Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Rose, Thomas M.
U.S. District Court - Ohio Southern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Rose, Thomas M. [electronically signed on May 13, 2026 1:20pm by Rose, Thomas M. in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	Ohio Public Employees Retirement System	Defined benefit pension plan	June	2002

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	Ohio Public Employee Retirement	Fixed Retirement / Pension Benefits	$104,680.08	

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Ohio Public Employment Retirement System	Retirement	No	$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Energy Select SPDR ETF**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2.	**Akron OH G. O. Bond**	$1,000 or less	Interest	$15,000 or less	Cash/Market
3.	**American Muni Power**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4.	**Cincinnati. OH Economic Dev Bonds**	$1,000 or less	Interest	$15,000 or less	Cash/Market
5.	**Cincinnati. OH Urban Redev Bonds**	$1,000 or less	Interest	$15,000 or less	Cash/Market
6.	**Columbus, OH G.O. Bonds (4/32)**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
7.	**Comerica Inc Ser Var Pfd Bonds**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 23, 2025	$15,001 - $50,000

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
8.	**Boeing Co, Common Stock**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 29, 2025	$15,000 or less
(2).	Buy (add'l)	May 12, 2025	$15,000 or less
(3).	Buy (add'l)	May 16, 2025	$15,000 or less
(4).	Buy (add'l)	Nov 6, 2025	$15,000 or less
(5).	Buy (add'l)	Dec 3, 2025	$15,000 or less

9.	**Thomburg Value Fund Class A**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
10.	**Thomburg Invest. Income Class A**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
11.	**Johnson and Johnson**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
12.	**Caterpillar**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
13.	**Cisco**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
14.	**Vanguard Dividend Appreciation ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
15.	**SPDR Emerging Markets Portfolio ETF**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
16.	**Corteva**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
17.	**Timkin**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
18.	**Dupont, De Nemours**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
19.	**TJX**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
20.	**Astrazeneca**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
21.	**Kettering Ohio G.O. Bonds**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Nov 17, 2025	$15,001 - $50,000

22.	**Honeywell Inter**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
23.	**American Funds New World Fund Class F-2 (NFFFX)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
24.	**The Oakmark International Fund (OAKIX)**	$1,000 or less	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Mar 4, 2025	$15,001 - $50,000

25.	**Marion Cty Ohio Helth Fac. Bond**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
26.	**Pimco Income Fund Class (PONPX)**	$1,000 or less	Dividend,Gain	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 28, 2025	$15,000 or less

27.	**American Funds Europacific Fund**	$1,000 or less	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Nov 24, 2025	$15,000 or less

28.	**Principal Real Estate Securities**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
29.	**TIAA - CREF Bond Advisor**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
30.	**Dodge & Cox Income Fund**	$1,001 - $2,500	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 28, 2025	$15,000 or less

31.	**Mahoning Co. Swr System Bond**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
32.	**County of Hamilton GO Bond**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
33.	**Franklin, Ohio Warren Cty School Bond**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
34.	**Ohio State Hasp Fac (Cleve. Clinic)Rev Bond**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
35.	**Chillicothe Ilosp (Adena) Fac Bond**	$1,000 or less	Interest	$15,000 or less	Cash/Market
36.	**Lancaster, Ohio City School Bonds**	$1,000 or less	Interest	$15,000 or less	Cash/Market

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
37.	**Hamilton Co. Hsp (UC Health) Bond**	$1,000 or less	Interest,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Apr 22, 2025	$15,001 - $50,000

38.	**Upper Arlington Sch Bonds**	$1,000 or less	Interest,Gain	$15,001 - $50,000	Cash/Market
39.	**Berkshire Hathaway (BRKB)**	$1,000 or less	Dividend,Gain	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	May 5, 2025	$15,000 or less
(2).	Sold (part)	Nov 3, 2025	$15,000 or less

40.	**Little Miami Ohio Loc Sch Bonds**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
41.	**Carlyle Group LP (CG)**	$1,000 or less	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 7, 2025	$15,000 or less

