.					Sold (part)	04/08/24	J		
325.					Sold (part)	04/09/24	J		
326.					Buy (add'l)	11/12/24	J		
327.					Buy (add'l)	11/18/24	J		
328.					Sold (part)	12/20/24	J		
329. Vertiv Hldg Co (VRT)	A	Dividend	J	T	Buy	06/14/24	J		
330.					Buy (add'l)	06/17/24	J		
331.					Sold (part)	12/19/24	J	A	
332. Visa Inc Cl A Shrs (V)	A	Dividend	K	T	Sold (part)	07/23/24	J	B	
333.					Buy (add'l)	09/16/24	J		
334. Walmart Inc (WMT)	A	Dividend	K	T	Sold (part)	11/12/24	J	A	
335. Waste Connections Inc (WCN)	A	Dividend	K	T	Buy (add'l)	03/13/24	J		
336.					Buy (add'l)	03/15/24	J		
337.					Buy (add'l)	06/17/24	J		
338.					Buy (add'l)	06/18/24	J		
339.					Buy (add'l)	11/18/24	J		
340.					Buy (add'l)	11/19/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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341.					Buy (add'l)	11/20/24	J		
342. Welltower Inc (WELL)	A	Dividend	K	T	Buy (add'l)	10/15/24	J		
343.					Buy (add'l)	10/16/24	J		
344.					Buy (add'l)	10/17/24	J		
345.					Buy (add'l)	10/18/24	J		
346.					Buy (add'l)	10/21/24	J		
347.					Buy (add'l)	10/22/24	J		
348. Williams Companies Del (WMB)	A	Dividend	J	T	Sold (part)	11/18/24	J		
349.					Sold (part)	11/27/24	J	B	
350.					Sold (part)	11/29/24	J	C	
351.					Sold (part)	12/12/24	J	A	
352. Westn Digital Corp Del (WDC)		None	J	T	Buy	01/30/24	J		
353.					Buy (add'l)	01/31/24	J		
354. Xcel Energy Inc (XEL)	A	Dividend	J	T	Buy	09/19/24	J		
355.					Buy (add'l)	09/20/24	J		
356.					Buy (add'l)	11/04/24	J		
357.					Buy (add'l)	11/05/24	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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358. Zoetis Inc (ZTS)	A	Dividend	J	T	Sold (part)	04/17/24	J	A	
359.					Sold (part)	05/01/24	J	A	
360.					Sold (part)	07/12/24	J	A	
361.					Sold (part)	10/25/24	J		
362.					Sold (part)	11/26/24	J	A	
363. SPDR Comm Services Select (XLC)	A	Dividend	L	T	Buy (add'l)	09/05/24	J		
364. Consumer Discretionary SPDR (XLY)	A	Dividend	L	T	Buy (add'l)	01/26/24	J		
365.					Buy (add'l)	02/15/24	J		
366.					Buy (add'l)	05/29/24	J		
367.					Buy (add'l)	09/05/24	J		
368.					Sold (part)	09/10/24	J	C	
369.					Buy (add'l)	10/10/24	J		
370. Fidelity MSCI Utilities Index (FUTY)	A	Dividend	J	T	Sold (part)	02/13/24	J		
371.					Buy (add'l)	10/10/24	J		
372. First Trust Cloud Comp ETF (SKYY)		None	K	T	Buy (add'l)	09/05/24	J		
373.					Sold (part)	09/10/24	J	A	
374.					Buy (add'l)	10/10/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Rice, Walter H.	06/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
375. Global X Funds Shs US ETF (PAVE)	A	Dividend	J	T	Buy (add'l)	02/15/24	J		
376.					Buy (add'l)	09/10/24	J		
377. Health Care Select SPDR (XLV)	A	Dividend	L	T	Buy (add'l)	01/26/24	J		
378.					Sold (part)	02/13/24	J		
379.					Buy (add'l)	05/29/24	J		
380.					Sold (part)	09/10/24	J	B	
381.					Buy (add'l)	09/27/24	J		
382.					Sold (part)	10/10/24	J	A	
383. Invesco Areospace and Defense ETF (PPA)	A	Dividend	J	T	Buy	09/10/24	J		
384. Invesco KBW Bank ETF (KBWB)	A	Dividend	J	T	Buy (add'l)	09/10/24	J		
385. Ishares Biotechnology ETF (IBB)	A	Dividend	J	T	Buy (add'l)	09/27/24	J		
386. iShares U.S. Home Construction ETF (ITB)	A	Dividend	J	T	Buy	02/13/24	J		
387.					Buy (add'l)	09/10/24	J		
388.					Buy (add'l)	10/10/24	J		
389. iShares U.S. Aerospace & Defense ETF (ITA)	A	Dividend			Buy (add'l)	02/13/24	J		
390.					Sold	09/10/24	J	B	
391. IShares S&P Small Cap 600 Growth (IJT)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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392. IShares S&P Small Cap 600 Value (IJS)	A	Dividend	J	T					
393. IShares Core S&P US Growth ETF (IUSG)	A	Dividend	M	T	Sold (part)	05/24/24	J	B	
394.					Buy (add'l)	08/29/24	J		
395.					Buy (add'l)	09/05/24	J		
396. IShares Core S&P US Value ETF (IUSV)	B	Dividend	L	T	Buy (add'l)	01/19/24	J		
397.					Buy (add'l)	01/30/24	J		
398.					Buy (add'l)	05/24/24	J		
399.					Buy (add'l)	08/29/24	J		
400.					Buy (add'l)	09/27/24	J		
401. iShares TR U.S. Infrastructure ETF (IFRA)	A	Dividend	J	T	Sold (part)	02/13/24	J		
402.					Buy (add'l)	10/10/24	J		
403. Pacer Benchmark Data and Infrastructure (SRVR)	A	Dividend	J	T	Sold (part)	09/10/24	J		
404. Real Estate Select Sector SPDR Fd SHS (XLRE)	A	Dividend	J	T	Buy (add'l)	02/13/24	J		
405. Sector SPDR Energy (XLE)	A	Dividend	J	T	Buy (add'l)	01/19/24	J		
406.					Sold (part)	02/13/24	J	C	
407.					Buy (add'l)	09/05/24	J		
408.					Sold (part)	09/10/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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409.					Buy (add'l)	09/27/24	J		
410.					Sold (part)	10/10/24	J	B	
411. SPDR Financial Sector (XLF)	A	Dividend	K	T	Buy (add'l)	02/15/24	J		
412.					Buy (add'l)	09/10/24	J		
413.					Buy (add'l)	09/27/24	J		
414.					Sold (part)	10/10/24	J		
415. Vaneck Semiconductor ETF (SMH)	A	Dividend	L	T	Sold (part)	02/13/24	J	B	
416.					Sold (part)	05/24/24	J	C	
417.					Buy (add'l)	08/29/24	J		
418.					Buy (add'l)	09/05/24	J		
419.					Buy (add'l)	09/10/24	J		
420.					Buy (add'l)	10/10/24	J		
421. Vanguard Consumer (VDC)	A	Dividend	K	T	Buy (add'l)	01/26/24	J		
422.					Sold (part)	02/13/24	J	B	
423.					Buy (add'l)	09/27/24	J		
424. Vanguard Materials (VAW)	A	Dividend	J	T					
425. Vanguard Information Tech (VGT)	A	Dividend	M	T	Buy (add'l)	02/13/24	J		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
426.					Buy (add'l)	08/29/24	J		
427.					Buy (add'l)	09/05/24	J		
428.					Sold (part)	10/09/24	J	B	
429. Vanguard Industrial (VIS)	A	Dividend	K	T	Buy (add'l)	02/13/24	J		
430.					Buy (add'l)	09/05/24	J		
431.					Sold (part)	09/10/24	J	B	
432. Vanguard FTSE Developed Markets ETF (VEA)	D	Dividend	M	T	Buy (add'l)	01/19/24	K		
433.					Buy (add'l)	01/30/24	J		
434.					Buy (add'l)	08/29/24	J		
435.					Buy (add'l)	09/05/24	J		
436.					Buy (add'l)	09/27/24	J		
437. Account #4 (H)									
438. Bank of America (cash)	B	Interest	K	T					
439. Delaware St Ser B RF (246381FC6)	C	Interest			Redeemed	07/01/24	L		
440. Chicago Ill O Hare Intl (167593B92)	B	Interest	K	T					
441. Honolulu HI CY-CO WWTR Sys Rev Sr-First BD (438701J96)	C	Interest	L	T					
442. New York St Dorm Auth (64990F4T8)	C	Interest	L	T					

