AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Robart, James L.	U.S. Dist Court, W.D. of WA	10/01/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Dist. Judge (senior status)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
700 Stewart Street, 14th Floor Seattle, WA 98101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee Emeritus	Whitman College
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.	Tarleton State University	March 30 - April 1, 2022	Fort Worth, Texas	Consent Decree Conference	Transportation, Lodging, and Food
3.	Munich Int'l Patent Law Conference	June 22-25, 2022	Munich, Germany	Patent Law Conference	Airfare, Transportation, Lodging, and Food
4.	Global FRAND & SEP Symposium	October 20-22, 2022	Mountain View, California	FRAND Conference	Airfare, Transportation, Lodging, Parking, and Food
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Bank of America	Credit Card	J
2.	Bank of America	Credit Card	J
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Key Bank	A	Interest	K	T					
2.	Key Bank	A	Interest	J	T					
3.	Island County, WA Property (2022 - $79,410)	B	Rent	L	S					
4.	BROKERAGE ACCOUNT #1 (H)									
5.	-- Starbucks Common Stock	E	Dividend	P1	T					
6.	-- Charles Schwab Bank (fomerly Schwab Money Fund)	A	Interest	P1	T					
7.	-- MSCI Em. Mkts I-Shares	E	Dividend	O	T					
8.	-- MSCI EAFE Index Fund	C	Dividend	N	T					
9.	-- S&P 600 I-Shares	E	Dividend	P1	T					
10.	-- Vanguard REIT Fund	E	Dividend	O	T					
11.	-- S&P 500 IShares	E	Dividend	P1	T					
12.	-- SVB Fin. Grp. (formerly Boston Priv. Fin. Hldg.)	A	Dividend	K	T					
13.	-- Rackspace Tech.		None	J	T					
14.	-- Upstart Hldgs.		None	J	T					
15.	Chevron Common Stock	E	Dividend	O	T					
16.	BROKERAGE IRA #1 (H)									
17.	-- MSCI EAFE Index I-Shares	D	Dividend	P1	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	 (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	 (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	 (2) Date mm/dd/yy	 (3) Value Code 2 (J-P)	 (4) Gain Code 1 (A-H)	
18. -- S&P Small Cap 600 I-Shares	F	Dividend	P1	T					
19. -- S&P 500 I-Shares	E	Dividend	P1	T					
20. -- Charles Schwab Bank	B	Interest	P1	T					
21. -- U.S. TIPS	B	Interest	O	T	Matured (part)	04/15/22	O		
22. -- Vanguard REIT	E	Dividend	O	T					
23. -- Emrg. Mkt. I-Share	D	Dividend	N	T					
24. -- Bank of America Notes	D	Interest	M	T					
25. -- J.P. Morgan Chase	D	Interest	M	T					
26. -- Merck Bond	D	Interest			Redeemed	02/10/22	M		
27. -- Franklin Resources Note	D	Interest			Redeemed	09/15/22	M		
28. -- Morgan Stanley C.D.	C	Interest	M	T					
29. -- Comenity Capital Bank C.D.	C	Interest	M	T					
30. -- Royal Bank CDA notes	C	Interest	M	T					
31. -- Wells Fargo	D	Interest	N	T					
32. -- Citibank C.D.	C	Interest	M	T					
33. -- Goldman Sachs Bonds	D	Interest	M	T					
34. -- Sallie Mae Bank CD	B	Interest	M	T					

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
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☐ NONE *(No reportable income, assets, or transactions.)*

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35. -- Union P. Bond	C	Interest	M	T					
36. -- Morgan Stanley Bond	C	Interest	M	T					
37. -- BNY Mellon	C	Interest	M	T					
38. -- American Honda	C	Interest	M	T	Buy	01/07/22	M		
39. -- John Deere Capt.	C	Interest	M	T	Buy	07/13/22	M		
40. -- U.S. Treasury Bills	A	Interest	O	T	Buy	10/17/22	O		
41. -- Bank of America Bond	A	Interest	M	T	Buy	10/18/22	M		
42. BROKERAGE IRA #2 (H)									
43. -- Janus Balanced Mut. Fund	A	Dividend			Sold	04/22/22	L	G	
44. -- T.R. Price New Asia Mut. Fund	A	Dividend			Sold	04/22/22	K	D	
45. -- Charles Schwab Bank	A	Dividend			Closed	04/22/22	J		
46. -- MSCI EAFE Index Fund	A	Dividend			Sold	04/22/22	L	D	
47. -- S&P 500 I-Shares	B	Dividend			Sold	04/22/22	N	G	
48. -- MSCI Em. Mkts I Share	A	Dividend			Sold	04/22/22	L		
49. -- S&P Small Cap 600 I Shares	A	Dividend			Sold	04/22/22	M	G	
50. -- IBM	A	Dividend			Sold	04/22/22	J	E	
51. -- Vanguard REIT	A	Dividend			Sold	04/22/22	L	E	

