AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Robart, James L.	U.S. Dist. Court, W.D. of WA	5/8/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior U.S. District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
700 Stewart Street, 14th Floor Seattle, WA 98101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee Emeritus	Whitman College
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Robart, James L.	5/8/2025

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Bank of America	Credit Card	J
2.	Bank of America	Credit Card	J
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Key Bank	A	Interest	K	T					
2.	Key Bank	A	Interest	J	T					
3.	Island County, WA Property (2024-$79,410)	A	Rent	L	S					
4.	BROKERAGE ACCOUNT # 1 (H)									
5.	-- Starbucks Common Stock	E	Dividend	O	T					
6.	-- Charles Schwab Bank (fomerly Schwab Money Fund)	D	Interest	N	T					
7.	-- MSCI Em. Mkts I-Shares	E	Dividend	O	T					
8.	-- MSCI EAFE Index Fund	D	Dividend	N	T					
9.	-- S&P 600 I-Shares	F	Dividend	P1	T					
10.	-- Vanguard REIT Fund	D	Dividend	O	T					
11.	-- S&P 500 IShares	E	Dividend	P1	T					
12.	-- Schwab Value Fund	G	Interest	P1	T	Buy	03/12/24	P1		
13.	-- SVB Fin. Grp. (formerly Boston Priv. Fin.Hldg.)	A	Dividend	J	T					
14.	Chevron Common Stock	E	Dividend	N	T					
15.	BROKERAGE IRA #1 (H)									
16.	-- MSCI EAFE Index I-Shares	E	Dividend	P1	T					
17.	-- S&P Small Cap 600 I-Shares	G	Dividend	P1	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. -- S&P 500 I-Shares	E	Dividend	P1	T					
19. -- Charles Schwab Bank	D	Interest	O	T	Distributed (part)	12/04/24	M		
20. -- U.S. TIPS	C	Interest	O	T	Buy (add'l)	04/18/24	M		
21. -- Vanguard REIT	E	Dividend	O	T					
22. -- Emrg. Mkt. I-Share	E	Dividend	N	T					
23. -- J.P. Morgan Chase	C	Interest	M	T					
24. -- Morgan Stanley C.D.	C	Interest			Matured	10/04/24	M		
25. -- Wells Fargo Bond	C	Interest	M	T					
26. -- Citibank C.D.	C	Interest			Matured	01/09/24	M		
27. -- Goldman Sachs Bonds	D	Interest	M	T					
28. -- Sallie Mae Bank CD	B	Interest	M	T					
29. -- Union Pacific Bond	C	Interest	M	T					
30. -- Morgan Stanley Bond	C	Interest	M	T					
31. -- BNY Mellon Bond	B	Interest	M	T					
32. -- American Honda Bond	C	Interest	M	T					
33. -- John Deere Capt. Bond	C	Interest	M	T					
34. -- U.S. Treasury Bills (X)	B	Interest	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35. -- Bank of America Bond	D	Interest			Matured	08/12/24	M		
36. -- Bristol-Myers Bond	C	Interest	M	T					
37. -- Pfizer Bond	D	Interest	M	T					
38. -- First Guaranty Bank CD	D	Interest	M	T					
39. -- Schwab Value Fund	E	Interest	O	T	Buy	03/12/24	O		
40. -- United Health Group Bond	D	Interest	M	T	Buy	01/09/24	M		
41. -- Amazon Bond	D	Interest	M	T	Buy	10/23/24	M		
42. -- Toyota Mts Bond	D	Interest	M	T	Buy	08/12/24	M		
43. -- Verizon Bond	D	Interest	M	T	Buy	10/03/24	M		
44. BROKERAGE IRA #2 (H)									
45. -- Fed. Hermes Prime Cash Fund	A	Interest	J	T					
46. -- Charles Schwab Bank	C	Interest	N	T	Buy	01/06/24	O		
47. -- Schwab Intn Fund	D	Dividend	M	T	Buy	01/08/24	M		
48.					Buy (add'l)	04/26/24	M		
49. -- I Shares S&P 500	D	Dividend	M	T	Buy	01/08/24	M		
50.					Buy (add'l)	04/26/24	M		
51. -- Schwab Small Cap Index	D	Dividend	M	T	Buy	01/08/24	M		

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52.					Buy (add'l)	04/26/24	M		
53. -- Vanguard Real Estate Fund	C	Dividend	K	T	Buy	04/26/24	K		
54. -- I Share Emerging Markets	B	Dividend	K	T	Buy	04/26/24	K		
55. Vanguard Intl. Tax Managed Fund	F	Dividend	P1	T					
56. 7MB Tech. Corp.		None	K	W					
57. Builders Capital Part.	E	Dividend	K	T					
58. Boeing Employees Credit Union	A	Interest	J	T					
59. BROKERAGE ACCOUNT #2 (H)									
60. -- City National Bank	A	Interest	J	T					
61. -- Balbec V L.P.	C	Dividend	M	T					
62. -- Ellington Part III L.P.	C	Dividend	M	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Robart, James L.	5/8/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ James L. Robart

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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