42.	**Ohio St Higher Education Fac Corn 1/42**	$1,000 or less	Interest	$15,000 or less	Cash/Market
43.	**Goldman Sachs Large Caps (GSLC)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
44.	**Ishare Tr MSCI USA Value Factor ETF (VLUE)**	$1,000 or less	Dividend,Gain	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Nov 24, 2025	$15,000 or less

45.	**Nuveen/Westem Core Bond Fund Class 1**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
46.	**Keycorp Perf Ser E Bond**	$1,000 or less	Interest	$15,000 or less	Cash/Market
47.	**NM FDIC Insured Deport Program (cash)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
48.	**Greif Inc. CLA (GEF)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
49.	**Salesforce**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
50.	**Blackrock Sys Inst. Fund (BSIIX)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
51.	**Amazon**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 7, 2025	$15,000 or less
(2).	Buy	May 5, 2025	$15,001 - $50,000

52.	**Blackrock Income Fund (BIMBX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
53.	**Montgomery County, Ohio Hospital Revenue Facilities Bonds**	$1,000 or less	Interest,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Apr 1, 2025	$15,000 or less

54.	**Cuyahoga Falls Sch Bond**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
55.	**American Electric Power**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
56.	**Key Bank**	$1,000 or less	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 7, 2025	$15,000 or less

57.	**Warrenville Heights Bonds**	$1,000 or less	Interest,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Jul 25, 2025	$15,001 - $50,000

58.	**State of Ohio Hosp (Univer. Hosp.) Rev Bond**	$1,000 or less	Interest	$15,000 or less	Cash/Market
59.	**Campbell Soup**	$1,000 or less	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jul 10, 2025	$15,000 or less

60.	**General Electric**	$1,000 or less	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 7, 2025	$15,000 or less

61.	**John Hancock Diversified (JDJIX)**	$1,000 or less	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Mar 4, 2025	$15,000 or less

62.	**Fidelity Advisor Focus Emerging Market Fund (FIMKS)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
63.	**SPDR Utilities Select Sector ETF (XLU)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
64.	**In vesCo Exchange (RSP)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
65.	**Column MidCap Fund (CFMCX)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

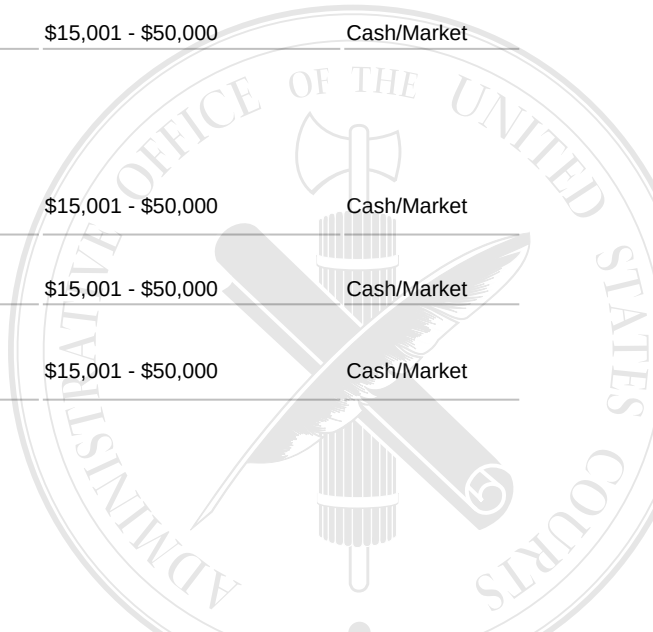
Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 28, 2025	$15,000 or less
(2).	Sold (part)	Nov 24, 2025	$15,000 or less

66.	**Column Small Cap Fund (CFSLX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
67.	**Wells Fargo**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Sep 15, 2025	$15,000 or less

68.	**Ohio State Higher Ed. Health Systems (John Carroll)**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
69.	**Columbus Oh Met. Housing Bonds**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
70.	**Columbus Ohio Met. Housing Gen. Rev. Bonds**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 1, 2025	$15,001 - $50,000