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443. Sioux Falls SD Sales Tax (829594LQ1)	B	Interest	L	T					
444. Mississippi St Lt SER B (605581HZ3)	C	Interest	L	T					
445. Minnesota St. Ser D (60412AGR8)	D	Interest	L	T					
446. Orlando Fla Utils Commn Util Sys Rev Ref BDS (686507JP0)	B	Interest	K	T					
447. Denver Colo City & Cnty Sch Dist NO1 Sch GTD (249174VF7)	C	Interest	L	T					
448. New Jersey St Tpk Auth (646139B20)	C	Interest	L	T					
449. Triborough Brdg & Tunl (89602HFS1)	B	Interest	L	T					
450. Pennsylvania St TPK Commn TPK Rev (709225JG2)	C	Interest	L	T	Buy	01/19/24	L		
451. Minnesota Pub Facs Auth St (604115DH5)		None	L	T					
452. Tennessee St Go Bds (880541H59)	C	Interest	L	T					
453. Fort Bend Tex Indpt Sch Dist (346843QN8)	B	Interest	L	T					
454. University Ark Univ Rev (914073HP9)	C	Interest	L	T					
455. Michigan St Trunk Line (5946954B1)	B	Int./Div.	L	T					
456. Louisiana LCL Gvt Envir FCS RV Sub BAM (54628CY63)		None	M	T	Buy	09/06/24	M		
457. District Columbia Wtr & Swr Auth Pub Util Rev A (254845TU4)		None	L	T	Buy	07/11/24	L		
458. Maine Governmental Facs Auth Lease Rent Rev (56041MWS9)	B	Dividend	L	T	Buy	02/15/24	L		
459. Washington St Var Purp (93974D2S6)	C	Interest	L	T					

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460. Massachusetts St Go Consolidated BDS C (57582RXB4)	C	Interest	L	T					
461. Indianapolis Ind Loc Pub Ser 1 (45528VAU3)	B	Int./Div.	L	T	Buy	01/04/24	L		
462. Account #5 (H)									
463. Bank of America (cash)	D	Interest	L	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Parenthetical numbers in Part VII are CUSIP numbers which, like ticker symbols, are standard asset identifiers. They contain no security-based information. Assets with CUSIP numbers are bonds unless otherwise noted.

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Rice, Walter H.	06/16/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Walter H. Rice

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544