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52. -- Kyndryl Hldgs.	A	Dividend			Sold	04/22/22	J		
53. -- Pioneer Nat. Resources	A	Dividend	J	T	Buy	04/22/22	J		
54. -- Service Now	A	Dividend	J	T	Buy	04/22/22	J		
55. -- JP Morgan Chase	A	Dividend			Buy	04/22/22	J		
56.					Sold	05/25/22	J	A	
57. -- Martin Marietta Materials	A	Dividend	J	T	Buy	04/22/22	J		
58.					Sold (part)	08/16/22	J		
59. -- Valero Energy	A	Dividend	J	T	Buy	04/22/22	J		
60. -- PNC Financial Services	A	Dividend	J	T	Buy	04/22/22	J		
61.					Sold (part)	09/12/22	J	A	
62. -- Amazon		None			Buy	04/22/22	J		
63.					Sold	05/25/22	J		
64. -- Walt Disney	A	Dividend	J	T	Buy	04/22/22	J		
65. -- Proctor & Gamble	A	Dividend	J	T	Buy	04/22/22	J		
66. -- Bank of America	A	Dividend	J	T	Buy	04/22/22	J		
67. -- Linde PLC	A	Dividend	J	T	Buy	04/22/22	J		
68. -- Costco		None			Buy	04/22/22	J		

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69.					Sold	05/25/22	J	B	
70. -- Advanced Micro Devices	A	Dividend	J	T	Buy	04/22/22	J		
71. -- Prologis Inc.	A	Dividend	J	T	Buy	04/22/22	J		
72. -- NVIDIA	B	Dividend			Buy	04/22/22	J		
73.					Sold	09/23/22	J		
74. -- Goldman Sachs	A	Dividend	J	T	Buy	04/22/22	J		
75.					Sold (part)	09/12/22	J	A	
76. -- Alphabet Inc.		None			Buy	04/22/22	J		
77.					Sold	05/25/22	J		
78. -- NextEra Energy	A	Dividend	J	T	Buy	04/22/22	J		
79. -- Starbucks	A	Dividend	J	T	Buy	04/22/22	J		
80. -- Kinder Morgan	A	Dividend	J	T	Buy	04/22/22	J		
81.					Sold (part)	08/16/22	J		
82. -- Nike Inc.	A	Dividend			Buy	04/22/22	J		
83.					Sold	08/08/22	J		
84. -- Home Depot		None			Buy	04/22/22	J		
85.					Sold	05/25/22	J		

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86. -- ThermoFisher Scientific	A	Dividend			Buy	04/22/22	J		
87.					Sold	10/28/22	J		
88. -- Marsh & McLennan	A	Dividend			Buy	04/22/22	J		
89.					Sold	08/16/22	J	A	
90. -- Union Pacific		None			Buy	04/22/22	J		
91.					Sold	05/24/22	J		
92. -- Meta Platforms	A	Dividend			Buy	04/22/22	J		
93.					Sold	10/27/22	J		
94. -- Adobe	A	Dividend			Buy	04/22/22	J		
95.					Sold	10/17/22	J	A	
96. -- Medtronic	A	Dividend			Buy	04/22/22	J		
97.					Sold (part)	05/26/22	J		
98.					Sold	11/04/22	J		
99. -- Constellation Brands	A	Dividend	J	T	Buy	04/22/22	J		
100. -- Zoetis	A	Dividend			Buy	04/22/22	J		
101.					Sold	10/28/22	J		
102. -- United Health Care		None			Buy	04/22/22	J		