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
71.	**American Funds Bond Fund (ABNFX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
72.	**US Bank cash accounts**	$1,001 - $2,500	Interest	$250,001 - $500,000	Cash/Market
73.	**Wright Patterson Credit Union cash account**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
74.	**Starbucks**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 1, 2025	$15,000 or less
(2).	Buy (add'l)	Nov 4, 2025	$15,000 or less

75.	**Capital One**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 1, 2025	$15,000 or less

76.	**Qnity Electronics**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
77.	**Solstice Advanced**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
78.	**GE Vernova (GEV)**	$1,000 or less	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 7, 2025	$15,000 or less

79.	**Dover Co.**	$1,000 or less	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 7, 2025	$15,000 or less

80.	**Meta Platforms**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
81.	**Deutsche (DWS) Enhance Commodity Strategy Fund Inst.**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 28, 2025	$15,000 or less

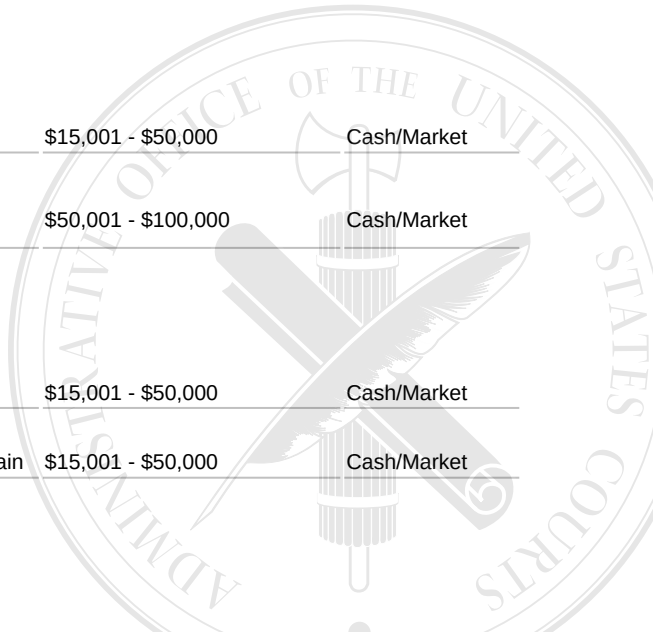
82.	**MFS Value Fund Class (MEIIX)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
83.	**Goldman Sachs Int Sm Cap Investor (GICIX)**	$1,000 or less	Dividend,Gain	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 28, 2025	$15,000 or less

84.	**Thurston Springer (cash)**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
85.	**Federated Hermes Govt Obligation F (GOIXX) (cash eq.)**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 11, 2025	$50,001 - $100,000

86.	**Ishare TR 20+Treasury Bonds (TLT)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
87.	**Advanced Micro Device**	$1,000 or less	Dividend,Gain	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 7, 2025	$15,000 or less

88.	**Wesbanco Inc.**	$1,001 - $2,500	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Nov 17, 2025	$15,001 - $50,000

89.	**AQR Diversified Fund**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 4, 2025	$15,001 - $50,000

90.	**John Hancock Disciplined Value Fund (JDVIX)**	$1,000 or less	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 4, 2025	$15,001 - $50,000
(2).	Sold (part)	Nov 24, 2025	$15,000 or less

91.	**Virginia 529-A College America Capital Growth and Income Fund**	$50,001 - $100,000	Dividend	$1,000,001 - $5,000,000	Cash/Market

92.	**iShares MSCI Intl Value Factor ETF (IVLU)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 28, 2025	$15,000 or less

93.	**Carnival Cruise Lines**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 7, 2025	$15,000 or less
(2).	Buy (add'l)	Jul 2, 2025	$15,000 or less

94.	**Akamai**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 8, 2025	$15,000 or less

95.	**Fidelity Advisor New Insights Fund Class (FINSX)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Nov 24, 2025	$15,000 or less

96.	**North Royalton Oh School District Bonds**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 21, 2025	$15,001 - $50,000
(2).	Redeemed	Dec 18, 2025	$15,001 - $50,000

97.	**Target Corp**	$1,000 or less	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 7, 2025	$15,000 or less

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VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section