AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Rodriguez, Xavier	Western District of Texas	05/03/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
262 W. Nueva Street San Antonio, Texas 78207		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	Federal Bar Association, San Antonio Chapter
2.	Board Member	St. Luke's Lutheran Health Ministries, Inc.
3.	Board Member	Children's Hospital of San Antonio Foundation
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	St. Mary's Univ. School of Law - teaching	$20,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Judson I.S.D. - Substitute Teacher
2.	2023	Northeast I.S.D. Substitute Teacher
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	State Bar of Texas	February 1, 2023	New Orleans, La.	Deliver CLE presentations	airfare, hotel, meals
2.	Univ. of Florida	February 7-10, 2023	Gainsville, Fl	Deliver CLE presentation	airfare, hotel, meals
3.	State Bar of Texas	February 14, 2023	Austin, TX	Deliver CLE presentation	mileage
4.	State Bar of Texas	March 8, 2023	Austin, TX	Deliver CLE presentation	mileage
5.	Legalweek	March 21-22, 2023	New York, NY	Deliver CLE presentations	airfare, hotel, meals
6.	Rabieej Litigation Law Center	April 12-14, 2023	Washington, DC	Deliver CLE presentation	airfare, hotel, meals

7.	State Bar of Texas, Litigation Section	April 20-22, 2023	Nashville, TN	Attend Litigation Council Meeting	airfare, hotel, meals
8.	State Bar of Texas, Litigation Section	June 21-23, 2023	Austin, TX	Attend Annual Meeting	milegae, hotel, meals
9.	American Bar Association	July 15-23, 2023	Paris, France	Deliver CLE presentation	airfare, hotel, meals
10.	Relativity	September 26-27, 2023	Chicago, Il	Deliver CLE presentation	airfare, hotel, meals
11.	Univ. of Missouri	September 28-30, 2023	Kansas City, MO	Deliver CLE presentation	airfare, hotel, meals
12.	SMU Law School	October 12-13, 2023	Dallas, TX	Deliver CLE presentation	airfare, hotel, meals
13.	Sedona Conference	October 25-26, 2023	Indianapolis, IN	Deliver CLE presentation	airfare, hotel, meals
14.	State Bar of Texas	November 1-2, 2023	Austin, Tx	Deliver CLE presentation	mileage, hotel, meal
15.	State Bar of Texas	November 30-December 1, 2023	Austin, TX	Deliver CLE presentation	mileage, hotel, meals
16.	BARBRI	December 7, 2023	Austin, TX	Deliver CLE presentation	mileage

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V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	American Express	credit card balance	J
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Fidelity IRA Baron Growth	A	Dividend	L	T					
2. Fidelity IRA Low Priced Stock	A	Dividend	M	T					
3. Fidelity IRA Puritan	A	Dividend	M	T					
4. Frost National Bank Market Index	A	Interest	J	T					
5. Frost National Bank	A	Interest	J	T					
6. American Balanced Fund	A	Dividend	L	T					
7. Fidelity IRA FBALX	A	Dividend	L	T					
8. Fidelity IRA Int'l Discovery	A	Dividend	K	T					
9. Fidelity IRA Contrafund	A	Dividend	N	T					
10. Fidelity IRA Emerging Markets	A	Dividend	J	T					
11. Teacher Retirement System of Texas	A	Dividend	L	T					
12. Firstmark	A	Interest	J	T					
13. Royalty Interest, Lavaca County, Texas	A	Royalty	J	T					
14. Fidelity IRA Strategic Income	A	Dividend	L	T					
15. Fidelity Yacktman Focused	A	Dividend	M	T					
16.									
17.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Xavier Rodriguez

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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