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103.					Sold	05/26/22	J	A	
104. -- L3 Harris Tech.	A	Dividend	J	T	Buy	04/22/22	J		
105. -- American Water Works		None			Buy	04/22/22	J		
106.					Sold	06/03/22	J		
107. -- Republic Services	A	Dividend	J	T	Buy	04/22/22	J		
108.					Sold (part)	09/12/22	J	A	
109. -- Digital Realty Trust	A	Dividend	J	T	Buy	04/22/22	J		
110. -- Apple Inc.	A	Dividend	J	T	Buy	04/22/22	J		
111.					Sold (part)	08/12/22	J		
112. -- Applied Materials	A	Dividend			Buy	04/22/22	J		
113.					Sold	09/23/22	J		
114. -- Palo Alto Networks	A	Dividend	J	T	Buy	04/22/22	J		
115. -- Comcast	A	Dividend	J	T	Buy	04/22/22	J		
116. -- Deere & Co.	A	Dividend	J	T	Buy	04/22/22	J		
117. -- NiSource	A	Dividend	J	T	Buy	06/03/22	J		
118. -- Amerisource Bergen	A	Dividend	J	T	Buy	11/04/22	J		
119. -- Cisco Systems	A	Dividend	J	T	Buy	09/23/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. -- Elevance Health	A	Dividend	J	T	Buy	08/16/22	J		
121. -- iShares MSCI EAFE Small Cap	B	Dividend	L	T	Buy	09/23/22	K		
122. -- Merck & Co.	A	Dividend	J	T	Buy	10/28/22	J		
123. -- Nuveen Global Infrastructure	B	Dividend	K	T	Buy	04/25/22	K		
124. -- Nuveen Real Estate Fund	B	Dividend	K	T	Buy	04/25/22	K		
125. -- Roper Technologies	A	Dividend	J	T	Buy	09/23/22	J		
126. -- Texas Instr.	A	Dividend	J	T	Buy	09/23/22	J		
127. -- TJX Cos.	A	Dividend	J	T	Buy	08/08/22	J		
128. -- T-Mobile US	A	Dividend	J	T	Buy	11/15/22	J		
129. -- Vertex Pharm.	A	Dividend	J	T	Buy	10/28/22	J		
130. -- Victory Sycnamore Value Fund	A	Dividend	K	T	Buy	04/25/22	K		
131. -- WCM Emerg. Mkts Fund	A	Dividend	K	T	Buy	04/25/22	K		
132. -- WCM Intern. Growth Fund	A	Dividend	K	T	Buy	05/26/22	K		
133. -- Am. Cent. Short Term	A	Interest	K	T	Buy	04/25/22	K		
134. -- AQR Manag. Futures Fund	C	Dividend	K	T	Buy	04/25/22	K		
135. -- Artisan High Income Fund	A	Interest	J	T	Buy	04/25/22	J		
136. -- Baird Short Term Bond Fund	B	Interest	L	T	Buy	04/25/22	L		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Robart, James L.	10/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. -- BlackRock Bond Portfolio	A	Interest	J	T	Buy	04/25/22	J		
138. -- Eaton Global Return	A	Interest	J	T	Buy	04/25/22	J		
139. -- Fed. Hermes Bond Fund	A	Interest	K	T	Buy	04/25/22	K		
140. -- Fed. Short Term Bond Fund	A	Interest	L	T	Buy	04/25/22	L		
141. -- Payden Emg Mkts Bond Fund	D	Interest	K	T	Buy	04/25/22	K		
142. -- Fed. Hermes Cash Obl. Fund	A	Interest	J	T	Buy	04/25/22	J		
143. Vanguard Intl. Tax Managed Fund	E	Dividend	P1	T					
144. 7MB Tech. Corp.		None	K	T					
145. Builders Capital Part.	D	Dividend	K	T					
146.	E	Distribution							
147. Boeing Employees Credit Union	A	Interest	J	T					
148. BROKERAGE ACCOUNT #2 (H)									
149. -- City National Bank	A	Interest	J	T					
150. -- Balbec V L.P.	C	Dividend	M	T					
151. -- Ellington Part III L.P.	C	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Amended report per September 3, 2024 letter from the Judicial Conference.

Name of Person Reporting	Date of Report
Robart, James L.	10/01/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ James L. Robart

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544